THE AI TRADE STILL HAS LEGS · PAGES 5, 8, 24

BARRON'S

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BEYOND BUFFETT

Berkshire Hathaway's legendary CEO is about to step down. The company will do better than you might think.

PAGE 12

A Warren Buffett cutout at Berkshire's 2019 annual meeting.

DOW JONES

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TIAA **Longevity, retirement—and a new plan for the future. See more on the back cover.**

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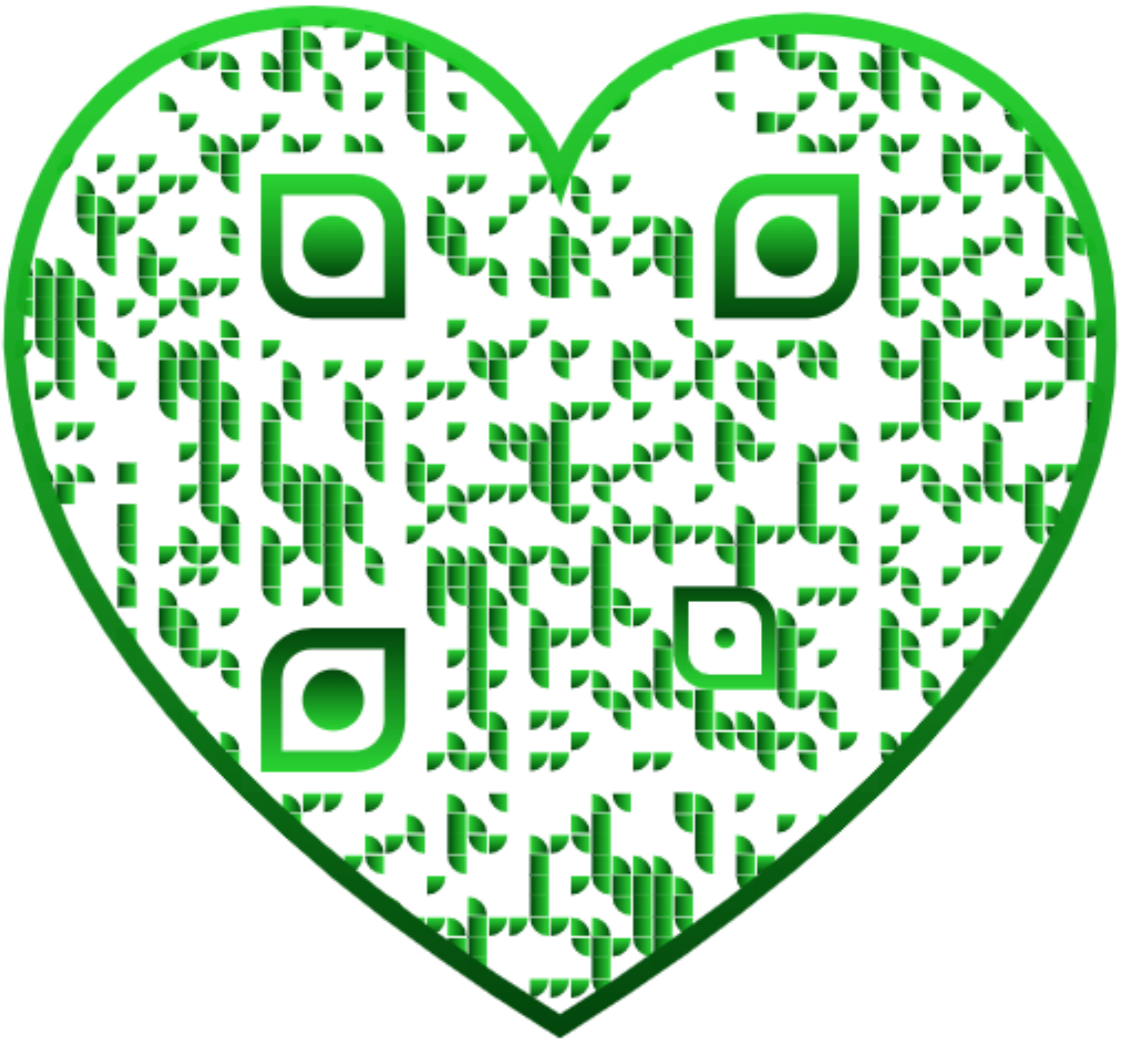

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Johannes Eiselel / AFP / Getty Images

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Watch our TV show Saturdays and Sundays at 9:30 and 10:30 a.m. ET. This week, Pimco's Libby Cantrill on economic fallout following the government shutdown. Also, what was behind a week of peak anxiety about the AI trade.

Photograph by Cole Wilsons

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UP & DOWN WALL STREET

Hyperscaler deals have sent the cost of insuring their debt against default soaring. Oracle's default swaps more doubled since September.

Watch Out Below: The Perils of Complex AI Debt Megadeals

BY RANDALL W. FORSYTH

That we are experiencing a historic boom in artificial intelligence is beyond debate. It promises to be as profoundly transformative as booms of the past 200 years, such as railroads in the 19th century, electrification early in the 20th century, and the internet boom around the turn of the 21st century.

What also followed those previous capital-expenditure booms was a bust, a new report from BCA Research reminds us. A key component of the peak and turn of those cycles was the increasing reliance on debt to finance those massive expenditures, the respected research firm points out.

The hundreds of billions being spent to build and equip data centers have become a key focus of both the equity and credit markets in recent weeks, as I wrote here a fortnight ago. It's not only the enormous funds being spent today but the uncertainty of future payoffs that concern investors.

That's especially acute for fixed-income securities, much more than for tech stocks. "Kissing a few frogs won't matter provided you find a prince or two," observes Macro Intelligence 2 Partners. "But is that also true for credit, where your upside is limited to your coupon and your downside is your entire investment?" the United Kingdom research outfit rhetorically asked in a client note this past week.

Nobody is more familiar with this risk/reward calculus in credit than Dan Fuss, vice chairman of Loomis Sayles but better known to *Barron's* readers as the "Buffett of bonds." He's only 92, however, three years junior to Warren Buffett. While Fuss no longer manages portfolios, he still leads morning meetings at Loomis, after which I caught up with him this past week.

"We are good at taking credit risk," Dan said, cheerfully admitting to having the scars to show for it. That is, he added, if they know the credit. But that's become less clear with the recent spate of mind-bendingly complex megadeals, with myriad entities funding multibillion-dollar data centers, as our colleagues at The Wall Street Journal described them this past week.

Fuss thinks current data-center deals are too speculative. The risk is too great and future revenue too uncertain. And yields aren't enough to compensate, he concluded.

Michael Nagle/Bloomberg

CoreWeave CEO Michael Intrator, center, on the company's first day of trading on March 28, 2025.

Increased wariness about monster hyperscaler borrowings has sent the cost of insuring their debt against default soaring. Credit default swaps more than doubled for **Oracle** since September, after it issued $18 billion in public bonds and took out a $38 billion private loan. **CoreWeave**'s CDS gapped higher this past week, mirroring the slide of the data-center company's stock, per colleague Nate Wolf.

All of this contains echoes of past capex booms. In addition to increased dependence on debt to finance previous capex booms, BCA writes, investors failed to appreciate the "S-shaped nature of technological adoption." That is, an initial spurt tends to be followed by a more moderate pace before widespread adoption. BCA also says revenue forecasts underestimated how much technology prices would fall.

In later stages, asset prices for new tech peaked before capex declined. So prices of railroad securities in the 1800s, utility stocks and bonds in the 1920s, and dot-com stocks in 2000 topped out ahead of spending, BCA points out. The oil patch has also gone through repeated boom-and-bust cycles in the past half-century, BCA adds.

Capex busts weigh on the economy, which further hits asset prices, the firm says. Following the dot-com bust, a housing bubble grew, which burst in the 2008-09 financial crisis. "It is far from certain that a new bubble will emerge this time around, in which case the resulting recession could be more severe than the one in 2001," BCA notes.

There is redemption if you wait long enough. **Cisco Systems**, perhaps the most prominent Icarus among the dot-com highfliers, this past week finally equaled its 2000 peak of $78 a share. Those of us who were around then remember vividly how *Barron's* was flamed for its cover story which had the temerity to question its valuation at a mere 130 times estimated earnings. The stock would end up bottoming in single digits in October 2002.

Adding to the angst this past week was a parade of Federal Reserve officials casting doubt about another rate cut at the Dec. 9-10 policy meeting. Odds of a quarter-percentage-point trim from the 3.75%-to-4% target range for federal funds were down to 45.8% Friday from over 90% before the previous confab that ended Oct. 29, when Fed Chair Jerome Powell said a December trim was not a foregone conclusion.

Reopening of the federal government this past week should allow the resumption of some official data releases to help guide monetary policymakers. The Bureau of Labor Statistics said it would release September payroll numbers on Nov. 20. National Economic Council director Kevin Hassett said that the household data, from which the unemployment rate is derived, won't be available.

Interest rates, always a major factor for stock and bond markets, may be even more important during the AI borrowing boom. J.P. Morgan credit strategists project investment-grade corporate-bond borrowing to rise to a record $1.81 trillion in 2026, topping the previous peak of $1.76 trillion in 2020, Bloomberg reported. Tech companies are seen boosting borrowings to $252 billion, 61% over what they've raised so far this year.

The word credit is derived from the Latin to believe. There is little room for doubt in the AI boom. B

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STREETWISE

Robinhood Chief Brokerage Officer Steve Quirk calls prediction markets and event trading, "the fastest-growing market we've ever had."

Robinhood Is Getting Rich Off Betting—Uh, 'Prediction Markets'

BY JACK HOUGH

Will the U.S. say that aliens exist this year? **Robinhood Markets** clients can currently guess "yes" through their brokerage app, paying $4, plus $2 in fees, to win $100 if they're right.

As a stock-and-bond traditionalist who hasn't yet used the firm's services, I have questions. Are alien contracts a growth or value holding? I don't want to throw off my asset allocation. If I've been abducted and probed by extraterrestrials, is it inside information? I haven't yet, but I want to get ahead of any compliance issues. Is this even appropriate for my risk tolerance? Or should I stick with blue-chip holdings, like Bad Bunny winning most-streamed on Spotify?

Don't call these bets. That might draw scorn from state regulators, whose moral flexibility on gambling tends to extend only as far as their taxing authority. Robinhood prefers terms like "prediction markets" and "event trading." "It's the fastest-growing business we've ever had," says Chief Brokerage Officer Steve Quirk. It has also helped turn Robinhood from a broken initial public offering into the S&P 500 index's top two-year performer.

Robinhood gained a following with stock and options traders more than a decade ago for a killer feature: zero commissions. That contributed to an industrywide fee collapse and consolidation. In 2020, E*Trade sold to **Morgan Stanley** for $13 billion, and TD Ameritrade went to **Charles Schwab** for $26 billion. The following year, after a short squeeze in **GameStop** set off frenzied trading in meme stocks, Robinhood went public for $38 a share. Two years ago, the stock was below $10. Now it's around $120.

Swelling asset prices have played a role. Stocks have enjoyed an epic run, and crypto, which Robinhood began trading in 2019, came roaring back with the election last year of President Donald Trump, whose family has since made billions from crypto ventures. In the run-up to last year's election, Robinhood traded predictions on the outcome. The company has since launched a predictions hub with Kalshi, an exchange regulated by the Commodity Futures Trading Commission. Contracts cover economics, politics, pop culture, and more. The biggest draw is sports. Volume has doubled each quarter to $2.3 billion in the quarter ended in September. In October, it hit $2.5 billion.

Robinhood is suddenly valued at about $110 billion and is closing in on half the size of Morgan Stanley or **Goldman Sachs Group**, but with barely a tenth of the profit for now. It's gaining market share across assets and products. Many customers start with speculating and move on to saving, says Quirk. "They say, 'You know what? I came in through crypto or event contracts, and now I'm at this point where I kind of want a retirement account, or a yield account, or even to have some of my assets advised.' "

I'm reminded of a 2018 conversation with executives from Barry Diller's **IAC**, which would later spin off Tinder owner **Match Group**. "There are Tinder weddings, Tinder children being born," the CEO at the time told me. In other words, sure, the app is useful for algorithmic canoodling, but many canoodlers end up settling down. Maybe Robinhood is like Tinder, but with a small wrap fee for the married years.

Or maybe we're getting ahead of ourselves, commingling positions in **Microsoft** and **Amazon.com** shares with predictions on Seattle Seahawks games, rounded out with crypto coins like BONK, Dogwifhat, and Pudgy Penguins. Robinhood's latest innovation is trading tokenized versions of U.S. stocks in Europe, so that investors there can avoid high fees and paperwork. Quirk sees a tokenized future in which investors can use crypto to tap off-limits assets like private equity and start-ups.

Bring on the token regulators. Paul Atkins, the new pro-crypto head of the Securities and Exchange Commission, said this past week that he would create a "token taxonomy" based on the longstanding Howey Test for telling which assets are investment contracts. So, maybe stock tokens will be treated like stocks, but Atkins also said there are limiting principles. I'm guessing that one limit is that Howey bases crypto rules on an 80-year-old Supreme Court decision involving the sale and lease-back of Florida citrus groves.

Maybe we need a new securities test, or at least a way to tip off novices about whether they're building wealth or betting it. For example, if an asset has an ironic pet reference in the name, it might not be an investment. But **Datadog** is unironic, and an S&P 500 member. Don't dismiss playful-sounding names altogether. **Boeing** sounds like it could be a Bonk spinoff, but sources tell me it's an actual maker of airplanes. If an asset rises and falls with quarterly earnings calls by a CEO, it's probably an investment, but if it hits or dies based on Monday night play-calling by Joe Buck and Troy Aikman, it sounds like a bet.

Robinhood trades at 60 times projected earnings and is expected to bring in $4.5 billion in revenue this year, up 53%. The company sees a total addressable market of $400 billion, retail and institutional, and believes it will be a key beneficiary of baby-boomer wealth transfer. It's attracting competition. **Interactive Brokers Group**, **WeBull**, and Crypto.com offer prediction markets. FanDuel and **DraftKings** will soon, after walking away from ties to Nevada gambling. **CME Group** and **Cboe Global Markets** are getting in on predictions. Massachusetts is taking Kalshi to court. New York is considering a bill that would regulate some event trading like gambling.

I'm intrigued to see what breakthroughs are next. How about scratch-off stock portfolios? Nah, the line at the Mobil Mart would look like a trading pit. Could Lotto balls decide earnings surprises? Put that on the maybe list. How about a prediction market for dying? Wait, that's called life insurance. Could a tokenized stock issue shares of the tokens, and then make tokens of those shares, and so on, like an equity Escher drawing? I'm not sure what the use case would be, but that's no reason to stand in the way of innovation. B

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Bargains on Turkey Day

Retailers are scrambling to show how cheap they can make Thanksgiving. This past week, **Target** said it was lowering prices on 3,000 food, beverage, and essential items. Target said its holiday meal—frozen turkey, potatoes, cranberry sauce, stuffing, gravy, bread, frozen corn—for four was at its "lowest price ever," at under $20, less than $5 per person.

Walmart has its own Thanksgiving deal, which retails for under $40, includes 20 items, and serves 10, putting the per-person cost at some $4. **Kroger** and German grocer Aldi are also offering Thanksgiving bundles from $4 to $5 per person.

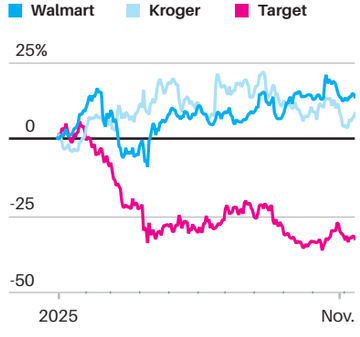
Forecasters warn that inflation has made shoppers—particularly in lower-income households—more price sensitive. Then there was the government shutdown. Food aid under the Supplemental Nutrition Assistance Program, or SNAP, has been delayed in some states, and more than a million federal workers haven't received paychecks. Even with the shutdown over, SNAP recipients and federal workers may face more delays.

Price cuts make sense for retailers trying to protect market share and top-line growth. Yes, they erode bottom lines. But as Oppenheimer's Rupesh Parikh notes, if consumers lack funds, they are less likely to buy higher-margin discretionary items. Many big retailers will be reporting third-quarter earnings this coming week. Investors will be eager to hear from them about consumers and how they will affect holiday spending. **–Sabrina Escobar**

Illustration by Elias Stein

Selling Affordability

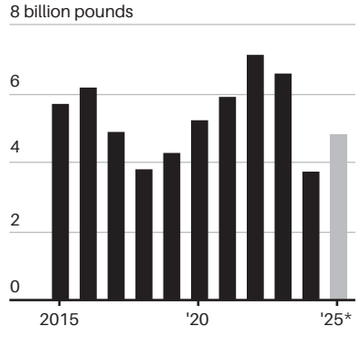
The big retailers have been hit by uncertainties this year, from tariffs to inflation to the government shutdown.



Source: FactSet

Bird Inflation

U.S. turkey production has bounced back after a bird-flu ravaged 2024. Prices, however, remain high.



Note: *estimate

Sources: Y Charts, USDA

LAST WEEK

Markets: The Senate approved a resolution to open the government (until Jan. 30) and a returning House agreed; President Donald Trump signed the spending bill. Ten-year Treasury yields and gold rose. Trump floated a 50-year mortgage and a plan to send most Americans a $2,000 "tariff dividend." Yields of bonds of artificial-intelligence companies rose over Treasuries. The Dow industrials set a high on Tuesday, but tech, crypto, and small stocks sold off on Thursday. On the week, the Dow was up 0.3%, the S&P 500 0.1%, and the Nasdaq Composite slipped 0.5%.

Companies: The Federal Aviation Administration grounded all **Boeing** MD-11 planes after a **United Parcel Service** crash. **SoftBank Group** sold its $5.8 billion stake in **Nvidia** to fund AI investments. **Visa** and **Mastercard** agreed to lower retail fees in litigation that has gone on for two decades. The Federal Trade Commission began an antitrust investigation into proxy advisors Glass Lewis and Institutional Shareholder Services. *Big Short* investor Michael Burry closed his Scion Asset Management hedge fund. Trump cut tariffs on food items.

Deals: Pfizer won the battle for **Metsera** over **Novo Nordisk** in a deal that could be worth over $10 billion... Video-sharing platform **Rumble**, backed by stablecoin issuer Tether, said it would buy **Northern Data**, also backed by Tether, for up to $970 million...**Apollo Global** bought a majority stake in Spanish soccer club Atlético de Madrid for $2.5 billion.

THIS WEEK

Wednesday 11/19

The Federal Open Market Committee releases the minutes from its late-October monetary-policy meeting. At that time, the FOMC cut the federal-funds rate by a quarter of a percentage point to 3.75%-4%. There were two dissenting votes, with Fed governor Stephen Miran voting for a half-point cut, and Kansas City Federal Reserve Bank President Jeff Schmid voting for no cut at all. A divided Fed has left Wall Street with more uncertainty than normal about the Fed's future interest-rate path. Traders see the chance of a rate cut at the Dec. 9-10 meeting as basically a coin flip. This is down from a two-thirds chance a week ago, as several committee members argued against a December interest-rate cut this past week.

Artificial-intelligence bellwether **Nvidia** reports third-quarter fiscal-2026 results. The company's shares are down 6.1% this month amid investor jitters over lofty valuations for Big Tech, but are still up 42% year to date. Nvidia can allay those fears with another upbeat outlook. The company has surpassed Wall Street's revenue guidance expectations for 12 consecutive quarters. As for the most recent quarter, analysts polled by FactSet are predicting that Nvidia will earn $1.25 per share on $54.8 billion of sales, of which $48.8 billion are expected to be from the data-center segment. That would represent 54% earnings-per-share growth and 56% revenue growth.

THE NUMBERS

$23 B
Cost of Guinea's iron-ore mine, the world's largest, which opened after 30 years of development.

43
The number of days of the longest government shutdown in U.S. history, which ended on Wednesday.

$110 M
The fee Goldman Sachs is getting as sole advisor on the $55 billion Electronic Arts take-private deal.

1.7
Percentage drop in China's fixed-asset investment for the past 10 months, the first such decline since at least 1992.

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TECH TRADER

The talk of an investment bubble is getting louder, and there seem to be a lot of investors with one foot out the door.

AI Anxiety Reaches Fever Pitch. It Isn't Time to Worry—Yet.

BY ADAM LEVINE

The market action around the AI trade—plays on the global AI investment boom—got even choppier this past week. Major reactions to relatively minor events show that shareholders are getting antsy as AI investment grows with little measurable return behind it.

The talk of an investment bubble is getting louder, and there seem to be a lot of people with one foot out the door, ready to jump at a moment's notice.

The worries began with a Monday X post by Michael Burry of *The Big Short* fame, who shorted mortgage-backed securities leading into the financial crisis. Two weeks ago, we learned that Burry had placed big short bets on **Nvidia** and **Palantir Technologies** during the third quarter.

In his Monday social-media post, Burry claimed that Big Tech companies that are spending hundreds of billions on AI data centers are using accounting trickery to reduce depreciation costs to the tune of a combined $176 billion from 2026 to 2028.

As glad as I am that Burry is shining a light on depreciation expenses, which many on Wall Street see as something to be adjusted away, his argument is wrong. When a company builds a data center from scratch, it is buying assets like land, buildings, and equipment. Because these are large investments that vary from year to year, GAAP accounting doesn't expense it all at once on the income statement. Rather, the asset is depreciated over a set number of years, that is, its useful life. It's those depreciation expenses that appear in a company's income statement.

As Big Tech goes on its capital expenditure binge, most of the spending is tied to the equipment that sits inside data centers, much of it coming from Nvidia. Companies are depreciating the servers and networking equipment on a five-to-six-year schedule, up from four years in 2021.

The scheduled change makes for a big difference in annual expenses. Using a three-year depreciation schedule means that $300 million in data-center equipment gets expensed at $100 million a year. On a six-year schedule, it's half that, saving $150 million in depreciation costs during the first three years. Since it's still the early days of the AI capex binge, Burry's short argument is that profits are being inflated.

But these companies have good reason for the depreciation shift. Burry seems to assume that each new generation of hardware obsoletes the previous one, but we have hard proof that that's wrong. Nvidia's A100 AI accelerators were first used in 2020 and are still in wide use on the major clouds.

Depreciation expenses will rise quickly, as we've noted in this column, and it will decrease profitability, but there is no accounting skulduggery as Burry's short call suggests. This isn't Enron or WorldCom.

Even still, Burry's worries set the stage for **CoreWeave**'s earnings report that came late Monday. The numbers were strong, yet the stock was down 16% the next day.

CoreWeave is an AI pure-play "neocloud" whose entire business is renting out AI servers in the cloud. It has a particularly close relationship with Nvidia, which is a CoreWeave main supplier, investor, and customer.

While demand for the AI cloud remains insatiable, CoreWeave had a hiccup in its data-center buildout: A vendor for land, building, and power failed to meet a deadline. This affected one customer that will begin its CoreWeave contract in the first half of next year instead of the fourth quarter. Revenue growth will suffer in the next two quarters as a result, but then jump.

None of this was good news, but if investors were on board with the long-term prospects of the neocloud, the stock wouldn't have swooned so hard. Sentiment around the AI trade remains tinged with anxiety.

By the time AI investors learned on Tuesday that **SoftBank** was selling the rest of its Nvidia stock, they were on high alert. The headlines suggested the world's most AI-focused firm was jumping ship on AI's most important stock. But this is really just a rearrangement of the deck chairs.

Before the year is out, SoftBank has committed to investing another $22.5 billion in OpenAI, the most important private company in the world. There has been speculation around how SoftBank would fund the stake, which was revealed when the company reported its second-quarter earnings this past week. The company had sold shares of **T-Mobile US**, **Deutsche Telekom**, along with its entire Nvidia stake.

Nvidia dropped 3%. The message here isn't about Nvidia, but rather that SoftBank CEO Masayoshi Son sees his next generational opportunity. SoftBank is still fully vested in AI.

None of this is meant to dismiss investor worries around AI hype. Bubbles are psychological and behavioral events where investors swarm a single asset class. In this case, it's AI data centers, even if these data centers aren't generating a return on investment. Sales at OpenAI are growing rapidly, but the company had at least $12.6 billion in losses-before-taxes in the third quarter, based on disclosures from **Microsoft**, which is a big investor.

Since 2024, venture-capital firms have poured $278 billion into AI companies, according to Crunchbase, much of which is going to cloud bills. Private investors are the ones behind all the insatiable demand, and that is bubble-adjacent behavior. We also see other familiar signs in some of the financing deals announced in the past few months. What happens to the AI trade right now depends on the confidence of this relatively small group of venture capitalists, corporate CEOs, and private-equity executives.

But this week's reactions were overdone. A bubble can go on for years before it pops, and none of the stories this week is evidence that we are getting any closer to the end. B

Kiyoshi Ota/BloombergBloomberg

SoftBank CEO Masayoshi Son is selling shares of Nvidia, the world's most important AI stock, to fund an investment in OpenAI, the world's most important AI start-up.

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These Firms Have Fast Fixes for AI's Power Crunch

Caterpillar, Baker Hughes, and others are using unorthodox methods to get electricity to data centers quickly. Their stocks are surging.

BY AVI SALZMAN

For more than a year, a handful of companies have racked up huge stock gains by riding the hottest theme in energy investing—artificial-intelligence power demand. They are the owners of power plants that send electrons to the grid, such as Constellation Energy, **Vistra**, and **Talen Energy**, and the manufacturers of big turbines that generate electricity, like **GE Vernova** and **Siemens Energy**.

Those companies are still bound to benefit from AI demand. But their stocks are starting to flatten out or fall, a sign investors have begun to look elsewhere. The stocks of a new group of firms have lately been surging and could take a more central role as the AI race takes shape. They include companies not usually associated with electricity generation, including construction giant **Caterpillar**; engine maker **Cummins**; oil services firms **Baker Hughes**, **Liberty Energy**, and **ProPetro Holding**; and alternative-energy company **Bloom Energy**.

The shift is being driven by two main factors: a need for speed and a change in the politics of electricity.

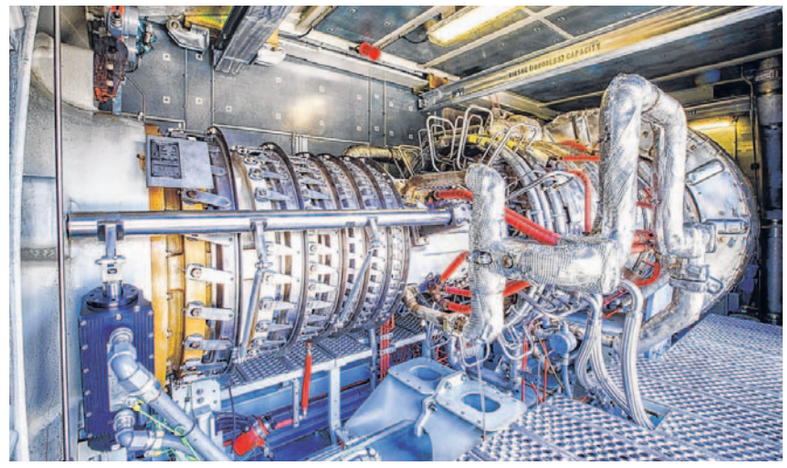
The speed angle is self-evident. Tech companies need to get their data centers plugged in today, or risk being stuck with expensive **Nvidia** chips that aren't connected to electricity. **Microsoft** CEO Satya Nadella said on a recent podcast that his company's biggest challenge today is "the ability to get the builds done fast enough, close to power. If you can't do that, you may actually have a bunch of chips sitting in inventory" that can't be plugged in anywhere.

At the same time, politicians in both parties have become hypersensitive to electricity inflation, which looms large ahead of next year's midterm congressional races. In some states, data centers have been blamed for causing electricity prices to rise, because utilities need to spend money on building transmission lines and power plants to serve them. One way to alleviate that concern is for data centers to rely less on the normal electricity grid to power their sites. U.S. Department of Energy Secretary Chris Wright, for instance, has proposed that data-center projects that can arrange for their own on-site power sources should get fast-tracked.

Such a policy—and the need for speed—plays into the hands of companies like Caterpillar, Baker Hughes, and Cummins, all of which make engines or turbines that have historically been used in other business lines. Caterpillar's natural-gas turbines and specialized engines are used in areas like energy to pump fuels through pipelines, for instance. But they can also be repurposed to provide electricity for data centers.

Unlike big turbines made by companies like GE Vernova that can generate over 500 megawatts of power, Caterpillar's most powerful units have 39 megawatts of capacity, and they are considered much less efficient than the state-of-the-art turbines made by bigger players. But with big turbines on back order for years, data-center players will take whatever they can get their hands on. The repurposed gear can be trucked quickly to data centers and rigged up on site.

Meta Platforms chose to use Caterpillar's turbines at an Ohio data center that will be built so it can operate off the electricity grid. Stargate, the massive data-center project backed by OpenAI, is also using Caterpillar turbines at its Texas facility. Cummins, known for making engines for trucks and heavy machinery, is now supplying them to **Digital Realty**, the world's largest data-center provider.



Courtesy of Caterpillar

Caterpillar is now a key provider of AI power. Here, a Caterpillar industrial gas turbine.

Caterpillar announced at its investor day on Nov. 4 that it's doubling its production of engines and increasing its capacity to build gas turbines by 2½ times by 2030. J.P. Morgan analyst Tami Zakaria wrote last month that Caterpillar's power business could add $10 to its annual earnings per share. Caterpillar earned $21.92 per share in 2024. Zakaria sees the stock rising to $730 from a recent $576.

Oil services companies have also been unlikely winners from this trend. Both Liberty Energy and ProPetro, best known for their expertise in hydraulic fracturing, or fracking, have jumped headlong into the data-center game. They have access to turbines through their oil businesses and are planning to use them to serve tech companies.

Similar dynamics have helped Bloom Energy, which makes fuel cells that work like batteries. They can provide on-site power for all sorts of users, from data centers to industrial sites. Bloom has made deals with companies such as **Oracle** to deploy its fuel cells, and the stock has quadrupled this year. Companies that need power quickly can simply buy Bloom's fuel cells, which are about the size of large refrigerators, instead of waiting for permission to connect to the grid. "We are entering the age of BYOP—bring your own power," said KR Sridhar, CEO of Bloom Energy, on the company's earnings call. "We love this proposition."

Enthusiasm for these new stocks has drawn attention away from some of the old winners, like GE Vernova and Vistra. Both are down by double digits over the past month. In GE Vernova's case, investors should consider the dip an opportunity, writes J.P. Morgan analyst Mark Strouse.

Similarly, Angie Storozynski, an analyst at Seaport Research Partners, has Buy ratings on Constellation, Vistra, and Talen, despite her concerns that they haven't signed enough data-center deals lately. She thinks those companies still have advantages in the data-center race because they're proven operators of baseload generation. But she expects that their advantages will erode with time. "It will not last forever," she says. "I'm trying to be patient."

The data-center race has entered a new stage. The clock is ticking. B

Power Players

These firms have posted big stock gains in the past month amid heavy demand for power.

Company / Ticker	Recent Price	One-Month Change	Market Value (billion)	2026E P/E
Baker Hughes / BKR	$48.95	8.7%	$48.3	18.3
Bloom Energy / BE	127.07	46.3	30.0	125.8
Caterpillar / CAT	567.93	15.6	265.8	25.5
Cummins / CMI	476.01	15.2	65.7	18.7
Liberty Energy / LBRT	17.34	43.9	2.8	N/A
ProPetro Holdings / PUMP	10.75	113.7	1.1	N/A

Note: Market data as of Nov. 11. E=estimate. N/A=not applicable. Source: Bloomberg

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This Coconut Water Company Has More Room to Grow. So Do Its Shares.

Vita Coco stock has nearly tripled since it went public in October 2021. International expansion provides a catalyst for it to move higher.

BY TODD CHANKO

"You put the lime in the coconut and drink 'em both up..." When Harry Nilsson had this unusual hit in 1971, **Coca-Cola** was the taste you never got tired of and Hawaiian Punch was being promoted as a healthy alternative, made with "seven real fruit juices!"

Today, coconut water constitutes $1.2 billion of the estimated $300 billion U.S. soft drink market, offering consumers a beverage with no added sugars and "3.5 times the electrolytes of a leading sports drink," according to Mike Kirban, co-founder and executive chairman of **Vita Coco**.

The New York–based company's Tetra Paks—four-sided paperboard cartons emblazoned with palm trees—lead the coconut-water pack, dominating the U.S. market with a 44% market share. Vita Coco stock, at $43.85, has nearly tripled since it went public in October 2021, in contrast to Coca-Cola's modest ascent of 30% over the period. Consumer tastes have changed dramatically since Coke's heyday, and Vita Coco has responded with a product mix that should quench investors' thirst for growth and reasonable value.

Most stories about stocks end with a section on risks, and these days most risks are tariffs. Yet the story of Vita Coco management's rapid response to the tariffs imposed on coconuts demands investors' attention upfront.

Vita Coco operates 17 coconut-water factories in seven countries affected by U.S. tariff regimes in 2025: the Philippines, Indonesia, Malaysia, Thailand, Sri Lanka, Brazil, and Vietnam. The highest tariff targets Brazil, at 50%, and the lowest, the Philippines, at 19%. Once these were announced in July and April, respectively, the company quickly reshuffled its supply chain to mitigate the impact, supplying the U.S. market with coconut water from the Philippines and the European market with coconut water from Brazil.

By deploying this strategy, Vita Coco achieved a blended tariff rate of about 23% for coconut water shipped to the U.S. Kirban, who co-founded the company with Ira Liran in 2004, isn't content with market dominance in the U.S. "We're focused on scaling our international business," he told *Barron's*. "We have a strong business in the United Kingdom, are building Germany, and are looking to expand to new countries over the next five years."

Recent data support such ambitions. The company's international sales jumped 48% year over year last quarter, in contrast to the still-enviable 35% growth rate for Americas' sales. Private-label sales grew 70% internationally against a 13% decline in the U.S. Vita Coco Coconut Water sales grew 32% in the U.K. and more than 200% in Germany through the first nine months of 2025.

With total sales growing at a five-year compound annual growth rate of 12.5% and free cash flow at 15%, Vita Coco reported adjusted earnings before interest, taxes, depreciation, and amortization, or Ebitda, of $32.4 million in the third quarter, surpassing analyst estimates by 33%.

Courtesy Vita Coco

Vita Coco operates 17 coconut-water factories in seven countries affected by U.S. tariff regimes.

The company's long-term strategy extends beyond coconut-based beverages to include PWR LIFT, a protein-infused drink, and Ever & Ever aluminum-canned water. Vita Coco Treats, launched in April 2024, contributed most of the Other category's 182% growth in the third quarter, even as overall sales increased 37% year over year.

Based on current trends, management decided to raise full-year net sales guidance to a range of $580 million to $595 million, said Chief Financial Officer Corey Baker on the third-quarter earnings call. That's an increase of 4.4% over sales guidance issued on the first quarter's earnings call and 2.6% above its second-quarter forecast.

The increased guidance comes even after Vita Coco raised prices to diminish its tariff exposure. Combined with lower freight charges, this pricing power should enable the company to withstand any potential competition from Goya, Harmless Harvest, Ocean Spray, and other brands; the potential failure of bilateral trade negotiations with Brazil and other countries; and the possible rejection of U.S. tariff waivers for coconut water under a natural-resources exemption.

Nevertheless, Vita Coco confronts numerous risks, including competitive threats from beverage behemoths such as Coca-Cola, **Keurig Dr Pepper**, and **PepsiCo**, as well as the ever-present threat of consumers switching either brand allegiances or tastes, or both. There's no assurance that the company would weather significant tariff increases. Lastly, climate change could severely affect coconut supplies, access to farms, and shipping routes.

Effectively debt-free and equipped with cash of about $204 million at the end of the third quarter, Vita Coco has engaged in modest share repurchases over the past 21 months, returning $22 million of capital to shareholders, the equivalent of about 39 cents per share. This yielded a modest 1.3% return to investors, with approximately $42 million remaining under the current repurchase authorization.

Vita Coco is enjoying strong earnings momentum, growing diluted earnings per share by 25% in the third quarter. The company's valuation is commensurate with other small-cap stocks, with shares trading at a forward 12-month price/earnings ratio of 33. Should management successfully execute its European and brand extension strategy, the market could push up its P/E multiple close to 40.

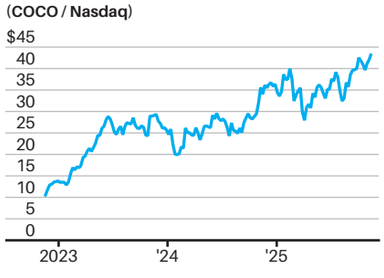
Layered over projected 2026 earnings of $1.32 per share, such multiple and earnings expansion would yield a 12-month price target of $51. A discounted cash-flow model using a working average cost of capital of 8.5% and perpetual free-cash-flow growth of 3.5% yields a $55 share price. The average of these two approaches is about $53, implying 21% upside from current levels.

Time to break out those tiny umbrellas? B

Vita Coco

Health-conscious beverage producer

(COCO / Nasdaq)



52-Week Change	22.7%
Market Value	$2.5 B
2026E P/E	32.7
Net Income	$79 M

Note: E=estimate

Sources: Bloomberg, FactSet

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Special Advertising Feature

Model Portfolios Get Personal

Experts from BlackRock and NorthCoast Asset Management discuss how personalization and private markets are transforming model portfolios

Model portfolios aren't new, but they're experiencing a resurgence. Once viewed as static templates, today's models offer far more flexibility and personalization. Advisors today are expected to deliver more tailored solutions that reflect their clients' specific goals, risk tolerances, investment preferences and tax circumstances. Firms that meet these needs with models that offer customization, differentiation and effective distribution will succeed.

Joe DeVico, Senior Managing Director and Head of the Americas Client Business at BlackRock, and Patrick Jamin, CEO and CIO of NorthCoast Asset Management, explain how model portfolios are evolving and where the opportunities lie.

Joe DeVico
Senior Managing Director
Head of the Americas Client Business
BlackRock

Patrick Jamin, CFA, FRM
CEO & CIO
NorthCoast Asset Management

Why are we seeing renewed interest in model portfolios, and is there still room for growth?

Joe DeVico: The industry is at a crossroads, with the demand for tailored, scalable solutions reshaping the landscape. This isn't just about more models; it's about smarter solutions that reflect what clients want today. There's plenty of runway left. As investors look for managers who can deliver a broader range of outcomes, the appetite for models that offer flexibility, efficiency and deeper customization is only growing. Model portfolio assets are projected to keep climbing. In fact, we're just scratching the surface.

What do advisors and clients need to know about this next generation of model portfolio offerings?

Patrick Jamin: Earlier models often took a one-size-fits-all approach, which didn't always serve clients well — especially those with complex needs. Today's models are modular and adaptable, with open architecture that lets model managers mix and match competitive strategies.

BlackRock's research shows that 90% of advisors see customizing model portfolios as key to winning and retaining clients. What's driving this demand?

DeVico: Customization has become the expectation, not the exception. Advisors are telling us they need to deliver portfolios that fit each client's unique goals, tax situation and investment preferences. The next evolution of models incorporates individual bonds and equities, provides tax optimizations and is tailored to each client's specific investment needs.

Read the full interview with Joe DeVico and Patrick Jamin.

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Berkshire Without Buffett: What's Next for the Company and the Stock

What Warren Buffett's designated successor, Greg Abel, should do to bring Berkshire into the 21st century.

BY ANDREW BARY

Berkshire Hathaway's Warren Buffett will relinquish his CEO title as of Jan. 1.

Vincent Tullo

It's the end of an era for **Berkshire Hathaway** as Warren Buffett prepares to step aside as CEO. Investors shouldn't worry about the change—in fact, they should welcome it.

The CEO succession promises to be one of the most closely watched in American business. After 60 years at the helm, the 95-year-old Buffett will pass the baton to Greg Abel, his handpicked successor. Buffett won't be disappearing from the scene—he will remain chairman and plans to be in the office every day at Berkshire's Omaha, Neb., headquarters to offer advice—but the company won't be the same.

Nor should it. Buffett fans might not like to hear it, but the CEO transition is coming at a good time. Buffett has slowed down in recent years and grown increasingly cautious. Berkshire's massive cash holdings have been a drag on performance; Buffett has been selling stock, when he should have been buying; and recent acquisitions have left much to be desired. Berkshire stock has risen 12% in 2025, lagging behind the S&P 500's 15% gain, and it has underperformed the index over the past three, 10, and 15 years. It's a very un-Buffett-like performance.

Enter Abel. The 63-year-old executive and Berkshire veteran has spoken at the company's annual meeting, but he's something of an unknown quantity. He ran Berkshire's energy operations before becoming vice chairman and head of the company's vast non-insurance businesses in 2018. He has Buffett's trust. But for Abel to succeed, he can't follow his mentor's lead.

If the case for investing in Berkshire once rested on Buffett, it will now have to thrive as a "normal" company, and it should do some things it never had to: pay a dividend, hold quarterly earnings conference calls, and perhaps even move to index some of Berkshire's equity investments. Berkshire needs to become a different company—and it must play to Abel's strengths.

"Abel has a strong operational and financial management background," says Cathy Seifert, a CFRA analyst. "He doesn't have professional money-management experience, and he

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doesn't have the Street cred like Buffett."

Buffett's Street cred was built up over 60 years, and despite the recent weakness, he is leaving Berkshire in great shape. The company has a market value of over $1 trillion, nearly $50 billion of after-tax earnings power from a diverse group of businesses, a $300 billion equity portfolio led by **Apple** and **American Express**, and what Buffett calls a Fort Knox balance sheet with over $350 billion in cash.

Berkshire is also the world's largest conglomerate, at a time when conglomerates have fallen out of favor. Property-and-casualty insurance is its most important division—it accounts for a quarter of revenue and about half its value—and includes Geico, the No. 3 auto insurer in the country. The other key units include Burlington Northern Santa Fe, one of the two big railroads west of the Mississippi River; Berkshire Hathaway Energy, a large electric utility that also owns natural-gas pipelines; and a real estate brokerage business. Each is probably worth $100 billion or more.

Then there are dozens of other divisions, including Lubrizol (chemicals), Pilot (truck stops), Precision Castparts (aircraft parts), and odds and ends like International Dairy Queen, Duracell batteries, and NetJets, a leader in fractional private-jet travel. Assessing the whole, Buffett wrote this past week in a Thanksgiving letter to Berkshire shareholders that Berkshire's businesses in aggregate have "moderately better than average prospects led by a few non-correlated and sizable gems."

Buffett's performance hasn't met the "moderately better than average" bar in recent years. While he is renowned for his acquisition skills, the past decade and a half of takeovers has been disappointing.

Lubrizol's earnings are no higher than when Berkshire bought the company for $9.7 billion in 2011, and Berkshire's stake in **Kraft Heinz**—the successor to Heinz—is worth less than the $9 billion Berkshire put into the investment. Precision Castparts is now worth more than the $37 billion that Berkshire paid for it, but it has taken 10 years to get there, and almost any other aerospace-related investment would have done better—even **Boeing**.

Berkshire's $13 billion purchase of Pilot looks fair, not great, while the 2022 purchase of insurer Alleghany for under $12 billion is one of the few real winners. Overall, Berkshire would have done much better to put the $80 billion it plowed into the five buys in an S&P 500 index fund.

Berkshire, moreover, is a 20th-century company without a meaningful tech subsidiary and just one sizable tech equity investment, a $76 billion stake in Apple. New winning equity investments in the past five years have been few, aside from a group of Japanese trading companies, and Berkshire sold numerous stocks in 2020-22 at a fraction of their current prices, including **JPMorgan Chase** and **Wells Fargo**.

Buffett also cashed out a $100 billion gain on his best investment, Apple, but has left about $50 billion on the table given Apple's subsequent gains, *Barron's* estimates. The Apple sales are partly responsible for Berkshire's $350 billion-plus in cash—a figure that even Buffett has conceded is high. "Berkshire missed the stock market rally while hoarding cash," says Jim Shanahan, an Edward Jones analyst.

Still, there is some trepidation over Buffett's impending departure. Berkshire stock has lagged behind the S&P 500 by over 20 percentage points since Buffett made the surprise announcement at the company's annual meeting in May that he would step down at year end. Some of the "Buffett premium" has leaked out of the stock. Since then, Berkshire stock has dropped 5%, while the S&P 500 has gained 18%.

Buffett, though, isn't stepping away completely. Along with remaining chairman, he plans to keep a "significant amount" of Berkshire stock until Abel establishes himself. Buffett owns just under 14% of the company—a stake worth $150 billion—and holds about 30% of the vote because nearly all of his stake consists of class A supervoting shares, as opposed to the B shares favored by most individual investors. He's giving away about 5% of that stake annually.

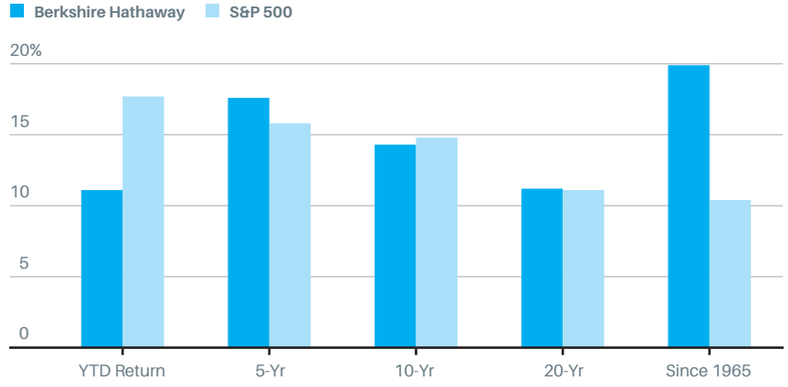
Abel, for his part, is no slouch. While Buffett has taken a more hands-off approach—he prefers investing to managing—Abel is a capable operational and financial manager whom the Oracle of Omaha credits with improving the performance of Berkshire's subsidiaries. Buffett has repeatedly expressed confidence in Abel and his ability to guide Berkshire, a view he reiterated this past week, writing in his Thanksgiving letter that he is a "great manager, a tireless worker, and an honest communicator. Wish him an extended tenure."

But even Buffett had Charlie Munger, Berkshire's late vice chairman, to help him. Abel, who will address Berkshire investors in the annual shareholder letter around March 1, hasn't said much about whom he plans to lean on as he takes command of the Berkshire empire. The company has some strong executives, but certain key people could follow Buffett into retirement. Besides Abel, Berkshire's most important executive is Ajit Jain, 74, the head of insurance operations, a brilliant insurance risk assessor and a Buffett confidant for nearly 40 years. He may retire in the next year or two. Potential replacements are the Berkshire insurance executives Kara Raiguel of reinsurer General Re and Joe Brandon of Alleghany.

Then there are investment managers Todd Combs, 54, and Ted Weschler, 64, who now run about 10% of the $300 billion equity portfolio, with Buffett handling the rest. When they joined Berkshire more than a decade

Berkshire's Best Days

Much of the stock's outperformance came during Buffett's first 40 years with the company.



Note: Returns annualized, except for year-to-date.
Sources: Bloomberg, company reports

Key Managers

Warren Buffett
CEO

TENURE: 1965
AGE: 95

Greg Abel
CEO Designate, Head of Non-Insurance

TENURE: 2000
AGE: 63

Ajit Jain
Head, Insurance Business

TENURE: 1986
AGE: 74

Todd Combs
CEO Geico, Investment Manager

TENURE: 2010
AGE: 54

Ted Weschler
Investment Manager

TENURE: 2012
AGE: 64

Photographs, from left: Bloomberg; Getty Images; Bloomberg (2); Getty Images

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ago, Buffett said they would take it over when he stepped aside, but he later said in annual meetings that Abel should run the portfolio, raising questions about Weschler and Combs' future role. Combs also has run Geico, Berkshire's auto insurance unit, for six years, but that job—which was supposed to be temporary—could be nearing an end with Geico's financial revival in the past two years.

Berkshire has no functions common in big corporations, such as investor relations, public relations, or corporate counsel, and Abel may want to add some of these areas and get help running Berkshire. He could also draw on former colleagues from his tenure at Berkshire's utility business, including Adam Wright, who now heads Berkshire's Pilot truck-stop unit. Abel might also do something un-Berkshire-like, and look outside the company for talent.

With conglomerates on the outs with investors who prefer pure-play companies, some will argue that Berkshire should be broken up. But it's a tribute to Buffett that the number of companies seeking to become more Berkshire-like by combining insurance and investments keeps growing. That includes heavyweight asset managers such as **Apollo Global Management**, **KKR**, and **Brookfield**, as well as investors like Bill Ackman, who wants to build a mini-Berkshire with a real estate company, **Howard Hughes Holdings**. In Berkshire, investors can buy the real thing, with all of its advantages.

"Every activist and investment banker will argue that, in a world without Warren and Charlie, Berkshire's unorthodox structure shouldn't persist. I think Berkshire is worth defending," said Chris Davis, an investment manager and Berkshire board member in a 2023 *Barron's* interview. Davis said the board's role will be to protect Berkshire's culture.

Abel, though, should consider spinoffs or sales of smaller businesses. Berkshire is too big to be managed optimally. It has over 60 subsidiaries, but only 10 really matter. He should also loosen some of Buffett's strictures on acquisitions, but stick with what he knows. Berkshire, for instance, hasn't participated in corporate auctions, and that limits its flexibility. Buffett, though, has been willing to buy anything if he liked the business and the price was right. Abel should focus on his circle of competence, notably energy and utilities. Berkshire's recent $9.7 billion deal to purchase **Occidental Petroleum**'s chemical business is in keeping with that approach.

Buyer's Remorse

Buffett's acquisitions over the past 15 years have been hit-or-miss.

Acquisition	Date	Price Paid (billion)	Estimated Current Value (billion)	Value if Invested in S&P 500 (billion)*	Grade Scale of A to F
Lubrizol	2011	$9.7	$12	$66.5	D
Kraft Heinz	2013	9.8	8.2	55.1	D
Precision Castparts	2016	37.0	50	144.7	C-
Pilot Cos.	2017-2024	13.4	14	40.6	B
Alleghany	2022	11.6	16	18.8	A

Note: Barron's estimates for current values except for the actual value of Kraft Heinz stake.
*Assumes investment made when acquisition was first announced. Value through Nov. 12, 2025, and assumes dividends reinvested.
Sources: company reports, Bloomberg, Barron's calculations.

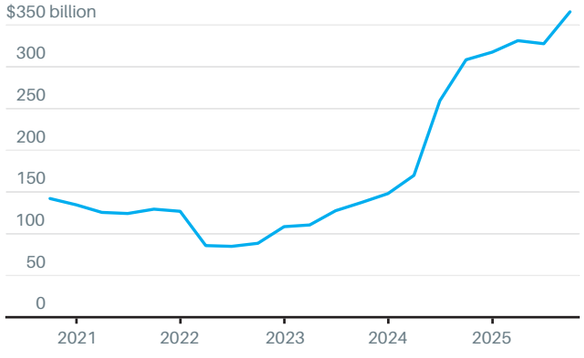
Even with its current business mix, Berkshire should be able to top the S&P 500—assuming intelligent capital allocation—especially if index returns are more moderate than the 14% annual gains over the past decade. Here's the math: Berkshire's stock price has long followed growth in its shareholder equity, or book value. With its earnings power, and assuming modest stock market gains, Berkshire should be able to generate high-single-digit annual growth in book value in coming years, and that could translate into similar gains in the stock. This all makes Berkshire a good choice for conservative investors.

"The thing that gives me comfort is the absolute financial strength of the company," says Bill Stone, chief investment officer of Glenview Trust. "It owns a diversified group of businesses, and the balance sheet is amazing. You sleep well at night owning it." Buffett underscored the safety of Berkshire, writing this past week that "Berkshire has less chance of a devastating disaster than any business I know."

Edward Jones' Shanahan is bullish, given what he sees as the company's reasonable valuation of about 1.5 times book value. That is admittedly in line with its average of the past five years. It trades for about 22 times this year's earnings—in line with the overall market. Berkshire watchers focus on a measure called "look-through earnings," which gives it credit for the profits of the companies in its equity portfolio. That adjusted price/earnings ratio is in the high teens.

Rolling in the Dough

The amount of cash and cash equivalents on Berkshire's balance sheet has grown precipitously over the past three years.



Source: Glenview Trust

Abel will have some tough decisions to make, starting with what to do with Berkshire's cash hoard. It's one thing for the company to bank hundreds of billions of dollars with Buffett in charge, but investors may want Abel to offer a plan to bring it down.

A big acquisition seems unlikely given the elevated stock market. Abel's plan could include buying back stock—Berkshire hasn't repurchased shares since May 2024—but it should also pay a dividend, something the company hasn't done since paying a tiny one in the late 1960s and nearly every nontech megacap company does. Investors have been comfortable letting Buffett invest Berkshire's cash and earnings, but with Abel at the helm, the argument for resisting a dividend breaks down.

A 2% dividend would cost Berkshire about $20 billion annually—less than 50% of its operating earnings. Even with that payout, Berkshire's cash levels wouldn't decline. That even argues for a potential special dividend. The downside for Buffett is that he would have to pay over $500 million a year in taxes if Berkshire paid a 2% dividend, given the size of his stake. That isn't a reason not to pay one, though. A dividend is likely after Buffett's death, so why not pay one now.

Abel will also have to decide what to do with Berkshire's investment portfolio. Buffett has said that if Berkshire can't top the market, investors might as well buy a low-fee S&P 500 index fund. It's something Abel should consider with part of Berkshire's equity portfolio. Berkshire's stock-picking record in the past decade has been mixed: a big hit with Apple and Japanese trading companies, but several misses, including buying a big stake in Occidental stock before it bought the chemical business. Combs and Weschler probably have underperformed, too, with the latter believed to be responsible for two longtime portfolio underperformers, **DaVita** and **Sirius XM Holdings**.

Abel could also name a chief investment officer to oversee Berkshire's entire portfolio, which is dominated by stocks. He could also start building a bond portfolio, like other insurers who park most of their investments in fixed-income securities. Berkshire runs a "barbell" portfolio of cash—over $350 billion—and stocks—$300 billion—and just $17 billion of bonds.

Abel's ultimate success will depend on establishing his credibility—and Berkshire's—without Buffett. He should start by buying more Berkshire stock. While nearly all of Buffett's net worth is in Berkshire, that's unlikely the case for Abel. He bought about $100 million of stock in late 2022 and early 2023, and his total stake is now worth $175 million.

That's bigger than what most CEOs own. His net worth, however, is likely close to $1 billion after he sold a 1% stake in Berkshire Hathaway Energy back to the company for nearly $900 million in cash in 2022, and he earns more than $20 million a year. Buying stock at current levels would be a sign of confidence and commitment by Abel to Berkshire holders.

He should hold quarterly earnings conference calls, which would allow investors to better evaluate the complex company. He should also provide better financial disclosure by regularly releasing profit numbers on Lubrizol and other businesses, something Berkshire currently doesn't do. More

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Greg Abel, chair of Berkshire Hathaway Energy and Buffett's designated successor.

Kevin Dietsch/Getty Image

information on the insurance operations would be helpful, too, including policy trends at Geico.

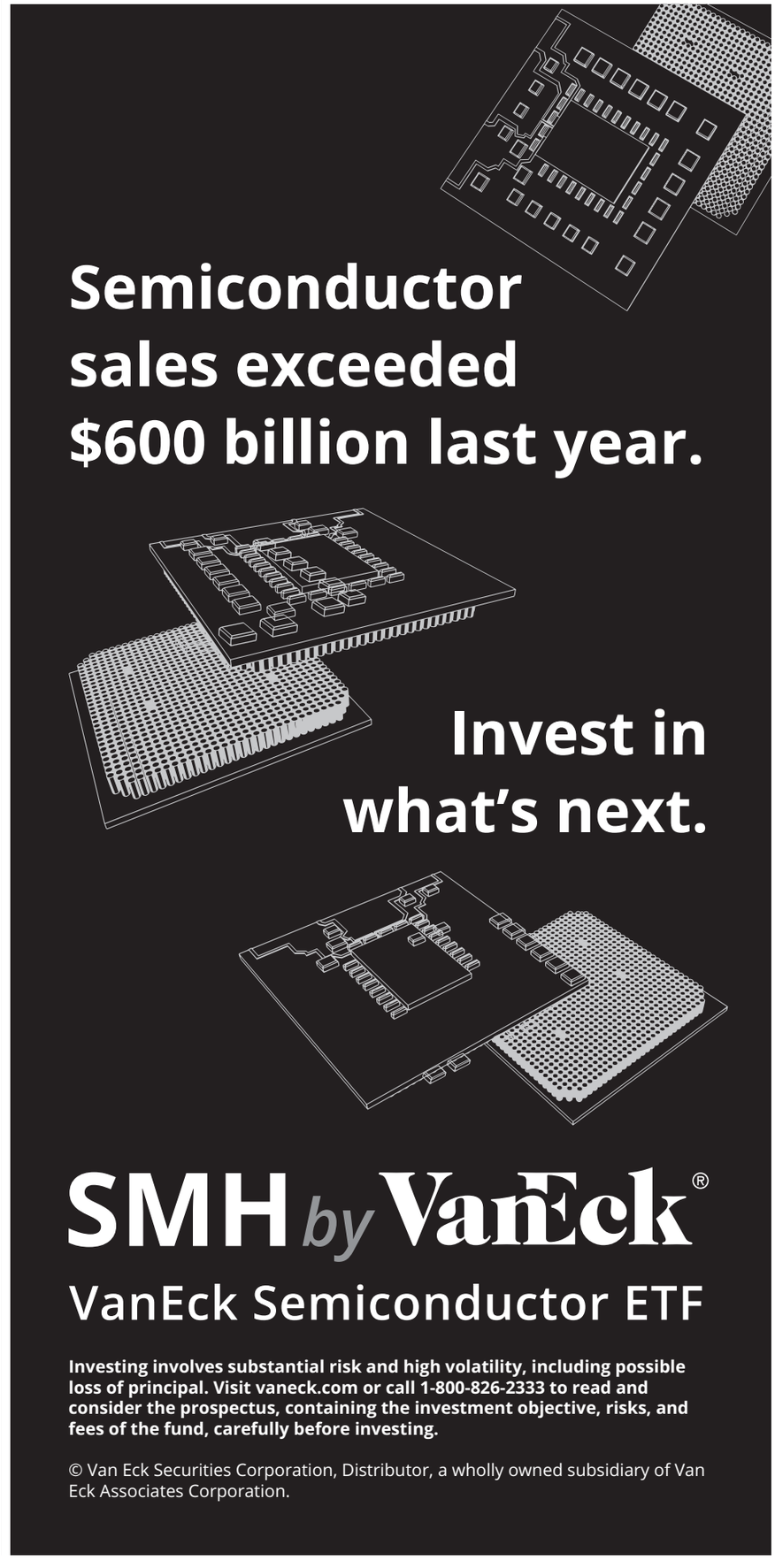
More than anything, Abel must spin a new story. Buffett has said there are three million Berkshire shareholder accounts, a huge figure that somewhat overstates the number of individual investors. The company will need a new base to replace an aging group of individual holders. To attract them, Abel will need to articulate a vision for a post-Buffett Berkshire. It could be something like this:

"I plan to build on the platform that Warren Buffett created and use Berkshire's durable and ample earnings for investments, acquisitions, share repurchases, and dividends. Berkshire will be a more focused company under my leadership, with greater financial transparency, and maintain a Fort Knox balance sheet.

"I realize I can't be Warren Buffett. But with the help of our talented managers, I pledge to improve our subsidiaries and turn what is the largest conglomerate in the world into the best-run conglomerate. My goal is to attract a new generation of investors to Berkshire and position the company to produce market-beating returns over time."

With over 80% of its revenue from the U.S. and a group of diversified businesses, Berkshire is the closest thing to a mutual fund in the stock market, and it should remain a worthwhile investment.

As long as Abel proves able. B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Concierge Medicine Is Booming. Should You Join the VIP Club?

The membership clubs charge annual fees for access to doctors, extra testing, and perks like an Oura ring. They may not be worth the cost.

BY ELIZABETH O'BRIEN

Jennifer Timmons is no ordinary family doctor. At her practice in Los Angeles, she sees fewer than 50 patients a year, largely by Zoom or at their homes. If they need to reach her after hours, they have her cellphone number. If they want nutrition advice, wellness coaching, or help with complex medical issues, she's at their beck and call.

For access to Dr. Timmons, patients pay $40,000 a year. That puts her in rarefied territory for a family doctor—most of whom are so harried they barely know their patients individually.

Yet Timmons is a "concierge" doctor, available only to patients who pay an annual membership fee. While she's at the high end of the field, concierge medicine is thriving—appealing to both doctors and consumers as an antidote to America's strained medical system.

Concierge practices are like the VIP clubs of healthcare. Charging annual fees, the practices have limited numbers of patients, more-personalized services, and doctors who may handle everything from your annual physical to coordinating cancer treatment.

Major hospital groups like Johns Hopkins Medicine and Mount Sinai now have concierge practices. MedStar Health, a big system in the Washington, D.C., area, recently launched a Signature concierge practice.

Republican health policies are favoring concierge practices, including a new tax break in their "big beautiful" law. Starting next year, patients in some direct primary-care practices can use their health savings accounts to pay membership fees, up to $150 a month for an individual and $300 for a family.

Dr. Jennifer Timmons offers concierge medicine for an annual fee of $40,000. Here, Timmons at her home in Los Angeles.

For medical practices and hospitals, it makes good business sense. The idea is to create new revenue, turning healthcare into Netflix-like subscription streams. An estimated 10,000 to 14,000 doctors, or fewer than 2% of all U.S. physicians, are now in concierge groups, according to trade publication Concierge Medicine Today. The publication estimates growth of 4% to 7% a year in the industry.

For patients, concierge medicine offers a cocoon from mounting pressures on the medical system. The federal government, under Republican control, is orchestrating broad cuts to health spending that are likely to affect millions of people once they take full effect in a couple of years. As they course through, they'll hit a system already struggling with high costs, labor shortages, and other challenges.

Republicans' more than $900 billion in Medicaid cuts will lead to 7.5 million people losing their health insurance by 2034, according to estimates by the nonpartisan Congressional Budget Office. Republicans' reluctance to extend the extra premium subsidies for "Obamacare" insurance plans—the issue at the heart of the government shutdown—would also mean a loss of coverage for millions of Americans.

The fallout, analysts say, will extend beyond Medicaid and Obamacare patients. Hospitals may be forced to reduce services and staffing due to higher costs for uncompensated care, according to KFF, a nonprofit health research organization. Rural hospitals and practices face perhaps the most pressure.

Concierge medicine offers some insulation for consumers who can afford the annual fees. Whether it's worth the cost depends on your financial situation and how much you're willing to spend for premium service. While some studies have found that concierge care improves patients' health, others suggest that it doesn't extend patients' lives even as it raises costs for the U.S. medical system.

Here's a look at how it works, and some guidelines to consider as more patients and doctors join the concierge crowd.

Premium Healthcare

Concierge medicine dates back to the 1990s, when physicians—sick of insurance hassles and seeing too many patients—started offering their services through club-like membership models.

Annual fees range from about $1,000 to $40,000. The fee typically covers a yearly physical and access to the group's physicians and other health professionals. Insurance coverage varies; some practices include additional testing that insurance typically doesn't cover. Some high-end providers, like Timmons, don't take any insurance.

Many concierge practices promote preventive medicine as a membership benefit. At MDVIP, a nationwide network of more than 1,400 concierge doctors, patients are typically screened for grip strength and gait speed, metrics of well-being that insurers typically don't cover.

Specialist referrals are another perk. MDVIP, for example, connects patients with top medical centers like the Mayo and Cleveland clinics. Patients must pay for their treatment with insurance or out-of-pocket costs, but referrals smooth their way.

Physicians say they can provide better care in smaller practices. Doctors in traditional practices have just 10 to 15 minutes per patient visit and spend hours each week on insurance paperwork. In a concierge practice, physicians can act more like the family doctors of old—finding specialists, following up with other physicians, even seeing a patient in the hospital and advocating for them.

The personalized touch has largely vanished outside the concierge world. Insurance companies don't pay primary-care doctors to see patients in hospital; doctors might not know if a patient is laid up with a broken hip or beginning cancer treatment. Many hospitals employ "hospitalists," a category of physician who checks in on patients they have no history with.

Timmons says she started her concierge practice in 2022 after burning out as a traditional family doctor. "I was over it," she says. "I was putting Band-Aids on problems."

Now, she sells her undivided attention and willingness to work her connections to get specialist appointments. Often, she'll pick up the phone if a client needs, say, a cardiologist. She also conducts research for patients—from cancer treatment to skin care—and dispenses advice that other doctors

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might not; a patient recently texted to ask if the foundation makeup she was considering was "clean beauty." (The verdict: It wasn't, so Timmons recommended an alternative.)

In MedStar's Signature concierge service, the $7,500 yearly membership includes perks like an Oura "smart ring" to track health data, and access to a nutritionist and athletic trainer. Patients are given the cellphone number of the group's physician, Dr. Merlene Horan, who previously served as a physician in the White House.

Some patients say the fees are worth it. Bert Gutierrez, 75, turned to his concierge practice, Sollis Health, when a urologist he contacted had a wait time of over a month. Sollis got him an appointment with another urologist the next day.

Now, when he gets painful kidney stones, Gutierrez avoids the overcrowded and chaotic emergency room and heads to Sollis' serene facility on Manhattan's Upper East Side. "At my age, I think the time, attention—you deserve that," Gutierrez says. "Concierge medicine offers a better way to manage your health." Sollis' fees start at $333 a month.

Clark Bellin, a financial advisor in Lincoln, Neb., says he would consider a concierge practice for his 86-year-old father, who has mild dementia and is losing his hearing. He wants a doctor to take more ownership over his father's care.

"It just seems like the quarterback is gone," says Bellin, who often spends hours arranging visits with specialists and coordinating care across hospitals that don't talk to one another.

Concierge doctors like Jennifer Timmons offer wellness tips, including advice on nutrition. "Food is medicine," she says. She also advises patients on supplements, right, as part of a broader focus on holistic health.

Photographs by Maggie Shannon

Going Overboard?

While patients may not mind if doctors amp up the tests and use high-tech diagnostics, there's a fine line between doing enough for patients and doing too much.

Dr. Lisa A. Cooper, Bloomberg distinguished professor at the Johns Hopkins Bloomberg School of Public Health, did a stint at a concierge practice that offered executive physicals. She left partly because she was ordering a lot of tests that seemed like overkill. "To me, it was an unnecessary use of resources," Cooper says.

Case in point: the full-body scan touted by celebrities like Kim Kardashian. The scans cost about $2,500 and generally aren't paid for by insurance. Companies selling the scans promote them as a means of early detection, but the American College of Radiology says there's insufficient evidence to recommend total body screening for patients with no clinical symptoms, risk factors, or family history.

Dr. Andrea Klemes, MDVIP's chief medical officer, got a full body scan that turned up a "laundry list" of harmless things, like a cyst in her brain. Ordinary patients who receive such results may get sucked into needless and costly follow-up testing, she says. MDVIP focuses on tests that are "clinically actionable" in its annual wellness program; patients who want additional testing, including scans, can discuss that with their provider, Klemes says.

Timmons still recommends the scans. While they can issue false positives, she says, they occasionally reveal lifesaving findings, like an aneurysm in one of her patients that needed treating. "It's a risk/benefit analysis that has to be made on a case-by-case basis," she says.

Other tests offered by concierge practices have more backing by medical research. Spotting cardiac inflammation through a specialized test, for instance, can reduce the risk of heart attack and stroke, according to a peer-reviewed study in the Journal of International Medical Research, using data from 286,000 MDVIP patients.

Will Concierge Medicine Help You Live Longer?

Proponents argue that highly personalized medicine is worth the cost in terms of preventing and managing disease. A peer-reviewed study found that Medicare beneficiaries enrolled in MDVIP practices experienced a statistically significant decrease in heart attack and strokes compared with those not in MDVIP practices.

But the kinds of people who can afford concierge practices tend to be wealthier, which is positively correlated to health. The study used ZIP Code data to control for the influence of wealth, but it isn't a perfect proxy.

A 2023 study in the Journal of Health Economics, using similar methodologies, found that while concierge medicine enrollment corresponded with a 30% to 50% increase in health spending for patients, there was with no change to their longevity, on average. The study also found that wealthier people tend to gravitate toward concierge practices more than sick people—and they enter with lifelong health advantages.

Indeed, if there's a downside to concierge medicine, it may be societal: higher spending lavished on a privileged minority, fewer physicians for everyone else, and longer waits to see specialists.

For her part, Timmons knows she's restricting her services to the ultrarich, so she puts free wellness content on social media.

Doctor shortages have long been a problem, especially in rural areas, and the U.S. will be short some 86,000 doctors by 2036, according to the Association of American Medical Colleges. Medicaid cuts and other strains on the system may push more doctors to join concierge practices.

"You can definitely say it's worsening the shortage in certain areas," Cooper says. If you live in an area without enough doctors and some of those doctors put up gates around their practice, that puts them out of reach for patients who can't afford to follow.

Cooper thinks the profession is due for a reckoning as concierge practices siphon more doctors and deepen health disparities. "To me, it calls for a broader conversation in our profession about what this means," she says. "I don't think we're having these conversations yet." B

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FUNDS

FPA Crescent's Mark Landecker says the fund's goal is to deliver equity-like returns with much less downside risk over a market cycle.

Why Global Balanced Funds Make Sense For This Market

BY LEWIS BRAHAM

Foreign stocks are beating U.S. ones this year. But many investors struggle over where—and how much—to invest outside the U.S. Buying an all-in-one global balanced fund can help ease that guesswork.

You'll still want to consider how much flexibility the fund's manager should have. Some funds have a largely fixed, classic 60% stock/40% bond allocation, such as the actively managed **Vanguard Global Wellington**, which typically has a 65% stock/35% bond allocation. Another good active balanced fund is **Vanguard Global Wellesley Income**, with a 35% stock/65% fixed-income split.

For an indexed exchange-traded fund with fixed allocations, consider **iShares Core 60/40 Balanced Allocation**, which has 23% of its portfolio overseas. Its expense ratio is only 0.15%. Still, Global Wellington—despite its 0.48% fee—has beaten it in the past five years in Morningstar's global moderate allocation fund category.

"We generally stay within a relatively close [asset allocation] band," says co-manager Loren Moran, who oversees the bond side of both Vanguard funds. She and her co-managers are making a lot of moves in countries, sectors, and individual securities. Global Wellington's equity portfolio recently had a 57% weighting in U.S. stocks, well below the 70% U.S. weighting in its FTSE Developed Index stock benchmark, and a 12% Japan stock weighting versus the index's 6%.

Global Wellington equity manager Nataliya Kofman says the fund has had a "persistent [Japan] overweight relative to the benchmark over the past five-plus years." She cites attractive valuations and top-down pressure from the Japanese government for better stewardship at companies, which historically let a lot of cash sit on their balance sheets doing nothing. That shift has led to higher dividends, which are a focus of the fund's strategy.

She points to real estate company **Mitsubishi Estate**. Tokyo's real estate market, after a long deflationary trend, is finally coming back, and the company's increased "pricing power [for rentals and sales] is sticking, and that is having a strong impact on their operating profit," Kofman says. "This excess operating profit is coming back to shareholders in forms of buybacks and dividends." That's good news, as U.S. real estate has been in the doldrums.

With these two funds, you know what you're getting allocation-wise, but what if stocks are a better value than bonds—or vice versa? There are some top global allocation funds, such as **FPA Crescent** and **Pioneer Multi-Asset Income**, with more-flexible strategies. In the past 10 years, FPA Crescent's net stock exposure, which includes short positions (or bets against stocks), has ranged from 55% to 74%, while its international stock exposure, which has ranged from 16% to 31%, was recently 23%.

FPA Crescent co-manager Mark Landecker says the fund's goal is to deliver equity-like returns with much less downside risk over a market cycle, which is typically three to five years. And if that means holding cash—currently 38% of the fund's portfolio—or foreign stocks, so be it. "We very much let value be our guide," he says. "With the disparity in valuations between the U.S. and the rest the world, we've been allocating even more capital outside of the U.S."

Landecker points out that many of the fund's foreign stocks, such as Netherlands-based brewer **Heineken**, have global businesses, so it doesn't really matter to him where they're domiciled, especially when they trade at an unjustifiable discount to U.S. stocks.

"You can see the proof behind this in companies, one of which, for example, is in our portfolio, called **Ferguson Enterprises**," he notes. "It's the largest distributor of plumbing supplies in North America, but it was previously United Kingdom–listed and domiciled. They moved their headquarters officially over to the U.S. [in August 2024], and the [valuation] multiple went up demonstrably thereafter." Though its business was the same, being in the U.S. gave Ferguson's stock a bump.

This U.S. exceptionalism seems to be ending this year. While Landecker can buy bonds of all stripes—and once held upward of 35% in junk bonds after the 2008 crash—he doesn't see much value in them today, and mainly buys U.S. ones when he does. That makes the fund less diversified globally than it could be, especially if one considers that foreign currencies have been strengthening against the dollar, adding to the returns of fixed income without the added volatility from stocks.

Pioneer Multi-Asset Income has similar latitude but with an income focus. "We cannot be more than 70% in equities," says fund manager Marco Pirondini. "We have never been below 30%, but we have been anywhere from 30% to 70% over the past 14 years." He can't invest more than 40% outside of the U.S., but other than that, he has broad flexibility to buy global dividend-paying stocks, real estate investment trusts, preferred stocks, and bonds of all stripes, including foreign ones.

One worthy flexible ETF newcomer is **GMO Dynamic Allocation**. It is modeled after the successful **GMO Global Asset Allocation** fund, which has a go-anywhere value investment style but is available only to institutional investors. For those who want to make the most of their overseas exposure, such flexibility has advantages. B

Getting the Global Stock and Bond Mix Right

These funds do your overseas allocation for you.

Fund / Ticker	Morningstar Category	1-Yr Return	5-Yr Return	Expense Ratio	Net Total Equity %	Net Non-US Equity %	Net Total Bond %	Net Non-US Bond %
FPA Crescent / FPACX	Global Moderate Allocation	12.2%	12.8%	1.06%	57.4%	22.9%	3.2%**	0.0%
GMO Dynamic Allocation / GMOD*	Moderate Allocation*	N/A	N/A	0.50	N/A	N/A	N/A	N/A
GMO Global Asset Allocation III / GMWAX	Global Moderate Allocation	15.3	7.6	0.79	51.1	15.8	47.7	9.4
iShares Core 60/40 Balanced Allocation / AOR	Global Moderate Allocation	12.4	7.8	0.15	60	22.5	39.4	10.7
Vanguard Global Wellesley Income / VGWIX	Global Moderately Conservative Allocation	9.1	5.6	0.44	37.5	22.7	58.9	25.0
Vanguard Global Wellington / VGWLX	Global Moderate Allocation	10.1	8.9	0.48	66.2	29.3	31	13.5
Victory Pioneer Multi-Asset Income / PMFYX	Global Moderate Allocation	17.3	11.3	0.66	47.4	23.5	36.7	7.1

Note: Returns through Nov. 7; five-year returns are annualized. N/A=not applicable. *GMO's ETF launched Oct. 13, 2025, but is very similar to GMO's global mutual fund. Morningstar has miscategorized it as a domestic-only allocation fund. **Instead of bonds, FPA Crescent currently holds 38% cash.
Sources: Morningstar Direct, company reports

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INCOME INVESTING

Banks aren't the only place to find yield in the broader financial sector. Consider insurers like Chubb and Old Republic International.

6 Financial Stocks With Generous Yields

BY LAWRENCE C. STRAUSS

Financial stocks in the S&P 500 index are in the middle of the pack right now.

With a total return this year of about 10%, including dividends, financials trail the broad market's 16% result and lag behind sector leaders such as technology and utilities, both of which have benefited from the artificial-intelligence boom. Through Nov. 11, tech stocks returned 27% on average in 2025, versus 18% for utilities.

The financials, however, can offer relatively attractive valuations, nice yields, and dividends that are safe and growing—even as some big banks are trading near their 52-week highs.

"There's good relative value there compared with a lot of other places in the market," says Michael Barclay, lead portfolio manager of Columbia Threadneedle's dividend income strategy.

Financials are the largest sector weighting in the $45 billion **Columbia Dividend Income** fund, which Barclay helps manage.

Aaron Clark, a portfolio manager at GW&K Investment Management who helps run the firm's equity dividend-plus strategy, points out that a big potential worry for banks of any size is credit quality. If it erodes, earnings can be affected along with dividend health.

"Everything we're coming across from the banks and the earnings reports and the delinquencies suggests that credit quality is still quite strong," Clark says. "I don't see that as a concern."

His top holdings include **Morgan Stanley**, which yields 2.4% and returned about 36% this year through Nov. 11.

The company, Clark says, has benefited from building its "steady fee-based businesses through their wealth management platforms."

Morgan Stanley has been boosting its payout regularly. In July, it declared a quarterly dividend of $1 a share, up 8%.

Both utilities and financials have been known for their dividend yields. But the latter have the added attraction of sporting cheaper valuations overall.

The **Financial Select Sector SPDR** exchange-traded fund trades at about 16 times 2026 profit estimates, compared with about 19 times for the corresponding utilities ETF, according to FactSet. The KBW Bank Index, which tracks large banks, was recently fetching 11.8 times next year's estimated earnings.

Clark notes that the utility and financial sectors both include "big, regulated, mature, and slow-growing businesses," adding that financials are an "interesting place to find some yield."

Barclay, meanwhile, says, "There are risks out there, but the big financial institutions are so well capitalized" and in good shape from a fundamental standpoint.

The Columbia Dividend Income fund's financial holdings include **Bank of America**, which yields 2.1%, and **JPMorgan Chase**, 1.9%.

Bank of America in July announced that it would pay a quarterly disbursement of 28 cents, up two cents, or nearly 8%. In September, JPMorgan Chase declared a quarterly dividend of $1.50 a share, a 7% boost from $1.40—the latest in a series of regular increases in recent years.

Banks aren't the only place to find yield in the broader financial sector. Barclay points to property-and-casualty insurer **Chubb**, which yields 1.4%. The company in May declared a quarterly disbursement of 97 cents a share, versus 91 cents previously, for an increase of more than 6%. The stock has returned about 7% in 2025.

The stock has been left behind this year, says Barclay, who calls Chubb a "phenomenally well-run company."

He adds that Chubb is disciplined when it comes to assessing risk and how to price its products.

Another insurer for yield-seeking investors to consider is **Old Republic International**. Its stock yields 2.8%, and has returned about 26% year to date. Old Republic's lines of business include title insurance and property and casualty.

The Chicago-based company paid a special dividend of $2 a share in January of this year. On top of that, it pays a quarterly dividend of 29 cents a share, having declared an increase earlier this year from 26.5 cents a share. That's an increase of 9%.

With a recent market cap of about $22.5 billion, **Citizens Financial Group** isn't a behemoth. The regional bank's stock, however, yields an attractive 3.5%. The stock has returned about 24% this year.

It's a top 10 holding for Clark in the equity dividend-plus strategy. He points to the bank's efforts to build up its wealth management business as a catalyst for growth.

"They're getting some good traction on the new business front there," says Clark. "So, it's an expansion story with a good yield, as well."

Last month, the company announced that it would hike its quarterly dividend to 46 cents a share, up nearly 10% from 42 cents. That marked its first dividend increase since 2022.

"We want to get back on a regular cycle of dividend increases," said CEO Bruce Van Saun during Citizens Financial's third-quarter earnings call with analysts last month. Van Saun added that he didn't "at this point see meaningful uses of capital on bolt-on" acquisitions, putting more emphasis on dividend increases and share repurchases.

The bank, based in Providence, R.I., has various commercial and consumer businesses, including roughly 1,000 branches in 14 states and Washington, D.C.

Barclay remains positive on the outlook for financial stocks. He points out that the yield curve has steepened, a positive development for banks because they make short-term borrowings and lend over longer maturities.

The Federal Reserve, which last month slashed short-term interest rates by another 0.25%, is expected to continue to give serious consideration to more cuts.

"If the Fed continues to ease and the short end comes down even more, you still have a steep yield curve, which has traditionally been a good environment for financial service stocks, in particular the banks," says Barclay.

That, in turn, should be supportive of dividends in the sector and help spur more increases. B

Banking on Dividends

Six financial companies that offer reliable payouts.

Company / Ticker	Recent Price	Market Value (billion)	YTD Return	Dividend Yield	Recent Dividend Increase
Bank of America / BAC	$53.63	$392	24.2%	2.1%	8%
Chubb / CB	292.42	115	6.9	1.3	7
Citizens Financial Group / CFG	52.24	22	24.0	3.5	10
JPMorgan Chase / JPM	315.62	859	34.5	1.9	7
Morgan Stanley / MS	166.50	265	36.2	2.4	8
Old Republic International / ORI	42.13	10	26.0	2.8	9

Source: Bloomberg

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THE ECONOMY

The Fed will have to make December's interest-rate decision with fewer data points than usual following the government shutdown.

December Rate Cut Isn't a Sure Thing as Fed Split Widens

BY NICOLE GOODKIND

Earlier this fall, it looked as if the Federal Reserve had mapped out the last stretch of its easing campaign for the year. The September Summary of Economic Projections, a compilation of Fed officials' interest-rate and economic forecasts, pointed, narrowly, to the equivalent of three quarter-point rate cuts by year end. The Fed delivered two in September and October, making December the obvious landing spot for the third.

Yet, Fed Chair Jerome Powell's warning in October that policymakers were "driving in the fog" reflected more than the government shutdown, which stretched to 43 days. Even as federal agencies delayed the publication of economic data that help guide the Fed's policy moves, the debate about rate cuts inside the Fed began to shift. Markets now see less than a 50% chance of a December cut, compared with the near-certainty priced in last month.

What happened?

More Fed officials have begun to see the risk of persistent inflation as greater than that of a cooling labor market, a change from earlier this year.

Through late summer, policymakers appeared more focused on the possibility of a labor slowdown. Hiring had moderated, wage gains were uneven, and the postpandemic excess demand for workers was ebbing. Recently, concerns about inflation, still about a percentage point above the Fed's 2% annual target, and the risk that easing too quickly could stall the disinflation process, have grown more prominent.

"Close calls no longer go to the doves. Close calls probably go to the hawks now," says Neil Dutta, head of economic research at Renaissance Macro Research.

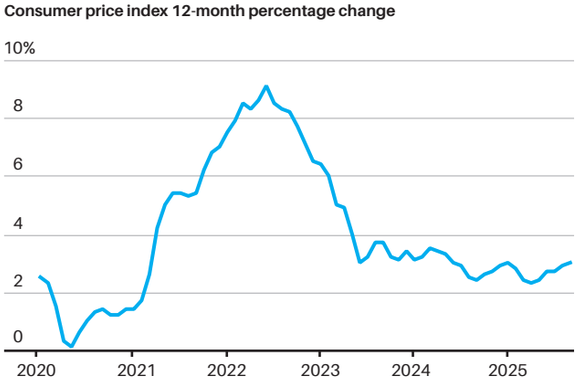
December will be the first real test of that presumed shift.

The doves, who favor easier monetary policy, had plenty of reason for optimism just a few months ago. President Donald Trump's appointees to the Fed's board of governors leaned toward lowering interest rates, which other Fed officials justified based on cooling labor demand.

The combination of delayed economic data, firmer inflation readings, and the economy's headline resilience has since complicated the picture. "Lacking fresh economic data, markets have become increasingly jittery in recent weeks," says Seema Shah of Principal Asset Management.

So Much for That 2% Target

The consumer price index for September, the latest government inflation reading, showed 3% inflation for the year, the highest level since January.



Source: Bureau of Labor Statistics, U.S. Department of Labor

Although the government shutdown ended on Wednesday night, the economic-release calendar will remain uneven, and several reports may never be produced. That leaves the Fed to make an interest-rate decision at its December meeting with fewer signals than usual. Under these circumstances, Powell may be pushed into a compromise, says Thierry Wizman, a strategist at Macquarie, in which the Fed either "stays on hold in December or, if it does cut, is obligated subsequently to signal that the rate-cutting cycle may be over."

Inside the Fed, the divide continues to grow. Boston Fed President Susan Collins, a voting member this year on the Federal Open Market Committee, has questioned the need for a third cut. "Absent evidence of a notable labor market deterioration, I would be hesitant to ease policy further," she said in a recent speech, stressing that she sees "several reasons to have a relatively high bar for additional easing in the near term."

Policy remains mildly restrictive, Collins said, and further cuts risk slowing the return of inflation to target just as tariffs are lifting the price of goods. The September consumer price index showed that inflation rose 3% for the year, the highest level seen since January.

Cleveland Fed President Beth Hammack, a voting member next year who supported the October rate cut, is also signaling caution. "I see monetary policy as barely restrictive, if at all, and it's not obvious to me that monetary policy should do more at this time," she said this month.

"You'll have a bunch of voters potentially lining up against a cut in December," said Dutta.

St. Louis Fed President Alberto Musalem, voting this year, warned there is "limited room" for further easing. Chicago Fed President Austan Goolsbee, also a voting member, said his "threshold for cutting is a little bit higher than it was at the last two meetings."

And Kansas City's Jeffrey Schmid, who dissented in October in favor of no cut, said on Friday, "I don't think we have room to be complacent" on price increases. "History has shown us that persistent inflation can shift the psychology around price-setting, and inflation can become ingrained," he said. "Were that to occur, re-anchoring inflation at 2% would be more difficult and costly. It is unlikely that we will still be talking about soft landings in that situation."

Fed governor Michael Barr also emphasized the need for a cautious approach at the next meeting.

While the labor market is cooler than in early 2023, unemployment remains relatively low, and labor supply and demand look to be in balance, although both are weaker than in the past. Structural forces—reduced immigration, demographic pressures, and the deployment of artificial intelligence—are all at play. These changes raise costs and reduce hiring without necessarily signaling a collapse in labor demand. Rate cuts aren't the fix for these developments.

To be sure, the doves still have a case for cutting rates. Fed governors such as Stephen Miran, Christopher Waller, and Michelle Bowman have argued in recent weeks that another cut is warranted to prevent policy from becoming unintentionally restrictive. They point to cooler hiring, softer wage growth, and the hit to interest-sensitive sectors from higher borrowing costs.

The doves also note that disinflation has progressed steadily since the consumer price index peaked around 9% in 2022, and that tariffs haven't pushed prices as high as previously predicted.

At the same time, a widening divide between higher-income and lower-income households complicates the Fed's mandate. Shah warns that "the economy's resilience also hides a growing divide across income groups," with higher-income households supported by equity wealth and lower-income families facing tighter credit, stagnant wages, and tariff-driven price pressures.

Fed officials have much to weigh at their December meeting. Inflation has been stuck above target for nearly five years, and the labor market is softening in sometimes painful ways. But for now, many policymakers seem more worried about doing too much than too little.

In a fog, standing still can feel like the safest move. B

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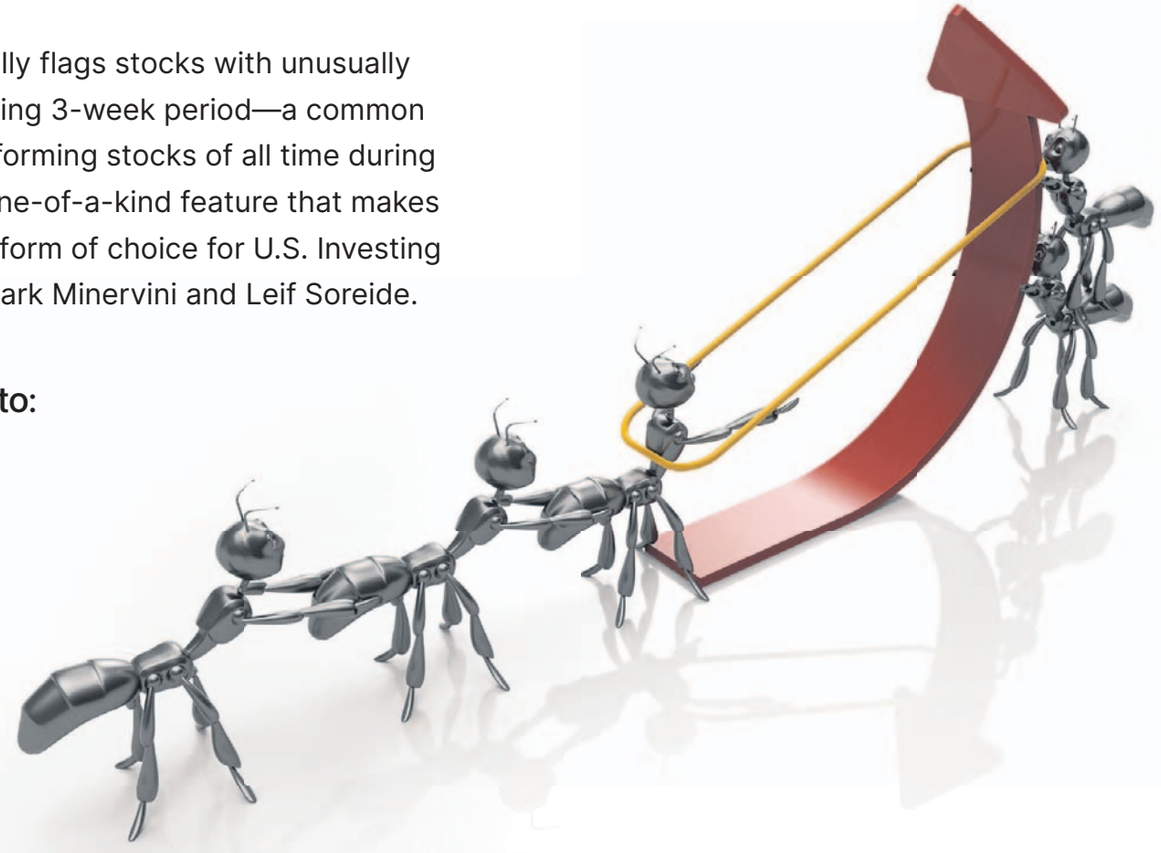

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Q&A

An Interview With Avery Marquez, Director of Investment Strategies, Renaissance Capital

IPOs Are Set to Revive. The Names to Watch.

BY PAUL R. LA MONICA

The market for initial public offerings has perked up this year after a sluggish 2024. Some 191 companies came public through mid-November, a 48% increase over the same period last year, according to IPO research firm Renaissance Capital. Blockbuster IPOs from tech companies **CoreWeave**, **Circle Internet Group**, and **Figma**, all of which raised more than $1 billion via stock sales, led the way.

Still, investors can't help but wonder how much better the market could have been. The IPO market was put on hold twice in 2025, going into dark mode in the spring after President Donald Trump's "Liberation Day" tariff announcement rattled investors, and again in the fall following the federal government's shutdown. If the broader stock market continues to climb, however, the window for new stock issues is likely to be wide open again in 2026.

Avery Marquez, director of investment strategies at Renaissance, has followed the IPO market's ups and downs since joining the Stamford, Conn.–based firm in 2019. Tutored by Renaissance co-founder Kathleen Smith, who now serves as chairman, and president and CEO William Smith, her husband, Marquez works closely with the firm's executives and research team, which publishes reports about companies coming public and the broader IPO market.

Renaissance also manages two exchange-traded funds, **Renaissance IPO** and **Renaissance International IPO**, that track IPO indexes developed by the firm in conjunction with FTSE Russell. The ETFs invest in companies that have gone public in the past three years, and rebalance every quarter.

Barron's recently spoke with Marquez about the outlook for IPOs in 2026, some potentially high-profile deals, and the best time to buy newly issued stock. An edited version of the conversation follows.

***Barron's*: The longest-ever government shutdown has ended, and Washington is getting back to business. Will the market for initial public offerings pick up? And, if so, what will 2026 bring?**

Avery Marquez: There was a long-awaited IPO revival earlier this year, but the momentum cooled during the shutdown. Also, there are concerns about tariff issues involving China, and fragility in the artificial-intelligence trade. But market conditions are still strong.

Assuming there is no significant hit

Photograph by COLE WILSON

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> "Come January [2026], we expect a repeat of what we saw in May: a few deals that retest the waters, before a material increase in issuance."

to stocks, we expect a pickup in IPOs early in 2026.

We may get the usual seasonal slowdown between Thanksgiving and Christmas, so there may not be a huge restart. But come January, we expect a repeat of what we saw in May: a few deals that retest the waters, before a material increase in issuance.

Which companies that could go public in the next few months have the potential to attract a lot of investor interest?
Regulatory filings have slowed significantly but we have a few names. Medical and surgical supplies maker Medline could be a $5 billion offering, which would make it one of the largest since **Rivian** came public in 2021. It is possible the company will come public before year end.

We're also watching Wealthfront, the fintech and robo-advisory firm, which filed back in September; BitGo, in the crypto space; Lendbuzz, a fintech company; and Once Upon a Farm, which sells baby food and would be a rare consumer IPO.

Are there other private companies that could have big IPOs in 2026?
Canva is a design-software company, a peer of Figma. It has taken steps toward an IPO but hasn't filed officially yet.

In general, we are expecting more venture-capital-funded tech, tech-adjacent businesses, and fintech companies to come public next year. And AI will be a big new-issue theme for the next year or two, and potentially beyond that.

The AI firm Databricks is a perennial IPO candidate. Genesys Cloud, an AI-powered software company specializing in customer call-center technology, and Kraken in crypto, are also on our radar. Chobani, the Greek yogurt company, planned to go public a few years ago and withdrew its offering. It might be coming back.

There have been reports that OpenAI may be looking to go public at a $1 trillion valuation. Would the market be receptive at that price?
We aren't seeing signs of a bubble yet in the IPO market. But a deal of that size would throw that into question. A valuation of $1 trillion or more would be a little less than the **Saudi Aramco** deal, the largest IPO ever. It would be the first $1 trillion deal in the U.S.

You have to ask whether investors would be willing to pay that price tag for OpenAI right now. Even with all the enthusiasm around ChatGPT and AI, it isn't clear. You can't really answer the question until you see the IPO prospectus and get a better feel for the business and financials.

> "We are expecting more venture-capital-funded tech, tech-adjacent businesses, and fintech companies to come public next year."

Many investors focus on how a new issue performs on the first day of trading, judging it a success or failure based on its first-day "pop." Is that fair?
To the contrary, it's a disservice. There are numerous examples of companies that go public and don't wow even in the first six months. But eventually they show they are executing on their plan, and that's when they start to take off. CoreWeave is a great example. **Reddit** is another. It did OK at first, and then took off. Looking back further, Facebook [now **Meta Platforms**] was an underwhelming performer in its first year as a public company.

Those first-day moves get a lot of news coverage and investor attention. Also, if a stock that has outperformed on its first day of trading can't maintain its gains, it may get too much negative coverage.

Should investors try to buy IPOs on the first day of trading, or later?
The average retail investor is better off waiting in most cases, and getting in after the first day's potential pop. Sometimes it makes sense to wait until the company reports earnings for the first time as a public company. Most IPOs have a six-month lockup period for insiders' shares. When the insiders eventually sell, that can put pressure on the stock and create an attractive entry point.

Do you see any bargains among companies that came public in recent years whose stocks faltered?
Looking back at the past couple of years of IPOs, the bargains share a mix of traits—growth alongside a valuation reset, and profitability or steps toward profitability.

Quite a few are less flashy names, such as **Flowco Holdings**, in oil-well services; **Infinity Natural Resources**, an independent energy exploration-and-production company; **LandBridge**, which owns and manages land in energy-producing areas; and **Jefferson Capital** [which purchases and manages receivables].

There are a few more high-profile recent issuers that have these characteristics, such as **eToro Group** [which operates a trading platform] and **Chime Financial**, a fintech company. They have sold off quite a bit from their IPO prices, but have demonstrated growth, profitability, and some improvement in recent performance.

More broadly, areas such as industrials, consumer, and traditional finance may have some bargains. They have been hit harder by tariff and interest-rate uncertainty, and are now poised to benefit from perceived stability after the end of the government shutdown.

Your firm's IPO ETF has been relatively flat this year, while the International IPO ETF is shooting the lights out, with a gain of nearly 40%. Why have domestic IPOs lagged behind, and why has the international fund done so well?
The Renaissance IPO ETFs hold the most-liquid new stocks in the U.S. and internationally. Both are transparent, rules-based ETFs that seek to track the performance of the Renaissance IPO Index and the Renaissance International IPO Index, respectively.

There is no element of active stock-picking in either the indexes or the ETFs. Changes are made on a quarterly basis, and the funds don't receive IPO allocations. Some recent additions include CoreWeave, Circle, Figma, Chime, and **Caris Life Sciences** in the U.S., and **Kioxia Holdings**, CATL [**Contemporary Amperex Technology**], **InnoScience**, and **Renk Group** in the international fund.

As for performance, the U.S. IPO ETF has experienced a lot of volatility this year, in line with—although slightly more amplified than—broader domestic markets, due to tariffs and rate expectations. The fund is also tech-leaning, so trends in tech and AI have influenced trading, first with strong tailwinds and now some headwinds. Two of the top 10 holdings, **Arm Holdings** and **Astera Labs**, have been drivers on both sides at different points.

The International IPO ETF has a more mixed record. Performance has turned around in a big way so far this year, driven by the ETF's concentration in Hong Kong stocks, which have generally done well in 2025. While international markets can still be influenced by U.S. affairs, they have been much less affected by the volatility in U.S. markets.

Thank you, Avery. B

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MARKET WEEK

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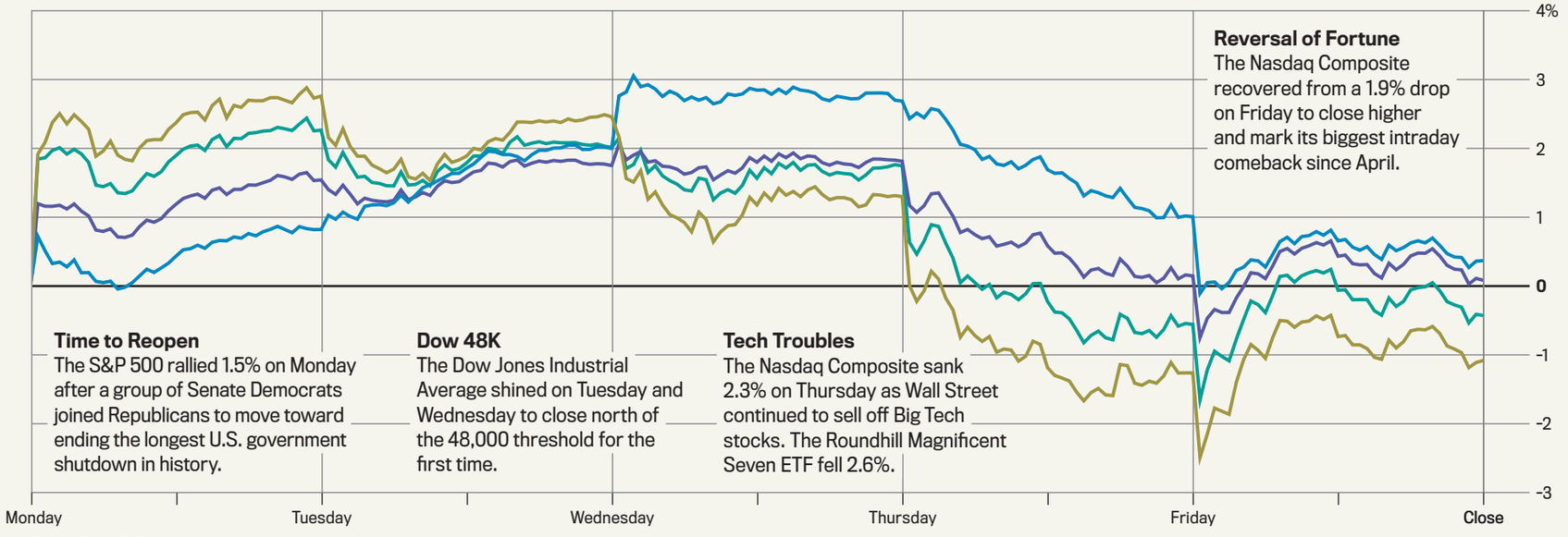
MARKET PERFORMANCE DASHBOARD

Dow Jones Industrials
47,147.48
52-wk: **+8.52%** YTD: **+10.82%** Wkly: **+0.34%**

S&P 500
6734.11
52-wk: **+14.71%** YTD: **+14.49%** Wkly: **+0.08%**

Nasdaq Composite
22,900.59
52-wk: **+22.59%** YTD: **+18.59%** Wkly: **-0.45%**

Roundhill Magnificent Seven ETF
$64.89
52-wk: **+28.60%** YTD: **+19.24%** Wkly: **-1.16%**


4%
3
2
1
0
-1
-2
-3
Monday
Tuesday
Wednesday
Thursday
Friday
Close
Reversal of Fortune
The Nasdaq Composite recovered from a 1.9% drop on Friday to close higher and mark its biggest intraday comeback since April.
Time to Reopen
The S&P 500 rallied 1.5% on Monday after a group of Senate Democrats joined Republicans to move toward ending the longest U.S. government shutdown in history.
Dow 48K
The Dow Jones Industrial Average shined on Tuesday and Wednesday to close north of the 48,000 threshold for the first time.
Tech Troubles
The Nasdaq Composite sank 2.3% on Thursday as Wall Street continued to sell off Big Tech stocks. The Roundhill Magnificent Seven ETF fell 2.6%.

Source: Barron's Statistics

THE TRADER

'Buy the Dip' Is Still Alive. The AI Trade Is, Too.

BY AVI SALZMAN

Ominous clouds gathered on Wall Street this past week—and may have passed just as quickly. It's a sign that investors aren't ready to abandon this remarkably persistent bull market.

Despite a sharp selloff on Thursday, and lots of intraday volatility, the S&P 500 index ended the week up 0.1%—just 2.3% below its all-time high. The Nasdaq Composite, which had fallen three days in a row, also bounced back on Friday, finishing the week off 0.5%. The Dow Jones Industrial Average was the strongest of the bunch: The blue-chip benchmark was up 0.3% for the week and also 2.3% below the all-time high it hit on Wednesday.

"There is still a buy-the-dip mindset," says Luca Paolini, chief strategist at Pictet Asset Management. "A lot of investors have missed the rally." And there's a lot of money waiting to pounce on any selloff.

Which isn't to say everything has been perfect. The market has been lifted by two themes of late—artificial-intelligence growth and interest-rate cuts from the Federal Reserve—and both faltered this past week. Fed board members questioned whether it makes sense to cut rates again in December, and traders now see only a roughly 50% chance of that happening.

And there were some signs of trouble in the AI world. Data-center owner **CoreWeave** said on Monday that it's having trouble getting its data centers ready fast enough because of a supply-chain problem at a third-party developer. The stock dropped 16% the next day.

If AI development slows while interest rates remain elevated, the market's two problems could compound. Some tech companies building data centers have taken out debt to fund their aspirations, so they would get hit extra-hard by high interest rates on that debt. Debt-heavy companies were particularly vulnerable to the selloff over the past week. Among the most prominent decliners were CoreWeave and software giant **Oracle**. The fear is that the AI bubble will pop, the debt will come due, and AI tools won't be pumping out

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enough cash to cover it all.

But there's no sign yet that the bubble is popping, and Big Tech firms generate enough cash from their core operations to cover their capital needs for years, bulls note. Despite all of the AI spending, analyst estimates for tech earnings over the next year rose 9% over the past three months, twice as much as the broader S&P 500, observes Keith Lerner, chief investment officer at Truist Advisory Services.

"Every bull market has a dominant theme," he says. "This one is AI and tech. In a rising market, leadership tends to endure. If you believe the bull market is intact, it's too early to give up on tech."

That isn't to say that the direction will be straight up. The market's performance has been remarkable since April, with the S&P 500 rising 38% and semiconductors up over 120%. In that period, there haven't been any pullbacks that took the S&P 500 down 5% or more. Historically, those kinds of pullbacks happen every 77 days, says Lerner.

Next week, **Nvidia** will report its third-quarter earnings. The results will probably determine whether the dark clouds are gone for good, or whether they could hang around a while longer.

Fancy Footwork

On Holding stock has moved to the back of the pack this year. The next few months could see it sprint into the lead.

It has been a tough year for most sneaker stocks, including Swiss footwear and clothing company On. Very few shoes are made in the U.S., and the tariffs imposed by President Donald Trump on countries like Vietnam were bound to hurt the industry.

But On showed in its latest quarterly release on Wednesday that the tariffs haven't slowed the company down. It was even able to increase its prices without turning customers off—a sign that its efforts to market itself as a premium brand are paying off.

Shares of On jumped 18% on Wednesday after the company posted better-than-expected earnings and lifted its annual guidance. Nonetheless, the stock is still down 23% this year, and some analysts think the weakness could be a buying opportunity.

"In a market where sentiment on the Consumer/Retail sector broadly is negative...On Holding stands out as one of the highest growth and margin expansion stories for 2026," wrote Morgan Stanley analyst Alex Straton, who rates the shares at Overweight with a $70 price target. On stock closed on Friday at $42.40.

On's sneakers have attracted a wide following, thanks to their light weight and versatility. More recently, the company has won acclaim for high-performance footwear—the woman who won this year's New York Marathon was wearing Ons.

But there has been less to celebrate about its stock. The trade war hasn't helped, and fears of increasing competition from companies like **Nike** have hurt, too. Investors have also turned away from consumer brands. The **Consumer Discretionary Select Sector SPDR** exchange-traded fund is up just 4% this year, less than a third of the S&P 500's gain.

On, however, has growth potential that sets it apart from the average consumer stock. Management expects sales to rise 23% next year, and it could be underestimating its prospects—the company has a record of being conservative on guidance. Price increases lifted gross margins to 65.7% in the quarter, up from 60.7% a year ago and well ahead of Nike's 41.5%. And while On isn't anticipating broad price increases next year, it sees margins holding firm. "We have now really achieved a new level on gross profit margin that we also consider sustainable," said CEO Martin Hoffmann on the earnings call.

On has also diversified its customer base. The company's fastest sales growth is coming in Asia, where revenue jumped 109% in the latest quarter. While sales were heavily

Vital Signs

	Friday's Close	Week's Change	Week's % Chg.
DJ Industrials	47147.48	+160.38	+0.34
DJ Transportation	16072.56	-136.66	-0.84
DJ Utilities	1113.61	-13.78	-1.22
DJ 65 Stocks	14583.12	-16.53	-0.11
DJ US Market	1634.55	-1.40	-0.09
NYSE Comp.	21470.26	+61.70	+0.29
NYSE Amer Comp.	7289.82	+251.52	+3.57
S&P 500	6734.11	+5.31	+0.08
S&P MidCap	3205.01	-37.97	-1.17
S&P SmallCap	1423.38	-14.44	-1.00
Nasdaq	22900.59	-103.95	-0.45
Value Line (arith.)	11815.12	-79.05	-0.66
Russell 2000	2388.23	-44.60	-1.83
DJ US TSM Float	66333.79	-101.80	-0.15

	Friday's Close	Week's Change	Week's % Chg.
Barron's Future Focus	1289.09	-5.26	-0.41
Barron's Next 50	4098.80	-36.44	-0.88
Barron's 400	1359.25	-5.02	-0.37
	Last Week		**Week Earlier**
NYSE Advances	1,265		1,250
Declines	1,558		1,586
Unchanged	44		27
New Highs	286		223
New Lows	170		242
Av Daily Vol (mil)	5,231.9		5,944.6
Dollar (Finex spot index)	99.28		99.60
T-Bond (CBT nearby futures)	116-16		117-02
Crude Oil (NYM light sweet crude)	60.09		59.75
Inflation KR-CRB (Futures Price Index)	302.35		300.91
Gold (CMX nearby futures)	4087.60		3999.40

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LEGAL NOTICES

AB Multi-Manager Alternative Fund
Notice of Offer to Purchase for Cash 10% of its Issued and Outstanding Shares at Net Asset Value Per Share

THE OFFER AND WITHDRAWAL RIGHTS WILL EXPIRE AT 5:00 P.M., EASTERN TIME, ON TUESDAY, DECEMBER 23, 2025, UNLESS EXTENDED.

AB Multi-Manager Alternative Fund (the "Company"), a statutory trust formed under the laws of the State of Delaware and registered with the U.S. Securities and Exchange Commission as a closed-end, diversified management investment company, is offering to repurchase up to 10% of its outstanding Shares (the "Offer") from the shareholders of the Company ("Shareholders") holding shares of beneficial interest ("Shares"), at their unaudited net asset value per Share determined as of March 31, 2026 or, if the Offer is extended, the last business day of the third month following the month in which the Offer actually expires (the "Valuation Date").

If a Shareholder would like the Company to repurchase all or some of their Shares (in each case, within the limits of the Offer), they should contact their financial advisor or the Bernstein Global Wealth Management unit of AllianceBernstein L.P. ("Bernstein") at (212) 486-5800 to request that written materials relating to the Offer be provided to them. These written materials, which will be sent at no expense to the Shareholder, include the Offer to Repurchase and a Notice of Intent to Tender. A tendering Shareholder must complete, sign, and mail (certified mail return receipt requested is recommended), fax or hand deliver the Notice of Intent to Tender to the Company's agent specified therein, so that it is received before the Repurchase Deadline stated below.

Shareholders who desire to tender Shares for repurchase must do so by 5:00 p.m., New York time on December 23, 2025, unless the Offer is extended (such date and time, as it may be extended, the "Repurchase Deadline"). All determinations as to the receipt of notices from Shareholders relating to the tender of Shares, including, without limitation, determinations whether to excuse or waive certain variations from relevant procedural requirements, will be in the sole discretion of the Company or its designated agents, and any such determination will be final.

The purpose of the Offer is to provide liquidity to Shareholders because the Shares are not listed on any securities exchange. The Offer is not conditioned upon the tender of any minimum number of Shares or any financing condition.

If more than 10% of its Shares are duly tendered to the Company (and not withdrawn) prior to the Repurchase Deadline, the Company will in its sole discretion either: (A) accept a portion of the Shares tendered by each Shareholder on a pro rata basis; (B) accept additional Shares as may be permitted by applicable law; or (C) increase the percentage of Shares to be repurchased and extend the Offer.

Shareholders may tender all of their Shares or any portion thereof up to an amount such that they maintain the minimum required balance of $20,000 after the repurchase of the Shares by the Company. The Company reserves the right to repurchase a Shareholder's entire interest in the Company if the requested repurchase would otherwise result in a shareholder having an account balance below the minimum required balance.

It is anticipated that the purchase of Shares tendered by a Shareholder will be a taxable transaction for U.S. federal income tax purposes. Participating Shareholders should consult their tax advisor regarding specific tax implications, including potential federal, state, local and foreign tax consequences.

If a Shareholder tenders Shares and the Company accepts those Shares for repurchase, the Company will issue the Shareholder a non-interest bearing, non-transferable promissory note (the "Note") entitling the Shareholder to receive an amount equal to the value of the Shareholder's Shares accepted for repurchase by the Company determined as of the Valuation Date. The Note will be held for the Shareholder in an account with AllianceBernstein Investor Services, Inc., the Company's transfer agent and agent designated for this purpose, and will entitle the Shareholder to receive a payment in cash equal to the value of the Shareholder's Shares repurchased by the Company. The Note will be paid approximately 45 days after the Valuation Date. However, if 95% or more of a Shareholder's Shares are being repurchased, the Shareholder will receive an initial payment equal to 95% of the value of the Shares repurchased and the balance due will be paid promptly after completion of the Company's next annual audit following the Valuation Date. Such audit is expected to be completed in late May, 2026.

Until the Repurchase Deadline, Shareholders have the right to withdraw any tenders of their Shares by giving proper notice to the Company. Shares withdrawn may be re-tendered before the Repurchase Deadline by following the tender procedures. If the Company has not yet accepted a Shareholder's tender of Shares on or prior to January 14, 2026 (i.e., 40 business days from the commencement of the Offer), a Shareholder will also have the right to withdraw their tender of Shares after such date.

The value of the Shares may change between the commencement of the Offer and the Valuation Date (currently expected to be March 31, 2026). Shareholders desiring to obtain the most recent net asset value for their Shares may contact the Company at (877) 354-6789, Monday through Friday, except holidays, during normal business hours of 9:00 a.m. to 5:00 p.m., New York time. Any estimated net asset value provided by the Company or its authorized agents will be provided to Shareholders for convenience only. Neither the Company nor its agents can give any assurances as to the accuracy of such information; nor can either give any assurance that the final regularly computed, unaudited monthly net asset value will not differ (perhaps significantly) from an estimated net asset value for that month. The Company's net asset value per Share as of September 30, 2025 was $12.09.

Please note that just as each Shareholder has the right to withdraw their tender, the Company has the right to cancel, amend or postpone this Offer at any time before the Repurchase Deadline. Also realize that although the Offer expires on the Repurchase Deadline, a Shareholder who tenders all of their Shares will remain subject to the risks associated with the fluctuations in the net asset value of the Shares until the Valuation Date, notwithstanding the Company's acceptance of the Shareholder's Shares for repurchase.

The information required to be disclosed by paragraph (d)(1) of Rule 13e-4 under the Securities Exchange Act of 1934, as amended, is contained in the Offer to Repurchase dated November 14, 2025 and is incorporated herein by reference. The information provided herein is qualified entirely by the more detailed information contained in the Offer to Repurchase. The Offer to Repurchase contains important information that should be read carefully before any decision is made with respect to the Offer. This announcement is neither an offer to purchase nor a solicitation of an offer to sell Shares. The Offer is made only by the Offer to Repurchase and the related Letter of Transmittal. The Offer is not being made to, nor will tenders be accepted from or on behalf of, holders of Shares in any jurisdiction in which making or accepting the Offer would violate that jurisdiction's laws.

Questions and requests for assistance may be directed to the Shareholder's financial advisor or to Bernstein at (212) 486-5800.

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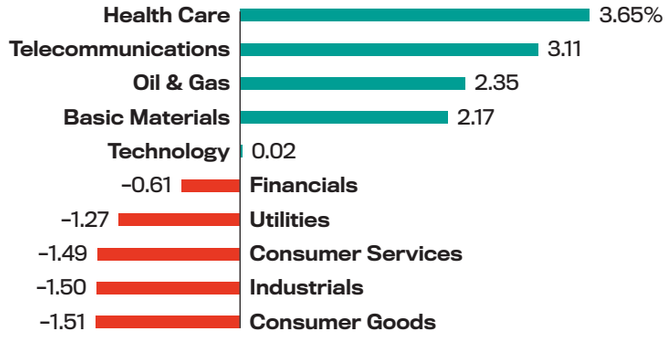
Industry Action

Performance of the Dow Jones U.S. Industrials, ranked by weekly percent change.*



Source: S&P Dow Jones Indices

tilted toward the American market a year ago, the company's international sales are now almost equal to its U.S. sales. It has had success selling through wholesale channels and directly to consumers.

Analysts expect On's earnings per share to jump 90% next year. The stock's drop this year has left it trading at 25.6 times its expected 2026 earnings, not much more expensive than the S&P 500.

Don't look now, but On stock could be getting ready to run.

Is This Stock the Next Palantir?

Defense and artificial intelligence are two great tastes that go well together, as **Palantir Technologies** stock has demonstrated. **BigBear.ai Holdings** is trying to play the same game, but its shares bring a lot more volatility and risk.

Palantir has soared 143% in 2025, reaching a market capitalization of more than $450 billion. Now, investors who find even the much-hyped Palantir too staid—or perhaps overbought—may have a more volatile alternative to consider: BigBear.

The Virginia-based software company, which sells to the Department of Defense and other branches of the federal government, offers solutions like facial recognition and biometrics systems, open-source intelligence tools, and automation platforms for military planning. Shares entered Monday afternoon's earnings print up 28% this year and 214% over the past 12 months, buoyed by lucrative contracts and AI excitement.

BigBear, which also has commercial clients, is doubling down on defense. On Monday, the company announced a $250 million deal to acquire Ask Sage, an AI platform built for defense and national security agencies that supports more than 100,000 users across hundreds of companies and 16,000 government teams.

Wall Street seems to like it. After jumping 18.3% on Wednesday, BigBear stock closed the week up 6.7%, at $6.06.

Palantir's scale in the defense technology space will be difficult to compete with. But BigBear can pick off smaller, more specialized government contracts. Analysts at Cantor Fitzgerald pointed to the Customs and Border Protection's investments in biometric entry-and-exit systems, which is one of BigBear's areas of expertise. Security needs at the 2026 FIFA World Cup and 2028 Olympics in Los Angeles could also give it a boost.

The Ask Sage acquisition, meanwhile, expands the market BigBear can address and "strengthens its position as a leading provider of AI, computer vision, and decision advantage solutions for national security," says Cantor Fitzgerald analyst Jonathan Ruykhaver in a research note. The firm reiterated an Overweight rating for the stock and boosted its target price to $7 from $6.

But BigBear has yet to turn those tailwinds into profit, and that makes it a riskier bet for investors than Palantir. BigBear's losses haven't consistently narrowed since it went public via a 2021 merger with a special purpose acquisition company, or SPAC. It's on track to post its lowest fiscal-year revenue as a public company in 2025. It posted a loss of three cents a share on revenue of $33.1 million for the third quarter.

Investors should expect more bumpy quarters ahead, said H.C. Wainwright analyst Scott Buck, though individual programs should eventually have less impact on quarterly results as the business scales up.

As for its core business, "we believe BigBear.ai remains well positioned to be a beneficiary from the current administration's priorities," Buck wrote, while reiterating his Buy rating and $8 price target on the stock.

Investors better hope that defense is the best offense for BigBear—otherwise, this risky stock just got a whole lot riskier.

–Nate Wolf

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INTERNATIONAL TRADER

Rheinmetall Benefits From Defense Spending

BY SIMON CONSTABLE

Germany-based defense company **Rheinmetall**'s stock has soared over the past few years and appears pricey. At the same time, investors seem to be optimistic for a further rally over the next 12 months.

"Germany is the linchpin to Europe's rearmament," says Otto Svendsen, an associate fellow at the Center for Strategic and International Studies. Düsseldorf-based Rheinmetall, which has a market cap of around 78 billion euros ($90 billion), plays a key role in delivering the munitions materiel and other defense equipment.

Despite being the largest economy in Europe, and enjoying years of massive budget surplus, Germany didn't fulfill its NATO commitment of spending of at least 2% of GDP a year from 1992 through 2023, according to World Bank data.

Since the 2022 Russian invasion of Ukraine, Europe has played catch-up on an epic scale, with military spending estimated at a total of €800 billion from 2025 through 2028.

That promise of more rearmament spending is reflected in Rheinmetall's share price.

The stock delivered returns of 183% so far this year through Nov. 11, according to Morningstar data. Morningstar also forecasts the stock rallying from its recent price of €1,750 a share to a fair value of €2,220, a 27% increase, excluding dividends. That is more or less in line with the consensus target price of €2,174 within 12 months.

"We've seen an increased demand for ammunition across the globe, and there are no signs that will slow," says Ben Kesling, the business development leader at Chariot Defense, a Silicon Valley–based defense company, and a former U.S. Marine infantry officer. "They will constantly be producing those items." That's because bullets, bombs, missiles, rockets, and the like typically don't get used twice.

"NATO isn't the only defense customer," Kesling says. European Union members of Permanent Structured Cooperation, or Pesco, which collaborate on defense, are also involved in defense planning. The U.S. isn't involved, he says. In addition to demand from NATO and Pesco for war-fighting necessities, there is also demand for defense materiel in North Africa.

While Rheinmetall's price rally is impressive, the stock is trading at an exceptionally high price/earnings ratio of 92. That's way above the recent 37 P/E ratio for the tech-heavy Nasdaq Composite index, which some experts say is unsustainable.

In some ways, Rheinmetall isn't like most stocks. Most defense companies respond to government military spending, but it's also true that governments tend to move slowly. "Defense budgets often come along after the demand is identified, Kesling says. "And it takes a while to get manufacturers to come fully operating." Remember, until relatively recently, the EU hadn't produced the vast quantities of war materiel for a long time.

There are some likely challenges for any defense company operating in Europe. Each country—and there are 27 in the EU—has its own idea of what defense equipment to buy, Svendsen says.

Additionally, the estimated increase in military spending may not materialize. "We should keep our eyes on the extent to which these spending announcements are realized," Svendsen says. In other words, if the big ramp-up in Europe's military spending doesn't come to pass, then profits probably won't be as big as expected.

There are risks to investing in Rheinmetall. Governments might not be able to spend as much as they expect. For instance, a significant economic slump in the countries where Rheinmetall's customers are based may lead to tightened defense budgets. Peace could also break out, making military spending less important. But that seems doubtful.

On balance, taking a risk on the stock seems like a good bet. B

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WHO IS INCLUDED?

The Settlement Class includes all End Merchants, Merchant Acquirers, and Payment Intermediaries involved in processing or accepting a Misclassified Card Transaction during the period from January 1, 2007 through December 31, 2023. To view the full Settlement Class definition, including defined terms and excluded entities, go to www.DiscoverMerchantSettlement.com.

WHAT CAN I GET?

To receive a settlement payment, with very limited exceptions, you will need to file a claim by **May 18, 2026** and/or provide additional information to the Settlement Administrator. Under the proposed settlement, Discover will make payments to eligible Settlement Class Members who submit valid claims. Discover has agreed to pay between $540 million and $1.225 billion plus interest in connection with this settlement. Your settlement payment amount will be calculated based on a variety of factors.

YOUR OTHER OPTIONS.

You can file a claim for a payment by **May 18, 2026** and/or provide additional information. Alternatively, you can exclude yourself from the settlement by opting out, in which case you will receive no payment under this settlement and retain any right you may have to sue Discover about the claims in these lawsuits or related to the Misclassified Card Transactions. If you do not exclude yourself, and the Court approves the settlement, you will be bound by the Court's orders and judgments and will release any claims against Discover in these lawsuits or related to the Misclassified Card Transactions. If you do not exclude yourself, you can object to or comment on any part of the settlement. The deadline to either exclude yourself or object to the settlement is **March 25, 2026**. Visit the website for information on how to exercise these options.

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THE STRIKING PRICE

Investors, beware: Put options are often priced in ways that require Armageddon to occur for them to prove profitable.

Feeling Nervous? How To Hedge This Market.

BY STEVEN M. SEARS

Modest stock declines tend to make investors—and many pundits—fret that a catastrophic decline is about to pummel the market.

It's a reflex that often arises after stocks have exhibited great vigor, or when a strong corporate earnings reporting season is nearing an end.

The absence of event-driven trading creates a news vacuum and tends to make many investors forget that stocks often decline after strong rallies. Many investors calibrate their outlooks to reflect companies' earnings guidance, which affects short-term market tempos. Anything that interferes with widespread expectations—such as fears that the Federal Reserve may not lower interest rates in December—is a virus that weaponizes fear.

Investor sentiment is primitive. For most investors, the market is either good or bad. That's why a little weakness can be counted upon to spark interest in hedging a stock portfolio. Yet many investors lose money when hedging because they have no idea how to do it properly.

Our preferred strategy remains selling put options on blue-chip stocks during declines, which allows investors to buy quality stocks at lower prices. But many investors instead buy puts with a strike price that is at, or just below, the market price. The trade makes them feel good, as they reason that they have protected their unrealized gains—even though such options are often priced in ways that require Armageddon to occur for them to prove profitable.

For investors who are contemplating hedging, we offer a better alternative:

1. Determine the stock market decline that you can withstand. A 10% decline should be easy to handle, but some investors draw the line at 5%. Use whatever level you choose to help set the hedge strike prices.

2. Never buy a single put. Instead, use a put spread—which entails buying one put and selling another with a lower strike price and similar expiration. The spread increases in value if the associated security declines from the upper strike to the lower strike. The strategy reduces hedging costs because a put was sold against one that was bought. The payout can be lower than when you buy a single put, but the gains can still be substantial.

3. Monitor the hedge and make a plan to take profits. If the hedge increases in value by, say, 50%, cash out and close the spread, or reset the hedge to reflect new market levels. Many investors lose money on hedges because they fail to take profits. Should a decline occur, they become captivated by the carnage and believe that a bigger decline is coming.

Let's illustrate the strategy with the **S&P 500 SPDR** exchange-traded fund (ticker: SPY). With the ETF at about $672, buy the January $660 put and sell the January $640 put. The spread costs about $4.30, and it's worth a maximum profit of $15.70 if the ETF is at or below $640 at expiration.

If the ETF is above the $660 put strike at expiration, the hedge fails.

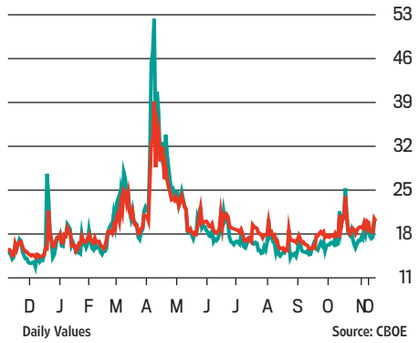
As always, there is some hedging evident in the market, but it isn't widespread. Hedging portfolios, and trying to profit from short-term declines, has been difficult for a long time.

The stock market has recovered from so many difficulties that some sophisticated investors view hedging as tantamount to burning money. They have bought hedges, and stocks have rallied, rendering the trade worthless.

The skepticism over hedging will inevitably be challenged in the worst way, though when that occurs is impossible to know. For those who feel compelled to hedge now, these simple guidelines offer a way to implement the strategy without being the options market's fool. B

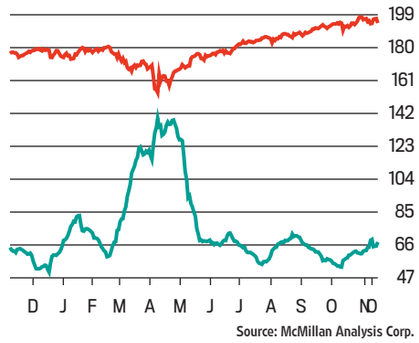
Equity Options

CBOE Volatility Index



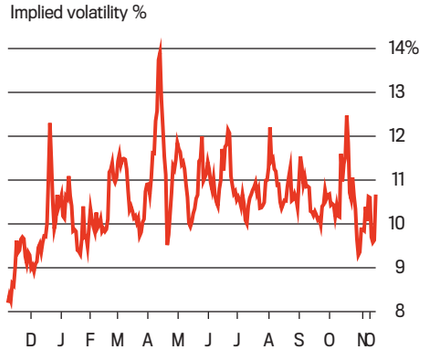
Daily Values Source: CBOE

The Equity-Only Put-Call Ratio



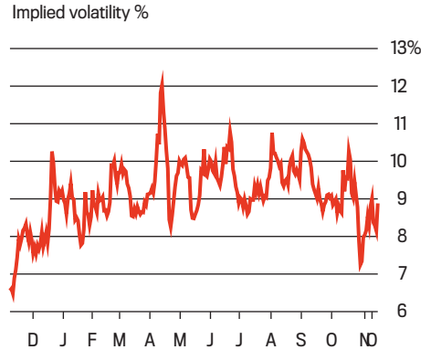
Source: McMillan Analysis Corp.

SPX Skew



Source: Credit Suisse Equity Derivatives Strategy

NDX Skew



Source: Credit Suisse Equity Derivatives Strategy

Skew indicates whether the options market expects a stock-market advance or decline. It measures the difference between the implied volatility of puts and calls that are 10% out of the money and expire in three months. Higher readings are bearish.

Week's Most Active

Company	Symbol	Tot Vol	Calls	Puts	Avg Tot Vol	IV %ile	Ratio
inTEST	INTT	15113	15102	11	52	91	290.6
SurModics	SRDX	4579	2317	2262	136	60	33.7
Nexa Resources	NEXA	13743	13662	81	500	97	27.5
Playboy	PLBY	25187	25102	85	944	6	26.7
Intellicheck	IDN	5372	3563	1809	240	93	22.4
Spruce Power Holding	SPRU	4460	3180	1280	240	17	18.6
evolent Health	EVH	9225	8366	859	512	98	18.0
Westrock Coffee	WEST	10279	9633	646	616	92	16.7
Metsera	MTSR	296501	233167	63334	20320	25	14.6
Amdocs	DOX	3855	2079	1776	312	47	12.4
Surgery Partners	SGRY	11467	9512	1955	948	34	12.1
Clearwater Analytics	CWAN	64869	59194	5675	7892	94	8.2
Village Farms Int'l	VFF	45403	43081	2322	5840	26	7.8
Cogent Biosciences	COGT	27896	16404	11492	3692	4	7.6
RealReal	REAL	80006	56954	23052	10476	2	7.6
Sanofi	SNY	34290	3851	30439	4700	74	7.3
Anavex Life Sciences	AVXL	165388	22075	143313	23260	100	7.1
dLocal	DLO	162918	100938	61980	23964	65	6.8
Capricor Therapeutics	CAPR	103557	31245	72312	16304	100	6.4
Enviri	NVRI	26337	23232	3105	4208	88	6.3

This table of the most active options this week, as compared to average weekly activity – not just raw volume. The idea is that the unusually heavy trading in these options might be a predictor of corporate activity – takeovers, earnings surprises, earnings pre-announcements, biotech FDA hearings or drug trial result announcements, and so forth. Dividend arbitrage has been eliminated. In short, this list attempts to identify where heavy speculation is taking place. These options are likely to be expensive in comparison to their usual pricing levels. Furthermore, many of these situations may be rumor-driven. Most rumors do not prove to be true, so one should be aware of these increased risks if trading in these names

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INSIDE SCOOP

Two Directors Pounce on DraftKings Stock

BY MACKENZIE TATANANNI

DraftKings stock has trailed the broader market this year amid stiff competition in online sports betting. Some insiders saw a buying opportunity.

Two directors made the only open-market purchases by company insiders of the year on Nov. 11. Former Metro-Goldwyn Meyer CEO Harry Sloan, who has been on the board of DraftKings since April 2020, bought 25,000 shares for $30.30 each, or $757,500 in total, according to a filing with the Securities and Exchange Commission. The transaction brought the number of shares he held directly to 249,712, valued at some $7.87 million based on Wednesday's closing price of $31.51.

Sloan wasn't the only one to snap up shares. The same day, newly appointed director Gregory Wendt made his first purchase since joining the board in late October. Wendt, a former partner of Capital Group, bought 10,000 shares for $30.27 each, or a total of $302,700, according to a separate securities filing.

DraftKings didn't immediately respond to a request for comment regarding the transactions.

DraftKings shares peaked in 2021 amid a significant increase in the number of states legalizing online sports betting. However, the stock fell through 2022 as investors questioned the company's fundamentals, namely profitability. DraftKings achieved its first year of positive adjusted earnings before interest, taxes, and depreciation, or Ebitda, in 2024.

Shares have slumped more than 21% this year and 27% over the past 12 months. The S&P 500, by comparison, has gained some 15% this year. B

Two members of DraftKings' board of directors, Harry Sloan and Gregory Wendt, bought shares, the first insider buys at the sports-betting company this year.

Norwegian Cruise Line Insiders Bought Stock In Post-Earnings Slump

Three top executives of **Norwegian Cruise Line Holdings** bought the stock when it fell sharply after the company's third-quarter earnings report in early November, securities filings show.

A filing with the Securities and Exchange Commission shows that president and CEO Harry Sommer bought 25,000 shares at an average price of $18.52 on Nov. 6. The purchase brought his direct holdings to 720,728 shares, valued at $13.7 million based on the next day's $19.07 closing price.

The same day, Chief Financial Officer Mark Kempa snapped up 10,635 shares for $18.53 each. Following the transaction, he directly owned 369,352 shares worth more than $7 million.

A separate SEC filing shows that Jason Montague, the cruise line's chief luxury officer, made his own purchase of 13,400 shares for roughly $18.81, also on Nov. 6. Those shares are owned indirectly through a trust, and come in addition to 52,391 shares Montague holds directly.

Norwegian Cruise didn't immediately respond to a request for comment.

The cruise operator posted third-quarter earnings on Nov. 4. In addition to missing analysts' estimates for revenue, Norwegian lowered its full-year outlook for net yield, a metric described as "the most relevant measure of our pricing performance."

Norwegian stock is down 28% for the year. B

Activist Filings

Pacira BioSciences (PCRX)

Doma Perpetual Capital Management raised its stake in the pain-management biopharmaceutical company to 2,936,794 shares. Doma did so through the purchase of 238,176 Pacira BioSciences shares from Sept. 10 through Oct. 7 at prices ranging from $23.77 to $26.50, on average. On Nov. 10, Doma issued an open letter to Pacira's board of directors, advocating for the company to hire bankers and conduct a formal sales process for the business. The letter cites "management's unrelenting underperformance, out-of-control spending, and lack of prudent financial control."

Following the latest purchases, Doma Perpetual Capital Management owns a 6.8% stake in Pacira BioSciences' outstanding stock. Shares of Pacira have gained roughly 31% in value in 2025.

Decreases in Holdings

Garrett Motion (GTX)

Cyrus Capital Partners reduced its stake in the vehicle-parts maker to 14,104,901 shares. Cyrus Capital did so through the sale of 4,542,226 Garrett Motion shares from Oct. 16 through Nov. 5 at per share prices ranging from $12.27 to $17.54.

Following the latest sales, Cyrus Capital continues to own 7.3% of Garrett Motion's outstanding stock. Shares of Garrett Motion have gained roughly 94.2% in value since the beginning of this year.

Sionna Therapeutics (SION)

RA Capital Management lowered its stake in the clinical-stage biopharmaceutical company to 10,071,712 shares. RA Capital Management did so through the sale of 373,610 Sionna Therapeutics shares from Oct. 24 through Oct. 28 at per share prices ranging from $39.50 to $39.81.

Following the latest sales, RA Capital Management continues to own 22.6% of Sionna Therapeutics' outstanding stock. Shares of Sionna Therapeutics have gained roughly 45.1% in value in 2025.

Bitdeer Technologies (BTDR)

Tether Holdings lowered its stake in the blockchain specialist to 30,356,531 shares. The cryptocurrency company sold 7,720,158 Bitdeer Technologies shares from Sept. 12 through Oct. 20 at per share prices ranging from $16.07 to $27.16.

Following the latest sales, Tether Holdings owns 14.3% of Bitdeer Technologies' outstanding stock. Shares of Bitdeer have lost approximately 39.4% of their value in 2025.

Concentrix (CNXC)

Impactive Capital reduced its stake in the customer experience services provider to 3,066,213 shares. Impactive Capital did so through the sale of 1,308,912 Concentrix shares from Oct. 2 through Nov. 7 at per share prices ranging from $34.61 to $48.66.

Following the latest sales, Impactive Capital continues to own 4.9% of Concentrix's outstanding stock, placing Impactive below the 5% threshold that would require it to report further sales. Shares of Concentrix have lost roughly 18.8% of their value since the beginning of this year.

These disclosures are from 13Ds filed with the Securities and Exchange Commission. 13Ds are filed within 10 days of an entity's attaining more than 5% in any class of a company's securities. Subsequent changes in holdings or intentions must be reported in amended filings. This material is from Nov. 6 through Nov. 12, 2025. Source: **VerityData (verityplatform.com)**

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WINNERS & LOSERS

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NYSE Biggest % Movers

Winners

Name (Sym)	Volume	Close	Change	%Chg.
SprucePower(SPRU)	12673	5.19	+2.47	+90.8
McGrawHill(MH)	6063	15.73	+4.39	+38.7
ShoulderInnov(SI)	811	14.70	+3.65	+33.0
BaytexEnergy(BTE)	165680	3.16	+0.64	+25.4
TreeHouseFoods(THS)	18624	23.86	+4.81	+25.2
Tredegar(TG)	1222	8.51	+1.64	+23.9
Braskem(BAK)	10065	3.05	+0.57	+23.0
OnHolding(ONON)	104162	42.40	+7.40	+21.1

Losers

Name (Sym)	Volume	Close	Change	%Chg.
ESSTech(GWH)	4408	2.76	−1.68	−37.8
Claritev(CTEV)	2005	43.26	−25.99	−37.5
ArdentHealth(ARDT)	6964	9.01	−5.39	−37.4
LightInTheBox(LITB)	52	2.03	−1.00	−33.0
Paysafe(PSFE)	6712	6.98	−3.20	−31.4
Endava(DAVA)	13193	6.56	−2.74	−29.5
KinderCareLearning(KLC)	9916	3.95	−1.55	−28.2
VicariousSurgical(RBOT)	545	3.17	−1.20	−27.5

NYSE American Biggest % Movers

Winners

Name (Sym)	Volume	Close	Change	%Chg.
Cohen(COHN)	229	13.91	+4.35	+45.5
ApimedsPharm(APUS)	371	3.21	+0.98	+43.9
PalatinTech(PTN)	234	10.80	+2.56	+31.1
ArmataPharm(ARMP)	675	7.32	+1.54	+26.6
OrlaMining(ORLA)	12590	12.14	+2.21	+22.3
AmbowEduc(AMBO)	100	4.18	+0.73	+21.2
AvalonHoldings(AWX)	217	2.98	+0.45	+17.8
VizslaSilver(VZLA)	19552	4.60	+0.68	+17.3

Losers

Name (Sym)	Volume	Close	Change	%Chg.
LairdSuperfood(LSF)	1192	2.67	−1.48	−35.7
DDC Enterprise(DDC)	370	4.95	−1.85	−27.2
Boqii(BQ)	3359	2.12	−0.76	−26.4
Southland(SLND)	488	3.34	−1.12	−25.1
NFT(MI)	46	3.18	−0.89	−21.9
Tecogen(TGEN)	4349	6.51	−1.80	−21.7
EVI Industries(EVI)	112	22.03	−5.58	−20.2
ExodusMovement(EXOD)	895	17.30	−4.32	−20.0

Nasdaq Biggest % Movers

Winners

Name (Sym)	Volume	Close	Change	%Chg.
MersanaTherap(MRSN)	3666	27.92	+19.51	+232.0
Cycurion(CYCU)	70297	6.32	+3.92	+163.3
CogentBio(COGT)	51688	33.54	+18.72	+126.3
ApollomicsA(APLM)	201	24.54	+10.36	+73.1
Surmodics(SRDX)	4675	41.61	+14.82	+55.3
AnbioBiotechnology(NNNN)	96	26.02	+8.92	+52.2
ChipMOSTechs(IMOS)	226	30.82	+8.91	+40.7
YD Bio(YDES)	504	12.25	+3.26	+36.3

Losers

Name (Sym)	Volume	Close	Change	%Chg.
OutsetMedical(OM)	9093	4.68	−7.38	−61.2
AnavexLifeSci(AVXL)	40283	3.64	−3.64	−50.0
VorBiopharma(VOR)	12338	10.01	−8.69	−46.5
Gauzy(GAUZ)	1216	2.67	−2.07	−43.7
Katapult(KPLT)	1636	5.98	−4.50	−42.9
TreaceMed(TMCI)	8257	3.03	−1.43	−32.1
CarbonRevolution(CREV)	475	2.72	−1.28	−32.0
WISeKey(WKEY)	3886	9.20	−4.28	−31.8

NYSE Most Active

Volume Percentage Leaders

Name (Sym)	Volume	%Chg.	Close	Change
BiglariB(BH)	557	551.6	316.80	−43.21
ForgeGlobal(FRGE)	6234	531.8	44.11	+0.12
NexaResources(NEXA)	2033	512.5	6.25	+1.00
Paysafe(PSFE)	6712	343.9	6.98	−3.20
TreeHouseFoods(THS)	18624	320.0	23.86	+4.81
CVR Partners(UAN)	623	311.0	99.17	−0.50
SonidaSrLiving(SNDA)	510	293.1	32.26	+0.19
ArdentHealth(ARDT)	6964	289.0	9.01	−5.39
CementosPacasm(CPAC)	156	286.3	7.27	−0.03
XPeng(XPEV)	158287	242.6	25.01	+2.59
CopleyAcqn(COPL)	333	237.4	10.22	+0.05
EmbotellAndinaB(AKO.B)	367	235.3	26.88	−0.32
OnHolding(ONON)	104162	232.3	42.40	+7.40
Claritev(CTEV)	2005	223.7	43.26	−25.99
BoydGroupServices(BGSI)	277	220.1	153.78	+3.09
Rollins(ROL)	26455	198.1	58.22	−0.39
SealedAir(SEE)	23245	193.9	43.28	+6.63
PrimoBrands(PRMB)	80237	186.2	16.42	+1.96
Cadeler(CDLR)	1034	183.5	18.27	+1.19
NaturalResPtrs(NRP)	269	176.9	103.69	−1.81

By Share Volume

Name (Sym)	Volume	Close	Change	%Chg.
BigBear.ai(BBAI)	619231	6.06	+0.38	+6.7
Pfizer(PFE)	604100	25.06	+0.63	+2.6
ArcherAviation(ACHR)	452846	7.88	−0.30	−3.7
FordMotor(F)	343000	13.19	−0.02	−0.2
Snap(SNAP)	304249	8.57	+0.36	+4.4
NIO(NIO)	274174	6.16	−0.70	−10.2
AT&T(T)	224907	25.59	+0.76	+3.1
NuHoldings(NU)	223856	15.82	−0.05	−0.3
Nokia(NOK)	220558	6.73	−0.11	−1.6
RocketCos.(RKT)	218316	17.05	+0.89	+5.5
Transocean(RIG)	217928	4.01	+0.03	+0.8
D-WaveQuantum(QBTS)	215500	23.61	−5.89	−20.0
QuantumScape(QS)	187439	13.43	−3.19	−19.2
Kenvue(KVUE)	172835	16.66	−0.22	−1.3
HewlettPackard(HPE)	172383	22.83	−0.62	−2.6
BaytexEnergy(BTE)	165680	3.16	+0.64	+25.4
BankofAmerica(BAC)	158926	52.61	−0.59	−1.1
XPeng(XPEV)	158287	25.01	+2.59	+11.6
JobyAviation(JOBY)	154149	14.41	−0.49	−3.3
CircleInternet(CRCL)	145984	81.89	−21.25	−20.6

By Dollar Volume

Name (Sym)	$ Volume	Close	Change	%Chg.
Oracle(ORCL)	28519115	222.85	−16.41	−6.9
EliLilly(LLY)	22994932	1025.28	+100.91	+10.9
TaiwanSemi(TSM)	15938691	284.82	−1.68	−0.6
Pfizer(PFE)	15194607	25.06	+0.63	+2.6
UnitedHealth(UNH)	14165662	321.86	−2.35	−0.7
Alibaba(BABA)	13542999	153.80	−12.54	−7.5
BerkHathwy B(BRK.B)	13235767	508.94	+9.88	+2.0
JPMorganChase(JPM)	12695725	303.61	−10.60	−3.4
CircleInternet(CRCL)	12661096	81.89	−21.25	−20.6
Disney(DIS)	10382566	105.80	−4.94	−4.5
BloomEnergy(BE)	9904842	111.89	−23.32	−17.2
Visa(V)	9243538	330.02	−6.00	−1.8
ExxonMobil(XOM)	9160576	119.29	+2.07	+1.8
GoldmanSachs(GS)	9007845	790.91	+4.57	+0.6
GE Vernova(GEV)	8825771	578.31	+3.18	+0.6
BankofAmerica(BAC)	8479172	52.61	−0.59	−1.1
Walmart(WMT)	8315468	102.48	−0.11	−0.1
Oklo(OKLO)	7650252	97.57	−15.08	−13.4
J&J(JNJ)	7555284	195.93	+9.36	+5.0
AbbVie(ABBV)	7138354	232.36	+13.20	+6.0

NYSE American Most Active

Volume Percentage Leaders

Name (Sym)	Volume	%Chg.	Close	Change
LegatoMergerIII(LEGT)	2382	2366.9	10.88	−0.20
Cohen(COHN)	229	399.9	13.91	+4.35
PelthosTherap(PTHS)	275	321.5	33.61	−0.79
MastechDigital(MHH)	115	120.2	6.92	−0.13
NewGold(NGD)	149989	60.8	7.17	+0.14
TechCreate(TCGL)	4257	53.7	5.36	+0.01
Envela(ELA)	469	53.3	10.63	+0.46
ExodusMovement(EXOD)	895	53.2	17.30	−4.32
AcmeUnited(ACU)	75	37.7	36.87	+0.03
EVI Industries(EVI)	112	29.8	22.03	−5.58
ChowChowCloud(CHOW)	3226	19.4	9.68	−0.08
ImperialOil(IMO)	2461	18.2	98.93	+5.49
IvanhoeElectric(IE)	10906	17.2	12.87	+0.52
AccessNewswire(ACCS)	51	17.1	9.45	+0.36
TompkinsFin(TMP)	261	16.3	67.21	+0.53
ParkNational(PRK)	295	9.4	156.09	−0.13
inTEST(INTT)	253	9.2	7.54	−0.11
RileyExpln(REPX)	666	7.4	26.15	+1.15
Senseonics(SENS)	2263	5.9	6.26	+0.25
CaledoniaMining(CMCL)	1487	3.7	28.18	+0.85

By Share Volume

Name (Sym)	Volume	Close	Change	%Chg.
Amaze(AMZE)	572337	0.41	−0.07	−14.7
DenisonMines(DNN)	301820	2.48	−0.07	−2.7
B2Gold(BTG)	197800	4.10	+0.19	+4.9
BitMineImmersion(BMNR)	182460	34.40	−5.83	−14.5
Nuburu(BURU)	177834	0.25	−0.03	−11.3
HyperscaleData(GPUS)	173501	0.28	−0.09	−24.9
NewGold(NGD)	149989	7.17	+0.14	+2.0
CleanCore(ZONE)	74397	0.39	−0.46	−54.0
US Antimony(UAMY)	61955	7.38	−0.94	−11.3
EnergyFuels(UUUU)	58893	15.55	−0.10	−0.6
EquinoxGold(EQX)	58887	12.75	+1.04	+8.9
MilestoneSci(MLSS)	56806	0.33	−0.07	−17.5
UraniumEner(UEC)	48830	11.59	−0.61	−5.0
NorthernDynasty(NAK)	33091	1.70	−0.06	−3.4
AtlasClear(ATCH)	31122	0.31	−0.01	−3.0
Ur-Energy(URG)	30799	1.19	−0.05	−4.0
TasekoMines(TGB)	29523	4.34	−0.06	−1.4
AvinoSilver(ASM)	24468	4.69	+0.40	+9.3
SilvercorpMetals(SVM)	24099	6.77	+0.48	+7.6
TrilogyMetals(TMQ)	22267	3.52	−0.54	−13.3

By Dollar Volume

Name (Sym)	$ Volume	Close	Change	%Chg.
BitMineImmersion(BMNR)	6975853	34.40	−5.83	−14.5
CentrusEnergy(LEU)	1560109	250.00	−44.16	−15.0
NewGold(NGD)	1078236	7.17	+0.14	+2.0
EnergyFuels(UUUU)	931639	15.55	−0.10	−0.6
B2Gold(BTG)	816561	4.10	+0.19	+4.9
DenisonMines(DNN)	773097	2.48	−0.07	−2.7
EquinoxGold(EQX)	747199	12.75	+1.04	+8.9
UraniumEner(UEC)	588932	11.59	−0.61	−5.0
US Antimony(UAMY)	474495	7.38	−0.94	−11.3
Amaze(AMZE)	354561	0.41	−0.07	−14.7
ImperialOil(IMO)	237323	98.93	+5.49	+5.9
Seaboard(SEB)	223486	4120.22	+414.93	+11.2
SilvercorpMetals(SVM)	163990	6.77	+0.48	+7.6
OrlaMining(ORLA)	145453	12.14	+2.21	+22.3
IvanhoeElectric(IE)	142418	12.87	+0.52	+4.2
TasekoMines(TGB)	131739	4.34	−0.06	−1.4
UnusualMachines(UMAC)	130579	9.35	−1.24	−11.7
AvinoSilver(ASM)	115144	4.69	+0.40	+9.3
NovaGoldRscs(NG)	112491	8.62	+0.43	+5.3
VizslaSilver(VZLA)	88701	4.60	+0.68	+17.3

Nasdaq Most Active

Volume Percentage Leaders

Name (Sym)	Volume	%Chg.	Close	Change
ColumbusAcqn(COLA)	2542	6177.5	10.34	+0.07
MersanaTherap(MRSN)	3666	995.5	27.92	+19.51
OutsetMedical(OM)	9093	741.0	4.68	−7.38
LivePerson(LPSN)	11459	647.5	5.09	−0.53
GulfIslandFab(GIFI)	1935	613.1	11.77	−0.01
AnavexLifeSci(AVXL)	40283	596.8	3.64	−3.64
AimeiHlthTech(AFJK)	256	581.5	11.70	−0.80
VorBiopharma(VOR)	12338	569.5	10.01	−8.69
CantorEqPtrsIII(CAEP)	5542	568.6	10.19	−0.04
InnovAge(INNV)	1917	517.8	4.84	−0.45
CogentBio(COGT)	51688	422.6	33.54	+18.72
Surmodics(SRDX)	4675	422.5	41.61	+14.82
PelicanAcqn(PELI)	557	412.1	10.16	−0.02
MillerKnoll(MLKN)	12518	393.2	14.76	+0.48
SurgeryPartners(SGRY)	29718	367.8	15.28	−6.22
DesignTherap(DSGN)	4561	354.9	7.37	−0.19
LiveOakAcqnV A(LOKV)	1212	351.1	10.32	+0.03
NaborsEnerIIA(NETD)	1645	321.6	11.34	+0.01
CanadianSolar(CSIQ)	57466	315.8	33.58	+5.11
YHNAcqnI(YHNA)	310	305.7	10.56	+0.04

By Share Volume

Name (Sym)	Volume	Close	Change	%Chg.
OpendoorTech(OPEN)	1088037	8.12	+1.56	+23.8
NVIDIA(NVDA)	923001	190.17	+2.02	+1.1
AspireBiopharma(ASBP)	887411	0.11	−0.13	−55.7
Strive(ASST)	668955	1.08	−0.43	−28.5
BeyondMeat(BYND)	506431	1.08	−0.31	−22.3
SoFiTech(SOFI)	465029	27.82	−0.39	−1.4
Tesla(TSLA)	419500	404.35	−25.17	−5.9
Rivian(RIVN)	404370	15.11	−0.12	−0.8
Bitfarms(BITF)	387421	2.58	−1.08	−29.5
Intel(INTC)	352379	35.52	−2.61	−6.8
EPWK(EPWK)	324059	0.05	−0.03	−35.9
AdvMicroDevices(AMD)	323985	246.81	+13.27	+5.7
PalantirTech(PLTR)	318498	174.01	−3.92	−2.2
Grab(GRAB)	262924	5.41	−0.15	−2.7
CoreWeave(CRWV)	257220	77.36	−26.65	−25.6
Sonder(SOND)	235274	0.15	−0.36	−70.6
Apple(AAPL)	232854	272.41	+3.94	+1.5
CipherMining(CIFR)	225248	14.36	−6.33	−30.6
TilrayBrands(TLRY)	220743	1.08	−0.16	−12.9
AmerAirlines(AAL)	212405	12.76	−0.89	−6.5

By Dollar Volume

Name (Sym)	$ Volume	Close	Change	%Chg.
NVIDIA(NVDA)	175661540	190.17	+2.02	+1.1
Tesla(TSLA)	175076648	404.35	−25.17	−5.9
AdvMicroDevices(AMD)	80254105	246.81	+13.27	+5.7
Apple(AAPL)	63115295	272.41	+3.94	+1.5
Microsoft(MSFT)	62891065	510.18	+13.36	+2.7
MetaPlatforms(META)	60438412	609.46	−12.25	−2.0
PalantirTech(PLTR)	58012002	174.01	−3.92	−2.2
Amazon.com(AMZN)	41356075	234.69	−9.72	−4.0
Alphabet A(GOOGL)	37981877	276.41	−2.42	−0.9
MicronTech(MU)	33324002	246.83	+8.91	+3.7
Broadcom(AVGO)	29652742	342.46	−6.97	−2.0
Alphabet C(GOOG)	24471251	276.98	−2.72	−1.0
CoreWeave(CRWV)	22024884	77.36	−26.65	−25.6
Netflix(NFLX)	21683497	1112.17	+8.51	+0.8
Sandisk(SNDK)	21674759	254.16	+14.68	+6.1
Robinhood(HOOD)	17693474	122.50	−7.86	−6.0
Nebius(NBIS)	16925876	83.54	−27.74	−24.9
AppLovin(APP)	15263881	557.70	−62.23	−10.0
Strategy(MSTR)	14745065	199.75	−42.18	−17.4
CiscoSystems(CSCO)	14654664	78.00	+6.93	+9.8

Includes Common shares only. All figures reflect activity for the most-recent five-day trading week. Share volume figures are expressed in thousands. Volume percentage leaders exclude stocks with average daily volume of fewer than 5,000 shares or priced under $5. Average volume is based on 65 trading days. Volume figures do not reflect extended trading hours. a-Stock has not been in existence or not been traded for 65 consecutive sessions. S-Stock split or stock dividend amounting to 10% or more. X-Ex-dividend

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MARKET VIEW

This commentary was issued recently by money managers, research firms, and market newsletter writers. Edited by Barron's Staff

The Tech Spending Spree...

Market Perspective
Truist Advisory Services
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Nov. 14: Debt financing bears watching, but most companies are adding leverage from a position of strength—supported by high credit ratings and robust free cash flow margins (though moderating from elevated levels). Importantly, many large-cap tech leaders such as Google, **Microsoft**, and **Amazon** generate hundreds of billions of dollars annually, from diverse revenue streams, to help fund the investment.

History offers perspective: In the 1990s, Amazon faced similar skepticism over aggressive spending and lack of profits. Those investments ultimately paved the way for AWS, a major growth engine—although the stock endured a volatile path along the way. While capital misallocation is inevitable and there will be winners and losers, the long-term innovation cycle remains intact.

From a broader perspective, sentiment is resetting quickly, which should eventually set the stage for stocks to reclimb the proverbial wall of worry. Indeed, the latest survey from the the American Association of Individual Investors showed the percentage of investors with a bearish outlook spiked to 49%—a two month high—which, from a contrarian perspective, can be viewed as a positive.

—Keith Lerner, Dylan Kase, Jake Reid

...and Vendor Financing

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Nov. 14: Vendor financing, a key factor in the formation and collapse of the dot-com bubble, has declined significantly. Our examination of events in the lead-up to the dot-com bubble suggests that we are unlikely in one now. Vendor financing was prevalent during the telecom boom—equipment manufacturers helped finance smaller companies with limited creditworthiness or large infrastructure projects that traditional financial institutions were cautious about, accepting greater risk to facilitate sales and expand market share in a competitive sector in the late 1990s. At its peak, vendor financing from North American suppliers exceeded 120% of their pretax earnings, based on our estimates.

The financial reforms in the early 2000s fundamentally changed vendor financing practices, with enhanced disclosure requirements and more rigorous accounting standards. Fast-forward to today, we estimate that the recent collaboration between **Nvidia**, **Oracle**, and OpenAI represents only about 5% of Nvidia's projected pretax earnings for 2026.

The cautionary tale of the dot-com bubble has also led companies to prioritize organic growth over a reliance on credit-driven strategies. Leading tech companies today generate more stable revenue streams, and have maintained stronger cash positions and balance sheets. As they continue to demonstrate solid earnings growth, we believe the valuations of today's tech giants are justified.

—Ulrike Hoffmann-Burchardi & Team

To be considered for this section, material, with the author's name and address, should be sent to MarketWatch@barrons.com.

2026 Investment Outlook

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Ned Davis Research
ndr.com

Nov. 13: With valuations stretched and the global bull market mature, we will be watching to see if equities withstand four-year cycle headwinds and other challenges ahead.

At 3% for 2026, global real GDP growth should be little changed from the current year's growth. But that will require supportive monetary and fiscal policies to offset the continuation of policy uncertainty and geopolitical risk.

We favor bonds over cash in our global and Europe allocations. Benign long-term inflation expectations should help bonds, although the reduced volatility will leave the developed bond markets vulnerable to shocks.

The subdued global growth environment supports a muted outlook for broad commodity returns, but precious metals should outperform. We are bullish on gold and bearish on the U.S. Dollar Index.

Our regional equity positioning includes an overweight allocation to Emerging Markets and an underweight allocation to the U.S. positions likely to remain

—Tim Hayes & Team

> "The cautionary tale of the dot-com bubble has led companies to prioritize organic growth over a reliance on credit-driven strategies. Leading tech companies today generate more stable revenue streams, and have maintained stronger cash positions and balance sheets."
>
> **Ulrike Hoffmann-Burchardi & Team**

S&P 500: Technical Checkup

Phases & Cycles
Capitalight Research
Capitalightresearch.com

Nov. 12: The S&P 500 remains firmly in a long-term uptrend. The index rallied strongly at the end of October before pulling back to test its 10-week moving average (50-day MA) earlier this month. Over the past two years, it has consistently found support near the 10-week MA, rarely declining as far as the 40-week MA.

Below the 10-week MA, solid support lies around 6,540, near the recent lows, and additional support at the former resistance level near 6,150, where the 40-week MA currently resides—about 10.2% below current levels. As long as the 10-week MA continues to act as support, we don't expect this lower level to be tested.

—Monica Rizk

Tracking Layoffs

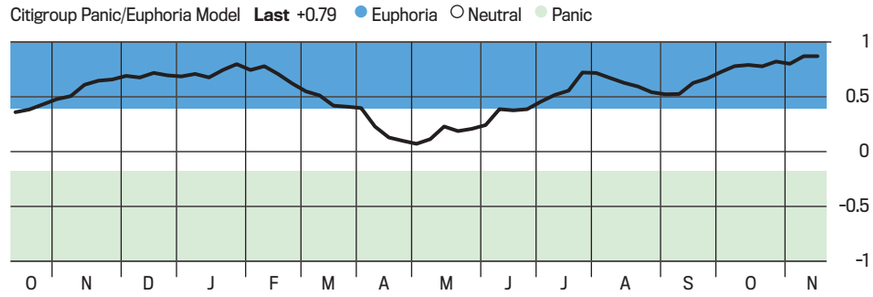
The Pulse of the Market
RBC Capital Markets
rbccm.com

Nov. 10: Even when government data are readily available, we like to keep an eye on the monthly Challenger layoff report. Last week's update confirmed what we've noticed in our own news feeds—that layoff announcements have moved up, although the Challenger release indicated they remain well below the levels of the DOGE spike.

While several industries saw an increase in layoff announcements, what we noticed were increases for both Tech and Industrial Goods. While the latter makes sense in the context of tariffs, it is something to monitor as spikes in Industrial layoffs often occur during periods of financial market stress, and those for October came in similar to those seen in the 2015-2016 industrial recession. Tech layoffs also tend to move up during periods of market stress, but interest us for a different reason. In this category we've seen several spikes since 2020, and what came through in October doesn't look unusual for the post-Covid era.

—Lori Calvasina & Team

Market Sentiment



The panic/euphoria model is a gauge of investor sentiment. It identifies "Panic" and "Euphoria" levels which are statistically driven buy and sell signals for the broader market. Historically, a reading below panic supports a better than 95% likelihood that stock prices will be higher one year later, while euphoria levels generate a better than 80% probability of stock prices being lower one year later.

Source: Citigroup Investment Research - US Equity Strategy

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DATA

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NEW YORK STOCK EXCHANGE COMPOSITE LIST – NEW HIGHS – NEW LOWS

–52-Week– High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
A								
10.79	10.04	AAMissionAcqnA	AAM	...	33	10.64	...	...
10.04	9.90	AAMissionAcqnII	YCY	...	...	10.01	-0.02	...
89.69	46.51	AAR	AIR	...	cc	81.81	-0.61	...
58.18	40.85	ABMIndustries	ABM	2.5	23	42.07	+0.12	.265
6.32	3.32	ACCO Brands	ACCO	8.8	8	3.42	-0.02	.075
23.81	14.94	AcresCmclRlty	ACR	...	22	21.42	-0.57	...
23.46	4.95	ACV Auctions	ACVA	...	dd	6.24	+0.84	...
4.80	1.05	ADC Therap	ADCT	...	dd	3.96	-0.08	...
8.94	6.71	ADT	ADT	2.7	12	8.26	-0.01	.055
135.52	85.00	AECOM	ACM	.8	27	133.52	+2.77	.26
15.51	9.46	AES	AES	5.1	8	13.82	-0.31	.176
115.84	96.95	Aflac	AFL	2.1	15	114.34	+0.25	.61
121.16	73.79	AGCO	AGCO	1.1	21	104.43	-1.13	.29
7.97	5.63	AG Mortgage	MITT	10.4	8	7.78	-0.03	.21
23.60	7.00	a.k.a.Brands	AKA	...	dd	12.76	-0.29	...
5.56	2.25	AMC Ent	AMC	...	dd	2.28	-0.13	...
30.49	14.87	AMN Healthcare	AMN	...	dd	15.89	-1.98	...
5.47	1.52	AMTD Digital	HKD	...	...	1.52	-0.38	...
1.65	0.87	AMTD IDEA	AMTD	...	1	1.02	+0.04	...
16.39	6.94	ASE Tech	ASX	1.8	29	14.61	-0.61	.356
95.29	42.61	ASGN	ASGN	...	14	42.77	-0.91	...
29.79	21.38	AT&T	T	4.3	8	25.59	+0.76	.2775
103.64	39.23	ATI	ATI	...	32	99.37	+1.72	...
33.13	20.90	ATS	ATS	...	dd	25.83	-1.00	...
21.90	13.81	A10Networks	ATEN	1.4	26	17.49	+0.26	.06
11.93	5.45	AXIAEnergia	AXIA	8.1	dd	11.79	+0.76	.1414
107.19	83.90	AXIS Capital	AXS	1.7	8	102.21	+2.67	.44
119.95	70.90	AZZ	AZZ	.8	9	98.14	-1.83	.20
141.23	110.86	AbbottLabs	ABT	1.8	16	130.59	+4.23	.59
244.81	163.81	AbbVie	ABBV	3.0	cc	232.36	+13.20	1.73
164.80	65.40	Abercrombie&Fitch	ANF	...	7	69.74	-1.83	...
26.29	16.98	AcadiaRealty	AKR	4.0	cc	20.17	-0.08	.20
54.99	22.60	AcadianAsset	AAMI	.1	19	43.90	-0.57	.01
13.27	9.02	AccelEnt	ACEL	...	20	10.27	+0.09	...
31.18	11.20	Accelerant	ARX	...	...	13.56	+0.92	...
398.35	229.40	Accenture	ACN	2.7	20	245.21	-0.55	1.63
375.67	216.81	Acuity	AYI	.2	28	350.47	-10.02	.17
84.40	55.31	Acushnet	GOLF	1.2	22	79.43	-0.22	.235
11.79	7.42	Adecoagro	AGRO	4.6	22	7.67	-0.54	.1749
26.16	10.04	Adient	ADNT	...	dd	20.02	+0.40	...
156.26	83.70	AdtalemGlbEduc	ATGE	...	14	96.47	+1.58	...
70.00	28.89	AdvanceAuto	AAP	2.0	dd	50.03	+1.36	.25
153.25	93.92	AdvDrainageSys	WMS	.5	25	144.24	-3.78	.18
33.00	14.80	AdvanSix	ASIX	4.1	8	15.71	+0.33	.16
8.15	5.42	Aegon	AEG	4.8	9	7.80	+0.20	.1875
138.34	85.57	AerCap	AER	.8	6	136.86	+3.91	.27
265.59	139.22	AffiliatedMgrs	AMG	.0	16	258.31	-0.95	.01
153.84	96.43	AgilentTechs	A	.7	34	146.82	+0.08	.248
6.08	0.56	agilon health	AGL	...	dd	.58	-0.09	...
187.50	76.38	AgnicoEagleMines	AEM	1.0	25	168.11	+6.70	.40
79.65	67.58	AgreeRealty	ADC	4.3	43	73.78	+0.37	.262
64.30	38.25	AirLease	AL	1.4	7	63.90	+0.08	.22
341.14	235.55	AirProducts	APD	2.8	dd	259.34	-0.40	1.79
233.29	157.07	AlamoGroup	ALG	.7	17	162.45	-4.41	.30
37.54	17.43	AlamosGold	AGI	.3	26	33.35	+2.36	.025
78.08	39.79	AlaskaAir	ALK	...	33	41.67	-1.26	...
88.13	43.87	AlbanyIntl	AIN	2.4	dd	45.13	-3.11	.27
119.28	49.43	Albemarle	ALB	1.4	dd	115.14	+17.96	.405
23.20	16.70	Albertsons	ACI	3.3	11	18.21	+0.48	.15
47.77	21.53	Alcoa	AA	1.1	9	37.59	+0.27	.10
99.20	71.55	Alcon	ALC	.4	37	77.65	+3.68	.327
19.95	15.39	Alexander&Baldwin	ALEX	5.7	16	15.91	+0.39	.225
260.84	184.76	Alexander's	ALX	8.3	30	216.52	-15.23	4.50
112.42	51.63	AlexandriaRlEst	ARE	10.1	dd	52.29	-3.32	1.32
6.48	4.19	AlgonquinPower	AQN	4.3	dd	6.07	-0.17	.0652
192.67	80.06	Alibaba	BABA	.7	18	153.80	-12.54	.95
8.21	2.19	Alight	ALIT	7.0	dd	2.28	-0.07	.04
180.68	116.57	Allegion	ALLE	1.3	22	161.25	-6.10	.51
67.57	62.38	Allete	ALE	4.3	24	67.50	+0.07	.73
27.48	23.50	AllianceLaundry	ALH	...	...	26.02	-0.38	...
43.30	32.28	AllianceBernstein	AB	8.8	13	39.34	+0.20	.86
20.49	6.37	AlliedGold	AAUC	...	dd	16.47	+1.02	...
122.53	76.01	AllisonTransm	ALSN	1.3	10	81.73	-0.22	.27
215.70	176.00	Allstate	ALL	1.9	7	214.30	+12.01	1.00
16.81	1.29	AllurionTech	ALUR	...	dd	1.55	...	...
44.83	29.52	AllyFinancial	ALLY	3.1	24	39.29	+0.02	.30
255.04	97.41	AlphaMetal	AMR	...	dd	158.55	-10.78	...
18.24	13.10	AlpineIncmProp	PINE	6.9	dd	16.43	+1.06	.285
8.99	3.54	AltaEquipment	ALTG	4.9	dd	4.63	-0.63	.057
3.20	1.75	AlticeUSA	ATUS	...	dd	1.78	-0.31	...
15.18	1.60	AltoNeurosci	ANRO	...	dd	12.11	+0.56	...
68.60	50.08	Altria	MO	7.3	11	58.19	+0.16	1.06
13.64	5.99	AmbacFin	AMBC	...	dd	9.52	+1.04	...
2.64	1.76	Ambev	ABEV	6.7	14	2.55	+0.12	.0352
51.76	24.00	AmbiqMicro	AMBQ	...	dd	24.66	-2.61	...
10.71	7.67	Amcor	AMCR	6.1	25	8.48	+0.11	.13
26.63	16.01	Amentum	AMTM	...	cc	22.07	-0.34	...
42.36	18.56	AmerSports	AS	...	74	30.37	+0.83	...
26.24	15.62	AmerantBncp	AMTB	2.0	11	17.60	+0.51	.09
106.73	86.40	Ameren	AEE	2.7	20	105.02	+0.37	.71
44.93	8.49	Ameresco	AMRC	...	27	32.16	-3.11	...
23.61	13.10	AmericaMovil	AMX	2.4	19	23.22	-0.05	.2811
29.15	16.69	AmericanAssets	AAT	7.0	19	19.33	+0.01	.34
7.03	3.00	AmericanAxle	AXL	...	18	6.18	-0.37	...
20.55	9.27	AmerEagle	AEO	2.8	17	17.56	+0.46	.125
11.91	10.53	AmExceptionalism	AEXA	...	...	11.17	+0.01	...
377.23	220.43	AmerExpress	AXP	.9	24	357.18	-11.36	.82
150.19	114.73	AmericanFin	AFG	2.5	15	142.44	-0.62	2.00
50.51	26.11	AmerHlthcrREIT	AHR	2.1	cc	48.32	-1.10	.25
39.49	31.01	AmHomes4Rent	AMH	3.8	27	31.99	-0.01	.30
26.36	15.78	AmerIntegrityIns	AII	...	...	24.96	-0.05	...
88.07	69.24	AIG	AIG	2.3	14	77.75	+0.82	.45
18.00	9.43	AmRltyInv	ARL	...	44	15.77	-0.78	...
86.97	69.45	AmerStWater	AWR	2.7	22	74.59	-0.25	.504
16.30	7.20	AmerStratInvt	NYC	...	dd	7.95	+0.10	...
234.33	172.51	AmerTowerREIT	AMT	3.7	29	183.59	+5.64	1.70
6.61	3.28	AmerVanguard	AVD	...	dd	5.08	-0.02	...
155.50	118.74	AmerWaterWorks	AWK	2.5	23	131.62	+0.78	.8275
12.95	3.83	AmericanWell	AMWL	...	dd	4.05	-0.16	...
24.22	10.50	AmericoldRealty	COLD	8.5	dd	10.79	-0.96	.23
582.05	396.14	Ameriprise	AMP	1.4	13	458.00	-3.43	1.60
76.58	48.27	AmerisBancorp	ABCB	1.1	13	72.89	-0.79	.20
204.15	145.02	Ametek	AME	.6	31	193.36	-2.93	.31
3.99	1.61	Ampco-Pitt	AP	...	dd	2.46	+0.61	...
144.37	56.45	Amphenol	APH	.7	45	133.74	-5.35	.25
7.10	2.27	AmplifyEnergy	AMPY	...	dd	5.77	+0.41	...
16.03	1.63	AmpriusTech	AMPX	...	dd	11.29	-1.44	...
39.67	17.60	Amrep	AXR	...	8	20.25	-0.70	...
56.29	44.12	Amrize	AMRZ	...	23	48.82	-0.62	...
10.88	7.36	AngelOakMtgREIT	AOMR	14.3	13	8.95	-0.08	.32
60.00	3.77	AngelStudios	ANGX	...	dd	5.98	-0.05	...
85.85	22.45	AngloGoldAsh	AU	3.2	20	79.39	+9.98	.91
72.13	45.94	ABInBev	BUD	1.2	18	63.83	+0.55	1.217
22.45	16.60	AnnalyCap	NLY	12.9	10	21.65	-0.25	.70
7.52	1.11	AnnovisBio	ANVS	...	dd	2.34	+0.34	...
19.82	14.22	AnteroMidstream	AM	5.0	19	18.16	+0.44	.225
44.02	29.10	AnteroResources	AR	...	20	34.36	+0.71	...
12.93	2.71	AnywhereRealEst	HOUS	...	dd	12.52	+1.10	...
412.97	323.73	Aon	AON	.9	28	350.13	+3.81	.745
9.29	5.24	ApartmtInv	AIV	29.0	dd	5.66	+0.28	2.23
38.58	20.50	APi Group	APG	...	cc	37.35	+1.10	...
11.11	7.70	ApolloComRlEst	ARI	10.1	11	9.88	+0.05	.25
189.49	102.58	ApolloGlbMgmt	APO	1.6	19	130.60	-1.77	.51
16.50	10.44	AppleHospREIT	APLE	8.2	16	11.74	+0.07	.08
282.98	199.96	AppliedIndlTechs	AIT	.7	24	248.96	-9.96	.46
174.10	103.23	Aptargroup	ATR	1.6	19	118.61	+2.39	.48
88.80	47.19	Aptiv	APTV	...	63	78.91	-4.75	...
44.49	29.92	Aramark	ARMK	1.1	28	38.03	+0.23	.105
15.05	8.43	ArborRealty	ABR	15.1	11	8.79	-0.44	.30
41.28	21.59	ArcelorMittal	MT	1.2	12	39.47	+0.31	.275
14.62	4.05	ArcherAviation	ACHR	...	dd	7.88	-0.30	...
65.00	40.98	ADM	ADM	3.5	24	58.61	+1.63	.51
30.44	20.12	Archrock	AROC	3.5	16	24.09	-0.49	.21
8.88	6.51	ArcosDorados	ARCO	3.3	6	7.29	+0.23	.06
113.43	68.11	Arcosa	ACA	.2	33	100.48	+1.40	.05
22.11	6.50	ArcusBiosci	RCUS	...	dd	20.07	+0.76	...
4.78	2.50	ArdaghMetalPkg	AMBP	11.1	dd	3.60	+0.20	.10
17.91	8.85	ArdentHealth	ARDT	...	6	9.01	-5.39	...
13.85	8.32	ArdmoreShipping	ASC	2.3	16	12.81	+0.10	.10
7.49	3.35	AresCmclRlEst	ACRE	12.2	dd	4.93	-0.13	.15
200.49	110.63	AresMgmt	ARES	3.1	62	146.40	-7.48	1.12
365.09	101.02	Argan	AGX	.6	42	351.64	+40.06	.50
164.94	59.43	AristaNetworks	ANET	...	50	131.37	-3.28	...
19.94	7.84	ArloTech	ARLO	...	cc	14.14	-0.69	...
11.24	6.10	ArmadaHoffler	AHH	9.0	46	6.25	-0.12	.14
19.64	13.18	ArmourResREIT	ARR	17.3	cc	16.69	-0.14	.24
206.08	122.37	ArmstrongWorld	AWI	.7	26	182.66	-6.05	.339
79.17	45.01	ArrayDigitalInfr	AD	.0	16	45.88	-0.48	23.00
134.74	86.50	ArrowElec	ARW	...	12	108.16	-3.55	...
49.54	32.75	ArtisanPtrsAsset	APAM	7.4	12	42.30	-2.61	.88
48.04	21.97	Artivion	AORT	...	dd	45.70	+0.83	...
27.77	11.58	Asana	ASAN	...	dd	12.70	-0.62	...
312.56	201.68	AsburyAutomotive	ABG	...	8	222.09	-4.52	...
10.35	4.04	AshfordHosp	AHT	...	dd	4.09	-0.32	...
80.94	45.21	Ashland	ASH	3.2	dd	51.51	+1.46	.415
15.41	3.01	AspenAerogels	ASPN	...	dd	3.08	-0.78	...
37.03	27.05	AspenInsurance	AHL	...	...	36.90	+0.08	...
27.97	18.32	AssociatedBanc	ASB	3.8	27	25.30	-0.27	.24
232.02	174.97	Assurant	AIZ	1.4	14	228.59	+4.27	.88
96.50	74.09	AssuredGuaranty	AGO	1.6	11	87.46	+0.58	.34
25.30	16.35	AtegrityTpecIns	ASIC	...	...	19.28	+1.45	...
97.32	49.92	Atkore	ATKR	2.0	21	65.01	-0.89	.33
44.54	22.85	AtlUnionBksh	AUB	4.6	17	32.50	-0.24	.37
26.86	8.18	AtlasEnergy	AESI	.0	dd	8.94	-2.21	.25
180.65	136.05	AtmosEnergy	ATO	2.3	24	175.12	-1.79	1.00
51.84	30.94	AtmusFiltration	ATMU	.4	20	47.64	-0.26	.055
4.93	2.00	ATRenew	RERE	...	34	4.11	+0.16	...
9.24	4.83	Auna	AUNA	...	6	5.18	-0.24	...
32.70	23.39	Autohome	ATHM	7.1	14	24.09	-0.25	.59
129.54	75.49	Autoliv	ALV	2.9	12	120.76	-1.00	.87
228.92	148.33	AutoNation	AN	...	12	196.60	+2.74	...
4388.11	3036.40	AutoZone	AZO	...	27	3856.87	+138.61	...
239.29	166.73	Avalonbay	AVB	3.9	22	177.70	+0.32	1.75
19.91	9.30	AvanosMedical	AVNS	...	dd	11.39	+0.16	...
23.32	10.83	Avantor	AVTR	...	dd	11.38	-0.17	...
207.99	156.23	AveryDennison	AVY	2.2	20	172.91	-1.16	.94
15.99	14.00	AvidiaBancorp	AVBC	...	...	15.28	-0.09	...
53.61	27.86	Avient	AVNT	3.8	24	29.29	-0.41	.275
43.09	34.80	Avista	AVA	4.8	17	41.11	+0.27	.49
41.66	26.28	AxaltaCoating	AXTA	...	14	28.91	-0.08	...
93.84	54.46	AxosFinancial	AX	...	11	79.12	-1.84	...
B								
2.56	0.73	Bark	BARK	...	dd	.74	-0.05	...
8.10	3.67	B&G Foods	BGS	16.6	dd	4.57	-0.04	.19
34.75	23.00	BBB Foods	TBBB	...	dd	27.69	-0.35	...
27.50	20.28	BCE	BCE	12.2	5	22.83	-0.36	.3781
39.50	30.00	BetaTech	BETA	...	...	31.40	-0.61	...
8.22	2.91	BGSF	BGSF	.0	dd	3.98	+0.44	2.00
58.92	39.73	BHP Group	BHP	3.9	16	55.23	+0.07	1.185
100.19	36.55	BILL	BILL	...	dd	50.35	+4.76	...
121.10	83.92	BJ'sWholesale	BJ	...	22	94.38	+2.97	...
28.15	15.00	BKV	BKV	...	54	27.95	+2.56	...
37.64	25.22	BP	BP	5.4	62	36.53	-0.05	4.992
3.34	1.19	BRC	BRCC	...	dd	1.29	+0.07	...
20.22	14.05	BRT Apartments	BRT	6.9	dd	14.59	-0.05	.25
16.60	7.86	BW LPG	BWLP	10.3	8	13.07	-0.40	.22
218.50	84.21	BWX Tech	BWXT	.6	53	178.31	-15.24	.25
84.75	54.22	BXP	BXP	4.0	dd	70.64	-1.72	.70
7.77	0.22	Babcock&Wilcox	BW	...	dd	6.67	+1.06	...
256.08	162.17	BadgerMeter	BMI	.9	37	175.90	-11.97	.40
19.21	13.20	BainCapSpecFin	BCSF	12.1	10	13.89	...	.03
49.79	6.81	Bakkt	BKKT	...	dd	18.15	-5.51	...
63.35	43.51	Ball	BALL	1.7	18	47.60	-1.38	.20
23.20	8.46	Bally's	BALY	...	dd	17.17	-1.39	...
18.24	11.52	BancCalifornia	BANC	2.3	17	17.06	-0.03	.10
25.01	7.76	BancoBBVA	BBAR	...	10	15.60	-0.18	...
22.09	9.23	BBVA	BBVA	3.2	11	21.19	+0.77	.3736
3.21	1.71	BancoBradesco	BBDO	4.7	9	3.19	+0.06	.0032
37.70	22.06	BancodeChile	BCH	4.3	14	36.13	-0.10	2.1037
48.38	31.14	Bladex	BLX	5.7	7	44.17	-0.43	.625
118.42	38.30	BancoMacro	BMA	.0	13	82.85	-3.37	.3486
6.43	3.75	BancSanBrasil	BSBR	3.6	23	6.36	+0.31	.0996
30.75	18.19	BcoSantChile	BSAC	3.4	12	29.15	-0.55	1.3295
11.13	4.43	BancoSantander	SAN	1.7	11	10.75	+0.40	.1335
54.69	33.07	BankofAmerica	BAC	2.1	14	52.61	-0.59	.28
46.92	34.77	BankofButterfield	NTB	4.4	9	45.45	-0.27	.50
82.70	57.45	BankofHawaii	BOH	4.2	16	65.98	+0.31	.70
131.36	85.40	BankMontreal	BMO	3.7	15	123.96	+0.38	1.1715
113.74	70.46	BankNY Mellon	BK	1.9	16	110.48	+0.84	.53
68.10	44.09	BankNovaScotia	BNS	4.4	18	67.45	+0.75	.794
44.45	28.21	BankUnited	BKU	3.1	11	39.68	-0.58	.31
22.64	12.14	Barclays	BCS	2.0	10	21.70	-0.05	1.557
10.85	7.66	BaringsBDC	BBDC	11.6	9	8.94	-0.02	.26
14.41	7.21	Barnes&NobleEduc	BNED	...	dd	7.37	-0.86	...
37.73	15.11	BarrickMining	B	1.4	18	37.03	+3.94	.175
41.87	21.71	Bath&BodyWks	BBWI	3.6	7	22.00	-0.91	.20
20.71	10.45	Bausch+Lomb	BLCO	...	dd	15.60	+0.05	...
8.73	4.25	BauschHealth	BHC	...	6	6.28	-0.37	...
37.74	17.47	BaxterIntl	BAX	.2	dd	18.47	+0.47	.01
3.25	1.36	BaytexEnergy	BTE	2.1	16	3.16	+0.64	.016
32.36	22.27	BeaconFinl	BBT	5.1	23	25.28	-1.10	.3225
36.72	17.37	BeazerHomes	BZH	...	14	21.85	-0.07	...
251.99	162.29	BectonDicknsn	BDX	2.2	33	193.04	+15.20	1.05
12.65	3.54	BedBath&Beyond	BBBY	...	dd	6.03	-0.96	...
133.77	83.18	Belden	BDC	.2	20	111.82	-7.92	.05
80.67	26.43	BellRing	BRBR	...	15	26.96	-2.31	...
50.26	30.73	BenchmarkElec	BHE	1.6	42	43.35	-0.77	.17
78.48	55.97	Berkley	WRB	.5	16	77.00	+2.03	.09
812855	660640	BerkHathwy A	BRK.A	...	16	763866	+15546	...
542.07	440.10	BerkHathwy B	BRK.B	...	16	508.94	+9.88	...
95.49	54.99	BestBuy	BBY	5.0	21	75.72	-3.31	.95
15.00	7.00	BetterwaredeMexico	BWMX	7.5	10	14.10	-0.22	.2912
10.36	1.68	BigBear.ai	BBAI	...	dd	6.06	+0.38	...
1850.00	975.87	BiglariA	BH.A	...	cc	1525.00	-231.99	...
381.83	189.21	BiglariB	BH	...	cc	316.80	-43.21	...
49.56	7.48	Biohaven	BHVN	...	dd	8.30	+0.04	...
373.69	211.43	Bio-RadLab A	BIO	...	dd	313.15	+7.59	...
359.22	225.29	Bio-RadLab B	BIO.B	...	dd	314.40	+11.25	...
62.66	38.16	Birkenstock	BIRK	...	22	40.14	+1.34	...
72.22	54.92	BlackHills	BKH	3.9	18	69.94	+0.22	.676
15.66	11.78	BlackStoneMin	BSM	8.7	12	13.74	+0.43	.30
6.24	2.29	BlackBerry	BB	...	dd	4.31	-0.25	...
1219.94	773.74	BlackRock	BLK	2.0	27	1057.94	-24.26	5.21
33.20	6.15	BlackSkyTech	BKSY	...	dd	13.19	-3.73	...
200.96	115.66	Blackstone	BX	3.3	41	141.44	-4.50	1.29
21.24	16.51	BlackstoneMtg	BXMT	10.2	30	18.50	+0.10	.47
5.53	2.50	BlendLabs	BLND	...	dd	3.00	+0.21	...
64.62	44.22	BlockHR	HRB	3.8	10	44.27	-5.37	.42
99.26	44.27	Block	XYZ	...	12	60.48	-4.97	...
147.86	15.15	BloomEnergy	BE	...	dd	111.89	-23.32	...
15.73	11.79	BlueOwlCapital	OBDC	12.4	8	11.90	-0.24	.37
26.73	14.38	BlueOwlCapital	OWL	6.2	cc	14.62	-0.81	.225
21.62	12.89	BlueOwlTech	OTF	10.6	8	13.24	-0.51	.05
134.79	54.70	BlueLinx	BXC	...	32	55.47	-5.22	...
242.69	128.88	Boeing	BA	...	dd	194.52	-0.09	...
155.42	65.62	BoiseCascade	BCC	1.3	14	69.04	-1.60	.22
205.31	86.17	BootBarn	BOOT	...	26	173.13	-13.55	...
154.43	82.23	BoozAllen	BAH	2.7	13	82.91	-4.54	.55
46.39	24.40	BorgWarner	BWA	1.5	72	44.80	-0.13	.17
4.22	1.55	BorrDrilling	BORR	.0	13	3.24	+0.06	.02
323.98	185.34	BostonBeer	SAM	...	23	198.24	-1.79	...
15.75	11.30	BostonOmaha	BOC	...	dd	11.51	-0.92	...
109.50	85.98	BostonSci	BSX	...	55	102.69	+2.67	...
42.29	23.50	Bowhead	BOW	...	18	27.66	+1.79	...
38.80	28.00	Box	BOX	...	26	32.01	+0.66	...
88.49	58.94	BoydGaming	BYD	.9	3	79.78	-1.49	.18
177.20	136.81	BoydGroupServices	BGSI	.3	cc	153.78	+3.09	1.099
84.03	62.70	Brady	BRC	1.3	19	74.88	-0.47	.245
3.74	1.80	BraemarHtls	BHR	7.4	dd	2.71	-0.01	.05
5.90	3.23	BrandywineRealty	BDN	9.2	dd	3.49	+0.10	.08
4.25	3.49	BrasilAgro	LND	...	dd	3.66	...	...
5.46	2.32	Braskem	BAK	...	dd	3.05	+0.57	...
68.01	38.21	BreadFinancial	BFH	1.5	6	61.93	-1.65	.23
132.99	91.49	BrightHorizons	BFAM	...	29	99.47	+1.01	...
2.24	1.35	BrightScholar	BEDU	...	dd	2.15	+0.02	...
6.45	4.16	BrightSpire	BRSP	11.8	dd	5.42	+0.05	.16
20.31	13.81	Brightstar	BRSL	5.3	15	16.49	-0.06	.22
18.08	11.71	BrightView	BV	...	cc	12.18	+0.36	...
118.60	80.10	Brink's	BCO	.9	28	111.35	-1.37	.255
192.22	100.30	BrinkerIntl	EAT	...	12	113.19	+10.55	...
63.33	42.52	BristolMyers	BMY	5.3	16	46.65	-0.04	.62
0.16	0.02	BristolMyersRt	CELGRT	...	...	.03	...	...
42.89	25.11	Bristow	VTOL	...	8	38.84	+1.85	...
59.29	34.82	BritishAmTob	BTI	5.5	30	54.13	-0.46	.7491
30.67	22.29	BrixmorProp	BRX	4.6	25	26

DATA NEW YORK STOCK EXCHANGE COMPOSITE LIST

BARRONS.COM/DATA

–52-Week– High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
12.71	8.51	CionInvt	CION	14.2	20	10.16	+0.54	.36
12.92	7.65	CMB.TECH	CMBT	...	8	9.81	+0.32	...
76.45	63.97	CMS Energy	CMS	2.9	21	73.94	+0.71	5425
51.42	43.29	CNA Fin	CNA	4.0	13	46.31	+1.08	.46
14.27	9.00	CNH Indl	CNH	2.5	21	10.05	+0.39	.25
43.20	34.63	CNO Financial	CNO	1.7	14	41.21	–0.04	.17
41.93	27.00	CNX Resources	CNX	...	26	36.78	+1.65	...
33.49	23.92	COPTDefenseProp	CDP	4.2	22	28.92	–0.06	.305
121.99	76.75	CRH	CRH	1.4	22	109.57	–3.43	.37
7.35	3.31	CS Disco	LAW	...	dd	6.86	+0.27	...
436.50	230.45	CSW Industrials	CSW	.4	30	251.39	+6.44	.27
20.88	15.07	CTO Realty	CTO	8.7	dd	17.45	+0.08	.38
57.49	34.02	CTS	CTS	.4	22	42.35	+1.63	.04
45.08	13.59	C3.ai	AI	...	dd	14.07	–1.45	...
41.67	15.10	CVR Energy	CVI	...	23	37.11	+0.66	...
100.82	63.45	CVR Partners	UAN	12.0	8	99.17	–0.50	4.02
85.15	43.56	CVS Health	CVS	3.4	cc	77.81	–1.18	.665
437.00	105.26	CableOne	CABO	.0	dd	107.73	–23.75	2.95
115.16	58.99	Cabot	CBT	2.9	10	61.60	+0.12	.45
69.98	33.20	Cactus	WHD	1.3	17	41.65	–1.21	.14
25.07	16.91	Cadeler	CDLR	...	6	18.27	+1.19	...
40.23	25.22	CadenceBank	CADE	2.9	14	38.41	–0.02	.275
46.64	27.07	Cadre	CDRE	.9	39	42.96	+0.02	.095
30.13	20.36	CAE	CAE	...	27	26.41	–0.79	...
33.24	10.15	Caleres	CAL	2.7	6	10.31	–0.99	.07
60.08	30.97	CaliforniaRscs	CRC	3.3	11	48.83	+2.66	.405
52.34	41.64	CalWtrSvc	CWT	2.6	20	45.85	–0.76	.30
71.22	28.61	Calix	CALX	...	dd	58.70	–5.33	...
127.65	97.17	CamdenProperty	CPT	4.1	42	102.66	+0.88	1.05
110.16	35.00	Cameco	CCJ	.1	98	84.76	–7.50	1702
25.97	10.69	CampingWorld	CWH	4.6	dd	10.81	–1.69	.125
15.43	6.73	CanadaGoose	GOOS	...	81	13.18	+0.59	...
87.29	53.62	CIBC	CM	2.9	15	87.17	+2.45	7065
112.98	91.07	CanNtlRlwy	CNI	2.6	18	96.15	+1.12	4323
34.98	24.65	CanadianNatRscs	CNQ	4.5	15	33.57	+1.91	4265
83.65	66.49	CdnPacKC	CP	.8	21	70.70	–0.19	1628
9.66	3.01	Cango	CANG	...	dd	3.07	–0.43	...
22.14	15.13	Cannae	CNNE	3.5	dd	15.52	–1.84	.15
232.45	143.22	CapitalOne	COF	1.5	90	211.15	–6.67	.80
26.23	11.86	Capri	CPRI	...	dd	21.70	–0.41	...
208.32	114.60	CardinalHealth	CAH	1.0	31	205.37	+1.70	5107
37.19	24.79	CareTrustREIT	CTRE	3.7	27	35.88	–0.27	.335
472.66	305.37	Carlisle	CSL	1.4	17	306.54	–11.87	1.10
91.25	30.26	CarMax	KMX	...	10	34.43	+2.07	...
32.80	15.07	Carnival	CCL	...	14	26.02	–0.71	...
29.80	13.65	Carnival	CUK	...	12	23.76	–0.41	...
342.11	138.61	CarpenterTech	CRS	.2	40	330.50	+2.50	.20
49.41	35.51	CarriageSvcs	CSV	1.1	13	41.29	+0.18	1125
81.09	53.96	CarrierGlobal	CARR	1.7	22	54.10	–3.41	.225
20.47	9.56	Cars.com	CARS	...	25	11.37	+0.23	...
58.13	23.38	Carter's	CRI	3.1	13	32.47	+0.77	.25
413.34	148.25	Carvana	CVNA	...	73	318.31	+14.32	...
596.21	267.30	Caterpillar	CAT	1.1	28	554.03	–9.07	1.51
6.30	2.19	Cato	CATO	...	dd	3.55	–0.12	...
77.43	35.48	Celanese	CE	.3	dd	38.94	–2.36	.03
363.40	58.05	Celestica	CLS	...	50	310.88	–11.22	...
7.57	5.10	CementosPacasm	CPAC	7.6	10	7.27	–0.03	5421
10.56	4.89	Cemex	CX	.9	11	10.11	–0.09	0224
369.00	223.92	Cencora	COR	.7	46	361.94	+1.24	.60
18.61	10.23	CenovusEnergy	CVE	1.8	15	18.13	+0.69	1444
66.81	25.08	Centene	CNC	...	dd	36.38	–1.18	...
40.50	29.97	CenterPointEner	CNP	2.2	25	39.74	+0.33	.22
12.80	5.41	CenterraGold	CGAU	1.7	7	12.03	+0.62	0502
74.72	52.76	Centerspace	CSR	4.6	51	66.87	+7.05	.77
33.25	23.16	CentralPacFin	CPF	3.8	12	29.52	+0.15	.28
16.60	7.43	CentralPuerto	CEPU	...	13	14.93	+0.40	...
24.60	14.46	Centuri	CTRI	...	cc	20.87	–0.12	...
95.76	50.42	CenturyComm	CCS	2.0	9	58.60	–1.38	.29
33.25	20.01	ChainBridgeBncp	CBNA	...	11	30.34	+1.22	...
116.49	59.44	ChampionHomes	SKY	...	21	81.39	–1.55	...
30.00	8.55	ChargePoint	CHPT	...	dd	8.64	–1.13	...
203.01	91.86	CharlesRiverLabs	CRL	...	dd	167.81	–0.24	...
220.03	104.60	ChartIndustries	GTLS	...	cc	203.54	+2.89	...
10.00	5.83	ChathamLodging	CLDT	5.1	cc	6.70	+0.08	.09
9.44	3.28	CheetahMobile	CMCM	...	dd	6.68	–0.58	...
2.73	0.44	Chegg	CHGG	...	dd	1.09	+0.20	...
623.61	408.42	Chemed	CHE	.6	23	435.56	+0.95	.60
22.38	9.13	Chemours	CC	2.9	dd	11.89	–0.62	0875
257.65	188.70	CheniereEnergy	LNG	1.0	12	215.19	+7.29	.555
68.42	49.53	CheniereEnerPtrs	CQP	5.9	14	53.84	+2.93	.83
3.68	2.25	CherryHillMtg	CHMI	17.1	cc	2.34	–0.03	.10
140.59	115.12	ChesapeakeUtil	CPK	2.0	24	134.58	–1.22	685
168.96	132.04	Chevron	CVX	4.3	22	157.62	+2.60	1.71
48.62	29.83	Chewy	CHWY	...	95	33.53	–0.17	...
15.37	9.85	ChimeraInvt	CIM	12.3	dd	12.03	–0.17	.37
42.60	8.61	ChinaYuchai	CYD	2.5	22	36.62	–3.25	.53
66.74	29.75	Chipotle	CMG	...	28	31.57	+0.98	...
157.86	90.97	ChoiceHotels	CHH	1.2	12	95.05	–3.48	2875
306.91	252.16	Chubb	CB	1.3	12	295.49	+7.94	.97
47.03	36.61	ChunghwaTel	CHT	3.1	27	42.38	–0.02	1694
116.46	81.33	Church&Dwight	CHD	1.4	26	84.10	–2.76	.295
214.17	49.21	Ciena	CIEN	...	cc	191.71	–7.55	...
350.00	239.51	Cigna	CI	2.2	12	269.66	+5.08	1.51
36.28	23.12	Cinemark	CNK	1.2	29	29.88	+1.30	.09
298.99	64.00	CircleInternet	CRCL	...	dd	81.89	–21.25	...
105.59	55.51	Citigroup	C	2.4	14	100.30	–0.49	.60
55.24	32.60	CitizensFin	CFG	3.6	15	51.69	–0.01	.46
6.36	2.90	Citizens	CIA	...	26	5.62	–0.46	...
7.01	4.19	CityOfficeREIT	CIO	5.8	dd	6.90	...	.10
27.55	18.01	Civeo	CVEO	4.6	dd	21.63	–0.57	.25
55.35	22.79	CivitasRscs	CIVI	7.0	4	28.43	+1.15	.50
74.07	4.80	Claritev	CTEV	...	dd	43.26	–25.99	...
5.88	3.04	Clarivate	CLVT	...	dd	3.46	+0.01	...
7.14	2.13	ClarosMtg	CMTG	...	dd	3.09	–0.17	...
263.43	178.29	CleanHarbors	CLH	...	29	205.85	–2.08	...
2.03	0.81	ClearChannelOutdr	CCO	...	dd	1.90	+0.02	...
39.00	21.67	ClearSecure	YOU	1.4	19	36.65	+0.57	125
32.71	15.74	ClearwaterAnalytic	CWAN	...	13	19.25	+3.07	...
33.57	16.53	ClearwaterPaper	CLW	...	dd	18.27	+0.19	...
33.95	23.03	ClearwayEnergyA	CWENA	5.2	14	33.86	+0.84	4528
36.06	24.40	ClearwayEnergyC	CWEN	4.9	15	35.99	+0.96	4528
16.70	5.63	Cleveland-Cliffs	CLF	...	dd	10.73	+0.30	...
6.49	3.39	ClipperRealty	CLPR	10.4	dd	3.67	–0.05	095
171.37	103.43	Clorox	CLX	4.8	16	103.68	–3.68	1.24
260.00	87.77	Cloudflare	NET	...	dd	210.60	–22.11	...
13.90	2.36	CN Finance	CNF	...	...	5.15	+0.25	...
24.25	19.24	CoastalSouth	COSO	...	10	21.45	+0.21	...
74.38	60.62	Coca-Cola	KO	2.9	24	71.16	+0.61	.51
101.74	72.68	Coca-Cola Femsa	KOF	3.7	15	87.97	–2.21	9005
23.62	4.58	CoeurMining	CDE	...	22	14.81	+0.12	...
107.31	64.29	Cohen&Steers	CNS	3.8	20	64.76	–3.74	.62
168.57	45.58	Coherent	COHR	...	cc	139.33	–15.18	...
100.18	74.55	ColgatePalm	CL	2.7	22	78.05	–0.71	.52
18.49	13.99	ColonyBankcorp	CBAN	2.8	10	16.51	+0.45	.115
83.22	48.12	Comerica	CMA	3.6	15	78.31	–0.58	.71
1020.26	276.44	ComfortSystems	FIX	.3	39	909.60	–45.66	.60
64.53	37.92	CommercialMetals	CMC	1.2	78	58.98	+0.21	.18
73.39	49.44	CommunityFinSys	CBU	3.3	15	56.48	–0.37	.47
4.47	2.24	CommunityHlthSys	CYH	...	1	3.26	–0.51	...
20.87	13.23	CommunityHlthcr	CHCT	12.7	dd	14.80	+0.34	.475
27.12	13.87	SABESP	SBS	2.0	14	26.83	+1.14	4716
2.30	1.59	CEMIG	CIG	...	5	2.11	–0.06	...
3.39	2.13	CEMIG Pref	CIG.C	...	7	2.71	+0.04	...
11.23	5.72	COPEL	ELP	...	15	10.93	+0.23	...
10.51	5.04	COPEL	ELPC	...	14	10.32	+0.29	...
2.05	1.24	CiaSiderurgica	SID	13.0	dd	1.61	+0.04	0919
15.75	10.74	CerveceriasUnid	CCU	1.8	17	12.95	+0.57	2129
26.97	11.50	Buenaventura	BVN	1.2	14	23.56	+1.19	1446
24.32	5.45	CompassDiversif	CODI	.0	dd	5.75	–0.20	.25
10.25	5.10	Compass	COMP	...	dd	9.41	+0.86	...
22.69	8.60	CompassMinerals	CMP	...	dd	17.78	+0.61	...
26.78	9.24	CompoSecure	CMPO	...	dd	20.41	–0.29	...
31.17	13.20	ComstockRscs	CRK	...	cc	25.30	+2.28	...
28.69	16.60	ConagraBrands	CAG	8.0	10	17.45	+0.31	.35
24.32	18.55	Concentra	CON	1.3	16	19.42	+0.08	0625
10.77	3.80	ConcordMed	CCM	...	dd	4.65	–0.28	...
78.00	41.41	Conmed	CNMD	1.9	20	42.04	–1.93	.20
115.38	79.88	ConocoPhillips	COP	3.7	13	91.37	+4.54	.84
114.87	87.28	ConEd	ED	3.3	18	101.66	+3.14	.85
245.31	126.45	ConstBrands A	STZ	3.2	19	129.16	+1.51	1.02
18.01	7.33	Constellium	CSTM	...	19	15.42	–0.41	...
9.00	3.49	Volaris	VLRS	...	dd	6.46	–0.17	...
10.86	4.51	Cool	CLCO	14.1	7	9.81	+0.10	.15
40.67	10.38	Cooper-Standard	CPS	...	18	31.86	+2.62	...
130.00	82.54	Copa	CPA	5.2	8	124.94	–0.29	1.61
10.30	9.98	CopleyAcqn	COPL	...	cc	10.22	+0.05	...
67.18	41.90	Core&Main	CNM	...	21	47.15	–3.75	...
21.77	9.72	CoreLabs	CLB	.3	23	15.39	+0.04	.01
134.59	58.19	CoreNaturalRscs	CNR	.5	dd	82.37	–7.04	.10
36.57	23.69	CorebridgeFin	CRBG	3.3	17	29.12	–0.83	.24
23.85	16.02	CoreCivic	CXW	...	17	17.19	+0.24	...
92.57	37.31	Corning	GLW	1.4	52	82.06	–3.42	.28
31.64	21.30	Vesta	VTMX	2.3	cc	30.56	–0.26	2025
400.81	252.84	Corpay	CPAY	...	19	279.07	+2.54	...
23.43	15.01	CorpAmAirports	CAAP	...	26	23.16	+1.25	...
77.41	53.40	Corteva	CTVA	1.1	28	66.00	+1.85	.18
8.15	3.80	Cosan	CSAN	...	dd	5.09	+0.34	...
16.00	8.46	CostamareBulkers	CMDB	...	...	13.81	+1.15	...
14.79	6.02	Costamare	CMRE	3.1	6	14.61	+1.19	.115
29.95	22.33	CoterraEnergy	CTRA	3.3	12	26.34	–0.23	.22
8.04	3.48	Coty	COTY	...	dd	3.50	–0.25	...
34.08	19.02	Coupang	CPNG	...	cc	28.22	–0.66	...
13.56	5.76	Coursera	COUR	...	dd	8.48	+0.23	...
32.55	24.07	CousinsProperties	CUZ	4.9	75	25.90	–0.26	.32
30.12	17.46	CovenantLogist	CVLG	1.5	16	19.12	–0.46	.07
203.89	127.04	Crane	CR	.5	33	183.70	–5.74	.23
69.00	41.54	CraneNXT	CXT	1.2	22	58.59	–3.86	.17
12.49	8.63	CrawfordA	CRD.A	2.7	17	11.25	+0.04	.075
12.38	8.76	CrawfordB	CRD.B	2.9	16	10.51	+0.03	.075
280.88	165.51	Credicorp	BAP	4.3	12	253.80	–5.72	10.9577
16.94	6.83	CrescentEnergy	CRGY	5.1	dd	9.33	+0.47	.12
13.31	7.07	CrossTimbers	CRT	8.5	12	8.89	+1.12	0752
25.73	19.61	CrossAmerPtrs	CAPL	9.9	18	21.15	+0.45	.525
115.76	84.20	CrownCastle	CCI	4.6	dd	91.68	+2.14	10625
109.48	75.98	Crown Holdings	CCK	1.1	12	97.14	–0.68	.26
50.70	34.24	CubeSmart	CUBE	5.7	23	36.62	–0.92	.52
147.64	100.31	Cullen/Frost	CFR	3.3	13	122.78	–2.95	1.00
5.94	3.42	Culp	CULP	...	dd	3.92	+0.14	...
484.84	260.02	Cummins	CMI	1.7	24	462.61	–10.73	2.00
25.69	20.91	CurblineProp	CURB	2.8	59	23.25	+0.18	.16
612.28	266.88	Curtiss-Wright	CW	.2	45	551.56	–27.03	.24
17.33	7.64	Cushman&Wkfd	CWK	...	16	15.48	–0.25	...
6.78	3.18	CustomTruck	CTOS	...	dd	5.79	+0.03	...
72.51	40.75	CustomersBancorp	CUBI	...	14	66.79	–0.77	...

D

3.34	1.21	DHI Group	DHX	...	dd	1.82	+0.07	...
13.85	8.67	DHT	DHT	5.4	11	13.67	+0.33	.18
18.45	12.34	DNOW	DNOW	...	14	12.49	–1.19	...
31.91	8.38	DRDGOLD	DRD	1.1	20	27.95	+1.81	.23
143.79	116.30	DTE Energy	DTE	3.2	21	137.10	+0.35	1.09
116.49	83.30	DT Midstream	DTM	2.8	29	115.94	+1.94	.82
46.75	1.42	D-WaveQuantum	QBTS	...	dd	23.61	–5.89	...
23.75	12.24	DXC Tech	DXC	...	6	12.91	–0.25	...
22.13	7.72	Dana	DAN	1.9	47	20.81	–0.90	.10
258.23	171.00	Danaher	DHR	.6	46	221.21	+11.27	.32
96.47	65.40	Danaos	DAC	3.6	4	94.61	+2.64	.85
36.59	12.41	DaqoNewEnergy	DQ	...	dd	33.52	+0.02	...
228.27	159.40	Darden	DRI	3.3	19	173.83	–4.23	1.50
43.49	26.00	DarlingIngred	DAR	...	52	34.75	+2.22	...
179.60	115.39	DaVita	DVA	...	13	121.55	–2.14	...
82.69	48.01	Dayforce	DAY	...	dd	69.00	+0.65	...
223.98	78.91	DeckersOutdoor	DECK	...	12	82.82	+1.05	...
533.78	390.00	Deere	DE	1.4	25	476.23	+8.44	1.62
48.00	34.59	DelekLogistics	DKL	9.9	15	45.47	+0.81	1.12
43.50	11.03	DelekUS	DK	2.5	dd	40.68	–0.75	.255
168.08	66.25	DellTechC	DELL	1.6	20	133.76	–12.94	.525
69.98	34.74	DeltaAir	DAL	1.3	8	58.41	–0.47	1875
24.30	13.61	Deluxe	DLX	5.9	11	20.21	–0.49	.30
6.29	2.17	DesignerBrands	DBI	5.4	dd	3.73	–0.35	.05
38.78	16.02	DeutscheBank	DB	.9	11	36.93	+0.45	7714
39.74	25.89	DevonEnergy	DVN	2.7	8	35.84	+2.14	.24
132.34	86.57	Diageo	DEO	4.4	22	94.60	+3.80	2.5192
10.00	6.19	Diamondrock	DRH	3.0	34	8.97	+0.01	.08
2.20	1.27	DianaShipping	DSX	2.2	14	1.79	+0.09	.01
254.60	166.37	Dick's	DKS	2.2	15	216.35	–2.76	1.2125
66.28	34.88	DieboldNixdorf	DBD	...	48	65.09	+0.59	...
198.00	129.95	DigitalRealty	DLR	3.1	41	158.18	–11.71	1.22
14.00	6.41	DigitalBridge	DBRG	.4	cc	9.60	–0.94	.01
52.20	25.45	DigitalOcean	DOCN	...	19	45.84	–3.64	...
737.73	282.24	Dillard's	DDS	.2	17	634.89	+28.53	.30
37.20	18.63	DineBrands	DIN	2.9	12	26.49	+1.59	.19
4.79	1.65	Dingdong	DDL	...	10	1.73	+0.06	...
124.69	80.10	Disney	DIS	1.4	15	105.80	–4.94	.75
17.70	10.08	DiversifiedEnergy	DEC	7.6	dd	15.36	+1.46	.29
89.66	64.38	DolbyLab	DLB	2.0	24	65.56	+0.45	.33
15.72	12.20	Dole	DOLE	2.4	46	13.95	+0.81	085
117.95	66.43	DollarGeneral	DG	2.3	19	104.30	+5.08	.59
62.52	48.07	DominionEner	D	4.4	21	60.56	–1.02	6675
88.88	57.45	Donaldson	DCI	1.4	28	85.57	–1.29	.30
69.93	37.80	DonnelleyFin	DFIN	...	44	46.04	+0.30	...
32.79	16.66	DorianLPG	LPG	.0	12	26.72	–1.07	.65
23.11	7.64	DoubleVerify	DV	...	40	10.42	+1.03	...
34.25	21.30	DouglasDynamics	PLOW	3.8	18	30.89	+0.13	.295
3.20	1.48	DouglasElliman	DOUG	...	dd	2.41	–0.03	...
20.50	11.70	DouglasEmmett	DEI	6.4	96	11.87	–0.54	.19
222.31	143.04	Dover	DOV	1.1	11	183.12	+2.79	.52
46.35	20.40	Dow	DOW	6.1	dd	22.93	+0.64	.35
85.21	47.66	Doximity	DOCS	...	40	49.62	–4.67	...
16.17	12.26	DrReddy'sLab	RDY	.5	17	13.94	+0.48	0915
34.43	18.41	DreamFinders	DFH	...	7	19.05	+0.13	...
101.47	51.76	Ducommun	DCO	...	dd	91.37	+1.83	...
130.03	105.20	DukeEnergy	DUK	3.5	19	122.71	–0.95	1.065
41.23	22.49	DuPont	DD	2.0	dd	39.71	–0.09	.20
86.88	45.99	DutchBros	BROS	...	cc	53.71	+0.28	...
301.88	131.37	DycomInds	DY	...	33	291.20	+4.79	...
5.65	3.18	DynagasLNG	DLNG	5.6	2	3.56	–0.01	.05
63.00	39.30	Dynatrace	DT	...	28	46.84	–0.38	...
14.52	10.79	DynexCapital	DX	15.0	9	13.59	–0.03	.17

E

150.99	49.40	elfBeauty	ELF	...	52	73.51	–0.23	...
778.64	320.89	EMCOR	EME	.2	25	619.86	–29.48	.25
38.44	24.65	ENI	E	4.1	19	38.22	+1.16	5814
138.18	102.52	EOG Rscs	EOG	3.7	11	110.40	+4.99	1.02
269.00	138.15	EPAM Systems	EPAM	...	27	179.02	+3.72	...
61.24	41.75	EPR Prop	EPR	6.9	22	51.28	+0.32	295
61.26	42.27	EQT	EQT	1.1	20	59.90	+1.93	.165
10.74	9.92	EQVVenturesAcqn	FTW	...	36	10.45	...	...
10.17	9.90	EQVVenturesIIA	EVAC	...	...	10.03	–0.02	...
135.84	100.17	ESAB	ESAB	.4	28	111.75	–2.64	.10
226.34	127.17	ESCO Tech	ESE	.1	50	220.37	+4.15	.08
13.87	0.76	ESSTech	GWH	...	dd	2.76	–1.68	...
321.93	191.91	EagleMaterials	EXP	.5	15	202.06	–4.90	.25
31.78	19.33	EasterlyGovtProp	DEA	8.3	71	21.59	+0.22	.45
188.89	137.67	EastGroup	EGP	3.5	37	176.66	–1.04	1.55
107.50	56.75	EastmanChem	EMN	5.5	10	60.25	–1.00	.83
8.90	4.26	EastmanKodak	KODK	...	dd	7.39	–0.40	...
399.56	231.85	Eaton	ETN	1.2	35	352.39	–21.38	1.04
286.04	221.62	Ecolab	ECL	1.0	37	258.58	+2.45	.65
11.05	7.41	Ecopetrol	EC	...	7	10.39	+0.47	...
9.69	5.24	Ecovyst	ECVT	...	dd	8.56	+0.12	...
38.45	17.62	EdgewellPersonal	EPC	3.3	35	18.13	–0.60	.15
88.65	47.73	EdisonIntl	EIX	5.6	8	58.71	+1.67	8275
87.21	65.31	EdwardsLife	EW	...	37	86.30	+2.91	...
23.09	8.02	ElancoAnimal	ELAN	...	cc	21.09	–0.40	...
118.84	70.15	Elastic	ESTC	...	dd	90.83	+0.81	...
30.89	13.29	EldoradoGold	EGO	...	15	27.91	+1.13	...
29.78	16.77	ElementSolns	ESI	1.2	26	25.89	–1.77	.08
458.75	273.71	ElevanceHealth	ELV	2.1	13	325.83	+8.05	1.71
6.99	4.33	EllingtonCredit	EARN	18.3	dd	5.25	–0.02	.08
14.40	11.12	EllingtonFin	EFC	11.4	10	13.74	+0.39	.13
18.08	13.95	ElmeComms	ELME	4.3	dd	16.84	+0.10	.18
23.49	13.05	EmbotellAndinaA	AKO.A	3.2	13	22.40	+0.22	2227
29.38	17.03	EmbotellAndinaB	AKO.B	2.9	14	26.88	–0.32	9578
67.44	34.88	Embraer	EMBJ	.1	37	62.88	–1.52	049
49.77	35.64	Emera	EMA	4.2	18	47.90	–0.04	5218
5.45	3.22	EmeraldHldg	EEX	1.5	cc	4.00	+0.01	.015
2.30	1.04	Emeren	SOL	...	dd	1.86	–0.03	...
13.41	4.02	EmergentBiosol	EBS	...	8	10.11	–0.05	...
150.27	90.06	EmersonElec	EMR	1.7	32	127.58	–1.91	.555
11.43	6.56	EmpireStateRealty	ESRT	2.0	35	7.16	–0.29	.035
54.19	35.73	EmployersHldgs	EIG	3.3	15	39.25	+0.85	.32
51.69	14.38	EmpresaDisCom	EDN	...	8	32.33	–0.36	...
50.54	39.73	Enbridge	ENB	5.6	26	47.88	+0.17	6726
127.99	87.85	EncompassHealth	EHC	.7	21	113.46	–1.81	.19
34.94	6.52	Endava	DAVA	...	33	6.56	–2.74	...
10.37	2.95	EndeavourSilver	EXK	...	dd	7.71	+0.51	...
4.05	2.62	EnelChile	ENIC	4.9	77	3.79	–0.05	1779
13.75	6.18	Enerflex	EFXT	.5	12	13.31	–0.08	0302
39.52	19.70	Energizer	ENR	5.0	7	23.88	+0.04	.30
21.45	14.60	EnergyTransfer	ET	7.8	14	17.01	+0.56	3325
4.85	0.60	EnergyVault	NRGV	...	dd	3.10	–0.43	...
49.77	36.51	EnerpacTool	EPAC	.1	23	38.76	–1.48	.04
141.00	76.57	EnerSys	ENS	.8	16	137.52	+5.54	2625
10.91	6.47	Enhabit	EHAB	...	dd	8.09	+0.14	...
22.01	16.30	Ennis	EBF	5.9	10	16.90	–0.07	.25
133.33	79.41	EnovaIntl	ENVA	...	12	125.69	+0.83	...
49.75	25.47	Enovis	ENOV	...	dd	29.99	+1.93	...
248.88	133.50	Enpro	NPO	.6	52	209.86	–3.21	.31
98.58	73.15	Entergy	ETR	2.7	23	95.05	–2.14	.64
34.63	27.77	EnterpriseProd	EPD	6.8	12	32.26	+1.00

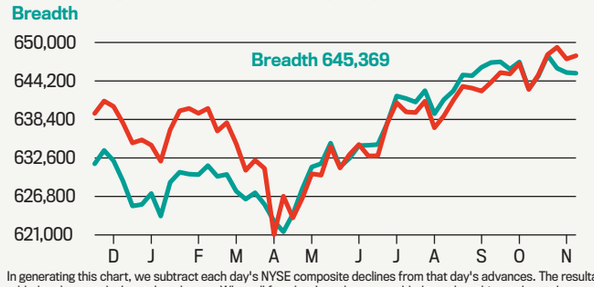
DATA

NEW YORK STOCK EXCHANGE COMPOSITE LIST

BARRONS.COM/DATA

NYSE Cumulative Daily Breadth vs DJIA

Disenchanted: NYSE Composite breadth fell for a third week, as the S&P 500 squeaked out a 0.1% gain in an uncertain week for the AI trade. Losing NYSE stocks narrowly outpaced winners.



In generating this chart, we subtract each day's NYSE composite declines from that day's advances. The resultant total is added to the next day's total, and so on. When all five days' numbers are added together, this produces the weekly figure we plot. Dec. 31, 1985 =1000.

–52-Week– High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
77.21	52.37	Greif B	GEF.B	5.1	5	66.22	+5.43	.84
73.16	48.23	Greif A	GEF	3.7	4	61.06	+2.59	.56
13.29	6.57	GreystoneHousing	GHI	18.1	35	6.62	-0.44	.30
86.73	63.92	Griffon	GFF	1.0	52	69.87	-2.28	.18
25.13	11.73	Grindr	GRND	...	dd	14.01	-1.08	...
490.09	355.91	Group1Auto	GPI	.5	14	391.91	+1.04	.50
1.95	1.02	GroveCollab	GROV	...	dd	1.47	+0.10	...
20.53	16.75	GrupoAeromexico	AERO	...	0	17.08	-2.31	...
259.33	168.62	GAP	PAC	3.6	22	221.22	+6.324.4815	
360.00	249.21	ASUR	ASR	12.6	16	300.44	-8.018.1473	
4.50	1.97	GpoAvalAcc	AVAL	2.6	12	4.20	-0.08	.0115
65.00	31.19	GrupoCibest	CIB	10.4	18	62.94	-0.28.3508	
19.75	4.54	GpoSupervielle	SUPV	.0	16	11.53	-0.28	.187
3.10	1.55	GrupoTelevisa	TV	2.8	dd	2.93	+0.08.0908	
37.43	17.78	GuardianPharm	GRDN	...	46	29.21	+0.41	...
18.07	8.48	Guess?	GES	5.3	cc	16.92	-0.04	.225
272.60	165.08	Guidewire	GWRE	...	cc	222.51	+4.47	...
23.57	11.21	GuildHldgs	GHLD	.0	10	19.94	-0.01	.25
215.57	153.27	GulfportEnergy	GPOR	...	dd	210.41	+8.50	...
H								
34.28	21.98	HASustInfrCap	HASI	5.0	15	33.65	+1.62	.42
480.00	289.98	HCA Healthcare	HCA	.6	18	472.65	-3.96	.72
210.50	106.03	HCI Group	HCI	.9	11	179.99	-1.41	.40
39.81	28.89	HDFC Bank	HDB	.9	22	36.44	+0.63.3756	
56.58	24.66	HF Sinclair	DINO	3.6	27	56.16	+1.43	.50
58.42	38.44	HNI	HNI	3.5	13	39.20	-0.26	.34
39.80	21.21	HP	HPQ	4.7	9	24.53	-1.75.2894	
74.17	45.48	HSBC	HSBC	4.5	15	72.56	+1.29	.50
4.59	2.21	HUYA	HUYA	.0	dd	2.69	-0.02	1.47
91.43	47.32	Haemonetics	HAE	...	21	73.49	+5.13	...
6.53	3.61	Hafnia	HAFN	9.7	8	6.49	+0.31	.121
13.80	8.03	Hagerty	HGTY	...	48	13.69	+1.26	...
11.42	8.71	Haleon	HLN	1.9	22	9.59	+0.13.0555	
32.57	18.72	Halliburton	HAL	2.5	18	27.30	-0.27	.17
21.20	12.72	HamiltonBeach	HBB	3.4	6	14.19	+0.31	.12
26.88	16.80	HamiltonIns	HG	...	6	26.08	...	...
9.10	3.96	Hanesbrands	HBI	...	6	6.65	+0.26	...
186.46	145.17	HanoverIns	THG	2.0	10	181.31	+1.75	.90
35.21	20.45	Harley-Davidson	HOG	2.9	6	24.71	-0.88	.18
22.25	7.97	HarmonyGold	HMY	1.0	14	17.22	+0.80.0715	
135.27	104.93	HartfordIns	HIG	1.8	11	133.85	+4.44	.60
24.41	16.94	HavertyFurn A	HVT.A	5.4	20	22.90	+0.14	.31
24.91	17.01	HavertyFurn	HVT	5.9	19	22.56	+0.60	.33
13.41	8.14	HawaiianElec	HE	...	15	11.65	+0.08	...
11.39	10.70	HaymakerAcqn4	HYAC	...	38	11.32	+0.01	...
17.73	11.10	Hayward	HAYW	...	25	15.53	-0.36	...
18.97	14.09	HealthcareRealty	HR	6.1	dd	18.17	+0.07	.24
22.71	16.63	HealthpeakProp	DOC	7.0	dd	17.35	-0.47.1017	
16.10	4.46	HeclaMining	HL	.1	48	14.60	+0.72.0037	
338.92	216.68	Heico	HEI	.1	69	313.64	-9.38	.12
264.71	174.82	HeicoA	HEI.A	.1	54	245.02	-6.55	.12
58.80	24.76	HeliosTech	HLIO	.7	53	53.75	-0.55	.09
11.48	5.52	HelixEnergy	HLX	...	24	6.76	+0.27	...
37.30	14.65	Helm&Payne	HP	3.6	dd	27.83	+1.64	.25
10.83	5.04	Herbalife	HLF	...	3	9.23	+0.14	...
236.39	96.19	HercHoldings	HRI	2.1	dd	133.53	-3.52	.70
22.04	15.65	HerculesCapital	HTGC	9.1	10	17.57	-0.43	.07
31.63	9.89	HeritageInsurance	HRTG	...	6	31.14	+1.60	...
208.03	140.13	Hershey	HSY	3.1	27	179.20	+8.59	1.37
44.14	31.63	HessMidstream	HESM	9.1	12	33.34	-0.57.7548	
26.44	11.97	HewlettPackard	HPE	2.3	29	22.83	-0.62	.13
74.35	45.28	Hexcel	HXL	1.0	81	69.09	-0.04	.17
33.11	24.19	HighwoodsProp	HIW	6.9	25	29.14	-0.22	.50
35.59	18.36	Hillenbrand	HI	2.8	dd	31.64	-0.04	.225
36.14	26.67	Hilltop	HTH	2.1	14	33.81	+0.79	.18
52.08	30.59	HiltonGrandVac	HGV	...	69	39.37	-0.40	...
279.81	196.04	Hilton	HLT	.2	39	269.67	-3.65	.15
8.95	4.29	HimalayaShipping	HSHP	...	76	8.12	+0.40	.07
72.98	19.15	Hims&HersHealth	HIMS	...	68	36.98	-4.05	...
62.18	33.42	HingeHealth	HNGE	...	dd	40.96	-3.53	...
38.98	19.92	Hippo	HIPO	...	9	31.38	-2.49	...
4.10	1.60	Holley	HLLY	...	dd	3.84	+0.22	...
32.91	24.22	HomeBancShares	HOMB	3.1	12	27.29	-0.19	.21
439.37	326.31	HomeDepot	HD	2.5	25	362.36	-8.75	2.30
42.96	30.95	HomeTrustBcshs	HTB	1.3	11	40.36	+0.61	.13
34.89	23.41	HondaMotor	HMC	3.7	10	30.07	+0.26	.6813
48.33	36.20	HoraceMann	HMN	3.0	12	46.34	+1.00	.35
33.80	21.03	HormelFoods	HRL	5.1	17	22.64	+0.61	.29
184.55	110.44	DR Horton	DHI	1.3	12	142.43	-2.34	.45
211.78	137.99	HoulihanLokey	HLI	1.3	29	179.99	-0.34	.60
202.00	81.15	Hovnanian	HOV	...	6	120.64	-1.05	...
90.27	61.41	HowardHughes	HHH	...	17	85.93	+5.84	...
211.95	105.04	HowmetAerospace	HWM	.2	57	203.29	-3.37	.12
484.26	299.43	Hubbell	HUBB	1.3	27	432.82	-29.61	1.42
881.13	375.01	HubSpot	HUBS	...	dd	396.36	-2.04	...
17.73	5.95	HudbayMinerals	HBM	.1	14	15.77	-0.36.0072	
3.96	1.78	HudsonPacProp	HPP	...	dd	2.08	-0.17	...
315.35	206.87	Humana	HUM	1.5	22	237.12	-14.92	.885
330.00	158.88	HuntingIngalls	HII	1.8	22	313.97	+4.41	1.38
20.94	7.30	Huntsman	HUN	4.0	dd	8.70	+0.52	.0875
168.20	102.43	HyattHotels	H	.4	dd	152.30	-3.04	.15
58.72	28.45	Hyster-Yale	HY	5.1	cc	28.50	-5.57	.36
I								
34.57	27.42	ICICI Bank	IBN	.7	19	31.15	+0.92.2491	
7.35	4.35	ICL Group	ICL	3.4	19	5.46	-0.18	.048
138.03	104.74	IDACORP	IDA	2.7	22	128.29	-1.15	.88
237.38	153.36	IDEX	IEX	1.7	26	164.49	-3.47	.71
71.12	44.77	IDT	IDT	...	17	51.72	+1.21	...
8.00	2.57	IHS Holding	IHS	...	4	6.24	-0.37	...
26.59	15.09	ING Groep	ING	4.0	...	25.91	+0.17.405	
13.79	3.81	INNOVATE	VATE	...	dd	5.15	-0.53	...
24.75	11.60	Invesco	IVZ	3.6	16	23.52	+0.15	.21
228.12	134.65	IQVIA	IQV	...	30	220.61	+10.15	...
17.67	10.61	IRSA	IRS	.0	3	15.98	+0.99.9652	
197.07	105.64	ITT	ITT	.8	31	184.68	-3.51	.351
14.68	4.93	IamGold	IAG	...	23	13.73	+1.05	...
76.99	22.50	Ibotta	IBTA	...	11	26.56	-1.65	...
3.60	1.47	iHuman	IH	.0	10	2.75	-0.09	.085
279.13	214.66	IllinoisToolWks	ITW	2.6	24	243.97	-1.52	1.61
36.16	20.48	Imax	IMAX	...	49	35.00	+0.52	...
22.26	15.07	IndepRealty	IRT	4.1	cc	16.56	+0.09	.17
23.00	11.13	InfinityNatrlRscs	INR	...	dd	13.42	+1.91	...
27.88	15.65	Informatica	INFA	...	cc	24.79	-0.05	...
23.63	15.82	Infosys	INFY	2.7	21	16.65	+0.15	.2589
106.03	65.61	IngersollRand	IR	.1	56	75.47	-2.03	.02
60.77	28.49	Ingevity	NGVT	...	dd	49.37	+0.97	...
24.81	14.25	IngramMicro	INGM	1.6	16	19.96	-1.93	.08
150.00	102.31	Ingredion	INGR	3.0	11	107.66	-0.83	.82
112.83	45.44	InnovativeIndProp	IIPR	15.7	11	48.43	-3.03	1.90
22.48	11.93	InnovexIntl	INVX	...	15	22.08	+2.05	...
95.98	32.47	Insperity	NSP	7.3	74	32.66	-1.20	.60
216.01	70.77	InspireMedical	INSP	...	59	86.35	+4.56	...
280.00	150.83	InstalledBldg	IBP	.6	27	250.51	-7.25	.37
41.64	22.49	InsteelInds	IIIN	.4	15	31.93	+0.61	1.00
146.36	62.00	IntegerHoldings	ITGR	...	29	69.49	+1.23	...
189.35	142.29	ICE	ICE	1.3	28	152.07	+3.07	.48
137.25	94.78	InterContHtls	IHG	1.3	27	128.92	-1.26	.566
43.67	27.66	IntercorpFinSvcs	IFS	2.5	8	39.64	-2.30	1.00
324.90	204.07	IBM	IBM	2.2	37	305.69	-0.69	1.68
91.65	59.14	IntlFlavors	IFF	2.4	dd	65.88	+3.88	.40
60.36	35.79	IntlPaper	IP	5.0	dd	37.35	-0.75	.4625
54.62	27.20	IntlSeaways	INSW	.9	12	53.98	+0.67	.74
33.05	22.51	Interpublic	IPG	5.3	17	24.79	-0.67	.33
39.01	20.86	IntrepidPotash	IPI	...	dd	26.20	+0.99	...
31.65	25.21	InvenTrust	IVT	3.4	19	28.13	+0.63	.2377
9.06	5.86	InvescoMtg	IVR	17.9	15	7.61	-0.16	.34
35.80	27.38	InvitatHomes	INVH	4.1	55	28.39	+0.38	.29
84.64	17.88	IonQ	IONQ	...	dd	47.18	-12.09	...
125.38	72.33	IronMountain	IRM	3.8	cc	91.37	-12.75	.864
7.86	4.42	ItauUnibanco	ITUB	5.1	11	7.64	+0.07.0029	
J								
24.30	13.28	JBG SMITH Prop	JBGS	3.9	dd	17.96	-0.72	.175
18.02	10.19	JBS	JBS	...	10	13.26	+0.29	...
148.76	90.08	JBT Marel	JBTM	.3	dd	134.70	-6.60	.10
11.66	1.99	JELD-WEN	JELD	...	dd	2.04	-0.55	...
30.40	13.36	J.Jill	JILL	2.2	6	14.22	-0.95	.08
322.25	202.16	JPMorganChase	JPM	2.0	15	303.61	-10.60	1.50
237.14	108.66	Jabil	JBL	.2	34	201.87	-11.84	.08
10.45	9.94	JacksonAcqnIIA	JACS	...	42	10.40	-0.04	...
0.30	0.17	JacksonAcqnIIRt	JACS.RT	...	...	.26	-0.04	...
104.62	64.70	JacksonFinl	JXN	3.4	13	94.47	+1.59	.80
168.44	105.15	JacobsSolns	J	.8	39	154.41	+1.05	.32
37.65	16.46	JamesHardie	JHX	...	22	16.69	-0.70	...
49.42	28.26	JanusHenderson	JHG	3.7	13	43.26	-0.71	.40
10.80	5.80	JanusIntl	JBI	...	18	5.92	-0.81	...
82.68	39.28	JefferiesFinl	JEF	2.9	19	55.49	+0.98	.40
10.50	10.02	JenaAcqnIIA	JENA	...	...	10.20	...	...
0.40	0.17	JenaAcqnIIRt	JENA.RT	...	...	.21	-0.02	...
29.98	13.42	JinkoSolar	JKS	10.2	dd	27.04	-1.16	1.30
20.95	4.96	JobyAviation	JOBY	...	dd	14.41	-0.49	...
197.18	140.68	J&J	JNJ	2.7	19	195.93	+9.36	1.30
123.78	68.03	JohnsonControls	JCI	1.3	23	118.72	-3.53	.40
322.37	194.36	JonesLang	JLL	...	23	302.57	+3.01	...
13.14	1.60	JumiaTech	JMIA	...	...	10.61	-0.28	...
K								
92.39	46.38	KB Financial	KB	2.2	8	89.03	+4.60	.657
85.66	48.90	KB Home	KBH	1.7	8	60.16	-0.68	.25
62.14	40.71	KBR	KBR	1.6	14	42.07	-0.55	.165
25.17	15.39	KE Holdings	BEKE	1.8	41	16.85	+1.25	.36
170.40	86.15	KKR	KKR	.6	51	119.92	-1.40	.185
11.85	7.78	KKR RealEstFin	KREF	12.0	dd	8.31	+0.44	.25
4.88	1.10	KoreGroup	KORE	...	dd	4.22	-0.04	...
21.61	14.99	KT	KT	...	13	18.10	-0.11	...
429.95	254.65	Kadant	KAI	.5	29	254.91	-14.15	.34
88.82	25.03	Karman	KRMN	...	cc	60.25	-10.43	...
83.45	76.48	Kellanova	K	2.8	23	83.32	-0.02	.58
73.01	33.91	Kemper	KMPR	3.3	10	38.29	+1.27	.32
29.85	17.30	Kennametal	KMT	3.0	22	26.90	+0.64	.20
11.78	5.98	Kennedy-Wilson	KW	5.0	dd	9.63	+0.23	.12
58.32	27.10	KenonHoldings	KEN	8.5	6	56.52	+3.864.80	
25.17	14.02	Kenvue	KVUE	5.0	22	16.66	-0.22.2075	
20.04	12.73	KeyCorp	KEY	4.7	22	17.62	-0.46	.205
187.67	121.43	KeysightTech	KEYS	...	57	179.06	-1.81	...
61.84	24.49	Kforce	KFRC	5.2	13	29.80	-0.33	.39
45.03	27.07	KilroyRealty	KRC	5.3	15	40.85	-2.63	.54
16.59	10.98	KimbellRoyalty	KRP	11.6	dd	13.79	+0.40	.35
25.83	17.93	KimcoRealty	KIM	5.1	24	20.42	-0.12	.26
31.48	23.94	KinderMorgan	KMI	4.3	22	27.42	+0.87	.2925
24.71	3.80	KinderCareLearning	KLC	...	dd	3.95	-1.55	...
67.60	32.70	Kinetik	KNTK	9.0	85	34.50	-0.45	.78
16.80	7.06	KingswayFin	KFS	...	dd	12.63	-0.39	...
27.84	8.99	KinrossGold	KGC	.6	18	25.44	+1.11	.035
531.79	382.90	KinsaleCapital	KNSL	.2	19	389.96	-8.23	.17
132.21	79.52	Kirby	KEX	...	20	108.64	+0.99	...
28.24	18.52	KiteRealty	KRG	4.9	cc	22.51	+0.02	.29
57.20	33.31	Klarna	KLAR	...	...	34.27	-1.90	...
49.55	23.44	Klaviyo	KVYO	...	dd	28.61	-1.91	...
108.83	58.72	KnifeRiver	KNF	...	27	69.62	-1.37	...
61.51	36.69	Knight-Swift	KNX	1.7	49	42.97	-3.35	.18
10.00	5.28	KnotOffshore	KNOP	1.1	10	9.80	-0.03	.026
24.54	12.19	Knowles	KN	...	49	21.65	-0.93	...
50.43	29.25	KodiakGasSvcs	KGS	5.3	43	33.70	-0.05	.49
21.39	6.04	Kohl's	KSS	3.0	9	16.75	-0.26	.125
29.54	21.48	Philips	PHG	2.9	...	28.67	+0.50	.886
96.80	50.00	KontoorBrands	KTB	2.9	19	71.91	-0.27	.53
39.79	22.99	Koppers	KOP	1.1	36	28.94	+2.24	.08
17.00	6.68	KoreaElecPwr	KEP	.3	5	16.51	+1.25.0746	
80.49	59.23	KornFerry	KFY	3.0	14	65.00	+0.50	.48
4.20	1.34	KosmosEnergy	KOS	...	dd	1.42	-0.04	...
74.90	57.08	Kroger	KR	2.1	17	66.71	+1.80	.35
11.97	4.08	KronosWorldwide	KRO	4.2	dd	4.73	+0.33	.05
44.20	24.49	Kyndryl	KD	...	15	25.72	-0.64	...
L								
52.54	26.18	LatamAirlines	LTM	1.4	11	44.47	+0.45.6104	
129.38	72.31	LCI Inds	LCII	4.3	15	106.93	-1.76	1.15
5.67	2.43	LG Display	LPL	...	dd	4.47	-0.09	...
9.98	4.88	LSB Inds	LXU	...	dd	9.71	+1.16	...
39.40	31.70	LTC Properties	LTC	6.3	49	36.07	+0.19	.19
308.12	193.09	L3HarrisTech	LHX	1.7	31	289.39	-1.27	1.20
52.52	34.25	LXP Industrial	LXP	6.1	24	46.01	-2.09	.70
48.31	29.93	La-Z-Boy	LZB	2.9	14	30.36	-1.05	.22
293.72	209.38	Labcorp	LH	1.1	26	266.89	+14.17	.72
12.10	9.68	LadderCapital	LADR	8.6	17	10.70	+0.12	.23
83.98	47.87	LambWeston	LW	2.6	27	57.01	-5.41	.37
87.60	48.55	LandBridge	LB	.5	92	74.54	+5.38	.10
2.69	1.32	Lanvin	LANV	...	dd	1.88	-0.06	...
67.83	30.18	LasVegasSands	LVS	1.5	30	65.38	+0.17	.25
60.13	31.97	Lazard	LAZ	4.0	20	49.47	-1.05	.50
113.10	73.85	Lear	LEA	2.9	13	106.03	-4.10	.77
13.20	6.48	Leggett&Platt	LEG	2.2	6	9.01	+0.24	.05
205.77	123.62	Leidos	LDOS	.9	18	191.41	-5.57	.43
83.77	24.31	Lemonade	LMND	...	dd	70.49	-4.53	...
19.88	7.90	LendingClub	LC	...	19	17.24	-0.91	...
173.08	98.42	Lennar A	LEN	1.7	12	121.11	-0.44	.50
162.05	94.09	Lennar B	LEN.B	1.8	11	113.34	-1.11	.50
689.44	466.88	LennoxIntl	LII	1.1	20	471.50	-20.72	1.30
24.82	12.17	LeviStrauss	LEVI	2.5	18	21.41	+1.17	.14
23.58	9.50	LibertyEnergy	LBRT	2.3	14	15.92	-1.27	.09
34.99	21.49	LifeTime	LTH	...	20	25.45	-0.07	...
7.29	2.90	LifezoneMetals	LZM	...	...	3.86	+0.04	...
4.17	0.91	LightInTheBox	LITB	...	7	2.03	-1.00	...
18.96	7.34	Lightspeed	LSPD	...	dd	12.10	-0.99	...
1033.62	623.78	EliLilly	LLY	.6	51	1025.28	+100.91	1.50
43.66	27.58	LincolnNational	LNC	4.4	4	41.04	-0.11	.45
150.96	108.70	Lindsay	LNN	1.3	16	110.07	-0.81	.37
9.24	5.55	LionsgateStudios	LION	...	dd	6.64	-0.23	...
405.68	262.10	LithiaMotors	LAD	.7	9	293.98	+0.71	.55
10.52	2.31	LithiumAmericas	LAC	...	dd	4.46	-0.42	...
5.47	1.71	LithiumArgentina	LAR	...	dd	4.47	+0.58	...
175.25	112.88	LiveNationEnt	LYV	...	99	135.86	-4.65	...
50.16	22.68	LiveOakBcshs	LOB	.4	21	31.16	-1.45	.03
36.08	22.82	LiveRamp	RAMP	...	49	29.66	-0.24	...
9.04	0.93	LiveWire	LVWR	...	dd	4.58	-0.13	...
5.05	2.56	LloydsBanking	LYG	3.4	...	4.82	-0.02	.066
5.05	1.01	loanDepot	LDI	...	dd	2.55	-0.20	...
99.67	62.11	Loar	LOAR	...	cc	66.77	-7.78	...
5.75	1.18	LocalBounti	LOCL	...	dd	2.44	-0.23	...
546.00	410.11	LockheedMartin	LMT	3.0	26	465.77	+7.42	3.45
105.12	78.98	Loews	L	.2	15	104.41	+1.82	.0625
14.17	7.04	LomaNegra	LOMA	...	38	11.82	+1.02	...
122.87	74.01	Louisiana-Pacific	LPX	1.5	24	75.41	-3.09	.28
280.64	206.39	Lowe's	LOW	2.1	19	227.85	-5.31	1.20
13.25	7.66	LuckyStrike	LUCK	3.0	dd	8.11	+0.06	.06
4.57	2.22	LufaxHolding	LU	...	...	2.65	-0.18	...
11.95	3.01	LumenTech	LUMN	...	dd	7.99	-2.53	...
2.84	1.46	LumentFinance	LFT	10.7	15	1.49	-0.03	.04
12.50	6.01	LuxExperience	LUXE	...	2	9.24	+0.42	...
15.40	9.41	Luxfer	LXFR	4.3	23	12.07	-0.27	.13
85.25	41.58	LyondellBasell	LYB	12.1	dd	45.30	+2.28	1.37
M								
225.70	150.75	M&T Bank	MTB	3.2	12	186.96	+1.10	1.50
8.26	3.86	MBIA	MBI	...	dd	7.72	+0.23	...
21.49	15.04	MDU Rscs	MDU	2.7	25	20.61	-0.29	.14
11.34	7.85	MFA Financial	MFA	15.5	11	9.28	+0.07	.36
29.01	21.94	MGIC Investment	MTG	2.1	9	28.21	+0.18	.15
41.32	25.30	MGM Resorts	MGM	...	cc	32.47	-0.19	...
172.23	100.22	M/I Homes	MHO	...	8	128.66	+0.59	...
27.71	13.95	MinisoGroup	MNSO	2.8	20	21.38	+0.70.2896	
32.49	13.30	MNTN	MNTN	...	dd	14.00	-0.39	...
8.10	1.83	MOGU	MOGU	...	dd	2.69	+0.10	...
54.87	44.60	MPLX	MPLX	8.1	11	53.21	+1.94	1.0765
100.25	15.56	MP Materials	MP	...	dd	58.64	+0.04	...
182.86	127.86	MSA Safety	MSA	1.4	22	156.29	-2.67	.53
642.45	486.74	MSCI	MSCI	1.3	36	565.15	-17.70	1.80
18.09	11.78	MSC Incm Fd	MSIF	10.7	7	13.13	+1.19	.36
94.31	68.10	MSC Industrial	MSM	4.0	24	86.64	-1.39	.87
9.46	4.01	MV Oil	MVO	22.6	4	4.01	-0.39	.205
22.27	12.48	Macerich	MAC	4.0	dd	17.21	-0.81	.17
19.00	11.39	MachNaturalRscs	MNR	16.1	13	12.04	+0.43	.27
21.25	9.76	Macy's	M	3.6	11	19.99	-0.36	.1824
49.76	28.29	MSG Ent	MSGE	...	66	46.00	-0.51	...
237.99	173.26	MSG Sports	MSGS	...	dd	215.95	-4.20	...
50.77	30.39	MagnaIntl	MGA	4.0	13	49.09	-0.78	.485
5.16	2.21	Magnachip	MX	...	dd	2.33	+0.06	...
23.19	8.40	Magnera	MAGN	...	dd	8.75	-0.14	...
29.02	19.09	MagnoliaOil	MGY	2.6	13	23.00	+1.04	.15
67.77	47.00	MainStreetCap	MAIN	5.3	10	58.42	-0.28	.26
19.65	12.05	ManchesterUnited	MANU	...	dd	15.67	...	...
13.62	7.06	Manitowoc	MTW	...	7	11.12	+0.18	...
65.17	27.59	Manpower	MAN	5.0	dd	28.64	-0.07	.72
35.57	25.92	ManulifeFinl	MFC	3.6	15	34.36	+0.95	.3145
202.30	115.10	MarathonPetrol	MPC	2.0	21	199.98	+6.22	1.00
42.80	27.35	Marcus&Millichap	MMI	1.7	dd	29.03	-0.24	.25
23.16	12.85	Marcus	MCS	2.1	66	15.56	+0.47	.08
10.32	7.49	MarineProducts	MPX	6.6	23	8.43	-0.26	.14
35.46	16.85	MarineMax	HZO	...	dd	23.24	-0.53	...
2109.91	1621.89	Markel	MKL	...	13	2060.74	+23.42	...
99.42	45.12	MarriottVacations	VAC	6.9	10	45.49	-1.66	.79
248.00	174.18	Marsh&McLen	MMC	2.0	22	182.81	+2.76	.90
665.18	441.95	MartinMarietta	MLM	.6	31	596.44	-14.20	.83
83.06	56.55	Masco	MAS	2.0	16	60.75	-1.24	.31
224.03	99.70	MasTec	MTZ	...	46	192.22	-8.22	...
18.43	9.63	MasterBrand	MBC	...	16	10.15	-0.84	...
601.77	465.59	Mastercard	MA	.6	35	545.73	-6.24	.76
64.05	35.19	MatadorRscs	MTDR	3.6	7	41.43	+2.08	.375
135.33	69.10	Materion	MTRN	.5	cc	116.40	+0.29	.14
14.42	4.34	Mativ	MATV	3.1	dd	12.75	+0.65	.10
164.84	86.97	Matson	MATX	1.3

DATA

NEW YORK STOCK EXCHANGE COMPOSITE LIST

BARRONS.COM/DATA

52-Week High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
22.08	12.12	NorthAmConstr	NOA	2.4	16	13.90	+0.10	0.0857
6.95	3.88	NoEuroOil	NRT	13.3	10	6.11	-0.44	.31
44.31	19.88	NorthernOil&Gas	NOG	8.1	13	22.32	+0.71	.45
18.86	11.43	NorthpointeBcshs	NPB	.6	9	16.83	+0.98	.025
640.90	426.24	NorthropGrum	NOC	1.7	20	558.00	-10.61	2.31
48.50	38.03	NorthwestNat	NWN	4.1	19	47.98	+1.18	.4925
29.29	14.21	NorwegCruise	NCLH	...	14	18.29	-0.78	...
6.06	1.22	NouveauMonde	NMG	...	dd	2.93	+0.34	...
134.00	96.06	Novartis	NVS	2.6	18	131.26	+4.91	3.994
112.52	45.05	NovoNordisk	NVO	2.6	14	48.26	+2.58	.4119
16.55	9.01	NuHoldings	NU	...	34	15.82	-0.05	...
14.62	5.32	NuSkinEnts	NUS	2.5	4	9.62	+0.50	.06
158.48	97.59	Nucor	NUE	1.5	21	147.78	+3.47	.55
57.42	11.08	NuScalePower	SMR	...	dd	22.45	-7.89	...
65.08	43.70	Nutrien	NTR	3.7	16	59.37	+2.49	.545
5.55	1.54	NuvationBio	NUVB	...	dd	4.86	+0.13	...
18.01	13.16	NuvChurchDirect	NCDL	12.5	9	14.40	+0.16	.45
0.09	...	NuvGlbHilncmFdRtWi	JGH.RT	...	...	.01	-0.01	...
117.52	41.71	nVentElectric	NVT	.8	29	106.55	-4.48	.20
O								
47.66	33.15	OFGBancorp	OFG	3.0	9	40.43	-0.12	.30
47.33	39.41	OGE Energy	OGE	3.8	18	44.76	+0.44	.425
16.04	9.23	O-I Glass	OI	...	dd	13.19	+0.31	...
83.39	66.38	ONE Gas	OGS	3.3	19	81.07	-1.15	.67
118.07	64.02	ONEOK	OKE	5.8	13	70.49	+2.37	1.03
7.04	4.35	ON24	ONTF	...	dd	5.60	+0.66	...
30.93	17.08	Openlane	KAR	...	29	25.68	+0.58	...
42.25	17.55	OR Royalties	OR	.6	41	32.40	+0.46	.055
22.17	12.95	OutfrontMedia	OUT	5.4	32	22.08	+1.92	.30
53.20	34.78	OccidentalPetrol	OXY	2.2	31	42.76	+1.45	.24
30.98	15.46	OceaneeringIntl	OII	...	10	23.94	+1.26	...
6.35	0.91	Offerpad	OPAD	...	dd	1.85	+0.05	...
69.76	33.55	Oil-Dri	ODC	1.3	15	57.09	+1.10	.18
6.88	3.08	OilStatesIntl	OIS	...	17	6.30	+0.15	...
39.77	17.91	OkeanisEcoTankers	ECO	5.5	16	38.43	+4.91	.75
193.84	17.14	Oklo	OKLO	...	dd	97.57	-15.08	...
44.76	33.00	OldRepublic	ORI	2.6	13	44.76	+0.44	.425
44.05	17.66	Olin	OLN	4.0	43	20.12	+0.72	.20
44.40	35.04	OmegaHealthcare	OHI	6.1	25	43.97	+0.43	.67
105.99	68.37	Omnicom	OMC	3.9	11	72.23	-2.05	.70
64.05	34.38	OnHolding	ONON	...	53	42.40	+7.40	...
30.45	19.62	OneLiberty	OLP	8.7	13	20.62	...	.45
63.25	38.00	OneMain	OMF	7.1	10	59.17	-1.03	1.05
45.83	25.50	Onity	ONIT	...	13	43.20	+4.85	...
228.42	85.88	OntoInnovation	ONTO	...	36	127.92	-11.17	...
17.00	10.89	Ooma	OOMA	...	dd	11.36	-0.24	...
79.99	49.26	Oppenheimer A	OPY	1.1	9	67.16	-0.77	.18
17.73	6.44	OppFi	OPFI	.0	dd	9.83	-0.11	.25
345.72	118.86	Oracle	ORCL	.9	52	222.85	-16.41	.50
9.01	5.69	OrchidIsland	ORC	19.9	15	7.24	-0.16	.12
17.23	6.18	Organon	OGN	1.1	4	7.53	+0.75	.02
41.17	28.80	OriginBancorp	OBK	1.7	18	34.81	-0.64	.15
11.49	4.64	OrionGroup	ORN	...	39	9.49	-0.66	...
4.30	1.46	OrionProperties	ONL	3.3	dd	2.40	-0.20	.02
19.48	4.35	Orion	OEC	1.7	dd	4.78	+0.08	.0207
27.21	17.75	Orix	IX	2.5	10	26.23	+1.19	.4035
115.72	61.58	OrmatTech	ORA	.4	50	108.59	-4.89	.12
23.80	11.20	OscarHealth	OSCR	...	dd	13.88	-3.84	...
144.30	76.82	Oshkosh	OSK	1.6	12	124.58	+3.12	.51
3.89	1.16	OsiskoDevelopment	ODV	...	dd	3.31	+0.29	...
106.83	84.25	OtisWorldwide	OTIS	1.9	26	88.77	-2.25	.42
47.18	29.80	Ovintiv	OVV	3.1	43	39.15	+0.29	.30
15.54	2.79	Owens&Minor	OMI	...	dd	2.80	-0.38	...
214.53	100.50	OwensCorning	OC	2.7	dd	101.83	-2.37	.69
11.61	2.75	Owlet	OWLT	...	dd	10.48	+1.62	...
89.86	34.65	OxfordIndustries	OXM	7.9	9	35.01	-2.11	.69
PQ								
18.49	7.50	PACS Group	PACS	...	...	10.58	-1.74	...
41.48	13.62	PBF Energy	PBF	2.8	dd	38.99	+2.08	.275
21.72	12.97	PG&E	PCG	.6	14	16.49	-0.02	.025
59.88	36.25	PHINIA	PHIN	2.0	24	54.25	+0.87	.27
190.28	119.76	PJT Partners	PJT	.6	26	166.75	+0.03	.25
25.12	18.61	PLDT	PHI	5.8	9	20.87	+1.61	.8414
216.26	145.12	PNC Finl	PNC	3.7	12	183.99	-0.21	1.70
61.24	39.40	POSCO	PKX	2.6	46	54.26	+2.48	.4492
130.05	90.24	PPG Ind	PPG	2.9	17	97.03	+0.78	.71
38.27	31.22	PPL	PPL	3.0	25	36.76	+0.18	.2725
49.50	23.50	ProgHoldings	PRG	1.9	7	27.73	+0.39	.13
29.84	13.61	PROS	PRO	...	dd	23.13	...	...
7.77	1.55	PSQ	PSQH	...	dd	1.58	-0.22	...
14.28	8.85	P10	PX	1.5	75	9.91	-0.67	.0375
113.47	59.28	PVH	PVH	.2	9	77.75	+1.04	.0375
250.82	172.72	PackagingCpAm	PKG	2.5	20	197.22	-3.33	1.25
21.98	13.70	PagerDuty	PD	...	dd	15.44	-0.05	...
11.16	6.11	PagSeguroDig	PAGS	1.5	7	9.39	+0.13	.12
16.25	11.51	PalmerSquCapBDC	PSBD	12.0	28	12.01	-0.13	.36
97.55	54.95	PampaEnergia	PAM	...	14	90.07	+3.56	...
42.57	19.80	PanAmerSilver	PAAS	1.5	22	38.51	+3.70	.14
44.52	11.86	ParPacific	PARR	...	9	43.80	+2.65	...
82.24	32.57	ParTechnology	PAR	...	dd	38.90	+0.23	...
7.85	3.75	ParamountGroup	PGRE	...	dd	6.55	...	...
21.52	11.97	ParkAerospace	PKE	2.6	53	19.25	+0.13	.125
16.23	8.27	ParkHotels	PK	9.6	dd	10.45	-0.23	.25
869.36	488.45	ParkerHannifin	PH	.9	30	831.95	-12.06	1.80
101.92	54.56	Parsons	PSN	...	24	82.63	-3.30	...
267.76	156.50	PaycomSoftware	PAYC	.9	21	166.12	+3.97	.375
40.43	22.65	Paymentus	PAY	...	82	37.70	+0.24	...
24.11	6.66	Paysafe	PSFE	...	dd	6.98	-3.20	...
35.99	9.61	PeabodyEnergy	BTU	1.0	dd	28.87	-1.52	.075
15.40	10.14	PeakstoneRealty	PKST	2.9	dd	13.97	-0.98	.10
17.90	12.88	Pearson	PSO	2.5	16	13.20	+0.14	.0891
15.12	7.41	PebblebrookHotel	PEB	.4	dd	11.09	-0.21	.01
23.23	11.84	PediatrixMedical	MD	...	12	23.15	+1.22	...
43.44	34.13	PembinaPipeline	PBA	5.2	19	38.72	+1.60	.5025
11.50	8.40	PennantParkFR	PFLT	13.4	11	9.21	-0.04	.1025
7.53	5.72	PennantPark	PNNT	14.9	30	6.45	+0.07	.08
134.56	85.74	PennyMacFin	PFSI	.9	14	127.02	+1.02	.30
14.93	11.60	PennyMacMtg	PMT	12.8	14	12.46	+0.30	.40
189.51	134.05	PenskeAuto	PAG	3.3	11	159.09	+0.45	1.38
113.95	74.25	Pentair	PNR	1.0	26	104.33	-3.03	.25
310.00	221.26	Penumbra	PEN	...	67	280.07	+13.88	...
3.44	1.51	Perfect	PERF	...	33	1.84	-0.09	...
109.05	68.40	PerformanceFood	PFGC	...	46	95.08	-3.65	...
27.74	8.76	PerimeterSolutions	PRM	...	60	25.33	+0.47	...
20.46	8.01	PermianBasin	PBT	1.6	62	20.44	+1.05	.02
16.33	10.01	PermianRscs	PR	4.4	12	13.63	+0.37	.15
2.04	1.30	PermianvilleRT	PVL	5.2	20	1.85	+0.07	.03
4.63	3.26	PermRock	PRT	10.8	9	3.89	...	.0316
30.93	13.46	Perrigo	PRGO	8.4	dd	13.78	-0.66	.29
15.10	11.03	PetroleoBrasil	PBR	8.4	6	13.18	+0.32	.2403
13.74	10.28	PetroleoBrasilA	PBR.A	8.9	6	12.41	+0.35	.2403
27.69	20.92	Pfizer	PFE	6.9	15	25.06	+0.63	.43
186.69	116.12	PhilipMorris	PM	3.8	28	155.43	+2.04	1.47
143.25	91.01	Phillips66	PSX	3.4	39	142.32	+4.37	1.20
47.08	26.74	PhoenixEducPtrs	PXED	...	8	28.60	-3.69	...
3.65	1.28	PhoenixNewMedia	FENG	...	dd	2.10	-0.21	...
32.76	17.07	Phreesia	PHR	...	dd	21.77	-0.25	...
10.02	5.46	PiedmontRealty	PDM	.0	dd	8.31	+0.05	.125
96.50	81.47	PinnacleWest	PNW	4.1	18	88.39	+0.42	.91
40.90	23.68	Pinterest	PINS	...	9	26.62	-0.47	...
374.77	202.91	PiperSandler	PIPR	.8	25	328.26	+1.27	.70
13.11	6.88	PitneyBowes	PBI	3.9	21	9.17	-0.26	.09
114.47	87.72	PlanetFitness	PLNT	...	43	105.91	-0.44	...
16.78	2.72	PlanetLabs	PL	...	dd	11.40	-1.41	...
22.65	12.70	PlymouthIndREIT	PLYM	4.3	11	22.31	+0.02	.24
75.25	30.92	Polaris	PII	4.2	dd	64.42	-1.18	.67
50.95	39.55	PortlandGenElec	POR	4.2	18	49.43	+1.58	.525
125.84	100.44	PostHoldings	POST	...	18	106.70	+0.02	...
16.50	12.26	PostalRealty	PSTL	6.2	32	15.69	+0.11	.2425
67.35	36.20	PrecisionDrilling	PDS	...	21	58.55	+0.55	...
90.04	58.50	PrestigeCnsHlth	PBH	...	15	60.01	+0.06	...
307.91	230.98	Primerica	PRI	1.6	12	254.05	+1.42	1.04
35.85	14.36	PrimoBrands	PRMB	2.4	dd	16.42	+1.96	.10
146.16	49.10	PrimorisScvs	PRIM	.3	23	118.04	-7.41	.08
24.22	13.00	ProAssurance	PRA	...	37	24.00	-0.03	...
88.92	53.71	ProcoreTech	PCOR	...	dd	75.49	-4.11	...
180.43	144.09	Procter&Gamble	PG	2.9	22	147.67	+0.69	1.0568
292.99	199.90	Progressive	PGR	.2	12	225.18	+7.91	.10
127.50	85.35	Prologis	PLD	3.3	36	122.83	-2.77	1.01
11.66	4.51	ProPetro	PUMP	...	dd	9.92	-0.82	...
86.76	61.07	ProsperityBcshs	PB	3.6	12	66.81	-0.72	.60
55.90	29.59	ProtoLabs	PRLB	...	79	48.50	-0.49	...
22.24	14.34	ProvidentFinSvcs	PFS	5.2	9	18.54	-0.13	.24
130.55	90.38	PrudentialFinl	PRU	5.0	15	107.16	+0.87	1.35
29.06	14.39	Prudential	PUK	...	11	28.55	-0.01	...
95.22	74.67	PSEG	PEG	3.0	20	82.84	-0.47	.63
355.87	256.60	PublicStorage	PSA	4.4	28	274.26	-3.79	3.00
142.11	88.07	PulteGroup	PHM	.7	9	118.37	-1.39	.22
100.59	34.51	PureStorage	PSTG	...	cc	84.59	-5.48	...
46.66	26.66	PursuitAttract	PRSU	...	3	34.14	+1.21	...
10.10	9.92	Pyrophyte II A	PAII	...	...	10.07	-0.01	...
112.82	58.57	Q2	QTWO	...	cc	72.45	+0.46	...
24.69	11.85	QXO	QXO	...	dd	17.48	+0.29	...
51.88	37.63	Qiagen	QGEN	...	24	44.32	+0.76	...
105.40	70.50	QnityElec	Q	.3	...	83.48	-8.83	.06
9.13	4.50	QuadGraphics	QUAD	5.4	14	5.58	+0.07	.075
169.81	95.91	QuakerHoughton	KWR	1.5	dd	133.11	-4.76	.508
32.23	12.63	QuanexBldg	NX	2.5	dd	12.95	-0.11	.08
469.43	227.08	QuantaServices	PWR	.1	64	429.30	-15.71	.10
19.07	3.40	QuantumScape	QS	...	dd	13.43	-3.19	...
5.08	2.04	Qudian	QD	...	12	4.91	+0.16	...
197.55	148.70	QuestDiag	DGX	1.7	22	186.95	+7.45	.80
R								
448.74	290.56	RBC Bearings	RBC	...	53	432.04	-2.21	...
119.58	86.68	RB Global	RBA	1.2	48	101.57	+1.17	.31
56.33	40.77	RELX	RELX	2.1	31	41.33	-0.94	.2638
14.31	6.90	RE/MAX	RMAX	...	12	7.54	+0.01	...
64.47	26.51	REV	REVG	.5	25	52.57	+0.38	.06
457.26	123.03	RH	RH	...	28	149.41	-12.77	...
91.15	57.75	RLI	RLI	1.0	17	63.26	+1.14	2.00
10.84	6.16	RLJ Lodging	RLJ	8.1	cc	7.43	+0.18	.15
2.84	1.64	RLX Tech	RLX	.6	33	2.57	+0.25	.01
7.17	4.10	RPC	RES	3.0	25	5.40	-0.09	.04
141.79	95.28	RPM	RPM	2.0	20	106.74	-0.71	.54
181.31	112.27	RTX	RTX	1.5	36	175.57	-1.40	.68
31.11	10.43	RXO	RXO	...	dd	10.86	-1.63	...
38.84	29.32	RadianGroup	RDN	2.9	9	35.27	+0.40	.255
3.19	1.20	Rafael	RFL	...	dd	1.22	-0.07	...
55.08	40.70	Ralliant	RAL	.4	22	47.46	+0.81	.05
342.99	176.61	RalphLauren	RL	1.1	24	331.48	+6.80	.9125
43.50	30.32	RangeResources	RRC	.9	16	38.23	+0.65	.09
18.45	10.56	RangerEnergySvcs	RNGR	1.7	21	13.77	+0.02	.06
8.70	2.91	Ranpak	PACK	...	dd	4.85	-0.11	...
177.66	117.57	RaymondJames	RJF	1.3	15	158.73	-4.38	.50
9.49	3.35	RayonierAdvMatls	RYAM	...	dd	5.82	-0.28	...
32.74	21.23	Rayonier	RYN	5.0	9	21.79	-1.24	.2725
7.64	2.62	ReadyCapital	RC	18.9	dd	2.65	-0.29	.125
61.09	50.71	RealtyIncome	O	5.7	53	56.80	-0.07	.2695
282.95	79.75	Reddit	RDDT	...	cc	193.31	-1.27	...
26.66	5.31	Redwire	RDW	...	dd	5.41	-1.15	...
7.29	4.68	RedwoodTrust	RWT	14.0	dd	5.15	-0.03	.18
182.70	90.56	RegalRexnord	RRX	1.0	36	137.38	+1.42	.35
46.00	25.41	RegionalMgmt	RM	3.2	9	37.57	+0.56	.30
27.96	17.74	RegionsFinl	RF	4.2	11	24.96	+0.11	.265
233.81	159.25	ReinsGrp	RGA	2.0	15	188.71	-1.73	.93
347.44	250.07	Reliance	RS	1.8	20	270.21	-5.01	1.20
290.78	219.00	RenaissanceRe	RNR	.6	7	263.57	-5.88	.40
40.40	26.97	Renasant	RNST	2.7	17	34.63	-0.01	.23
30.10	19.60	RentokilInit	RTO	1.9	40	26.44	-0.65	.2738
25.01	13.87	ReposiTrak	TRAK	.5	42	15.04	+0.02	.02
258.75	199.43	RepublicScvs	RSG	1.2	31	209.80	+4.21	.625
45.29	14.18	ResideoTech	REZI	...	dd	33.01	+1.92	...
293.81	199.92	ResMed	RMD	1.0	25	244.46	-7.03	.60
191.46	22.75	ResoluteHldgsMgmt	RHLD	...	dd	165.70	-8.38	...
72.32	58.71	RestaurantBrands	QSR	3.6	24	68.68	+0.94	.62
39.58	16.80	Revolve	RVLV	...	27	20.96	-0.44	...
128.29	81.36	Revvity	RVTY	.3	46	92.73	+1.95	.07
33.97	16.73	RexAmerRscs	REX	...	22	33.23	+1.19	...
44.38	29.68	RexfordIndlRealty	REXR	4.2	29	40.99	-0.85	.43
42.19	20.59	RingCentral	RNG	...	cc	27.26	+0.33	...
73.76	51.67	RioTinto	RIO	5.2	11	70.63	+1.30	1.48
6.00	3.94	Riskified	RSKD	...	dd	4.50	-0.28	...
10.42	9.87	RithmAcqnA	RAC	...	...	10.39	...	...
12.74	9.13	RithmCapital	RITM	9.0	8	11.12	+0.09	.25
3.42	2.29	RithmProperty	RPT	9.6	dd	2.49	+0.06	.06
0.05	...	RiverNorthRt	OPP.RT	...	...	...	...	...
78.41	25.22	RobertHalf	RHI	8.8	17	26.67	+0.29	.59
150.59	47.95	Roblox	RBLX	...	dd	102.28	-4.56	...
22.56	10.06	RocketCos.	RKT	.0	cc	17.05	+0.89	.80
398.20	215.00	Rockwell	ROK	1.5	49	377.13	+3.64	1.38
40.26	23.18	RogersComm B	RCI	3.7	4	38.37	+0.94	3.574
111.39	51.43	Rogers	ROG	...	dd	78.35	-5.93	...
60.35	45.34	Rollins	ROL	1.3	55	58.22	-0.39	1.825
149.44	106.10	RoyalBkCanada	RY	2.8	15	146.56	+1.10	1.1067
366.50	164.01	RoyalCaribbean	RCL	1.2	17	252.87	-3.14	1.00
103.00	42.01	Rubrik	RBRK	...	dd	71.55	-1.48	...
22.65	9.54	RushStreetInt	RSI	...	69	17.24	...	...
77.16	50.08	RyanSpecialty	RYAN	.9	cc	56.45	-1.61	.12
195.48	125.54	RyderSystem	R	2.1	14	170.49	+1.07	.91
27.41	17.18	RyersonHolding	RYI	3.7	dd	20.18	-0.31	.1875
121.77	76.27	RymanHospitality	RHP	4.9	26	94.63	+0.84	1.15
S								
313.28	227.52	SAP	SAP	.8	37	245.03	-6.93	2.6298
579.05	427.14	S&P Global	SPGI	.8	36	493.90	-2.52	.96
7.88	3.63	SeacorMarine	SMHI	...	dd	7.45	+0.65	...
3.73	0.20	SES AI	SES	...	dd	1.99	-0.56	...
11.14	6.73	SFL	SFL	9.8	dd	8.19	+0.59	.20
16.34	6.85	SITE Centers	SITC	.0	13	6.93	-0.35	1.00
24.34	19.84	SK Telecom	SKM	5.5	20	20.39	+0.29	.3335
44.97	31.11	SLB	SLB	3.1	14	36.94	+0.28	.285
80.90	45.15	SLGreenRealty	SLG	6.4	...	47.97	-4.25	2.575
46.42	17.58	SM Energy	SM	4.2	3	18.87	+0.59	.20
8.07	1.22	SOLAI	SLAI	...	...	1.53	-0.40	...
15.51	1.02	SOS	SOS	...	dd	1.27	-0.28	...
233.71	115.00	SPX Tech	SPXC	...	45	211.43	-10.49	...
39.57	28.61	STAG Indl	STAG	3.9	30	38.44	-0.56	.1242
84.39	58.25	SabineRoyalty	SBR	6.7	15	79.07	+2.27	2.3567
35.00	4.04	SableOffshoreA	SOC	...	dd	4.19	-1.15	...
5.00	3.02	SafeBulkers	SB	4.1	11	4.83	+0.05	.05
21.90	12.83	Safehold	SAFE	5.3	8	13.41	+0.13	.177
369.00	226.48	Salesforce	CRM	.7	35	243.66	+3.78	.416
17.40	7.54	SallyBeauty	SBH	...	8	14.18	+0.17	...
61.90	31.40	Samsara	IOT	...	dd	37.81	-1.02	...
7.22	3.66	SanJuanBasin	SJT	...	dd	6.44	+0.42	...
14.46	8.81	SandRidgeEnergy	SD	3.2	8	14.43	+1.82	.12
26.49	21.10	SaratogaInvt	SAR	13.4	10	22.27	+0.59	.25
7.25	2.78	Sasol	SSL	...	12	7.05	+0.32	...
41.51	29.16	SaulCenters	BFS	7.8	26	30.24	-0.35	.59
13.89	6.48	SaversValue	SVV	...	dd	8.11	-0.11	...
33.90	20.11	SchneiderNatl	SNDR	1.8	33	21.45	-1.30	.095
99.59	65.88	SchwabC	SCHW	1.1	22	94.39	-0.85	.27
65.52	30.63	ScorpioTankers	STNG	2.7	10	61.85	-2.12	.42
83.55	45.61	ScottsMiracleGro	SMG	4.7	23	56.73	+0.25	.66
9.99	5.13	ScullyRoyalty	SRL	4.5	dd	5.74	-0.16	.26
199.30	99.50	Sea	SE	...	60	140.85	-9.09	...
29.31	9.40	SeabridgeGold	SA	...	dd	23.79	+1.00	...
42.24	17.74	Seadrill	SDRL	...	60	30.07	+1.58	...
44.27	22.78	SealedAir	SEE	1.8	16	43.28	+6.63	.20
34.51	16.52	SeaportEnt	SEG	...	dd	21.75	-1.53	...
21.40	11.65	SelectMedical	SEM	1.9	15	13.10	-0.23	.0625
15.14	7.20	SelectWater	WTR	2.8	52	9.98	-0.98	.07
6.86	1.47	SelectQuote	SLQT	...	dd	1.49	-0.24	...
95.77	61.90	Sempra	SRE	2.8	28	92.00	-1.72	.6445
18.74	6.56	Semrush	SEMR	...	dd	7.06	-0.18	...
34.00	17.32	SensataTech	ST	1.6	dd	30.03	-0.99	.12
121.54	66.15	SensientTech	SXT	1.7	29	93.93	+0.76	.41
29.29	15.36	SentinelOne	S	...	dd	16.79	-0.13	...
58.30	5.76	SequansComms	SQNS	...	dd	6.21	-0.08	...
4.72	2.43	SeritageGrowth	SRG	...	dd	4.16	+0.13	...
89.37	71.75	ServiceIntl	SCI	1.7	21	79.67	-0.92	.34
1198.09	678.66	ServiceNow	NOW	...	cc	850.43	-11.44	...
101.37	66.48	ServisFirst	SFBS	1.9	15	71.25	-0.51	.335
144.65	72.93	ShakeShack	SHAK	...	89	90.54	-0.57	...
128.51	60.50	SharkNinja	SN	...	22	88.04	-4.40	...
77.47	58.55	Shell	SHEL	3.8	16	75.76	+0.17	.716
400.42	308.84	SherwinWilliams	SHW	1.0	32	332.18	-7.98	.79
127.50	61.23	Shift4Paymts	FOUR	...	33	69.88	+3.73	...
56.00	28.76	ShinhanFin	SHG	2.3	8	54.97	+1.72	.4103
17.94	10.92	ShoulderInnov	SI	...	dd	14.70	+3.65	...
38.80	14.35	Shutterstock	SSTK	6.1	13	21.47	+0.03	.33
13.11	3.05	Sibanye-Stillwater	SBSW	...	dd	11.11	+0.43	...
110.20	45.55	SignetJewelers	SIG	1.3	34	101.01	+0.70	.32
27.50	22.52	SilaRealty	SILA	6.8	33	23.51	+0.34	.40
58.14	36.15	SilganHoldings	SLGN	2.1	13	37.99	-0.21	.20
11.64	10.01	SilverBoxIVA	SBXD	...	44	10.54	-0.01	...
17.64	6.36	Similarweb	SMWB	...	dd	7.35	-1.05	...
190.14	136.34	SimonProperty	SPG	4.8	25	182.73	-0.87	2.20
197.82	137.35	SimpsonMfg	SSD	.7	20	164.17	-6.59	.29
21.03	13.26	SiriusPoint	SPNT	...	13	20.33	+0.51	...
160.75	101.25	SiteOneLandscape	SITE	...	42	128.54	+5.67	...
49.77	14.13	SixFlags	FUN	...	dd	14.60	-3.43	...
25.17	18.58	SixthStSpecLend	TSLX	8.7	10	21.23	+0.04	.46
20.77	7.57	SkeenaRscs	SKE	...	dd	17.54	+1.14	...
34.42	9.88	Skillsoft	SKIL	...	dd	10.57	-0.49	...
9.11	3.54	Skillz	SKLZ	...	dd	5.70	-0.50	...
14.52	9.28	SkyHarbour	SKYH	...	dd	9.57	-0.04	...
37.92	26.31	SmartFinancial	SMBK	.9	13	36.01	+0.48	.08
1.99	0.67	SmartRent	SMRT	...	dd	1.45	...	...
39.77	29.89	SmartStop	SMA	4.8	dd	32.71	-1.44	.1315
77.31	58.83	SmithAO	AOS	2.2	17	64.74	-1.52	.36
38.79	23.69	Smith&Nephew	SNN	2.2	29	32.69	-0.54	.285
34.48	15.00	SmithDouglas	SDHC	...	14	17.57	+0.24	...
125.42	93.30	Smucker	SJ

DATA NYSE

–52-Week– High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
12.72	2.86	Tronox	TROX	5.9	dd	3.37	–0.05	.05
9.05	3.45	TrueBlue	TBI	...	dd	4.91	...	...
49.06	33.56	TruistFinl	TFC	4.6	12	44.86	+0.12	.52
25.87	13.40	TsakosEnergy	TEN	4.7	9	25.46	+0.81	.60
7.63	5.35	TurkcellIlletism	TKC	3.0	12	5.58	–0.23	.0866
110.55	51.48	TurningPoint	TPB	.3	36	101.22	–1.78	.075
77.00	18.34	TutorPerini	TPC	...	dd	59.08	–3.86	...
4.63	1.52	Tuya	TUYA	...	43	2.08	–0.08	...
151.95	77.51	Twilio	TWLO	...	cc	125.36	–2.32	...
14.28	9.30	TwoHarbors	TWO	16.8	dd	9.68	...	.34
661.31	450.00	TylerTech	TYL	...	65	467.64	+4.21	...
65.33	50.56	TysonFoods	TSN	3.8	40	53.98	+1.30	.51

U

42.57	25.75	UBS Group	UBS	1.8	18	38.92	+0.61	.90
46.62	32.94	UDR	UDR	5.0	79	34.68	+0.21	.43
37.42	23.52	UGI	UGI	4.3	18	34.84	+0.89	.375
75.19	50.49	U-Haul	UHAL	...	51	51.53	–1.59	...
68.25	46.15	U-Haul N	UHAL.B	.4	47	47.22	–1.18	.05
91.95	48.54	UL Solutions	ULS	.6	52	86.64	+0.99	.13
20.03	13.95	UMH Prop	UMH	6.0	cc	15.11	–0.08	.225
61.42	44.61	Unitil	UTL	3.8	17	48.00	+0.12	.45
30.10	21.53	USA Compression	USAC	8.8	30	23.83	+0.08	.525
40.78	18.68	UsanaHealth	USNA	...	22	19.19	+0.06	...
85.11	57.36	US Foods	USFD	...	30	71.74	–1.74	...
101.20	62.77	US PhysTherapy	USPH	2.5	30	71.67	–2.20	.45
7.14	3.80	UWM	UWMC	7.8	dd	5.10	–0.15	.10
101.99	59.33	Uber	UBER	...	12	91.62	–0.37	...
803.60	255.00	Ubiquiti	UI	.6	43	558.56	–53.63	.80
18.74	9.38	UiPath	PATH	...	cc	14.03	–0.27	...
4.39	2.53	UltraparPart	UGP	2.8	9	4.17	...	.0551
10.53	4.35	UnderArmour A	UAA	...	dd	4.53	–0.13	...
9.38	4.18	UnderArmour C	UA	...	dd	4.35	–0.09	...
6.49	3.43	Unifi	UFI	...	dd	3.45	–0.39	...
243.70	147.66	Unifirst	UNF	.9	20	161.20	+9.86	.365
65.66	54.32	Unilever	UL	3.4	24	59.24	–2.23	.5258
256.84	204.66	UnionPacific	UNP	2.5	19	223.02	+1.54	1.38
8.93	2.60	Unisys	UIS	...	dd	2.64	–0.08	...
35.38	22.93	UtdCmtyBks	UCB	3.3	12	30.24	+0.27	.25
8.33	5.61	UnitedMicro	UMC	5.2	14	7.14	–0.27	.3661
43.29	20.78	UnitedNatFoods	UNFI	...	dd	38.63	+0.17	...
138.67	82.00	UPS B	UPS	6.8	15	95.98	+0.03	1.64
60.83	31.86	UtdParks&Resorts	PRKS	...	10	31.97	–4.84	...
1021.47	525.91	UnitedRentals	URI	.9	21	834.03	–14.22	1.79
53.98	35.18	US Bancorp	USB	4.4	11	47.10	–0.22	.52
622.83	234.60	UnitedHealth	UNH	2.7	17	321.86	–2.35	2.21
46.94	15.33	UnitySoftware	U	...	dd	36.72	–3.31	...
67.33	49.40	Universal	UVV	6.2	12	52.92	–0.40	.82
42.82	34.56	UniversalHealth	UHT	7.5	31	39.57	+0.70	.74
231.37	152.33	UniversalHealthB	UHS	.4	11	225.04	–4.19	.20
35.84	18.72	UnivInsurance	UVE	1.9	8	34.40	+0.79	.13
36.32	19.42	UnvlTechInst	UTI	...	26	29.45	+1.14	...
84.48	66.81	UnumGroup	UNM	2.4	15	76.97	–1.18	.46
23.60	15.66	UrbanEdgeProp	UE	4.0	22	18.99	–0.15	.19
17.78	9.78	UtzBrands	UTZ	2.3	cc	10.52	+0.61	.061

V

29.02	9.41	VF	VFC	2.4	66	14.97	+0.33	.09
34.03	27.98	VICI Prop	VICI	5.9	12	30.36	+0.02	.45
5.23	2.44	VOC Energy	VOC	14.6	6	2.98	+0.10	.11
6.93	3.65	VTEX	VTEX	...	cc	4.01	+0.09	...
63.74	41.08	V2X	VVX	...	22	54.24	–1.55	...
5.48	3.00	VaalcoEnergy	EGY	6.5	14	3.86	–0.06	.0625
199.45	129.85	VailResorts	MTN	6.1	20	146.19	–1.34	2.22
58.85	27.15	Valaris	VAL	...	10	57.03	+2.62	...
12.60	8.06	Vale	VALE	5.9	10	12.30	+0.15	.3726
3.50	1.49	ValensSemicon	VLN	...	dd	1.74	+0.16	...
183.93	99.00	ValeroEnergy	VLO	2.5	38	181.76	+6.14	1.13
27.91	12.58	Valhi	VHI	2.5	20	12.59	–1.33	.08
427.81	250.07	ValmontInds	VMI	.7	34	397.69	–10.09	.68
42.89	30.77	Valvoline	VVV	...	15	31.44	–0.12	...
310.50	201.54	VeevaSystems	VEEV	...	60	293.36	–1.50	...
20.98	16.12	VelocityFinl	VEL	...	8	18.36	–0.55	...
78.09	56.68	Ventas	VTR	2.5	cc	78.00	+1.93	.48
25.50	6.75	VentureGlobal	VG	.8	9	7.98	–0.01	.017
110.11	83.87	Veralto	VLTO	.4	27	98.78	+0.17	.11
18.61	13.69	VerisResidential	VRE	2.1	23	15.13	+0.12	.08
47.36	37.59	Verizon	VZ	6.7	9	41.06	+1.03	.69
10.85	5.14	VermilionEnergy	VET	3.0	dd	8.97	+0.62	.0922
15.99	2.76	VerticalAerospace	EVTL	...	dd	4.08	–0.29	...
202.45	53.60	Vertiv	VRT	.1	64	170.97	–8.83	.0375
17.83	3.98	Vestis	VSTS	2.6	dd	5.34	+0.04	.035
56.31	41.25	ViaTransport	VIA	...	dd	43.87	–7.00	...
19.00	3.13	ViciariousSurgical	RBOT	...	dd	3.17	–1.20	...
48.73	13.76	Victoria'sSecret	VSCO	...	20	35.70	+0.63	...
65.37	31.79	Viking	VIK	...	32	59.31	+0.92	...
21.08	12.14	Vipshop	VIPS	...	11	19.41	+0.75	...
8.00	2.18	VirginGalactic	SPCE	...	dd	3.67	+0.08	...
45.77	31.89	VirtuFinancial	VIRT	2.7	8	35.18	–0.46	.24
252.82	142.18	VirtusInvtPtrs	VRTS	5.9	8	162.04	–1.12	2.40
375.51	299.00	Visa	V	.8	33	330.02	–6.00	.67
20.15	10.35	Vishay	VSH	3.0	dd	13.24	–1.13	.10
38.90	18.57	VishayPrecision	VPG	...	54	31.95	–1.01	...
61.67	31.63	VistaEnergy	VIST	...	7	48.84	+0.74	...
219.82	90.51	Vistra	VST	.5	62	174.69	–16.31	.227
36.72	12.30	VitalEnergy	VTLE	...	dd	17.53	+0.83	...
28.41	18.90	VitesseEnergy	VTS	10.5	44	21.13	+0.01	.5625
43.88	27.22	Vontier	VNT	.3	13	35.90	–2.06	.025
46.52	29.68	VornadoRealty	VNO	2.1	8	34.46	–2.75	.74

–52-Week– High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
83.59	52.43	VoyaFinancial	VOYA	2.7	12	70.74	–1.27	.47
73.95	19.75	VoyagerTech	VOYG	...	dd	19.87	–3.58	...
311.74	215.08	VulcanMatls	VMC	.7	33	280.58	–6.72	.49

W

2.59	1.09	W&T Offshore	WTI	2.1	dd	1.92	–0.12	.01
118.19	91.94	WEC Energy	WEC	3.2	21	110.97	–1.90	.8925
191.43	110.45	WEX	WEX	...	18	136.91	–8.77	...
69.79	52.91	W.P.Carey	WPC	5.4	41	67.64	+0.27	.91
57.37	17.47	WPP	WPP	11.2	8	18.95	+0.42	.5007
20.63	6.78	WabashNational	WNC	4.2	1	7.58	–0.16	.08
216.10	151.81	Wabtec	WAB	.5	30	203.92	–2.39	.25
114.04	64.47	Walker&Dunlop	WD	4.1	19	65.34	–4.03	.67
15.90	3.51	Wallbox	WBX	...	dd	3.52	–0.52	...
109.58	79.81	Walmart	WMT	.9	39	102.48	–0.11	.235
29.73	13.63	WarbyParker	WRBY	...	cc	16.96	–0.26	...
85.86	38.00	WarriorMetCoal	HCC	.4	cc	78.78	–2.41	.08
201.66	163.27	WasteConnections	WCN	.8	70	168.63	+2.45	.35
242.58	194.11	WasteMgt	WM	1.6	33	209.17	+7.25	.825
27.12	22.22	WaterBridgeInfr	WBI	...	...	24.74	+0.42	...
2.18	1.06	Waterdrop	WDH	2.5	10	1.59	–0.01	.016
423.56	275.05	Waters	WAT	...	35	379.40	+7.71	...
571.42	340.66	Watsco	WSO	3.5	27	343.12	–8.52	3.00
535.00	351.50	Watsco B	WSO.B	3.4	27	351.50	–14.63	3.00
287.89	177.59	WattsWater	WTS	.8	28	269.84	–3.37	.52
114.92	20.41	Wayfair	W	...	dd	101.94	–4.94	...
17.63	5.95	WeaveComms	WEAV	...	dd	6.12	–0.27	...
63.99	39.43	WebsterFin	WBS	2.8	11	56.43	–1.13	.40
90.23	61.53	WeisMarkets	WMK	2.0	18	66.86	+2.27	.34
88.64	58.42	WellsFargo	WFC	2.1	14	85.05	–0.99	.45
194.83	123.11	Welltower	WELL	1.5	cc	193.82	+3.57	.74
268.27	125.21	WescoIntl	WCC	.7	20	256.75	+1.32	.4538
100.33	57.34	WestFraserTimber	WFG	2.1	dd	60.28	+1.28	.32
348.90	187.43	WestPharmSvcs	WST	.3	39	261.36	–9.68	.22
98.10	57.05	WestAllianceBcp	WAL	2.1	10	78.16	–1.83	.42
43.33	33.60	WesternMidstrm	WES	9.4	11	38.69	–0.30	.91
11.95	7.85	WesternUnion	WU	10.6	4	8.83	–0.27	.235
25.04	18.04	WestlakeChemPtrs	WLKP	10.2	13	18.54	–0.15	.4714
133.51	62.30	Westlake	WLK	3.4	dd	62.56	–2.39	.53
18.97	13.49	Westwood	WHG	3.7	20	16.25	–0.46	.15
32.70	22.11	Weyerhaeuser	WY	3.8	48	22.13	–0.95	.21
114.36	55.47	WheatonPrecMtls	WPM	.6	47	104.17	+5.11	.165
3.50	0.74	WheelsUp	UP	...	dd	1.08	–0.34	...
135.49	65.35	Whirlpool	WHR	5.1	dd	70.28	+2.69	.90
2023.00	1648.00	WhiteMtnIns	WTM	.1	35	1924.67	+16.21	1.00
15.36	11.43	WhitestoneREIT	WSR	4.0	16	13.35	...	.045
5.48	3.06	WideOpenWest	WOW	...	dd	5.19	+0.05	...
53.96	35.35	Wiley A	WLY	4.0	20	35.60	–0.93	.355
52.90	35.64	Wiley B	WLYB	4.0	20	35.64	–1.13	.355
65.55	51.58	Williams	WMB	3.3	32	60.99	+1.41	.50
219.98	129.36	Williams-Sonoma	WSM	1.4	20	182.24	–14.71	.66
63.00	28.00	Winnebago	WGO	4.2	37	33.55	–3.06	.35
3.79	2.55	Wipro	WIT	4.3	18	2.65	+0.05	.057
14.96	7.47	WisdomTree	WT	1.1	18	11.23	–0.35	.03
36.60	8.05	Wolfspeed	WOLF	...	dd	17.48	–0.47	...
32.80	9.58	WolverineWwide	WWW	2.6	15	15.44	–0.48	.10
17.70	11.26	WoodsideEnergy	WDS	5.9	11	17.34	+0.45	.53
57.97	29.44	WooriFinl	WF	3.8	7	55.77	+1.87	.4318
116.83	60.50	Workiva	WK	...	dd	91.03	+2.03	...
31.54	22.71	WorldKinect	WKC	3.2	dd	25.01	–0.54	.20
70.91	37.88	WorthingtonEnts	WOR	1.4	26	54.52	–0.30	.19
46.31	21.30	WorthingtonSteel	WS	2.0	13	31.67	+0.17	.16
113.07	71.37	WyndhamHtls	WH	2.3	17	72.08	–1.65	.41

XYZ

20.36	6.07	XFinancial	XYF	4.4	2	11.62	–0.84	.28
20.02	7.53	XPLR Infra	XIFR	...	dd	9.39	+0.05	...
161.00	85.06	XPO	XPO	...	48	133.75	–7.02	...
16.50	8.55	XeniaHotels	XHR	4.0	25	14.06	+0.47	.14
28.24	11.14	XPeng	XPEV	...	dd	25.01	+2.59	...
11.08	5.69	Xperi	XPER	...	41	6.19	–0.40	...
18.87	5.91	XponentialFit	XPOF	...	dd	6.07	–0.33	...
154.27	100.47	Xylem	XYL	1.1	37	142.73	–8.58	.40
45.25	26.61	Yeti	YETI	...	19	37.30	+1.02	...
47.43	22.82	YPF	YPF	...	12	38.67	+2.41	...
9.29	3.83	Yalla	YALA	...	8	6.88	–0.32	...
11.57	3.01	YatsenHolding	YSG	...	dd	6.84	+0.38	...
41.72	27.91	Yelp	YELP	...	12	28.31	–0.60	...
9.20	5.51	Yext	YEXT	...	dd	8.44	–0.04	...
8.74	4.41	YirenDigital	YRD	7.8	2	5.13	–0.17	.22
11.82	4.76	Youdao	DAO	...	35	9.27	–1.16	...
163.30	122.13	Yum!Brands	YUM	1.9	29	149.02	–0.10	.71
53.99	41.00	YumChina	YUMC	2.1	19	46.17	+2.58	.24
33.32	17.91	Zeekr	ZK	...	dd	27.44	–0.13	...
30.15	11.04	ZimIntShipping	ZIM	42.3	1	16.02	+1.29	.06
4.03	2.50	ZKH	ZKH	...	dd	3.01	+0.01	...
22.01	16.34	ZTO Express	ZTO	3.3	13	18.94	+0.10	.29
61.85	2.13	ZeppHealth	ZEPP	...	dd	23.99	–3.30	...
27.79	10.69	ZetaGlobal	ZETA	...	dd	18.44	–1.07	...
4.99	1.86	ZeviaPBC	ZVIA	...	dd	2.50	–0.17	...
6.32	3.19	Zhihu	ZH	...	18	4.03	–0.12	...
114.72	85.33	ZimmerBiomet	ZBH	1.1	22	89.91	+1.41	.24
9.76	3.35	ZipRecruiter	ZIP	...	dd	4.22	–0.15	...
181.85	117.26	Zoetis	ZTS	1.7	20	120.82	+0.58	.50
50.03	27.74	ZurnElkayWater	ZWS	1.0	41	46.08	–1.38	.11

NYSE ARCA

26.95	24.84	HancockDiscVal	JDVL	...	...	26.61	–0.03	...
26.55	24.83	PictetAI&Auto	PBOT	...	...	24.94	–0.28	...

NASDAQ ISSUES

BARRONS.COM/DATA

52-Week High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
A								
142.20	62.00	AAON	AAON	.4	78	94.04	–11.49	.10
26.65	13.40	AcadiaPharm	ACAD	...	15	24.02	+1.45	...
59.71	40.45	ACI Worldwide	ACIW	...	19	46.97	–2.00	...
4.00	1.43	AC Immune	ACIU	...	dd	3.29	–0.01	...
45.12	13.87	ACM Research	ACMR	...	18	31.51	+0.41	...
25.67	13.50	ADMA Biologics	ADMA	...	18	15.56	+1.04	...
12.44	6.93	Adtran	ADTN	...	dd	7.47	–0.50	...
10.63	7.85	AGNC Invt	AGNC	14.2	15	10.15	–0.19	.12
28.80	1.50	AIFU	AIFU	...	dd	4.01	+0.13	...
39.07	9.88	AIRO	AIRO	...	dd	10.10	–3.37	...
15.00	0.56	ALPS	ALPS	...	dd	.77	+0.04	...
2.27	0.40	AlxOncology	ALXO	...	dd	1.38	...	...
10.60	5.41	AMC Networks	AMCX	...	dd	7.80	+0.28	...
59.52	39.09	Amerisafe	AMSF	3.8	16	41.57	+1.07	1.00
31.07	19.39	A-MarkPrecMet	AMRK	3.2	86	25.24	–0.05	.20
99.50	52.50	ANI Pharm	ANIP	...	52	84.02	–6.41	...
1.68	0.98	AN2 Therap	ANTX	...	dd	1.14	...	...
25.83	13.58	APA	APA	4.0	6	24.79	+0.96	.25
10.00	9.87	AParadiseAcqn	APAD	...	...	9.99	+0.02	...
0.25	0.14	AParadiseAcqnRt	APADR	...	...	.23	–0.02	...
17.76	6.38	ARKRestaurants	ARKR	...	dd	7.20	–0.01	...
18.90	8.05	ARS Pharm	SPRY	...	dd	8.21	–0.64	...
1086.11	578.51	ASML	ASML	.6	38	1006.98	–9.98	1.857
102.79	17.50	AST Space	ASTS	...	dd	61.40	–7.79	...
23.60	13.76	ATN Intl	ATNI	5.5	dd	19.85	+1.85	.275
11.88	1.13	AXT	AXTI	...	dd	10.44	+0.98	...
19.58	4.88	AardvarkTherap	AARD	...	dd	9.92	–0.22	...
6.52	1.89	AbCelleraBio	ABCL	...	dd	3.69	–0.22	...
112.50	4.77	Abivax	ABVX	...	dd	110.39	+5.12	...
6.56	0.25	AboveFood	ABVE	...	...	2.18	–0.55	...
153.90	4.55	Abpro	ABP	...	dd	5.49	–0.13	...
6.33	2.01	Absci	ABSI	...	dd	2.82	–0.52	...
4.66	2.70	AcaciaResearch	ACTG	...	74	3.67	+0.11	...
61.25	33.34	AcademySports	ASO	1.1	8	44.72	–1.05	.13
47.08	15.68	AcadiaHlthcr	ACHC	...	14	16.02	–3.49	...
2.95	1.03	Accuray	ARAY	...	dd	1.04	–0.13	...
5.17	1.05	AclarisTherap	ACRS	...	dd	2.52	+0.20	...
8.35	1.05	AcrivonTherap	ACRV	...	dd	2.24	+0.36	...
11.99	5.47	ActuateTherap	ACTU	...	dd	5.91	–0.23	...
2.62	0.86	AcumenPharm	ABOS	...	dd	1.73	–0.15	...
3.16	1.30	Adagene	ADAG	...	dd	1.83	+0.43	...
7.52	5.01	Adamas	ADAM	12.9	38	7.15	+0.15	.23
17.89	4.27	AdaptiveBiotech	ADPT	...	dd	14.10	–0.69	...
136.72	88.96	AddusHomeCare	ADUS	...	23	109.07	–4.01	...
18.25	10.59	Adeia	ADEA	1.6	20	12.86	–1.03	.05
3.44	1.10	AdlaiNortye	ANL	...	...	1.56	+0.01	...
557.90	323.03	Adobe	ADBE	...	21	331.11	+4.16	...
232.05	75.01	AdvEnergyInds	AEIS	.2	53	202.48	–14.25	.10
9.93	3.04	AdvFlowerCap	AFCG	27.5	dd	3.13	+0.01	.15
267.08	76.48	AdvMicroDevices	AMD	...	cc	246.81	+13.27	...
3.76	1.04	AdvantageSolns	ADV	...	dd	1.15	+0.02	...
33.00	8.91	AebiSchmidt	AEBI	.9	...	10.87	–0.13	.025
4.32	1.22	Aemetis	AMTX	...	dd	1.92	–0.18	...
417.86	102.25	AeroVironment	AVAV	...	dd	291.21	–38.44	...
38.80	2.52	AevaTech	AEVA	...	dd	9.99	–3.07	...
100.00	30.90	AffirmA	AFRM	...	cc	70.51	–3.11	...
19.90	13.47	Afya	AFYA	1.6	11	14.84	+0.76	.232
145.25	63.71	Agilysys	AGYS	...	cc	129.50	+3.40	...
62.45	23.42	AgiosPharm	AGIO	...	dd	43.65	+2.98	...
6.99	2.53	Agora	API	...	dd	3.40	–0.09	...
11.12	10.41	Agric&NatSolnsA	ANSC	...	54	11.07	–0.02	...
41.80	9.60	AimeiHlthTech	AFJK	...	52	11.70	–0.80	...
0.49	0.10	AimeiHlthTechRt	AFJKR	...	...	.37	...	...
163.93	99.88	Airbnb	ABNB	...	29	122.02	+1.14	...
12.00	1.53	AirSculptTech	AIRS	...	dd	5.47	–0.65	...
7.66	2.25	AirshipAI	AISP	...	dd	3.34	–0.93	...
103.75	67.51	AkamaiTech	AKAM	...	26	87.17	+3.43	...
58.40	21.34	AkeroTherap	AKRO	...	dd	54.25	+0.21	...
70.06	46.65	Alarm.com	ALRM	...	21	50.30	+0.44	...
10.69	9.90	AldelFinII A	ALDF	...	42	10.57	+0.01	...
5.01	0.87	Alector	ALEC	...	dd	1.24	–0.04	...
11.69	3.02	AlgomaSteel	ASTL	5.6	dd	3.58	–0.28	.05
35.90	24.76	Alico	ALCO	.6	dd	33.12	+0.17	.05
246.19	122.00	AlignTech	ALGN	...	27	137.13	+2.29	...
21.06	10.18	AlignmentHlthcr	ALHC	...	dd	16.52	+0.19	...
42.29	18.71	AlkamiTech	ALKT	...	dd	20.48	+1.03	...
36.45	25.17	Alkermes	ALKS	...	14	29.04	–3.85	...
12.85	3.93	Allbirds	BIRD	...	dd	5.05	–0.95	...
107.57	39.80	AllegiantTravel	ALGT	...	dd	65.96	–4.93	...
38.45	16.38	AllegroMicro	ALGM	...	dd	24.71	–2.27	...
30.56	22.20	AllianceResource	ARLP	9.6	13	24.98	+0.58	.60
69.75	56.30	AlliantEnergy	LNT	3.0	21	67.33	–0.01	.5075
58.13	19.25	Allient	ALNT	.2	47	53.00	+0.74	.03
3.78	0.86	AllogeneTherap	ALLO	...	dd	1.23	+0.05	...
11.42	3.47	Allot	ALLT	...	dd	8.86	–0.13	...
495.55	205.87	AlnylamPharm	ALNY	...	cc	449.16	+6.46	...
53.29	15.90	Alpha&Omega	AOSL	...	dd	18.46	–1.86	...
10.37	3.94	AlphaTeknova	TKNO	...	dd	4.45	–0.26	...
292.01	140.53	Alphabet A	GOOGL	.3	27	276.41	–2.42	.21
292.36	142.66	Alphabet C	GOOG	.3	27	276.98	–2.72	.21
21.16	8.18	Alphatec	ATEC	...	dd	19.74	–0.06	...
10.88	2.90	Altimmune	ALT	...	dd	4.17	+0.06	...
15.96	3.46	AltisourcePortf	ASPS	...	dd	9.25	–0.59	...
10.64	2.76	Alumis	ALMS	...	dd	5.52	+0.80	...
13.70	4.70	Alvotech	ALVO	...	26	5.49	–0.22	...
37.86	25.03	AmalgamFin	AMAL	2.0	8	28.12	+0.25	.14
258.60	161.38	Amazon.com	AMZN	...	33	234.69	–9.72	...
96.69	38.86	Ambarella	AMBA	...	dd	87.84	–1.83	...
13.09	1.52	AmberIntl	AMBR	...	dd	1.60	–0.14	...
95.41	75.35	Amdocs	DOX	2.7	15	77.74	–6.83	.527
19.10	8.50	AmerAirlines	AAL	...	15	12.76	–0.89	...
123.31	89.91	AEP	AEP	3.1	18	121.30	–0.13	.95
17.91	6.28	AmOutdoorBrands	AOUT	...	dd	6.45	–0.11	...
39.83	18.00	AmerPubEduc	APEI	...	26	34.39	+3.32	...
70.49	13.98	AmerSupercond	AMSC	...	91	33.91	–4.95	...
103.50	50.00	AmericanWoodmark	AMWD	...	9	51.29	–4.32	...
62.72	18.09	AmerCarMart	CRMT	...	12	18.23	–1.41	...
3.42	2.03	AmeriServFin	ASRV	4.0	10	3.03	–0.01	.03
345.84	253.30	Amgen	AMGN	2.8	26	336.74	+16.54	2.38
10.36	5.51	AmicusTherap	FOLD	...	dd	9.48	+0.61	...
38.22	14.03	AmkorTech	AMKR	1.0	26	31.68	–3.10	.0835
12.12	6.69	AmnealPharm	AMRX	...	cc	11.64	+0.27	...
46.43	20.39	AmphastarPharm	AMPH	...	12	26.06	+2.03	...
10.80	3.20	AmtechSystems	ASYS	...	dd	7.28	–0.18	...
16.96	2.60	AmylyxPharm	AMLX	...	dd	12.69	+0.38	...
258.13	158.65	AnalogDevices	ADI	1.7	60	234.89	+6.41	.99
40.96	12.21	AnaptysBio	ANAB	...	dd	33.82	–5.83	...
14.44	2.86	AnavexLifeSci	AVXL	...	dd	3.65	–3.65	...
55.65	5.18	AnbioBiotechnology	NNNN	...	cc	26.02	+8.92	...
51.89	31.03	Andersons	ANDE	1.6	23	49.28	–1.10	.195
10.90	9.95	AndrettiAcqnIIA	POLE	...	33	10.50	–0.08	...
20.70	10.79	Angi	ANGI	...	15	10.84	–0.45	...
13.50	6.63	AngioDynamics	ANGO	...	dd	12.11	+0.09	...
18.37	7.87	AnikaTherap	ANIK	...	dd	9.99	+0.14	...
6.49	1.29	Annexon	ANNX	...	dd	2.71	–0.17	...
27.72	9.50	AntalphaPlatfm	ANTA	...	...	10.41	–0.39	...
8.79	2.34	AnterisTech	AVR	...	dd	3.69	–0.29	...
35.72	16.10	ApellisPharm	APLS	...	68	20.33	+1.07	...
86.66	32.95	ApogeeEnt	APOG	3.1	16	33.42	–1.02	.26

DATA

NASDAQ ISSUES

BARRONS.COM/DATA

52-Week High	52-Week Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
50.46	21.26	BaldwinInsurance	BWIN	...	dd	27.38	+0.51	...
4.10	1.00	BallardPower	BLDP	...	dd	3.03	-0.47	...
138.77	97.02	BancFirst	BANF	1.8	16	111.13	+0.42	.49
22.22	11.33	Bandwidth	BAND	...	dd	14.37	+0.08	...
53.66	35.71	BankOZK	OZK	3.9	7	44.10	-0.28	.45
50.26	32.49	Bank7	BSVN	2.6	9	41.40	+0.08	.27
13.97	10.69	BankFinancial	BFIN	3.5	61	11.38	+0.05	.10
48.03	26.39	BankwellFinl	BWFG	1.8	13	45.18	+1.42	.20
78.05	54.01	Banner	BANR	3.3	11	61.53	+0.61	.50
4.88	2.12	Baozun	BZUN	...	dd	2.97	-0.27	...
2.92	0.64	BarinthusBio	BRNS	...	dd	.80	-0.28	...
49.65	33.01	BarrettBus	BBSI	.9	17	35.60	+2.29	.08
19.75	13.58	BassettFurniture	BSET	5.4	17	14.74	+0.17	.20
30.96	22.22	BayCom	BCML	2.7	13	28.27	+0.96	.25
11.99	10.62	BayviewAcqnA	BAYA	...	94	11.33	+0.08	...
0.42	0.11	BayviewAcqnRt	BAYAR	...	...	.14	-0.01	...
35.25	13.53	BeamTherap	BEAM	...	dd	21.72	-0.49	...
142.70	53.95	BelFuse A	BELFA	.2	24	121.35	-15.43	.06
167.04	58.00	BelFuse B	BELFB	.2	29	147.67	-13.86	.07
59.25	36.51	BentleySystems	BSY	.6	52	43.17	-3.54	.07
381.50	170.99	BeOneMed	ONC	...	cc	365.82	+45.85	...
5.09	2.11	Berry(bry)	BRY	3.5	dd	3.47	+0.19	.03
11.32	10.16	BertoAcqn	TACO	...	...	10.18	...	...
30.47	8.89	BetaBionics	BBNX	...	dd	27.18	+0.88	...
94.06	7.71	BetterHome&Fin	BETR	...	dd	56.25	-1.09	...
7.69	0.50	BeyondMeat	BYND	...	dd	1.08	-0.31	...
6.50	3.10	BginBlockchain	BGIN	...	...	3.16	-0.65	...
24.09	7.80	BicaraTherap	BCAX	...	dd	14.78	+0.14	...
22.71	6.10	BicycleTherap	BCYC	...	dd	6.48	+0.04	...
7.33	0.50	BigTreeCloud	DSY	...	dd	.52	-0.04	...
32.50	14.47	Bilibili	BILI	...	cc	26.18	-1.65	...
123.84	88.00	BillionToOne	BLLN	...	dd	90.00	-10.03	...
6.00	1.36	BinahCapital	BCG	...	45	1.73	+0.22	...
11.73	2.01	BingEx	FLX	...	dd	3.12	-0.24	...
79.28	46.01	Bio-Techne	TECH	.5	cc	59.38	+1.97	.08
20.37	2.88	BioAgeLabs	BIOA	...	dd	7.80	+0.54	...
7.44	1.20	BioceresCrop	BIOX	...	dd	1.68	-0.11	...
11.31	6.00	BioCryst	BCRX	...	dd	7.08	-0.01	...
32.20	3.44	Biodesix	BDSX	...	dd	8.00	+0.27	...
169.00	110.04	Biogen	BIIB	...	15	167.55	+12.04	...
12.80	4.72	BioHarvestSci	BHST	...	dd	7.23	+0.10	...
73.51	50.76	BioMarinPharm	BMRN	...	21	54.73	+3.27	...
7.50	1.22	BiomeaFusion	BMEA	...	dd	1.28	-0.09	...
129.27	81.20	BioNTech	BNTX	...	dd	103.09	-0.05	...
6.98	2.43	Biote	BTMD	...	3	2.52	-0.19	...
12.61	5.81	Bioventus	BVS	...	65	7.35	-0.10	...
6.60	0.67	Bitfarms	BITF	...	dd	2.58	-1.08	...
4.94	1.20	BlackDiamond	BDTX	...	11	4.01	+0.12	...
11.95	10.32	BlackHawkAcqn	BKHA	...	46	11.20	...	...
2.79	0.85	BlackHawkAcqnRt	BKHAR	...	...	1.38	-0.02	...
30.40	20.39	BlackRockCoffee	BRCB	...	...	22.69	-1.44	...
88.95	56.22	Blackbaud	BLKB	...	dd	61.28	+3.92	...
66.25	40.82	BlackLine	BL	...	50	54.67	+1.09	...
9.72	5.39	BlkRkTCPCap	TCPC	17.3	dd	5.79	+0.09	.25
29.61	1.70	Blaize	BZAI	...	dd	2.51	-0.79	...
14.48	6.09	Bloomin'Brands	BLMN	.0	dd	6.77	+0.09	.15
10.14	9.95	BlueAcqnA	BACC	...	...	10.12	+0.04	...
0.29	0.13	BlueAcqnRt	BACCR	...	...	.25	+0.05	...
61.95	30.04	BlueBird	BLBD	...	15	51.17	+0.81	...
11.38	7.92	BlueFoundryBncp	BLFY	...	dd	8.12	-0.09	...
166.50	4.00	BlueGold	BGL	...	77	5.12	-2.08	...
10.07	9.93	BlueWaterIII A	BLUW	...	...	10.06	+0.02	...
11.20	9.84	BoldEagleAcqnA	BEAG	...	34	10.57	-0.07	...
0.42	0.18	BoldEagleAcqnRt	BEAGR	...	...	.35	-0.03	...
5839.41	4096.23	Booking	BKNG	.8	33	5048.01	+108.01	9.60
3.54	1.00	BoundlessBio	BOLD	...	dd	1.24	+0.01	...
45.83	17.90	BowmanConsult	BWMN	...	36	34.57	+2.03	...
6.12	1.96	BraggGaming	BRAG	...	dd	2.15	+0.08	...
17.92	7.84	Brainsway	BWAY	...	50	15.76	+0.17	...
2.40	1.05	BrandHouse	TBHC	...	dd	1.35	-0.10	...
48.33	23.91	Braze	BRZE	...	dd	28.74	+0.75	...
13.68	8.50	BridgeBioOncology	BBOT	...	dd	13.12	+0.97	...
69.48	21.72	BridgeBioPharma	BBIO	...	dd	66.39	+4.59	...
4.43	1.02	BridgerAerospace	BAER	...	dd	1.90	+0.28	...
10.83	7.24	BridgfordFoods	BRID	...	dd	7.60	+0.07	...
66.33	42.07	BrighthouseFin	BHF	...	4	65.78	-0.23	...
35.01	15.26	BrightSpring	BTSG	...	53	32.00	-1.14	...
3.10	1.25	BrilliantEarthA	BRLT	46.9	dd	2.13	-0.67	.25
386.48	138.10	Broadcom	AVGO	.7	87	342.46	-6.97	.59
64.64	28.53	Bruker	BRKR	.5	dd	41.62	+1.69	.05
9.22	3.55	Bumble	BMBL	...	dd	3.60	-0.67	...
13.89	2.18	BurningRockBio	BNR	...	dd	11.74	-0.05	...
29.39	20.07	BusFirstBcshs	BFST	2.4	10	25.18	+0.52	.15

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6.10	2.13	Cadiz	CDZI	...	dd	5.20	+0.30	...
10.80	1.31	CAMP4Therapeutics	CAMP	...	dd	4.10	-0.15	...
89.90	53.14	C&F Fin	CFFI	2.6	9	70.08	+0.43	.46
34.50	26.01	CB FinSvcs	CBFV	3.1	83	33.33	+0.11	.26
12.88	7.22	CCC Intelligent	CCC	...	dd	7.37	-0.25	...
222.92	137.31	CDW	CDW	1.7	18	145.08	+2.63	.63
38.94	18.31	CEVA	CEVA	...	dd	24.57	-1.59	...
5.10	1.09	C4 Therap	CCCC	...	dd	2.47	+0.13	...
45.56	14.80	CG Oncology	CGON	...	dd	41.01	+1.33	...
158.70	84.68	CH Robinson	CHRW	1.6	31	152.80	+3.36	.63
75.00	2.25	CIDHoldCo	DAIC	...	dd	2.33	-0.13	...
1.88	0.82	CLPS	CLPS	...	dd	.84	-0.04	...
290.79	222.56	CME Group	CME	1.8	28	285.04	+8.54	1.25
29.00	19.32	CNB Fin PA	CCNE	2.9	13	24.98	+0.21	.18
7.09	2.25	CompassPath	CMPS	...	dd	5.21	-0.25	...
10.78	9.78	CO2EnTransitionRt	NOEMR	...	...	.18	-0.04	...
0.45	0.15	CO2EnTransitionRt	NOEMR	...	...	.18	-0.04	...
35.19	12.52	CPI Card	PMTS	...	11	13.05	-0.75	...
214.66	152.57	CRA Intl	CRAI	1.3	22	180.96	+0.61	.57
78.48	30.04	CrisprTherap	CRSP	...	dd	52.53	-2.59	...
79.20	49.23	CSG Systems	CSGS	1.6	27	78.25	-0.05	.32
10.00	9.85	CSLM Digital III	KOYN	...	...	9.97	-0.01	...
21.95	9.65	CSP	CSPI	1.1	dd	11.21	-0.04	.03
37.25	26.22	CSX	CSX	1.5	23	34.90	-0.44	.13
24.58	16.01	CVB Fin	CVBF	4.2	13	18.86	+0.15	.20
5.46	0.99	CabalettaBio	CABA	...	dd	2.31	-0.24	...
376.45	221.56	CadenceDesign	CDNS	...	81	314.93	-10.12	...
40.00	18.25	CaesarsEnt	CZR	...	dd	19.78	-0.04	...
5.04	0.94	Caesarstone	CSTE	...	dd	.99	...	...
126.40	79.55	Cal-MaineFoods	CALM	6.1	3	90.47	+1.75	1.37
10.44	9.92	CalRedwoodA	CRAQ	...	...	10.10	-0.02	...
0.35	0.16	CalRedwoodAcqnRt	CRAQR	...	...	.30	-0.01	...
28.72	20.66	CalavoGrowers	CVGW	3.8	24	20.87	-0.93	.20
23.75	7.68	Calumet	CLMT	...	dd	18.67	-0.52	...
6.80	0.23	CambiumNtwks	CMBM	...	dd	2.80	+0.29	...
49.95	34.53	CamdenNational	CAC	4.3	11	39.46	+0.63	.42
46.95	29.39	Campbell's	CPB	5.0	16	31.29	+0.55	.39
129.41	47.41	Camtek	CAMT	...	cc	96.19	-22.93	...
3.27	0.53	Canaan	CAN	...	dd	.89	-0.30	...
34.59	6.57	CanadianSolar	CSIQ	...	dd	33.58	+5.11	...
14.60	3.79	CandelTherap	CADL	...	dd	4.64	-0.40	...
4.25	0.77	CanopyGrowth	CGC	...	dd	1.07	-0.10	...
11.36	7.01	Cantaloupe	CTLP	...	13	10.55	...	...
22.93	15.22	CanterburyPark	CPHC	1.8	dd	15.38	-0.30	.07
11.09	10.18	CantorEqPtrsIII	CAEP	...	...	10.19	-0.04	...
13.25	10.33	CantorEqPtrsII	CEPT	...	cc	10.98	-0.41	...
16.50	10.04	CantorEqPtrsI	CEPO	...	91	10.37	-0.07	...
10.67	10.09	CantorEqPtrsIV A	CEPF	...	...	10.40	-0.04	...
59.75	10.20	CantorEqPtrs	CEP	...	69	14.88	-0.31	...
10.36	10.25	CantorEqPtrsV	CEPV	...	...	10.29	+0.02	...
36.40	24.69	CapitalBancorp	CBNK	1.6	9	27.78	-0.19	.12
44.69	32.38	CapitalCityBank	CCBG	2.5	11	40.84	+0.78	.26
24.83	14.09	CapCleanEn	CCEC	2.9	5	20.59	-0.10	.15
23.86	17.46	CapitalSouthwest	CSWC	11.2	13	20.80	+0.03	.06
7.09	4.90	CapitolFedFin	CFFN	5.4	12	6.33	+0.14	.085
1.94	0.37	Captivision	CAPT	...	...	.93	+0.22	...
12.75	2.00	CarbonRevolution	CREV	...	...	2.72	-1.28	...
4.24	0.85	Cardlytics	CDLX	...	dd	1.39	-0.02	...
4.84	1.14	Carecloud	CCLD	...	77	3.13	-0.34	...
26.37	10.96	CareDx	CDNA	...	13	15.94	+0.32	...
41.33	24.65	CarGurus	CARG	...	24	35.52	+2.18	...
3.54	0.66	CaribouBio	CRBU	...	dd	1.99	-0.10	...
42.50	22.86	CarisLifeSci	CAI	...	dd	23.85	-1.76	...
16.20	11.76	Carlsmed	CARL	...	dd	13.11	-0.55	...
69.85	33.02	Carlyle	CG	2.6	30	53.33	+0.90	.35
18.64	11.65	CarlyleSecured	CGBD	13.5	10	11.88	-0.10	.40
1.42	0.46	CarParts.com	PRTS	...	dd	.54	-0.08	...
20.53	13.61	CarterBkshrs	CARE	...	13	17.53	+0.09	...
10.15	10.00	CartesianIII A	CGCT	...	...	10.15	+0.02	...
26.50	5.98	CartesianTherap	RNAC	...	dd	7.46	-0.41	...
121.24	82.22	CasellaWaste	CWST	...	cc	89.20	+1.12	...
572.18	372.09	CaseysGenStores	CASY	.4	35	538.19	+4.62	.57
47.00	36.07	CassInfoSys	CASS	3.1	18	41.29	+1.74	.32
35.49	14.59	CastleBiosci	CSTL	...	dd	33.45	+0.41	...
55.29	36.06	CathayGenBncp	CATY	2.9	11	47.49	+0.43	.34
602.57	393.53	CavcoIndustries	CVCO	...	23	557.97	-18.46	...
10.76	9.97	CaysonAcqn	CAPN	...	46	10.53	...	...
0.40	0.11	CaysonAcqnRt	CAPNR	...	...	.15	-0.04	...
56.19	17.57	CecoEnvl	CECO	...	35	49.49	-3.81	...
26.30	13.10	CellebriteDI	CLBT	...	60	18.45	+3.05	...
5.48	1.10	Cellectis	CLLS	...	dd	3.90	+0.71	...
27.72	9.60	CentessaPharm	CNTA	...	dd	27.61	+5.49	...
43.88	28.77	CentralGarden	CENT	...	14	31.69	+0.27	...
37.35	25.97	CentralGardenA	CENTA	...	13	28.59	+0.20	...
10.70	10.03	CenturionAcqnA	ALF	...	31	10.62	...	...
34.52	13.05	CenturyAluminum	CENX	...	36	28.78	-4.27	...
5.73	1.82	Ceragon	CRNT	...	cc	2.08	-0.25	...
27.50	2.80	Cerence	CRNC	...	dd	8.36	-0.92	...
32.75	10.01	CeriBell	CBLL	...	dd	12.90	+0.92	...
15.69	8.13	Certara	CERT	...	cc	8.33	-0.34	...
2.24	1.12	Cerus	CERS	...	dd	1.62	-0.09	...
41.80	14.24	Chagee	CHA	...	15	14.72	+0.09	...
36.77	1.38	ChainceDigital	CD	...	...	9.33	-1.76	...
10.24	9.81	ChampionsGateA	CHPG	...	dd	10.17	+0.04	...
0.22	0.10	ChampionsGateRt	CHPGR	...	...	.18	+0.03	...
11.30	9.88	CharltonAriaA	CHAR	...	39	10.40	+0.01	...
0.29	0.08	CharltonAriaRt	CHARR	...	...	.18	...	...
437.06	199.31	CharterComms	CHTR	...	6	203.10	-16.76	...
234.36	170.99	CheckPoint	CHKP	...	22	197.52	-2.77	...
69.70	42.69	CheesecakeFct	CAKE	2.4	14	44.94	-2.51	.27
68.94	40.00	ChefsWarehouse	CHEF	...	34	58.94	-3.42	...
55.73	40.71	ChemungFinl	CHMG	2.6	19	51.59	+0.80	.34
13.24	9.70	ChicagoAtlantic	LIEN	13.3	7	10.19	+0.11	.34
16.29	12.00	ChicagoAtlRealEst	REFI	14.8	7	12.69	...	.47
17.19	3.66	Children'sPlace	PLCE	...	dd	8.53	-0.08	...
44.94	16.17	ChimeFinl	CHYM	...	dd	18.90	-1.44	...
30.98	12.78	ChipMOSTechs	IMOS	2.1	cc	30.82	+8.91	6.132
134.54	79.83	ChordEnergy	CHRD	5.6	36	93.11	+5.71	1.30
11.66	10.06	ChurchillCapIX	CCIX	...	42	10.62	-0.04	...
27.50	10.03	ChurchillCapX	CCCX	...	...	15.97	-2.71	...
144.23	85.58	ChurchillDowns	CHDN	.4	18	99.29	+1.86	.438
85.56	35.21	Cimpress	CMPR	...	51	66.59	+5.38	...
168.20	123.02	CincinnatiFinl	CINF	2.1	12	163.90	-0.74	.87
229.24	180.39	Cintas	CTAS	1.0	41	186.72	+1.65	.45
25.52	1.86	CipherMining	CIFR	...	dd	14.36	-6.33	...
136.92	75.83	CirrusLogic	CRUS	...	17	119.31	+0.67	...
79.50	52.11	CiscoSystems	CSCO	2.1	29	78.00	+6.93	.41
41.00	16.18	CitiTrends	CTRN	...	dd	40.07	+1.37	...
17.04	12.69	CtznCmntyBcp	CZWI	2.1	13	16.80	+0.61	.36
137.28	102.22	CityHolding	CHCO	2.9	14	120.59	+0.30	.87
5.29	3.02	Clarus	CLAR	2.9	dd	3.39	-0.28	.025
3.67	1.30	CleanEnerFuels	CLNE	...	dd	2.22	-0.17	...
46.76	23.78	Clearfield	CLFD	...	cc	30.72	-1.13	...
17.10	3.32	ClearsideBiomed	CLSD	...	dd	3.82	+0.10	...
3.36	1.05	ClimbBio	CLYM	...	dd	1.90	+0.07	...
145.02	88.90	ClimbGlbl	CLMB	.6	24	109.30	-1.23	.17
4.87	2.12	CloverHealth	CLOV	...	dd	2.47	-0.20	...
119.22	71.89	CoastalFinl	CCB	...	33	104.85	-1.49	...
162.43	105.21	Coca-ColaCon	COKE	.6	25	159.54	+21.76	.25
100.67	73.40	CocaColaEuropac	CCEP	2.6	25	90.36	-1.05	1.4349
6.08	1.59	Codexis	CDXS	...	dd	1.65	-0.04	...
36.29	3.72	CogentBio	COGT	...	dd	33.54	+18.72	...
85.18	15.96	CogentComm	CCOI	17.4	dd	17.55	-5.94	.02
49.76	22.67	Cognex	CGNX	.9	57	36.77	-2.50	.085
90.82	65.15	CognizantTech	CTSH	1.7	17	72.62	-0.58	.31
11.66	6.80	CognyteSoftware	CGNT	...	dd	8.47	+0.04	...
10.47	10.07	CohenCircleII A	CCII	...	...	10.20	-0.09	...
2.43	0.70	CoherusOncology	CHRS	...	dd	1.19	-0.15	...
29.08	12.57	Cohu	COHU	...	dd	22.09	-1.84	...
444.65	142.58	CoinbaseGlbl	COIN	...	25	284.00	-25.14	...
14.99	3.09	Coincheck	CNCK	...	dd	3.31	-0.24	...
48.18	23.23	ColliersInvPharm	COLL	...	29	45.98	+3.68	...
171.51	100.86	CollinsStruct	CIGI	.2	64	146.57	-4.94	.15
32.85	19.61	ColumbiaBanking	COLB	5.3	12	26.93	...	.36
19.28	12.64	ColumbiaFinl	CLBK	...	cc	15.06	-0.17	...
92.88	47.47	ColumbiaSportswr	COLM	2.2	16	53.69	+2.02	.30
10.42	9.95	ColumbusAcqn	COLA	...	98	10.34	+0.07	...
0.47	0.11	ColumbusAcqnRt	COLAR	...	...	.44	+0.25	...
16.25	10.05	ColumbusCircleCapl	BRR	...	...	10.17	-0.04	...
41.05	11.78	ColumbusMcKinn	CMCO	1.9	cc	14.95	-0.70	.07
44.03	25.75	Comcast A	CMCSA	4.8	5	27.51	+0.16	.33
72.75	51.64	CommerceBcshrs	CBSH	2.1	13	53.53	-0.63	9524
7.99	4.14	Commerce.com	CMRC	...	dd	4.91	+0.29	...
2.65	0.81	CommVehicle	CVGI	...	dd	1.53	+0.19	...
17.98	2.94	CommScope	COMM	...	dd	16.78	+0.13	...
61.67	44.60	CmntyTrBcp	CTBI	3.9	11	54.32	+1.34	.53
200.68	121.45	CommvaultSys	CVLT	...	72	127.38	-0.06	...
10.18	4.39	comScore	SCOR	...	dd	6.43	-1.43	...
4.88	1.19	ComtechTel	CMTL	...	dd	3.20	+0.16	...
66.00	33.56	Concentrix	CNXC	3.9	7	35.27	+0.51	.36
4.90	1.72	Conduent	CNDT	...	dd	2.05	+0.27	...
37.90	15.64	Confluent	CFLT	...	dd	23.30	+0.62	...
2.86	0.51	ConnectBio	CNTB	...	...	2.12	+0.57	...
29.31	20.61	ConnectOneBncp	CNOB	3.0	20	24.13	-0.21	.18
32.10	17.84	ConsensusCloud	CCSI	...	5	22.37	-2.11	...
38.36	22.69	ConsldWater	CWCO	1.6	34	35.76	+0.95	.14
412.70	161.35	ConstellationEner	CEG	.5	39	338.52	-19.87	.3878
138.90	64.79	ConstructionPtrs	ROAD	...	78	106.82	-4.55	...
12.73	6.67	ConsumerPtf	CPSS	...	10	8.39	-0.28	...
18.19	3.35	ContinuumTherap	CTNM	...	dd	10.66	-0.27	...
106.63	61.78	Cooper	COO	...	36	72.13	+2.03	...
64.38	39.58	Copart	CPRT	...	26	41.08	+0.57	...
23.63	6.20	CoreScientific	CORZ	...	cc	14.93	-5.26	...
187.00	33.52	CoreWeave	CRWV	...	dd	77.36	-26.65	...
17.43	5.60	CorMedix	CRMD	...	5	11.24	+0.48	...
13.02	5.64	CorsairGaming	CRSR	...	dd	6.07	-0.48	...
128.61	70.47	Corvel	CRVL	...	37	74.17	-1.80	...
9.55	2.54	CorvusPharm	CRVS	...	dd	8.77	+1.17	...
97.43	63.82	CoStar	CSGP	...	cc	68.05	+0.53	...
1078.23	871.71	Costco	COST	.6	51	922.98	+0.24	1.30
71.93	28.60	CrackerBarrel	CBRL	3.5	14	28.89	-2.87	.25
13.27	9.90	CraneHarborAcqn	CHAC	...	...	11.86	-0.62	...
1.40	0.20	CraneHarborRt	CHACR	...	...	1.02	-0.06	...
560.00	401.90	CreditAcceptance	CACC	...	12	441.30	+18.95	...
193.50	29.09	CredoTech	CRDO	...	cc	145.52	-18.09	...
20.19	13.30	CrescentCapBDC	CCAP	12.3	14	13.66	-0.32	.42
14.23	8.39	Cresud	CRESY	...	5	11.63	+0.22	...
7.33	3.94	Cricut	CRCT	4.3	12	4.60	-0.17	.10
60.34	24.10	CrineticsPharm	CRNX	...	dd	42.67	+2.67	...
47.27	19.50	Criteo	CRTO	...	7	20.77	-0.65	...
32.15	1.23	CriticalMetals	CRML	...	dd	9.10	-1.68	...
122.84	73.21	Crocs	CROX	...	24	73.39	-5.46	...
3.16	1.60	Cronos	CRON	...	26	2.45	-0.03	...
18.33	9.67	CrossCtyHlthcr	CCRN	...	dd	11.13	-1.24	...
566.90	298.00	CrowdStrike	CRWD	...	dd	537.55	-2.26	...
15.51	5.68	CullinanTherap	CGEM	...	dd	8.55	+1.36	...
7.25	1.04	CumberlandPharm	CPIX	...	dd	2.11	-0.02	...
5.72	2.37	CureVac	CVAC	...	6	5.28	+0.07	...
7.08	0.33	Currenc	CURR	...	dd	3.01	-0.37	...
18.55	4.30	CVRx	CVRX	...	dd	9.27	-0.44	...
526.19	288.63	CyberArkSoftware	CYBR	...	dd	487.93	-15.94	...
2045.10	2.15	Cycurion	CYCU	...	dd	6.32	+3.92	...
7.30	2.37	CytekBiosci	CTKB	...	dd	5.50	+0.88	...
67.07	29.31	Cytokinetics	CYTK	...	dd	66.44	+6.28	...
4.62	0.40	CytomXTherap	CTMX	...	9	3.88	+0.26	...

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10.08	9.88	D.BoralARC I A	BCAR	...	...	10.06	...	...
9.92	5.70	DMC Global	BOOM	...	dd	5.87	-0.17	...
3.85	2.26	D-MarketElec	HEPS	...	dd	2.30	-0.01	...
14.30	10.38	DTCloudAcqn	DYCQ	...	49	11.86	-0.68	...
0.30	0.05	DTCloudAcqnRt	DYCQR	...	...	.25	...	...
11.04	10.03	DT CloudStar	DTSQ	...	37	10.60	-0.25	...
0.28	0.09	DT CloudStarRt	DTSQR	...	...	.17	-0.01	...
130.97	67.31	DXP Ents	DXPE	...	17	90.71	-10.31	...
24.38	10.24	Daktronics	DAKT	...	cc	18.75	-0.04	...
201.69	81.63	Datadog	DDOG	...	cc	185.01	-6.23	...
40.10	13.12	Dave&Buster's	PLAY	...	41	14.15	+0.14	...
286.45	65.46	Dave	DAVE	...	20	205.30	-30.15	...
5.54	1.08	DawsonGeophys	DWSN	...	dd	2.05	+0.10	...
14.46	5.64	DayOneBiopharm	DAWN	...	dd	8.80	-0.93	...
5.68	2.15	DefinitiveHlthcr	DH	...	dd	2.74	-0.19	...
28.62	10.57	DenaliTherap	DNLI	...	dd	17.44	+2.42	...
20.60	10.50	DentsplySirona	XRAY	6.1	dd	10.52	-0.66	.16
124.31	81.43	DescartesSystems	DSGX	...	49	83.37	-1.00	...
7.93	2.60	DesignTherap	DSGN	...	dd	7.37	-0.19	...
3.10	0.89	DestinationXL	DXLG	...	dd	.92	-0.02	...
4.48	1.93	Deswell	DSWL	5.8	4	3.46	+0.07	.10
93.25	54.11	DexCom	DXCM	...	32	58.06	+3.06	...
172.84	122.32	DiamondHillInvt	DHIL	4.6	8	130.20	-1.40	4.00
186.07	114.00	DiamondbkEner	FANG	2.7	10	149.20	+5.55	1.00
44.79	22.39	DigiIntl	DGII	...	36	38.38	+2.98	...
48.32	7.57	Digimarc	DMRC	...	dd	7.77	-0.53	...
11.24	10.05	DigitalAssetA	DAAQ	...	...	10.30	-0.04	...
37.60	23.25	DimeCommBcshs	DCOM	3.7	24	27.15	+0.18	.25
67.40	32.93	Diodes	DIOD	...	32	44.57	+0.30	...
95.95	30.82	DiscMedicine	IRON	...	dd	89.95	+6.10	...
40.08	21.87	DistributionSoln	DSGR	...	dd	26.22	+0.07	...
4.99	2.00	DiversifiedHlthcr	DHC	.9	dd	4.63	+0.16	.01
16.78	7.61	dLocal	DLO	.0	27	13.68	+0.09	.5251
50.80	22.07	Docebo	DCBO	...	30	22.18	-1.30	...
107.86	65.84	DocuSign	DOCU	...	51	67.76	-1.94	...

DATA

NASDAQ ISSUES

BARRONS.COM/DATA

52-Week High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
111.94	78.87	FranklinElec	FELE	1.1	30	93.11	−1.76	.265
13.64	4.31	FreightCarAmer	RAIL	...	3	8.23	−0.25	...
41.12	12.62	FrequencyElec	FEIM	...	12	28.37	−3.43	...
164.07	46.76	Freshpet	FRPT	...	23	53.44	−1.80	...
19.77	10.51	Freshworks	FRSH	...	dd	12.11	+0.92	...
23.50	12.24	FriedmanInds	FRD	.7	14	22.62	+1.59	.04
70.14	35.61	Frontdoor	FTDR	...	15	51.14	+0.72	...
37.97	34.39	FrontierComms	FYBR	...	dd	37.81	−0.04	...
10.26	2.89	Frontier	ULCC	...	dd	3.92	−0.01	...
13.98	3.58	FuelCell	FCEL	...	dd	7.04	−0.48	...
10.11	2.32	FulcrumTherap	FULC	...	dd	8.65	+1.02	...
30.59	14.57	FulgentGenetics	FLGT	...	dd	29.10	+2.74	...
22.49	14.33	FultonFin	FULT	4.0	9	17.78	+0.15	.18
14.65	2.22	Funko	FNKO	...	dd	3.25	−0.08	...
25.00	1.65	Fusemachines	FUSE	...	dd	1.83	+0.03	...
202.53	70.60	Futu	FUTU	.0	23	165.77	−19.57	2.00
G								
38.98	28.00	GCI Liberty A	GLIBA	...	...	33.24	−0.04	...
39.14	29.00	GCI Liberty C	GLIBK	...	...	33.27	−0.03	...
15.55	1.61	GCL Global	GCL	...	dd	1.70	+0.03	...
14.48	11.30	GCM Grosvenor	GCMG	3.9	42	11.50	−0.20	.12
42.20	8.60	GDEV	GDEV	.0	...	20.60	−0.83	3.31
52.50	16.93	GDS Holdings	GDS	...	cc	29.66	−3.18	...
94.80	57.65	GE HealthCare	GEHC	.2	15	73.15	+0.10	.035
9.03	2.42	GEN Restaurant	GENK	.0	dd	2.64	−0.06	.03
20.50	6.72	GH Research	GHRS	...	dd	14.00	+0.50	...
36.18	20.33	G-IIIApparel	GIII	...	7	27.94	+0.32	...
10.72	10.08	GP-ActIIIAcqnA	GPAT	...	31	10.65	−0.02	...
103.00	13.58	GRAIL	GRAL	...	dd	79.63	+0.23	...
70.00	53.12	GRAVITY	GRVY	...	7	58.10	−0.88	...
18.15	1.62	GSI Tech	GSIT	...	dd	7.53	−1.10	...
10.20	10.01	GSRIVAcqn	GSRF	...	...	10.07	...	...
3.98	2.01	GSRIVAcqnRt	GSRFR	...	...	2.50	...	...
6.53	2.93	Gaia	GAIA	...	dd	3.98	−0.24	...
3.06	1.41	GainTherap	GANX	...	dd	2.83	+0.87	...
37.78	22.36	Galapagos	GLPG	...	dd	31.29	−0.24	...
45.92	8.20	GalaxyDigital	GLXY	...	dd	26.34	−5.22	...
17.14	4.79	Gambling.com	GAMB	...	cc	5.24	−1.41	...
52.27	42.26	Gaming&Leisure	GLPI	7.0	16	44.54	−0.41	.78
17.91	7.02	GarrettMotion	GTX	1.5	11	16.84	−0.71	.08
13.00	1.98	Gauzy	GAUZ	...	dd	2.67	−2.07	...
45.89	11.91	GeminiSpace	GEMI	...	dd	12.65	−3.53	...
32.22	22.74	GenDigital	GEN	1.9	29	26.70	+0.93	.125
12.40	3.50	GenDigitalRt	GENVR	...	...	5.10	+1.05	...
147.71	55.17	GeneDx	WGS	...	cc	128.06	−11.67	...
18.05	3.00	GenerationBio	GBIO	...	dd	5.42	+0.31	...
4.75	2.55	Genfit	GNFT	...	dd	4.25	+0.36	...
33.65	17.24	Genmab	GMAB	...	13	30.26	+1.60	...
31.41	20.28	Gentex	GNTX	2.1	14	22.89	−0.59	.12
45.86	22.75	Gentherm	THRM	...	36	35.74	−0.42	...
29.89	5.51	GeospaceTech	GEOS	...	dd	24.21	−1.78	...
47.08	32.75	GermanAmBncp	GABC	3.0	14	39.21	−0.46	.29
4.21	1.04	Geron	GERN	...	dd	1.12	+0.05	...
11.20	9.51	GesherAcqnII	GSHR	...	...	10.25	−0.01	...
75.08	48.96	GibraltarInds	ROCK	...	cc	59.15	−2.39	...
34.50	11.17	GigaCloudTech	GCT	...	9	30.42	−2.69	...
10.05	9.90	GigCapital8	GIW	...	...	9.91	...	...
0.45	0.35	GigCapital8Rt	GIWWR	...	...	.40	...	...
12.50	9.94	GigCapital7A	GIG	...	63	10.52	−0.04	...
15.24	4.86	GilatSatellite	GILT	...	29	11.77	−0.64	...
127.68	86.08	GileadSciences	GILD	2.5	19	125.02	+6.18	.79
74.18	37.90	GitLab	GTLB	...	dd	44.33	−1.22	...
30.43	18.85	GladstoneCap	GLAD	9.3	6	19.30	+0.15	.15
17.88	10.58	GladstoneComm	GOOD	10.7	61	11.20	+0.25	.10
15.34	11.42	GladstoneInvt	GAIN	7.0	6	13.77	−0.22	.08
12.24	8.47	GladstoneLand	LAND	5.8	dd	9.60	+0.21	.0467
10.06	9.93	GlobaTerraA	GTERA	...	...	10.05	+0.02	...
0.25	0.10	GlobaTerraRt	GTERR	...	...	.13	−0.02	...
63.69	26.64	Global-EOnline	GLBE	...	dd	35.50	−0.93	...
37.00	26.94	GlobalIndemnity	GBLI	5.1	14	27.70	−1.05	.35
13.68	8.88	GlobalWaterRscs	GWRS	3.4	54	8.91	−1.09	.0253
47.69	29.77	GlobalFoundries	GFS	...	dd	33.05	−1.03	...
65.52	17.24	Globalstar	GSAT	...	dd	62.95	+12.47	...
16.82	6.20	Gogo	GOGO	...	dd	7.14	−0.51	...
45.98	29.56	GolarLNG	GLNG	2.6	cc	38.37	−0.05	.25
35.49	19.57	GoldenEnt	GDEN	3.3	cc	30.13	+0.90	.25
16.01	12.68	GolubCapital	GBDC	11.3	10	13.85	−0.03	.39
5.81	2.96	GoodRx	GDRX	...	35	2.97	−0.14	...
12.03	6.51	Goodyear	GT	...	dd	7.56	−0.01	...
130.39	64.41	GooseheadIns	GSHD	.0	61	69.03	−0.52	5.91
3.05	0.40	GoPro	GPRO	...	dd	1.58	+0.05	...
10.53	10.12	GoresX A	GTEN	...	...	10.34	−0.02	...
3.60	0.66	GossamerBio	GOSS	...	dd	2.71	+0.35	...
6.62	3.36	Grab	GRAB	...	cc	5.41	−0.15	...
223.04	153.82	GrandCanyonEduc	LOPE	...	23	167.78	+1.68	...
11.46	7.18	GreatElmCap	GECC	19.0	dd	7.78	+0.04	.37
3.51	1.72	GreatElm	GEG	...	dd	2.42	−0.04	...
13.05	7.51	GreatLakesDredge	GLDD	...	10	12.35	+0.10	...
66.98	47.57	GreatSouthernBncp	GSBC	2.9	10	58.48	+1.30	.43
12.31	3.14	GreenPlains	GPRE	...	dd	9.69	−0.42	...
3.84	0.58	GreenidgeGen	GREE	...	dd	1.31	−0.20	...
15.38	11.57	GreenlightCapRe	GLRE	...	dd	13.16	+0.19	...
11.14	6.19	Grifols	GRFS	1.6	14	8.71	+0.27	1.404
21.67	10.26	GroceryOutlet	GO	...	dd	11.25	−0.90	...
43.08	7.86	Groupon	GRPN	...	dd	18.54	+0.59	...
116.26	62.37	GrAeroportuario	OMAB	4.1	19	105.39	+1.02	2.2197
101.57	28.45	GuardantHealth	GH	...	dd	94.37	−2.35	...
11.83	5.75	GulfIslandFab	GIFI	...	21	11.77	−0.01	...
H								
27.02	19.46	HBT Finl	HBT	3.5	10	23.83	−0.18	.21
10.49	10.05	HCMIIIAcqn	HCMA	...	...	10.24	−0.02	...
57.17	44.91	H2OAmerica	HTO	3.5	15	47.36	−0.31	.42
19.50	11.51	Hutchmed	HCM	...	6	15.08	+0.13	...
45.90	30.13	H World	HTHT	4.0	27	43.80	+2.73	.79
34.02	17.52	HackettGroup	HCKT	2.6	48	18.45	−0.12	.12
8.85	1.01	HainCelestial	HAIN	...	dd	1.36	+0.16	...
79.50	42.01	HalozymeTherap	HALO	...	15	70.03	+1.79	...
203.63	111.98	HamiltonLane	HLNE	1.6	24	131.25	+0.21	.54
64.66	43.90	HancockWhitney	HWC	3.1	11	58.67	−0.10	.45
27.61	19.25	HanmiFinancial	HAFC	4.0	11	27.03	+0.44	.27
27.14	17.47	HanoverBancorp	HNVR	1.8	15	22.30	+0.29	.10
13.75	7.80	Harmonic	HLIT	...	23	9.56	−0.45	...
40.93	25.52	HarmonyBio	HRMY	...	11	34.03	+2.60	...
50.72	20.85	Harrow	HROW	...	dd	40.79	+6.86	...
6.69	2.33	Harte-Hanks	HHS	...	dd	2.98	+0.21	...
82.19	49.00	Hasbro	HAS	3.6	dd	77.71	+1.14	.70
186.15	98.30	Hawkins	HWKN	.6	32	126.53	−1.38	.19
35.95	25.21	HawthornBcsh	HWBK	2.5	10	31.47	+0.56	.20
9.24	2.20	HealthCatalyst	HCAT	...	dd	2.27	−0.56	...
20.00	9.13	HealthcareSvcs	HCSG	...	32	17.35	+0.09	...
116.65	74.07	HealthEquity	HQY	...	62	101.77	+8.06	...
34.24	24.07	HealthStream	HSTM	.5	36	24.47	−0.18	.031
41.22	26.56	Heartflow	HTFL	...	...	27.98	−4.58	...
12.85	7.11	HeartlandExp	HTLD	1.1	dd	7.52	−0.11	.02
58.85	36.87	Heidrick&Strug	HSII	1.0	34	58.61	−0.13	.15
75.68	17.81	HelenofTroy	HELE	...	dd	18.50	−0.90	...
9.22	5.12	HelloGroup	MOMO	.0	10	6.85	+0.10	.30
13.88	8.43	HennessyAdvsrs	HNNA	5.5	8	10.08	+0.13	.1375
0.65	0.16	HennessyCapVIIRt	HVIIR	...	...	.40	−0.01	...
10.99	9.81	HennessyCapVII	HVII	...	...	10.34	−0.15	...
82.49	60.56	HenrySchein	HSIC	...	23	71.43	−0.47	...
15.64	1.60	HereGroup	HERE	...	6	5.45	−0.63	...
11.27	8.09	HeritageCommerce	HTBK	4.9	15	10.58	...	.13
27.58	19.84	HeritageFin	HFWA	4.3	13	22.22	+0.16	.24
9.39	3.15	HertzGlobal	HTZ	...	dd	5.65	−0.93	...
30.85	4.02	Hesai	HSAI	...	45	19.59	−1.49	...
15.72	5.18	HighPeakEner	HPK	2.7	17	5.99	+0.16	.04
10.04	9.93	HighviewMerger	HVMC	...	...	10.01	+0.01	...
11.64	6.55	HillmanSolns	HLMN	...	45	8.41	−0.35	...
13.91	5.12	HimaxTechs	HIMX	4.9	21	7.40	−0.74	.37
320.00	209.71	HinghamSvg	HIFS	.9	14	277.90	−10.25	.63
80.31	51.90	Hologic	HOLX	...	30	74.15	+0.05	...
61.07	39.59	HomeBancorp	HBCP	2.3	10	54.46	+0.63	.31
8.97	2.31	Honest	HNST	...	42	2.58	−0.09	...
227.74	168.99	Honeywell	HON	2.4	21	199.04	+4.97	1.19
19.79	7.34	HookerFurnishings	HOFT	8.9	dd	10.35	+0.89	.23
14.38	8.82	HopeBancorp	HOPE	5.4	26	10.29	−0.17	.14
19.18	12.70	HorizonBancorp	HBNC	4.0	dd	16.14	+0.14	.16
10.44	10.01	HorizonSpaceII	HSPT	...	63	10.40	+0.01	...
0.33	0.12	HorizonSpaceIIRt	HSPTR	...	...	.14	−0.02	...
9.99	5.71	HorizonTechFin	HRZN	20.0	dd	6.60	−0.07	.11
19.36	12.22	HostHotels	HST	4.5	17	17.59	−0.25	.20
53.21	30.75	HubGroup	HUBG	1.4	20	35.54	−0.15	.125
10.58	1.50	HuizeHolding	HUIZ	...	13	3.14	−0.14	...
6.77	1.13	Humacyte	HUMA	...	dd	1.23	−0.10	...
192.47	122.79	JBHunt	JBHT	1.1	28	162.81	−8.15	.44
18.45	11.92	HuntingtonBcshs	HBAN	3.9	11	15.73	+0.04	.155
23.76	13.19	Hurco	HURC	...	dd	16.67	+0.27	...
174.26	116.77	HuronConsulting	HURN	...	28	165.50	−0.19	...
57.29	10.04	Hut8	HUT	...	20	36.94	−7.65	...
2.22	0.53	Hyperfine	HYPR	...	dd	1.15	+0.08	...
I								
41.86	29.56	IAC	IAC	...	dd	33.22	−0.01	...
11.45	10.05	IB Acqn	IBAC	...	46	10.45	+0.01	...
42.99	19.10	IBEX	IBEX	...	13	35.83	−1.02	...
155.79	72.03	ICF Intl	ICFI	.7	15	78.05	−3.76	.14
175.51	107.00	ICU Medical	ICUI	...	dd	136.50	−3.66	...
33.64	13.45	IDEAYA Bio	IDYA	...	dd	32.14	+1.90	...
735.00	356.14	IdexxLab	IDXX	...	55	689.93	−18.52	...
442.93	146.51	IES Holdings	IESC	...	30	364.71	−34.32	...
2.79	0.32	IO Biotech	IOBT	...	dd	.83	−0.07	...
92.21	48.59	IPG Photonics	IPGP	...	cc	79.69	−8.25	...
76.87	5.13	IREN	IREN	...	24	46.37	−16.01	...
33.97	22.20	i3Verticals	IIIV	...	6	28.85	−0.64	...
12.71	7.27	IcahnEnterprises	IEP	22.9	dd	8.75	−0.10	.50
36.48	13.12	Ichor	ICHR	...	dd	14.64	−0.33	...
228.29	125.10	Icon	ICLR	...	22	162.18	+3.04	...
4.77	0.95	iHeartMedia	IHRT	...	dd	4.07	−0.56	...
153.06	68.70	Illumina	ILMN	...	27	120.67	−1.23	...
10.72	6.32	Immersion	IMMR	2.8	2	6.41	−0.45	.045
10.08	1.10	Immuneering	IMRX	...	dd	6.35	−0.54	...
1.42	0.56	Immunic	IMUX	...	dd	.78	+0.06	...
5.43	1.83	ImmunityBio	IBRX	...	dd	2.08	−0.05	...
39.33	23.15	Immunocore	IMCR	...	dd	35.95	+2.45	...
29.49	12.72	Immunovant	IMVT	...	dd	23.74	+0.39	...
2.71	1.32	Immutep	IMMP	...	dd	1.85	+0.16	...
247.06	60.85	Impinj	PI	...	dd	142.50	−21.13	...
109.28	53.56	Incyte	INCY	...	17	104.15	−1.83	...
77.23	52.15	IndependentBank	INDB	3.4	17	69.16	−1.32	.59
40.32	26.75	IndepBkMI	IBCP	3.3	10	31.07	+0.40	.26
10.05	9.92	IndigoAcqn	INAC	...	...	10.05	+0.04	...
0.24	0.08	IndigoAcqnRt	INACR	...	...	.17	−0.01	...
32.42	7.62	Indivior	INDV	...	30	30.49	−0.85	...
6.57	2.45	IndlLogistics	ILPT	3.5	dd	5.65	+0.13	.05
2.82	0.71	InflaRx	IFRX	...	dd	1.35	+0.12	...
10.35	10.05	InflectionPtA	IPCX	...	dd	10.24	+0.04	...
0.50	0.30	InflectionPtRt	IPCXR	...	...	.44	−0.01	...
13.21	9.80	InflectionPtIV	BACQ	...	55	10.61	−0.16	...
1.80	0.16	InflectionPtIV Rt	BACQR	...	...	.82	−0.05	...
6.45	2.95	InfoSvcs	III	3.4	27	5.25	....	.045
75.63	58.92	InglesMarkets	IMKTA	.9	25	74.51	+0.48	.165
86.64	10.81	InhibrxBiosci	INBX	...	dd	79.13	−1.56	...
19.83	13.14	InMode	INMD	...	7	14.17	−0.28	...
3.51	1.29	InnatePharma	IPHA	...	dd	1.82	+0.04	...
93.85	26.41	Innodata	INOD	...	59	57.21	−7.89	...
122.41	71.06	Innospec	IOSP	2.3	dd	74.09	−2.37	.87
6.26	2.60	InnovAge	INNV	...	dd	4.84	−0.45	...
20.00	5.30	InnovSolSuprt	ISSC	...	13	8.54	−0.29	...
22.76	16.52	Innoviva	INVA	...	16	22.25	+1.39	...
14.95	2.36	Innventure	INV	...	dd	3.24	−0.85	...
12.91	5.70	Inogen	INGN	...	dd	6.90	−0.09	...
18.11	6.24	Inseego	INSG	...	dd	11.27	−2.99	...
181.92	88.61	InsightEnt	NSIT	...	21	90.06	−1.15	...
197.45	60.40	Insmed	INSM	...	dd	193.22	+3.52	...
7.17	2.19	Inspirato	ISPO	...	dd	2.46	−0.01	...
353.50	230.05	Insulet	PODD	...	97	332.70	+12.88	...
77.74	35.51	Intapp	INTA	...	dd	43.07	+4.95	...
27.13	10.87	IntegraLifeSci	IART	...	dd	11.75	−0.29	...
11.78	6.26	IntegralAd	IAS	...	37	10.27	+0.02	...
42.48	17.67	Intel	INTC	...	cc	35.52	−2.61	...
28.25	5.90	IntelliaTherap	NTLA	...	dd	8.70	−0.82	...
6.95	2.17	Intellicheck	IDN	...	cc	5.85	+1.53	...
10.22	3.88	Inter	INTR	1.2	21	9.22	−0.24	.08
73.35	32.82	InteractiveBrkrs	IBKR	.5	32	66.03	−4.51	.08
1.79	1.17	Intercure	INCR	...	...	1.37	+0.02	...
412.60	169.58	InterDigital	IDCC	.8	24	348.44	−21.63	.70
30.20	17.24	Interface	TILE	.3	14	25.94	+0.18	.02
76.91	54.11	IntlBcshs	IBOC	2.1	10	66.19	−0.99	.70
148.15	86.09	Interparfums	IPAR	3.7	17	87.43	+0.05	.80
813.70	532.65	Intuit	INTU	.7	48	662.41	+13.56	1.20
24.95	6.14	IntuitiveMachinesA	LUNR	...	dd	9.53	−0.06	...
616.00	425.00	IntuitiveSurgical	ISRG	...	73	549.51	−10.49	...
7.98	2.11	Inventiva	IVA	...	dd	4.00	−0.01	...
25.71	15.39	Investar	ISTR	1.8	11	23.98	+0.21	.11
3.47	2.46	InvestcpCredit	ICMB	17.1	dd	2.80	+0.05	.02
290.40	190.20	InvestorsTitle	ITIC	.7	15	277.60	+0.03	8.72
2.76	0.35	Invivyd	IVVD	...	dd	2.35	+0.77	...
76.78	23.95	IonisPharm	IONS	...	dd	71.55	−2.00	...
9.70	1.64	IovanceBiotherap	IOVA	...	dd	2.47	+0.17	...
2.84	1.50	iQIYI	IQ	...	cc	2.08	−0.06	...
87.88	47.48	iRadimed	IRMD	.8	51	84.35	+0.02	.17
212.00	71.00	iRhythmTechs	IRTC	...	dd	170.82	−3.78	...
34.45	16.28	IridiumComm	IRDM	3.4	14	16.54	−0.24	.15
13.06	1.76	iRobot	IRBT	...	dd	1.95	−0.25	...
5.13	0.53	IronwoodPharm	IRWD	...	20	3.14	+1.22	...
14.00	11.22	IsraelAcqns	ISRL	...	cc	12.38	−0.02	...
142.00	90.11	Itron	ITRI	...	18	98.46	−6.83	...
45.43	26.50	IturanLocation	ITRN	5.2	13	36.62	−1.79	.50
J								
35.79	15.50	JakksPacific	JAKK	6.0	34	16.66	−0.12	.25
176.77	80.67	J&JSnackFoods	JJSF	3.9	19	83.09	+1.25	.80
46.45	29.01	JD.com	JD	3.3	8	29.31	−2.48	.76
64.76	33.83	Joyy	JOYY	4.8	dd	58.68	−0.82	.95
196.00	144.12	JackHenry	JKHY	1.4	25	164.02	+3.22	.58
50.45	14.64	JackintheBox	JACK	.0	dd	14.94	−2.11	.44
6.27	3.00	JamesRiver	JRVR	.7	dd	5.57	+0.06	.01
16.16	7.09	JamfHolding	JAMF	...	dd	12.86	−0.01	...
71.71	21.73	JanuxTherap	JANX	...	dd	29.28	+2.80	...
148.06	95.49	JazzPharm	JAZZ	...	dd	141.07	+9.91	...
22.53	15.98	JeffersonCap	JCAP	4.3	27	22.15	+2.70	.24
8.31	3.34	JetBlue	JBLU	...	dd	4.19	−0.23	...
65.50	27.00	JFrog	FROG	...	dd	59.09	−0.91	...
19.23	5.18	Jiayin	JFIN	14.7	2	8.72	−0.30	.80
44.44	21.33	JohnsonOutdoors	JOUT	3.5	dd	38.07	−0.89	.33
67.00	6.01	JyongBiotech	MENS	...	dd	38.19	−0.68	...
K								
10.50	9.90	K&FGrowthII	KFII	...	54	10.30	+0.03	...
0.26	0.10	K&FGrowthIIRt	KFIIR	...	...	.20	+0.01	...
1284.47	551.33	KLA	KLAC	.7	36	1134.32	−59.05	1.90
7.40	1.46	KLX Energy	KLXE	...	dd	1.64	−0.11	...
6.41	4.69	KVH Inds	KVHI	...	dd	5.76	+0.25	...
20.89	1.10	KWaveMedia	KWM	...	dd	1.15	−0.51	...
97.63	46.81	KaiserAlum	KALU	3.4	16	91.22	−3.31	.77
15.63	2.14	KalarisTherap	KLRS	...	dd	5.46	+0.71	...
2.82	1.36	Kaltura	KLTR	...	dd	1.67	+0.20	...
17.28	7.30	KalVistaPharm	KALV	...	dd	13.62	+2.84	...
9.15	5.54	Kamada	KMDA	.0	20	6.99	+0.33	.20
1.81	0.89	KandiTech	KNDI	...	dd	1.03	−0.06	...
25.26	12.17	Kanzhun	BZ	.7	31	20.56	−0.52	.148
33.89	21.25	KaratPkg	KRT	8.1	15	22.21	−0.28	.45
13.33	3.51	KaryopharmTherap	KPTI	...	dd	5.68	+0.52	...
113.55	70.61	Kaspi.kz	KSPI	7.3	6	73.76	+2.47	1.7565
24.34	5.08	Katapult	KPLT	...	dd	5.98	−4.50	...
8.55	5.45	KearnyFinancial	KRNY	6.8	14	6.47	+0.08	.11
15.71	8.32	KellyServices A	KELYA	3.6	dd	8.34	−1.29	.075
15.50	8.82	KellyServicesB	KELYB	3.4	dd	8.90	−2.16	.075
4.71	1.96	KY FirstFedBncp	KFFB	...	62	4.14	+0.21	...
72.37	9.12	KerosTherap	KROS	...	11	17.26	+1.06	...
30.00	13.25	KestraMedTech	KMTS	...	dd	25.02	−1.20	...
36.12	25.03	KeurigDrPepper	KDP	3.4	23	27.13	+1.17	.23
71.33	30.33	KewauneeSci	KEQU	...	10	40.42	−1.38	...
6.08	2.21	KeyTronic	KTCC	...	dd	2.84	−0.08	...
33.19	12.41	KimballElec	KE	...	30	28.34	+1.11	...
150.45	99.22	KimberlyClark	KMB	4.8	18	104.02	+0.17	1.26
22.26	4.21	KingsoftCloud	KC	...	dd	11.20	−0.42	...
42.05	17.82	KiniksaPharm	KNSA	...	90	40.32	+1.95	...
10.18	9.93	KochavDefense	KCHV	...	...	10.18	+0.06	...
0.36	0.18	KochavDefenseRt	KCHVR	...	...	.30	...	...
11.62	5.77	KodiakAI	KDK	...	dd	6.74	−1.05	...
21.17	1.92	KodiakSciences	KOD	...	dd	19.51	+1.88	...
34.28	11.93	KornitDigital	KRNT	...	dd	12.70	−0.51	...
33.35	23.70	KraftHeinz	KHC	6.4	dd	24.85	+0.57	.40
112.57	23.90	KratosDefense	KTOS	...	cc	72.45	−5.43	...
11.28	2.50	KrispyKreme	DNUT	3.4	dd	4.08	−0.08	.035
52.08	26.63	Kulicke&Soffa	KLIC	2.2	cc	37.16	−1.27	.205
16.68	5.41	KuraOncology	KURA	...	dd	11.21	+1.35	...
110.66	40.03	KuraSushiUSA	KRUS	...	dd	45.49	−3.05	...
16.48	9.92	Kyivstar	KYIV	...	dd	11.38	−0.78	...
68.46	19.45	KymeraTherap	KYMR	...	dd	64.94	+6.28	...
8.45	1.78	KyvernaTherap	KYTX	...	dd	6.88	+0.30	...
L								
2.00	0.85	LavaTherap	LVTX	...	dd	1.65	+0.04	...
20.25	13.36	LB Pharm	LBRX	...	...	14.91	−0.44	...
114.56	39.70	LGI Homes	LGIH	...	11	48.78	+2.05	...
44.82	28.42	LKQ	LKQ	3.9	11	30.55	+0.18	.30
403.58	262.83	LPL Financial	LPLA	.3	34	370.59	−2.91	.30
25.50	13.77	LSI Inds	LYTS	1.1	23	18.40	−1.04	.05
14.45	9.69	LakeShoreBancorp	LSBK	...	16	14.24	...	...
9.96	9.89	LakeSuperiorA	LKSP	...	...	9.93	...	...
4.08	1.00	LakeSuperiorRt	LKSPR	...	...	1.45	−0.26	...
78.61	50.00	LakelandFin	LKFN	3.4	15	58.22	+0.33	.50
27.28	12.76	LakelandInds	LAKE	.8	dd	15.77	−0.17	.03
10.24	10.00	LakeshoreAcqnIIRt	LCCC	...	...	10.16	+0.02	...
0.48	0.18	LakeshoreIIIRt	LCCCR	...	...	.21	−0.02	...
167.15	56.32	LamResearch	LRCX	.7	33	148.26	−11.09	.26
135.91	99.84	LamarAdv	LAMR	4.8	30	129.63	+3.28	1.55
31.04	20.75	LandmarkBncp	LARK	3.1	9	27.10	+1.23	.20
190.69	119.32	LandstarSystem	LSTR	1.3	32	125.90	−4.23	.40
111.29	47.25	Lantheus	LNTH	...	22	53.01	+1.94	...
274.00

DATA

NASDAQ ISSUES

BARRONS.COM/DATA

52-Week High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
113.88	69.99	MonarchCasino	MCRI	1.3	17	95.59	+2.94	.30
342.64	151.00	monday.com	MNDY	...	cc	160.54	-29.05	...
71.15	53.95	Mondelez	MDLZ	3.5	21	56.86	-0.32	.50
2.40	0.55	MoneyHero	MNY	...	dd	1.35	+0.12	...
385.44	140.78	MongoDB	MDB	...	dd	352.61	-8.43	...
1123.38	438.86	MonolithicPower	MPWR	.7	23	920.19	-38.07	1.56
29.63	12.20	Monro	MNRO	6.4	dd	17.42	-0.09	.28
8.85	5.96	MonroeCapital	MRCC	15.5	dd	6.46	-0.12	.25
72.62	45.70	MonsterBev	MNST	...	41	71.31	+1.58	...
14.62	3.50	MonteRosaTherap	GLUE	...	47	14.36	+2.05	...
365.00	202.89	Morningstar	MORN	.9	24	211.95	-3.54	.455
18.12	5.38	MotorcarParts	MPAA	...	cc	13.09	-4.29	...
10.69	9.94	MountainLakeA	MLAC	...	47	10.38	...	...
0.70	0.14	MountainLakeRt	MLACR	...	...	.43	+0.01	...
4.74	0.95	MuralOncology	MURA	...	dd	2.09	...	...
16.83	3.76	MyriadGenetics	MYGN	...	dd	6.71	+0.41	...
N								
48.12	19.00	Napco Security	NSSC	1.4	33	40.35	-1.79	.14
52.44	37.31	NBT Bancorp	NBTB	3.6	14	40.93	-0.68	.37
193.52	122.94	NICE	NICE	...	15	133.38	+9.39	...
7.60	0.99	NIP	NIPG	...	dd	1.48	-0.02	...
43.20	31.90	NMI Holdings	NMIH	...	8	37.58	+0.93	...
10.07	9.90	NMP Acqn	NMP	...	cc	10.04	+0.03	...
0.35	0.18	NMPAcqnRt	NMPAR	...	...	.25	+0.01	...
4.67	1.42	NN	NNBR	...	dd	1.45	-0.21	...
65.84	36.97	NWPX Infra	NWPX	...	16	57.18	-1.77	...
255.45	148.09	NXP Semicon	NXPI	2.1	24	197.10	-7.46	1.014
11.47	10.71	NaborsEnerIIA	NETD	...	cc	11.34	+0.01	...
55.00	1.29	NamibMineralsA	NAMM	...	dd	1.55	+0.05	...
31.48	3.33	NanoLabs	NA	...	dd	4.70	+0.55	...
11.00	2.83	NanoXImaging	NNOX	...	dd	2.97	-0.08	...
30.35	2.76	Nanobiotix	NBTX	...	...	20.80	+0.93	...
97.63	64.84	Nasdaq	NDAQ	1.2	31	87.08	-0.16	.27
212.21	125.38	Natera	NTRA	...	dd	204.28	+4.71	...
118.50	75.15	Nathan's	NATH	2.0	18	98.11	-10.50	***2.50***
50.51	32.21	NationalBeverage	FIZZ	...	17	33.14	+0.23	...
7.60	3.81	NatlCineMedia	NCMI	3.0	dd	3.99	+0.07	.03
20.11	9.76	NatlResearch	NRC	4.2	22	15.23	+0.53	.16
29.60	9.93	NationalVision	EYE	...	dd	23.70	-0.43	...
4.70	2.57	NaturalAlt	NAII	...	dd	3.17	+0.22	...
22.75	16.01	Navan	NAVN	...	dd	16.82	-1.04	...
16.07	10.53	Navient	NAVI	5.3	dd	12.07	+0.35	***.16***
17.79	1.52	NavitasSemi	NVTS	...	dd	8.11	+0.27	...
52.46	26.77	Nayax	NYAX	...	74	41.50	+1.02	...
42.88	18.75	nCino	NCNO	...	dd	25.52	-0.54	...
141.10	17.39	Nebius	NBIS	...	dd	83.54	-27.74	...
15.73	3.87	Neogen	NEOG	...	dd	6.39	-0.01	...
25.00	3.20	NeOncTech	NTHI	...	dd	9.08	-1.04	...
15.27	7.55	NerdWallet	NRDS	...	15	13.98	+0.34	...
135.45	71.84	NetApp	NTAP	1.9	19	109.44	-3.53	.52
159.55	83.43	NetEase	NTES	2.1	19	140.13	+1.14	.435
1341.15	809.33	Netflix	NFLX	...	46	1112.17	+8.51	...
36.86	18.75	Netgear	NTGR	...	dd	27.74	-1.57	...
30.67	18.12	NetScout	NTCT	...	22	27.42	-1.29	...
27.99	18.86	Netskope	NTSK	...	dd	19.87	-2.45	...
11.77	0.61	NeumoraTherap	NMRA	...	dd	2.65	+0.09	...
21.40	2.77	NeuphoriaTherap	NEUP	...	dd	4.79	+0.69	...
157.67	84.23	Neurocrine	NBIX	...	35	144.86	-7.51	...
39.20	6.88	Neurogene	NGNE	...	dd	22.77	-3.98	...
5.92	0.67	Neuronetics	STIM	...	dd	1.99	-0.29	...
18.98	7.56	NeuroPace	NPCE	...	dd	12.94	-0.18	...
12.29	0.32	NewEraEner	NUAI	...	dd	4.01	-1.36	...
16.66	1.04	NewFortressEner	NFE	...	dd	1.05	-0.29	...
12.05	8.84	NewMtnFin	NMFC	13.6	14	9.43	-0.19	.32
10.55	10.07	NewProvidenceII	NPAC	...	...	10.26	...	...
41.47	14.06	NewAmstPharma	NAMS	...	dd	38.35	+1.59	...
10.43	9.88	NewburySt II A	NTWO	...	57	10.42	+0.07	...
11.78	3.07	NewellBrands	NWL	8.2	dd	3.42	+0.25	***.07***
10.40	9.86	NewHoldInvtIII	NHIC	...	69	10.33	...	...
19.84	9.65	Newmark	NMRK	.7	28	16.42	-0.98	.03
31.61	23.38	NewsCorp A	NWSA	.8	33	26.15	-0.57	.10
35.58	26.25	NewsCorp B	NWS	.7	37	29.56	-0.73	.10
14.87	9.12	NewtekOne	NEWT	7.6	5	10.05	-0.22	.19
223.36	141.66	NexstarMedia	NXST	4.1	11	182.18	-8.47	1.86
16.80	2.69	NextCure	NXTC	...	dd	9.88	+0.92	...
112.74	33.29	Nextracker	NXT	...	24	93.75	-10.88	...
12.60	6.08	NexxenIntl	NEXN	...	11	6.43	-1.24	...
5.88	1.01	9F	JFU	...	1	4.45	-0.49	...
9.34	1.81	908Devices	MASS	...	dd	5.48	-1.90	...
5.67	1.66	NiuTech	NIU	...	dd	3.89	-0.11	...
3.16	1.31	Nkarta	NKTX	...	dd	1.87	-0.09	...
38.62	6.20	nLIGHT	LASR	...	dd	30.50	-3.66	...
1.74	0.55	Noodles	NDLS	...	dd	.72	+0.01	...
266.86	165.03	Nordson	NDSN	1.4	29	230.27	-2.34	.82
113.01	78.17	NortheastBank	NBN	.0	8	85.36	+0.11	.01
15.09	6.75	NorthernTechsIntl	NTIC	.5	27	8.06	-0.04	.01
135.48	81.62	NorthernTrust	NTRS	2.5	15	127.39	-2.57	.80
14.39	9.40	NorthfieldBanc	NFBK	4.9	11	10.59	+0.50	.13
25.05	16.18	NorthrimBanCorp	NRIM	2.7	8	23.35	+0.49	.16
15.42	10.75	NorthwestBcshs	NWBI	6.8	13	11.77	+0.05	.20
67.46	50.43	NorthWesternEner	NWE	4.1	18	65.11	+0.09	.66
31.84	21.25	NorwoodFin	NWFL	4.5	42	27.55	+0.91	.31
361.32	154.00	Nova	NVMI	...	38	290.31	-17.28	...
6.79	0.60	NovaBridgeBio	NBP	...	...	4.15	+0.15	...
175.83	98.76	Novanta	NOVT	...	71	103.79	-1.66	...
11.55	5.01	Novavax	NVAX	...	4	6.97	-0.47	...
34.13	10.70	Novocure	NVCR	...	dd	11.32	+0.40	...
3.86	0.81	Novonix	NVX	...	dd	1.12	-0.06	...
78.32	1.30	Nukkleus	NUKK	...	0	4.70	-1.26	...
26.62	8.18	NurixTherap	NRIX	...	dd	12.80	+0.49	...
83.36	54.66	Nutanix	NTNX	...	cc	65.91	-3.71	...
104.90	55.54	Nuvalent	NUVL	...	dd	96.50	+3.15	...
212.19	86.62	NVIDIA	NVDA	.0	54	190.17	+2.02	.01
11.87	4.35	Nyxoah	NYXH	...	dd	5.00	+0.08	...
O								
90.00	7.48	OBOOK	OWLS	...	...	8.10	-0.90	...
79.18	35.30	OddityTech	ODD	...	22	38.73	-0.24	...
28.84	11.85	ODP	ODP	...	cc	27.87	+0.02	...
9.80	5.00	OFS Capital	OFS	13.6	21	5.00	-0.17	.17
74.52	31.04	ON Semi	ON	...	61	46.92	-0.91	...
18.57	10.43	OP Bancorp	OPBK	3.6	8	13.20	+0.10	.12
2.04	1.11	OPKO Health	OPK	...	dd	1.28	-0.06	...
108.72	78.30	O'ReillyAuto	ORLY	...	34	98.80	+1.71	...
292.34	149.68	OSI Systems	OSIS	...	31	273.55	-11.31	...
10.11	10.00	OTGAcqnI	OTGA	...	...	10.04	-0.02	...
10.85	9.95	OaktreeAcqIIILife	OACC	...	38	10.60	...	...
16.53	12.44	OaktreeSpec	OCSL	12.9	25	13.61	-0.05	.40
18.84	6.00	Oatly	OTLY	...	dd	13.26	-1.93	...
21.87	14.29	OceanFirstFin	OCFC	4.5	14	17.93	+0.07	.20
13.85	5.79	OcularTherapeutix	OCUL	...	dd	11.30	+0.45	...
23.08	14.00	Oculis	OCS	...	dd	19.60	+0.37	...
40.99	21.86	OhioValleyBanc	OVBC	2.6	12	35.54	+0.29	.23
127.57	71.84	Okta	OKTA	...	99	83.94	-1.27	...
2.28	1.01	Olaplex	OLPX	...	dd	1.02	-0.08	...
228.72	131.46	OldDomFreight	ODFL	.8	27	132.29	-7.61	.28
7.00	4.21	OldMarketCap	OMCC	...	dd	5.25	-0.34	...
24.49	16.83	OldNatlBncp	ONB	2.7	12	20.76	-0.23	***.14***
19.46	14.14	Old2ndBcp	OSBC	1.5	12	18.44	+0.12	.07
11.54	2.86	OlemaPharm	OLMA	...	dd	8.40	+0.05	...
141.74	86.88	Ollie'sBargain	OLLI	...	36	124.67	+1.21	...
43.60	26.32	OlympicSteel	ZEUS	1.9	29	33.98	-0.37	.16
28.40	14.14	OmadaHealth	OMDA	...	dd	20.05	-0.26	...
53.50	26.37	OmegaFlex	OFLX	5.0	17	27.33	+0.33	.34
13.60	2.95	Omeros	OMER	...	dd	7.87	+1.28	...
4.21	1.22	OmniAb	OABI	...	dd	1.56	+0.18	...
48.67	22.66	Omnicell	OMCL	...	82	35.12	-0.56	...
9.17	2.93	1-800-FLOWERS	FLWS	...	dd	3.19	-0.30	...
11.35	3.69	111	YI	...	dd	4.08	-0.10	...
10.63	10.18	1RT Acqn	ONCH	...	...	10.35	...	...
5.05	2.30	1stdibs.com	DIBS	...	dd	4.96	+0.94	...
32.92	16.51	OneStream	OS	...	dd	21.68	-1.06	...
23.00	11.58	OneWaterMarine	ONEW	...	dd	13.25	-1.79	...
16.91	1.70	OnKureTherap	OKUR	...	dd	3.13	+0.19	...
6.75	0.70	OpenLending	LPRO	...	dd	1.53	+0.08	...
39.90	22.79	OpenText	OTEX	3.3	18	33.68	-0.89	.275
10.87	0.51	OpendoorTech	OPEN	...	dd	8.12	+1.56	...
22.50	12.83	Opera	OPRA	5.8	15	13.46	-0.45	.40
9.24	2.98	OportunFin	OPRT	...	7	4.82	+0.09	...
11.50	2.02	OpticalCable	OCC	...	dd	6.77	-0.67	...
35.53	21.39	OptionCare	OPCH	...	23	28.41	+0.76	...
4.22	2.20	OraSureTechs	OSUR	...	dd	2.31	-0.09	...
6.39	2.20	OrchestraBioMed	OBIO	...	dd	3.94	+0.13	...
2.08	0.85	Organigram	OGI	...	cc	1.51	-0.02	...
14.93	3.90	OricPharm	ORIC	...	dd	12.25	-0.10	...
10.20	9.98	OriginInvttI	ORIQ	...	...	10.16	...	...
20.48	10.24	OrthofixMed	OFIX	...	dd	14.95	-0.01	...
27.60	15.28	OrthoPediatrics	KIDS	...	dd	16.71	-0.30	...
29.98	5.49	OrukaTherap	ORKA	...	dd	27.08	-0.67	...
86.22	71.66	OtterTail	OTTR	2.5	13	82.96	-1.54	.525
41.65	6.34	Ouster	OUST	...	dd	22.05	-3.66	...
25.35	4.53	OutsetMedical	OM	...	dd	4.68	-7.38	...
26.55	14.15	OxfordLane	OXLC	33.9	cc	14.16	-0.97	.40
2.87	1.56	OxfordSquare	OXSQ	22.3	dd	1.88	-0.03	.035
10.07	9.93	OxleyBridgeAcqn	OBA	...	...	10.06	+0.01	...
10.24	9.90	OysterEntsII	OYSE	...	cc	10.12	+0.06	...
0.23	0.11	OysterEntsII Rt	OYSER	...	...	.18	...	...
P Q								
20.65	9.68	PAMT	PAMT	...	dd	10.03	-0.37	...
22.45	16.00	PCB Bancorp	PCB	3.7	9	21.69	+0.05	.20
75.84	55.50	PCConnection	CNXN	1.0	18	58.99	+0.91	.15
139.41	87.11	PDD	PDD	...	14	130.95	-4.83	...
32.37	15.91	PDF Solutions	PDFS	...	...	25.11	-1.34	...
23.08	13.25	PENN Entmt	PENN	...	dd	14.60	+0.06	...
1.84	0.81	PMV Pharm	PMVP	...	dd	1.38	+0.07	...
23.97	12.29	PRA Group	PRAA	...	dd	16.33	+1.59	...
100.89	29.50	ProceptBio	PRCT	...	dd	29.69	-2.23	...
219.69	133.38	PTC	PTC	...	29	179.61	+3.50	...
76.80	35.95	PTC Therap	PTCT	...	9	75.30	+3.52	...
118.81	84.65	Paccar	PCAR	1.4	19	95.59	-3.10	.33
2.46	0.85	PacBiosciCA	PACB	...	dd	1.61	-0.15	...
27.64	16.00	PaciraBioSci	PCRX	...	53	23.78	+1.73	...
207.52	58.85	PalantirTech	PLTR	...	cc	174.01	-3.92	...
14.95	1.73	PalladyneAI	PDYN	...	dd	5.94	-1.02	...
223.61	144.15	PaloAltoNtwks	PANW	...	cc	205.25	-7.04	...
175.85	98.42	Palomar	PLMR	...	20	129.72	+1.66	...
10.33	9.89	PantagesCapAcqn	PGAC	...	53	10.31	+0.01	...
0.30	0.12	PantagesCapAcqnRt	PGACR	...	...	.22	-0.06	...
55.74	30.16	PapaJohn's	PZZA	4.5	36	41.10	+0.02	.46
20.86	9.95	ParamountSkydance	PSKY	1.3	dd	15.68	+0.58	.05
33.63	15.52	Park-Ohio	PKOH	2.5	10	20.37	+1.04	.125
86.00	64.45	PathwardFinl	CASH	.3	9	68.86	+0.18	.05
16.24	9.43	PatriaInvts	PAX	4.1	27	14.73	-0.08	.15
116.78	72.99	PatrickIndustries	PATK	1.6	29	100.00	-5.86	.40
7.47	0.90	PatriotNatBncp	PNBK	...	dd	1.11	-0.02	...
20.10	12.00	Pattern	PTRN	...	dd	17.46	+0.37	...
9.57	5.10	PattersonUTIEn	PTEN	5.4	dd	5.98	-0.10	.08
161.24	109.99	Paychex	PAYX	3.9	25	112.10	+0.14	1.08
223.80	135.46	Paylocity	PCTY	...	37	148.05	+6.17	...
11.29	4.92	Payoneer	PAYO	...	29	5.54	+0.17	...
93.66	55.85	PayPal	PYPL	.9	13	62.81	-3.41	.14
37.68	23.96	PeapackGladFin	PGC	.8	13	26.00	+0.31	.05
68.10	29.84	Pegasystems	PEGA	.2	39	56.85	-2.24	.03
10.19	8.98	PelicanAcqn	PELI	...	...	10.16	-0.02	...
0.34	0.13	PelicanAcqnRt	PELIR	...	...	.31	...	...
10.90	4.63	Peloton	PTON	...	dd	7.48	-0.18	...
29.80	14.20	PenguinSolutions	PENG	...	cc	18.90	-2.79	...
32.28	21.18	Pennant	PNTG	...	33	24.90	-0.64	...
37.07	26.21	PeoplesBncpOH	PEBO	5.6	10	29.06	+0.11	.41
33.90	23.74	PeoplesBncpNC	PEBK	2.6	10	30.54	+0.89	.20
59.70	38.90	PeoplesFinSvcs	PFIS	5.2	9	47.41	+0.96	.6175
6.85	0.88	PepGen	PEPG	...	dd	4.74	+0.12	...
165.13	127.60	PepsiCo	PEP	3.9	28	145.85	+2.90	1.4225
10.79	10.10	PerceptiveCap	PCSC	...	49	10.79	+0.09	...
38.02	23.87	PerdoceoEduc	PRDO	1.9	13	31.12	+0.99	.15
27.03	14.12	PerellaWeinberg	PWP	1.5	29	18.70	+0.68	***.07***
11.00	10.08	PerimeterAcqnI	PMTR	...	...	10.28	-0.02	...
11.79	7.00	PerionNetwork	PERI	...	dd	10.10	+1.13	...
33.09	8.81	Perma-PipeIntl	PPIH	...	19	24.24	-3.56	...
10.95	2.83	Personalis	PSNL	...	dd	7.51	+0.58	...
6.29	2.28	PetcoHealth	WOOF	...	dd	2.96	-0.16	...
6.85	1.93	PetMedExpress	PETS	...	dd	2.00	-0.58	...
17.76	7.31	Pharming	PHAR	...	cc	16.81	+1.38	...
26.33	11.51	Pharvaris	PHVS	...	dd	23.55	+1.96	...
16.08	2.21	PhathomPharm	PHAT	...	dd	14.56	+1.31	...
57.40	41.80	Phenixfin	PFX	.0	14	42.39	-1.10	1.43
46.42	16.16	PhiboAnimal	PAHC	1.1	27	45.10	+1.34	.12
40.12	32.40	PhillipsEdison	PECO	3.8	57	34.65	-0.25	.1083
31.60	16.46	Photronics	PLAB	...	12	21.12	-0.59	...
57.16	35.73	Pilgrim'sPride	PPC	.0	7	37.52	+0.47	2.10
131.91	81.57	PinnacleFinPtrs	PNFP	1.1	11	89.18	+2.57	.24
1.38	0.76	PintecTech	PT	...	dd	.96	-0.01	...
10.16	9.94	PioneerAcqnIA	PACH	...	...	10.15	+0.01	...
21.00	15.58	PlainsAllAmPipe	PAA	9.0	14	16.94	+0.31	.38
22.31	16.61	PlainsGP	PAGP	8.5	20	17.86	+0.34	.38
2.44	0.90	Playboy	PLBY	...	dd	1.68	+0.38	...
2.29	0.67	Playstudios	MYPS	...	dd	.68	-0.12	...
8.80	3.31	Playtika	PLTK	9.9	18	4.06	-0.21	.10
172.89	103.43	Plexus	PLXS	...	22	140.37	-2.89	...
15.80	1.10	PliantTherap	PLRX	...	dd	1.68	+0.08	...
10.58	9.94	PlumAcqnIVA	PLMK	...	57	10.44	...	...
1.42	0.52	PolestarAuto	PSNY	...	dd	.52	-0.23	...
14.31	5.60	Polibeli	PLBL	...	dd	8.35	+0.26	...
6.43	3.35	PomDoctor	POM	...	...	3.81	-1.53	...
15.99	10.88	PonceFinl	PDLB	...	18	15.65	+0.57	...
24.92	4.11	PonyAI	PONY	...	...	12.98	-1.06	...
395.60	241.90	Pool	POOL	2.1	22	242.32	-9.69	1.25
129.32	78.23	Popular	BPOP	2.6	10	115.44	+0.90	.75
15.78	4.64	Portillo's	PTLO	...	13	4.79	-0.15	...
48.12	36.82	PotlatchDelt	PCH	4.6	48	39.31	-2.09	.45
413.00	146.02	PowellIndustries	POWL	.3	23	329.66	-35.70	.2675
68.86	33.52	PowerIntegrations	POWI	2.4	cc	34.60	-0.70	.21
6.43	1.23	PowerBank	SUUN	...	dd	1.65	+0.08	...
8.71	3.70	PowerFleet	AIOT	...	dd	4.92	+0.03	...
206.71	26.70	PraxisPrecision	PRAX	...	dd	186.42	+18.20	...
5.23	0.65	Precigen	PGEN	...	dd	4.85	+0.95	...
99.78	71.90	PreferredBkLA	PFBC	3.3	9	91.24	-0.34	.75
245.99	118.99	PreformedLine	PLPC	.4	27	204.86	-4.80	.20
4.22	0.61	PreludeTherap	PRLD	...	dd	1.52	+0.33	...
28.79	17.23	Premier	PINC	.0	dd	28.19	+0.04	.21
17.99	3.09	Prenetics	PRE	...	dd	12.20	-0.14	...
125.48	81.25	PriceSmart	PSMT	1.1	24	116.70	-0.05	.63
6.94	1.11	PrimeMedicine	PRME	...	dd	3.37	-0.44	...
12.95	7.59	PrimisFinl	FRST	3.7	31	10.88	+0.06	.10
38.78	27.25	PrincetonBncp	BPRN	4.2	13	33.43	+0.23	.35
90.31	68.39	PrincipalFinl	PFG	3.7	12	84.47	+1.61	.79
26.51	18.77	PriviaHealth	PRVA	...	cc	23.45	+0.02	...
11.42	9.01	ProCapAcqnA	PCAP	...	...	10.21	-0.07	...
11.37	5.76	ProficientAuto	PAL	...	dd	7.27	+0.67	...
10.70	3.43	ProFrac	ACDC	...	dd	3.82	-1.21	...
12.76	0.12	Profusa	PFSA	...	dd	.19	+0.01	...
70.56	40.29	ProgressSoftware	PRGS	...	38	42.02	-0.27	...
26.76	13.39	Progyny	PGNY	...	39	24.55	+2.18	...
4.88	2.52	ProspectCapital	PSEC	19.6	dd	2.76	+0.02	***.045***
93.25	33.31	ProtagonistTherap	PTGX	...	cc	84.61	+5.07	...
10.48	2.21	ProtaraTherap	TARA	...	dd	5.51	+1.22	...
17.66	4.32	Prothena	PRTA	...	dd	9.93	-0.63	...
16.70	12.98	ProvidentFin	PROV	3.6	17	15.50	+0.29	.14
17.32	7.01	PubMatic	PUBM	...	dd	9.43	+2.03	...
9.37	1.47	Pulmonx	LUNG	...	dd	1.49	-0.43	...
6.12	2.32	PumaBiotech	PBYI	...	7	4.89	-1.10	...
24.99	13.30	PureTechHealth	PRTC	...	9	16.16	-1.34	...
1.29	0.56	PurpleInnovation	PRPL	...	dd	.73	-0.10	...
4.80	0.83	PyxisOncology	PYXS	...	dd	4.36	+0.45	...
96.08	60.83	QCR Holdings	QCRH	.3	11	78.36	+2.11	.06
48.94	20.45	Qfin	QFIN	6.4	3	22.44	+0.16	.76
106.30	49.46	Qorvo	QRVO	...	37	84.98	-0.92	...
205.95	120.80	Qualcomm	QCOM	2.0	36	173.98	+3.09	.89
159.73	112.61	Qualys	QLYS	...	28	143.57	-6.16	...
13.01	4.05	Quanterix	QTRX	...	dd	5.74	+0.80	...
90.64	2.88	Quantum	QMCO	...	dd	7.87	-0.31	...
5.77	0.61	Quantum-Si	QSI	...	dd	1.37	-0.21	...
0.63	0.17	QuantumsphereRt	QUMSR	...	...	.29	+0.04	...
10.25	9.96	QuartzseaAcqn	QSEA	...	...	10.19	+0.01	...
0.34	0.23	QuartzseaRt	QSEAR	...	...	.28	+0.03	...
169.07	0.74	Quhuo	QH	...	1	1.07	+0.21	...
49.45	19.50	QuidelOrtho	QDEL	...	dd	21.34	+0.99	...
2.45	0.72	QuinceTherap	QNCX	...	dd	1.68	+0.12	...
25.50	13.53	QuinStreet	QNST	...	77	13.85	+0.07	...
R								
42.39	5.67	RaptTherap	RAPT	...	dd	28.85	-0.01	...
25.09	14.40	RBB Bancorp	RBB	3.3	13	19.26	+0.21	.16
61.66	23.37	RCI Hospitality	RICK	1.2	13	24.02	+0.30	.07
28.27	13.18	RCM Tech	RCMT	...	11	19.43	-0.64	...
13.93	5.04	REGENXBIO	RGNX	...	dd	11.51	+0.30	...
10.85	10.17	RFAcqnII	RFAI	...	48	10.78	+0.08	...
0.24	0.05	RFAcqnIIRt	RFAIR	...	...	.14	-0.01	...
9.56	3.39	RF Industries	RFIL	...	dd	6.39	-0.73	...
23.82	19.06	RGC Resources	RGCO	3.9	16	21.42	+0.51	.2075
3.03	1.00	RackspaceTech	RXT	...	dd	1.14	-0.10	...
85.42	45.00	RadNet	RDNT	...	dd	75.15	-3.16	...
31.57	18.46	Radware	RDWR	...	62	23.30	+0.12	...
57.80	5.93	RamacoRscsA	METC	...	dd	21.59	-3.12	...
22.11	5.94	RamacoRscsB	METCB	4.6	dd	15.62	-0.13	.179
114.55	40.12	Rambus	RMBS	...	45	95.25	-12.42	...
11.13	9.91	RangeCapAcqn	RANG	...	56	10.50	-0.03	...
0.68	0.12	RangeCapAcqnRt	RANGR	...	...	.49	+0.01	...
3.87	0.39	RaniTherap	RANI	...	dd	1.88	-0.14	...
44.48	13.47	Rapid7	RPD	...	41	14.03	-0.17	...
42.27	6.43	RapportTherap	RAPP	...	dd	24.37	-1.29	...
10.83	9.62	RealAssetAcqnA	RAAQ	...	...	10.34	-0.05	...
16.24	3.84	RealReal	REAL	...	dd	13.85	+2.86	...
12.36	3.79	RecursionPharm	RXRX	...	dd	4.14	-0.48	...
69.40	46.33	RedRiverBcshs	RRBI	.9	11	67.44	+1.14	.15
7.89	2.50	RedRobin	RRGB	...	dd	4.19	-0.50	...
63.60	35.09	RedRockResorts	RRR	1.8	20	57.36	-0.47	.26
78.18	63.44	RegencyCtrs	REG	4.3	32	69.59	-0.18	.755
800.99	476.49	RegenPharm	REGN	.5	17	693.50	+35.97	.88
31.50	15.00	Regis	RGS	...	1	26.15	-1.35	...
7.64	1.78	RelayTherap	RLAY	...	dd	6

DATA

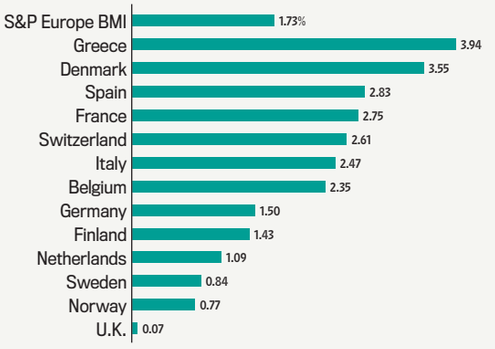
NASDAQ ISSUES

52-Week High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
164.73	103.17	SteelDynamics	STLD	1.3	21	155.41	+3.47	.50
10.40	9.95	StellarVCapA	SVCC	...	59	10.35	+0.01	...
68.41	40.07	StepStone	STEP	1.8	dd	63.09	+1.95	.28
419.14	96.34	SterlingInfr	STRL	...	33	338.66	-39.18	...
46.76	19.05	StevenMadden	SHOO	2.2	48	37.92	-0.29	.21
6.99	2.60	StitchFix	SFIX	...	dd	4.25	+0.04	...
83.83	60.75	StockYardsBncp	SYBT	1.9	15	66.54	-0.40	.32
38.69	5.35	StokeTherap	STOK	...	40	26.51	+3.65	...
19.95	7.72	StoneCo	STNE	...	dd	16.77	-0.06	...
106.98	60.58	StoneX	SNEX	...	15	89.61	+0.54	...
12.88	8.36	Stratasys	SSYS	...	dd	8.95	-0.55	...
104.51	72.25	StrategicEd	STRA	3.0	17	80.04	+4.02	.60
543.00	194.56	Strategy	MSTR	...	9	199.75	-42.18	...
83.00	31.57	Strattec	STRT	...	12	66.39	-0.72	...
27.00	15.10	StratusProp	STRS	...	dd	18.66	+0.05	...
13.42	0.34	Strive	ASST	...	dd	1.08	-0.43	...
37.76	13.22	StructureTherap	GPCR	...	dd	36.82	+3.98	...
12.60	6.60	SummitStateBk	SSBI	...	dd	10.83	+0.08	...
36.91	15.55	SummitTherap	SMMT	...	dd	18.03	-0.15	...
18.59	8.10	SunCountryAir	SNCY	...	12	12.38	-0.13	...
8.11	3.65	SunOpta	STKL	...	dd	4.12	+0.15	...
2.50	1.19	SunPower	SPWR	...	dd	1.62	-0.01	...
22.44	5.38	Sunrun	RUN	...	dd	18.65	+1.52	...
30.00	15.54	SuperHiIntl	HDL	...	20	17.77	+0.77	...
66.44	17.25	SuperMicroComp	SMCI	...	29	36.42	-3.34	...
17.40	8.79	SuperiorGroup	SGC	6.3	24	8.89	-0.46	.14
57.65	29.16	SupernusPharm	SUPN	...	dd	45.00	-1.02	...
26.16	15.12	SurgeryPartners	SGRY	...	dd	15.28	-6.22	...
41.75	25.87	Surmodics	SRDX	...	dd	41.61	+14.82	...
10.34	4.21	SuRoCapital	SSSS	10.2	4	9.80	-0.06	.25
3.46	0.52	SutroBioph	STRO	...	dd	.90	+0.09	...
84.00	16.32	Symbotic	SYM	...	dd	58.18	-11.62	...
89.81	41.80	Synaptics	SYNA	...	dd	64.39	-1.69	...
18.00	8.58	SyndaxPharm	SNDX	...	dd	16.62	+1.58	...
651.73	365.74	Synopsys	SNPS	...	31	389.83	-3.60	...
3.72	1.34	SyprisSolutions	SYPR	...	dd	2.07	+0.02	...
T								
3.20	0.86	TelaBio	TELA	...	dd	1.00	-0.17	...
15.00	11.29	TFS Finl	TFSL	8.3	43	13.67	-0.12	.2825
11.35	0.72	TMCthemetals	TMC	...	dd	5.08	-0.65	...
276.49	199.41	T-MobileUS	TMUS	1.7	21	216.08	+9.08	1.02
72.98	37.52	TPG	TPG	3.4	cc	57.87	+2.74	.45
125.81	77.85	T.RowePrice	TROW	5.0	11	101.72	-0.94	1.27
5.86	2.49	TTEC	TTEC	...	dd	2.85	+0.13	...
71.85	15.77	TTM Tech	TTMI	...	54	67.99	+1.27	...
36.85	23.52	TWFG	TWFG	...	61	26.90	+1.54	...
4.30	2.50	Taboola	TBLA	...	55	4.01	+0.22	...
25.42	8.61	TactileSystems	TCMD	...	31	23.70	-1.16	...
264.79	176.68	Take-TwoSftwr	TTWO	...	dd	235.03	+3.03	...
451.28	158.08	TalenEnergy	TLN	...	78	360.92	-25.65	...
10.18	9.87	TalonCapitalA	TLNC	...	...	10.12	+0.03	...
38.28	9.98	TandemDiabetes	TNDM	...	dd	18.61	+2.35	...
9.70	1.03	TangoTherap	TNGX	...	dd	8.17	+0.30	...
76.81	38.51	TarsusPharm	TARS	...	dd	72.92	+4.67	...
18.60	11.26	TaskUs	TASK	...	13	11.71	-1.34	...
45.83	18.87	TatTechnologies	TATT	...	30	40.04	+1.12	...
10.72	9.89	TaviaAcqn	TAVI	...	58	10.39	-0.03	...
0.27	0.12	TaviaAcqnRt	TAVIR	...	...	.23	-0.02	...
5.51	1.05	TayshaGene	TSHA	...	dd	4.13	+0.30	...
7.87	0.70	Teads	TEAD	...	dd	.78	+0.06	...
33.08	4.63	TechTarget	TTGT	...	...	5.16	+0.39	...
61.07	13.70	TectonicTherap	TECX	...	dd	18.54	-0.78	...
10.35	6.64	Ericsson	ERIC	2.0	13	9.72	-0.01	.1515
36.85	10.11	Telesat	TSAT	...	dd	24.89	-1.21	...
30.36	8.93	TelixPharm	TLX	...	cc	9.34	-0.37	...
8.36	1.83	Telos	TLS	...	dd	5.85	-0.53	...
104.32	31.36	TempusAI	TEM	...	dd	68.48	-3.08	...
17.70	6.78	10xGenomics	TXG	...	dd	15.89	+0.64	...
45.44	26.53	Tenable	TENB	...	dd	26.98	-0.69	...
4.01	0.36	TenayaTherap	TNYA	...	dd	1.33	+0.05	...
191.56	65.77	Teradyne	TER	.3	62	169.97	-12.31	.12
23.31	1.87	TernsPharm	TERN	...	dd	22.56	+4.09	...
21.91	4.31	TerraInnovatum	NKLR	...	33	4.60	-1.96	...
31.50	9.99	TerrestrialEner	IMSR	...	73	12.07	-1.84	...
488.54	214.25	Tesla	TSLA	...	cc	404.35	-25.17	...
43.50	27.27	TetraTech	TTEK	.7	39	36.21	+4.00	.065
1.92	0.42	TevogenBio	TVGN	...	dd	.42	-0.08	...
94.61	59.37	TexasCapBcshs	TCBI	...	14	85.80	-0.94	...
221.69	139.95	TexasInstruments	TXN	3.6	29	159.33	-1.22	1.42
206.04	148.73	TexasRoadhouse	TXRH	1.6	26	167.35	+2.32	.68
12.27	9.98	TexasVenturesIII	TVA	...	cc	11.05	+0.10	...
10.50	9.75	ThayerVenturesII	TVAI	...	...	10.10	+0.05	...
0.25	0.12	ThayerVentII Rt	TVAIR	...	...	.24	+0.01	...
81.65	40.51	TheBancorp	TBBK	...	13	61.54	-0.70	...
2.44	0.70	TherapeuticsMD	TXMD	...	75	1.96	+0.57	...
18.96	7.90	TheravanceBio	TBPH	...	31	17.39	+2.64	...
218.42	134.50	ThomsonReuters	TRI	1.7	36	141.13	+3.56	.595
12.28	0.89	ThredUp	TDUP	...	dd	7.48	-0.43	...
2.32	0.35	TilrayBrands	TLRY	...	dd	1.08	-0.16	...
38.08	27.51	TimberlandBncp	TSBK	3.3	9	33.70	+0.69	.28
10.38	10.00	TitanAcqnA	TACH	...	cc	10.28	...	...
23.41	12.50	TitanMachinery	TITN	...	dd	15.80	-0.01	...
24.38	13.60	Torm	TRMD	22.2	8	23.02	+0.24	.62
106.74	28.64	TowerSemi	TSEM	...	58	99.26	+15.19	...
38.28	29.43	TowneBank	TOWN	3.3	15	33.22	+0.23	.27
63.99	46.85	TractorSupply	TSCO	1.7	27	55.42	+1.15	.23
141.53	41.50	TradeDesk	TTD	...	48	41.93	-1.07	...
152.65	101.71	Tradeweb	TW	.4	37	109.52	+0.41	.12
10.17	10.10	TrailblazerAcqnA	BLZR	...	...	10.14	...	...
0.49	0.10	TrailblazerI Rt	TBMCR	...	...	.33	+0.05	...
12.89	11.08	TrailblazerI A	TBMC	...	dd	11.79	-0.01	...
5.70	3.12	TransActTechs	TACT	...	dd	4.20	-0.11	...
112.22	53.57	Transcat	TRNS	...	45	54.29	-1.06	...
10.46	10.00	TranslationalDev	TDAC	...	75	10.43	-0.02	...
145.50	55.00	TransMedics	TMDX	...	46	115.01	-4.16	...
24.85	7.17	Travelzoo	TZOO	...	11	7.25	-0.25	...
36.76	12.91	TravereTherap	TVTX	...	dd	34.50	+2.16	...
10.79	2.96	TreaceMed	TMCI	...	dd	3.03	-1.44	...
12.30	2.36	TreviTherap	TRVI	...	dd	11.37	+0.36	...
51.06	35.20	TriCoBancshares	TCBK	3.1	13	45.74	+0.84	.36
40.34	19.33	TriMas	TRS	.5	29	31.24	+0.08	.04
87.50	52.91	Trimble	TRMB	...	53	77.56	-1.34	...
3.44	0.48	TrinityBiotech	TRIB	...	dd	.88	-0.07	...
16.82	12.50	TrinityCapital	TRIN	13.8	7	14.77	+0.17	.51
78.65	51.35	Trip.com	TCOM	.4	20	72.03	+1.76	.30
20.16	10.43	Tripadvisor	TRIP	...	24	14.96	-0.46	...
5.88	3.42	TriSalusLifeSci	TLSI	...	dd	4.56	+0.17	...
5.83	1.65	trivago	TRVG	...	84	3.00	-0.14	...
32.00	15.40	TruBridge	TBRG	...	cc	20.37	+0.95	...
4.62	1.05	TrueCar	TRUE	...	dd	2.30	+0.11	...
43.46	11.01	TrumpMedia&Tech	DJT	...	dd	11.07	-2.03	...
57.89	31.00	Trupanion	TRUP	...	cc	37.74	-0.84	...
40.96	27.18	TrustcoBank	TRST	3.8	13	40.10	+0.99	.38
41.34	29.77	Trustmark	TRMK	2.5	11	38.48	+0.30	.24
4.94	1.02	TScanTherap	TCRX	...	dd	1.10	+0.01	...
1.17	0.75	Tuniu	TOUR	3.9	21	.75	-0.06	.036
26.50	3.65	TurnTherap	TTRX	...	...	4.00	-0.02	...
19.50	8.78	TurtleBeach	TBCH	...	16	14.15	-0.28	...
17.08	6.16	TwinDisc	TWIN	1.1	cc	15.15	-1.83	.04
22.20	1.50	TwinHospitality	TWNP	...	dd	3.55	+0.08	...
55.33	23.30	TwistBiosci	TWST	...	dd	26.87	-3.40	...
17.27	6.42	TyraBiosciences	TYRA	...	dd	15.73	+1.41	...
U								
141.33	88.78	UFP Inds	UFPI	1.5	17	90.49	-1.51	.35
129.94	82.00	UMB Fin	UMBF	1.6	12	108.40	-0.59	.43
13.55	5.40	UPFintech	TIGR	...	15	9.61	-0.65	...
43.98	5.56	USARareEarth	USAR	...	dd	14.49	-2.87	...
21.12	15.39	USCB Financial	USCB	2.3	11	17.67	-0.18	.10
159.53	80.47	US Lime&Min	USLM	.2	26	119.44	+3.74	.06
4.19	0.80	uCloudlink	UCL	...	11	2.23	+0.01	...
10.61	5.04	Udemy	UDMY	...	dd	5.18	+0.03	...
572.23	309.01	UltaBeauty	ULTA	...	20	529.34	+11.55	...
40.64	16.66	UltraClean	UCTT	...	dd	23.90	-2.16	...
50.00	25.81	UltragenyxPharm	RARE	...	dd	33.08	+2.45	...
9.52	4.07	Ultralife	ULBI	...	29	5.56	-1.19	...
37.70	20.65	UnionBankshares	UNB	6.6	9	21.70	-1.61	.36
71.50	5.50	uniQure	QURE	...	dd	29.88	+2.09	...
116.00	52.00	UnitedAirlines	UAL	...	10	95.03	-2.40	...
44.43	30.51	UnitedBkshrsWV	UBSI	4.1	12	36.43	-0.12	.37
37.33	24.11	UnitedFire	UFCS	1.7	9	37.11	+1.78	.16
11.98	6.05	UnitedGuardian	UG	8.1	14	6.15	-0.20	.25
10.49	7.32	UnitedSecBcshrs	UBFO	4.9	15	9.71	+0.14	.12
479.50	266.98	UnitedTherap	UTHR	...	18	466.40	+17.49	...
10.47	5.30	Uniti	UNIT	...	1	6.28	-0.21	...
54.64	36.65	UnityBancorp	UNTY	1.2	9	48.57	+1.94	.15
173.45	103.70	UnivDisplay	OLED	1.5	25	116.83	-8.10	.45
12.50	2.94	UnvlElectronics	UEIC	...	dd	2.97	-0.61	...
52.71	13.52	UnivLogistics	ULH	3.0	dd	14.16	-0.95	.105
32.86	22.83	UnivestFin	UVSP	2.9	10	30.75	+1.20	.22
36.00	16.68	Upbound	UPBD	9.2	12	16.96	-0.84	.39
5.64	1.62	UplandSoftware	UPLD	...	dd	1.83	+0.11	...
96.43	31.40	Upstart	UPST	...	cc	38.72	+0.12	...
26.90	5.14	UpstreamBio	UPB	...	dd	24.53	+1.57	...
20.54	11.13	Upwork	UPWK	...	9	16.48	-0.97	...
80.71	36.48	UrbanOutfitters	URBN	...	12	61.46	-2.44	...
25.19	3.42	UroGenPharma	URGN	...	dd	23.76	+0.52	...
2.92	1.24	Usio	USIO	...	dd	1.41	-0.05	...
67.60	51.26	UtahMedProducts	UTMD	2.2	16	55.38	-2.02	.31
3.22	1.84	UTStarcom	UTSI	...	dd	2.47	...	...
7.48	2.45	Uxin	UXIN	...	dd	2.85	-0.12	...
V								
16.13	3.37	VNET	VNET	...	cc	8.80	-0.85	...
186.00	88.69	VSE	VSEC	.2	cc	171.20	-5.53	.10
11.35	7.48	ValleyNatlBncp	VLY	4.1	12	10.81	-0.24	.11
12.25	3.62	Valneva	VALN	...	dd	9.05	+0.33	...
5.70	3.81	VandaPharm	VNDA	...	dd	4.35	-0.05	...
16.93	6.76	VarexImaging	VREX	...	dd	11.92	-0.05	...
63.90	32.02	VaronisSystems	VRNS	...	dd	33.69	-0.45	...
5.49	1.60	VastaPlatform	VSTA	...	5	4.97	...	...
94.76	27.66	Vaxcyte	PCVX	...	dd	48.69	+7.04	...
4.06	0.50	Veea	VEEA	...	dd	.57	...	...
34.45	16.92	VeecoInstr	VECO	...	35	29.18	-1.23	...
10.05	9.89	VendomeAcqnI	VNME	...	...	10.01	-0.02	...
9.99	0.78	VentyxBiosciences	VTYX	...	dd	9.25	+0.48	...
5.99	1.71	VeraBradley	VRA	...	dd	2.61	+0.26	...
51.27	18.53	VeraTherap	VERA	...	dd	28.35	+4.16	...
47.32	22.61	Veracyte	VCYT	...	cc	39.35	-2.35	...
63.00	29.24	Vericel	VCEL	...	cc	39.86	+0.92	...
34.80	14.15	VerintSystems	VRNT	...	31	20.31	+0.02	...
310.60	176.62	VeriSign	VRSN	1.2	29	252.88	+10.91	.77
322.92	197.00	VeriskAnalytics	VRSK	.8	33	215.84	+1.18	.45
9.42	1.22	Veritone	VERI	...	dd	4.30	-1.41	...
18.38	8.51	VersaBank	VBNK	.6	17	11.74	+0.09	.0179
60.71	18.54	Vertex	VERX	...	dd	20.17	+0.66	...
519.68	362.50	VertexPharm	VRTX	...	31	437.15	+27.68	...
26.33	8.11	ViantTech	DSP	...	cc	10.35	+1.75	...
43.59	6.69	ViaSat	VSAT	...	dd	36.06	+0.25	...
13.55	6.85	Viatris	VTRS	4.5	dd	10.72	+0.60	.12
18.46	8.10	ViaviSolutions	VIAV	...	cc	16.89	-0.92	...
101.00	38.92	Vicor	VICR	...	49	89.00	+1.57	...
73.42	47.00	VictoryCapital	VCTR	3.1	16	63.34	+2.13	.49
56.25	18.92	VikingTherap	VKTX	...	dd	39.11	+2.34	...
40.15	29.64	VillageSuper A	VLGEA	2.9	9	34.20	+1.54	.25
7.90	3.64	Vimeo	VMEO	...	cc	7.83	...	...
6.89	1.02	VinceHolding	VNCE	...	dd	2.47	-0.14	...
12.49	8.66	VinciCompass	VINP	5.0	26	12.16	+0.21	.15
11.99	9.98	VineHillCapA	VCIC	...	52	10.80	-0.27	...
5.38	2.56	VinFastAuto	VFS	...	dd	3.46	+0.03	...
4.33	1.21	ViomiTech	VIOT	.0	7	2.60	-0.43	.088
56.76	34.71	ViperEnergy	VNOM	3.5	16	37.95	+0.40	.33
14.45	4.16	VirBiotech	VIR	...	dd	5.63	+0.50	...
17.31	6.65	VircoMfg	VIRC	1.4	8	6.94	+0.11	.025
18.41	2.06	VisionWave	VWAV	...	dd	11.87	+0.77	...
129.10	65.10	Visteon	VC	1.0	9	105.12	-1.56	.275
48.67	25.79	VitaCoco	COCO	...	38	43.85	+1.74	...
53.13	28.00	VitalFarms	VITL	...	24	32.18	-2.50	...
100.00	7.52	VividSeats	SEAT	...	dd	7.91	-2.64	...
12.72	8.00	Vodafone	VOD	3.9	dd	12.32	+0.74	.2392
65.80	2.62	VorBiopharma	VOR	...	dd	10.01	-8.69	...
10.99	10.01	VoyagerAcqnA	VACH	...	36	10.51	+0.01	...
7.44	2.65	VoyagerTherap	VYGR	...	dd	3.93	-0.30	...
41.36	12.00	Vroom	VRM	...	dd	20.40	-3.25	...
W X Y Z								
16.38	5.28	WaveLifeSci	WVE	...	dd	7.08	-0.78	...
289.10	187.40	WD-40	WDFC	1.9	30	198.14	-0.14	.94
22.47	6.75	Webtoon	WBTN	...	dd	12.83	-3.58	...
62.75	42.44	WSFS Financial	WSFS	1.2	11	54.55	+0.18	.17
46.95	23.01	WW Intl	WW	...	0	27.12	-5.36	...
38.62	23.75	WaFd	WAFD	3.5	12	30.57	+0.37	.27
23.19	7.52	WarnerBrosA	WBD	...	cc	23.03	+0.36	...
36.64	25.56	WarnerMusic	WMG	2.5	54	30.36	+0.13	.19
39.48	24.95	WashTrBcp	WASH	8.1	dd	27.81	-0.35	.56
16.75	11.61	WaterstoneFinl	WSBF	3.8	12	15.61	+0.35	.15
48.11	29.29	Waystar	WAY	...	57	35.32	-0.90	...
87.63	36.74	WeatherfordIntl	WFRD	1.4	13	72.20	-1.06	.25
12.96	7.10	Weibo	WB	8.0	7	10.06	-0.38	.82
10.40	9.67	WenAcqnA	WENN	...	...	10.20	-0.05	...
18.71	8.39	Wendy's	WEN	6.5	9	8.62	-0.35	.14
2.38	0.60	WerewolfTherap	HOWL	...	dd	.92	-0.23	...
44.00	6.03	WeRide	WRD	...	dd	7.03	-0.96	...
41.18	23.02	WernerEnterprises	WERN	2.3	60	24.35	-1.85	.14
37.36	26.42	WesBanco	WSBC	4.7	16	31.17	+0.27	.37
24.85	17.31	WestBancorp	WTBA	4.6	12	21.91	+0.17	.25
59.97	42.00	WestamericaBncp	WABC	3.8	10	47.98	...	.46
178.45	28.83	WesternDigital	WDC	.3	23	157.83	-5.13	.125
12.80	7.63	WestNewEngBncp	WNEB	2.4	18	11.79	+0.03	.07
4.81	1.67	WestportFuelSys	WPRT	...	dd	1.67	-0.32	...
8.29	3.59	WestrockCoffee	WEST	...	dd	4.04	+0.17	...
39.00	25.51	WeycoGroup	WEYS	3.1	14	34.76	+2.54	2.00
11.31	6.39	WhiteHorseFin	WHF	14.2	17	7.04	-0.07	.25
121.00	30.43	Willdan	WLDN	...	34	95.87	+4.93	...
229.67	115.21	WillisLease	WLFC	.9	8	130.68	+10.30	.40
352.79	292.97	WillisTowers	WTW	1.1	15	322.13	-3.92	.92
15.19	9.80	WillowLaneA	WLAC	...	60	11.80	-0.71	...
29.20	2.24	WiMiHologram	WIMI	...	3	2.93	-0.24	...
388.14	204.00	Wingstop	WING	.5	38	232.89	-5.29	.30
527.37	295.79	Winmark	WINA	.9	38	422.15	+2.06	10.00
10.20	9.74	WintergreenAcqn	WTG	...	...	10.12	+0.01	...
142.04	89.10	WintrustFinl	WTFC	1.6	12	128.30	-2.32	.50
19.80	1.80	WISeKey	WKEY	...	dd	9.20	-4.28	...
247.11	114.89	Wix.com	WIX	...	45	125.29	-10.64	...
274.50	146.82	Woodward	WWD	.4	41	260.44	-5.87	.28
294.00	205.33	Workday	WDAY	...	cc	230.82	+5.65	...
185.48	104.99	WorldAcceptance	WRLD	...	13	137.73	+5.65	...
134.23	65.25	WynnResorts	WYNN	.8	27	120.73	-5.41	.25
27.94	0.55	XCHG	XCH	...	...	1.39	-0.08	...
6.75	0.72	XIAO-I	AIXI	...	...	.79	-0.04	...
39.92	18.35	XOMARoyalty	XOMA	...	44	32.64	-0.55	...
20.64	10.82	XP	XP	14.1	12	18.66	+0.05	.65
7.64	2.09	XBiotech	XBIT	...	dd	2.64	+0.30	...
83.01	62.58	XcelEnergy	XEL	2.8	25	80.58	-0.33	.57
27.24	6.92	Xencor	XNCR	...	dd	14.93	+1.03	...
44.23	26.74	XenonPharm	XENE	...	dd	40.76	+2.51	...
10.08	2.82	XerisBiopharma	XERS	...	dd	7.18	-0.25	...
9.91	2.66	Xerox	XRX	3.6	dd	2.75	-0.31	.025
69.26	18.59	Xometry	XMTR	...	dd	60.58	-4.23	...
11.03	1.82	Xunlei	XNET	...	0	7.33	-0.53	...
31.00	5.30	YD Bio	YDES	...	dd	12.25	+3.26	...
10.70	9.99	YHNAcqnI	YHNA	...	cc	10.56	+0.04	...
0.66	0.11	YHNAcqnIRt	YHNAR	...	...	.14	-0.04	...
4.25	0.47	YXT.COM	YXT	...	...	.82	-0.07	...
6.05	1.18	Yimutian	YMT	...	...	1.27	-0.10	...
36.60	29.68	YorkWater	YORW	2.7	23	32.20	+0.13	.2192
11.88	10.15	YorkvilleAcqn	MCGA	...	...	10.18	-0.14	...
31.00	14.04	Yuanbao	YB	...	4	20.97	-0.87	...
44.34	21.25	ZaiLab	ZLAB	...	dd	21.75	-0.15	...
427.76	205.73	ZebraTech	ZBRA	...	24	240.56	-18.98	...
36.63	5.83	ZenasBioPharma	ZBIO	...	dd	35.00	+1.39	...
4.00	1.01	ZentalisPharm	ZNTL	...	dd	1.33	+0.05	...
13.16	6.19	ZevraTherap	ZVRA	...	14	8.88	+0.07	...
60.62	28.55	ZiffDavis	ZD	...	12	30.35	-2.24	...
90.22	56.63	Zillow A	ZG	...	dd	67.21	-3.60	...
93.88	57.51	Zillow C	Z	...	dd	68.80	-4.20	...
63.22	39.32	ZionsBancorp	ZION	3.5	9	51.02	-1.22	.45
92.80	64.41	ZoomComms	ZM	...	22	84.22	+2.53	...
12.63	7.01	ZoomInfoTech	GTM	...	32	10.20	-0.38	...
336.99	164.78	Zscaler	ZS	...	dd	299.45	-20.56	...
24.37	11.31	Zumiez	ZUMZ	...	dd	22.30	+0.59	...
20.17	9.03	Zymeworks	ZYME	...	dd	18.52	+2.06	...
8.72	0.51	Zynex	ZYXI	...	dd	.57	-0.47	...

FOREIGN MARKETS

Europe

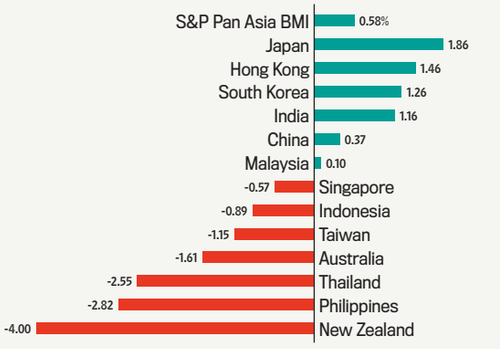
Global Cooling: Dour U.S. central bankers chilled European markets, too. Russian rained drones on Ukraine.



Indexes based on S&P Global Broad Market Indices

Asia

AI Prompts: Asian tech stocks followed their U.S. peers down. Retail sales and home prices remained weak in China.



Source: S&P DJ Indices

Key Foreign Stock Market Indexes

	Most Recent Close	Week's %Chg.	Year-to-Date Chg.	Year-to-Date % Chg.
Amsterdam AEX	951.92	+0.12	+73.29	+8.34
Athens General	2059.39	+3.65	+589.72	+40.13
Bangkok SET	1269.26	-2.58	-130.95	-9.35
Bombay Sensex	84562	+1.62	+6423.77	+8.22
Brussels Bel-20	5034.52	+2.44	+769.99	+18.06
Buenos Aires Merval	2992808	+4.47	+459173	+18.12
Copenhagen OMX 20	1525.13	+3.74	-577.25	-27.46
Dublin ISEQ	12534	+4.35	+2777.33	+28.46
EURO STOXX SXXE	599.45	+2.15	+94.23	+18.65
EURO STOXX 50 SXSE	5693.77	+2.29	+797.79	+16.29
Frankfurt DAX	23876	+1.30	+3967.41	+19.93
Helsinki OMHX	11854	+1.20	+2379.79	+25.12
Hong Kong Hang Seng	26572	+1.26	+6512.51	+32.47
Istanbul IMKB	10565	-3.28	+735.18	+7.48
Jakarta Composite	8370.44	-0.29	+1290.53	+18.23
Johannesburg All Share	111973	+2.87	+27878	+33.15
Kuala Lumpur Composite	1625.67	+0.40	-16.66	-1.01
LISBON PSI	5430.25	+0.97	+1284.19	+30.97
London FTSE-100	9698.37	+0.16	+1525.35	+18.66
Madrid IBEX 35	16345	+2.80	+4750.90	+40.97
Manila Composite	5584.35	-3.04	-944.44	-14.47
Mexico City IPC	62328	-1.65	+12815	+25.88
Milan FTSE All Share	47385	+4.22	+10994	+30.21
Oslo Composite	1859.44	+1.07	+214.61	+13.05
Paris CAC	8170.09	+2.77	+789.35	+10.69
Santiago Selective	4994.44	-0.02

DATA

EXCHANGE-TRADED PORTFOLIOS

BARRONS.COM/DATA

Name	Tick Sym	Yld	Last	Chg.	Div Amt.
Bats					
AlpsOShGlbInt	OGIG	...	53.84	−1.23	...
AlpsOShInstDev	OEFA	3.7	32.95	+0.06	.3258
AlpsOShUSQual	OUSA	1.4	56.18	+0.52	.0784
AlpsOShUSSCQual	OUSM	2.0	43.26	−0.48	.1176
ARK AutoTech	ARKQ	...	108.48	−4.77	...
ARKDIETQ4Bf	ARKT	...	18.89	−0.58	...
ARKGenomicRev	ARKG	...	26.89	−1.14	...
ARK Innovation	ARKK	...	76.92	−3.83	...
ARK Israel Innov	IZRL	.3	29.07	+0.23	.1011
ARK NextGen	ARKW	...	154.10	−8.38	...
ArkSpaceExpIn	ARKX	...	27.64	−0.97	...
ARK21ShrsBitcoin	ARKB	...	31.31	−3.18	...
AXSEsotericaNx	WUGI	...	87.40	−1.27	...
AbacusFCFIntlLdrs	ABLG	2.2	31.29	+0.41	.1183
AbacusFCFLdrs	ABFL	.6	70.67	−0.47	.0834
AbacusFCFRealAsset	ABLD	9.4	28.91	+0.16	1.8844
AbacusFlexBd	ABXB	14.8	19.67	−0.02	2.1129
AcruenceActUS	XVOL	2.9	23.32	+0.02	.6684
AdaptiveCore	RULE	...	22.61	−0.17	...
AffinityWorldLdr	WLDR	1.4	36.42	−0.05	.1168
AllianzIMBuffer15	SPBU	...	27.86	...	...
AllianzIMUSEq15	QBSF	...	25.82	+0.03	...
AllianzIMUSEqB15	ARLU	...	29.91	+0.04	...
AllianzIMUSEqB15A	AUGU	...	29.15	+0.04	...
AllianzIMUSEqB15D	DECU	...	26.93	−0.04	...
AllianzIMUSEqB15F	FEBU	...	27.37	+0.03	...
AllianzIMUSEqB15J	JANU	...	27.72	+0.03	...
AllianzIMUSEqB15J	JULU	...	29.37	+0.04	...
AllianzIMUSEqBf15	JNEU	...	30.05	+0.04	...
AllianzIMUSEqB15M	MARU	...	27.45	+0.02	...
AllianzIMUSEqB15M	MAYU	...	31.10	+0.04	...
AllianzIMUSEqB15N	NVBU	...	28.67	+0.05	...
AllianzIMUSEqB15O	OCTU	...	28.18	+0.04	...
AllianzIMUSEqB15S	SEPU	...	28.65	+0.03	...
AllianzIMUSEqBf100	AIOO	...	25.63	+0.01	...
AlphaArchAgg	BOXA	...	105.04	−0.06	...
AlphaArch1-3M	BOXC	...	114.41	−0.12	...
AlphaArchTail	CAOS	...	89.86	−0.25	...
AmCentSCGrowth	ACSG	...	39.47	−0.31	...
AmCentSCValue	ACSV	...	39.53	−0.05	...
AmCustSatisfCore	ACSI	...	65.63	−0.27	...
AmplifyBitcoin	BAGY	...	41.00	−4.48	...
AmplifyBitcoin2%	BITY	...	43.15	−4.55	...
AmplifyBbgUSTr	TLTP	...	22.56	−0.11	...
AmplifyEthereum	EHY	...	18.13	−1.58	...
AmplifyEthereum3%	ETTY	...	17.73	−1.74	...
AmplifySolana3%	SOLM	...	21.41	−3.45	...
Amplius Agg	AAAA	...	27.00	+0.07	...
AnfieldDynFix	ADFI	3.3	8.57	−0.03	.0222
AnfieldEnhMkt	AEMS	...	10.87	+0.04	...
AnfieldUSEquity	AESR	.0	20.23	−0.14	.0012
AnfieldUnivFx	AFIF	3.1	9.42	−0.03	.0171
AnydrusAdv	NDOW	1.2	27.32	+0.01	.3289
AptusAprilBuffer	APRB	...	25.19	+0.03	...
AptusCollncmOpp	ACIO	.4	43.58	+0.14	.0268
AptusDefIncm	DEFR	...	26.47	...	...
AptusDefRisk	DRSK	3.6	28.98	−0.02	.2635
AptusDrawMgd	ADME	.4	51.03	+0.08	.0354
AptusEnhYield	AUGY	8.2	22.29	−0.01	.1501
AptusIntlEnhYield	IDUB	5.2	24.01	+0.18	.2945
AptusJanuaryBuffer	JANB	...	25.18	+0.03	...
AptusJulyBuffer	JULB	...	25.17	...	...
AptusLCEnhYield	DUBS	2.2	37.13	+0.19	.1996
AptusLCUpside	UPSD	.6	26.51	+0.24	.0455
AptusOctoberBuffer	OCTB	...	25.13	...	...
ArinTactical	ATTR	...	90.03	−0.06	...
ArkFinInnov	ARKF	...	49.74	−2.19	...
ArrowResCapMgmt	ARCM	4.3	100.35	+0.07	.3493
ArrowValtoro	ORO	...	18.13	+0.21	...
Azoria500Marit	SPXM	.0	21.44	+0.03	.0152
AzoriaTSLAConv	TSLV	...	17.35	−1.62	...
BNYM GlbInfr	BKGI	3.1	40.39	+0.09	.3019
BarclaysETN+Select	ATMP	5.0	28.89	+0.70	.3812
BastionEnergy	BESF	.5	33.58	−0.07	.0458
BondJPMUSDEM1	XEMD	6.0	44.33	+0.05	.2292
BrandesIntl	BINV	2.0	39.51	+0.65	.1578
BrandesUS S-MC	BSMC	1.1	33.37	...	.092
BrandesUSValue	BUSA	1.5	34.96	+0.22	.1474
BrendanWoodTop	BWTG	...	38.29	−0.08	...
BrookActive	BAMA	1.3	33.79	+0.04	.1295
BrookDivStock	BAMD	3.8	30.21	+0.22	.2383
BrookGrowthStk	BAMG	.2	39.24	−0.05	.0145
BrookInterrmBd	BAMB	2.8	26.62	−0.05	.1944
BrookOpps	BAMO	1.4	32.32	+0.04	.1395
BrookUltShortBd	BAMU	3.4	25.39	+0.01	.2094
BrookValueStk	BAMV	1.3	32.10	+0.17	.1036
BrookYield	BAMY	7.6	28.01	+0.07	.6076
BufferUSEqDyn	BFLB	...	50.13	+0.05	...
CalamosBitcoin80A	CBTA	...	29.26	−1.73	...
CalamosBitcoin80J	CBTJ	...	24.44	−1.99	...
CalamosBitcoin80J	CBTY	...	23.36	−1.16	...
CalamosBitcoin80O	CBTO	...	22.37	−0.87	...
CalamosBitcoin90J	CBXY	...	24.13	−0.72	...
CalamosBitcoin90A	CBXA	...	28.06	−0.95	...
CalamosBitcoin90J	CBXJ	...	24.90	−1.49	...
CalamosBitcoin90O	CBXO	...	23.51	−0.43	...
CalamosBitcoinApr	CBOA	...	26.36	−0.22	...
CalamosBitcoinJan	CBOJ	...	25.31	−0.43	...
CalamosBitcoinJl	CBOY	...	25.04	−0.23	...
CalamosBitcoinOct	CBOO	...	24.69	−0.07	...
CalamosLadBit80	CBTL	...	22.19	−1.27	...
CalamosLadBit90	CBXL	...	23.24	−0.58	...
CalamosLadBitcoin	CBOL	...	24.49	−1.25	...
CalamosLadS&P500	CPSL	...	26.99	+0.03	...
CambriaChesapeake	MFUT	.3	15.65	+0.29	.0545
CambriaEmgShr	EYLD	3.6	39.32	+0.82	.3858
CambriaFxInc m	CFIT	...	25.03	−0.24	...
CambriaFgnShare	FYLD	4.0	31.98	+0.55	.02
CambriaGlbAsset	GAA	3.1	32.13	+0.24	.4327
CambriaGlbMom	GMOM	2.4	32.70	+0.21	.4587
CambriaGlbREst	BLDG	5.9	25.21	−0.25	.6168
CambriaGlbValue	GVAL	...	30.89	+0.38	...
CambriaLCShr	LYLD	2.2	27.21	+0.12	.1685
CambriaMarijuana	TOKE	3.3	5.37	−0.25	.1431
CambriaMicro&SC	MYLD	5.9	25.35	−0.08	1.193
CambriaShareIdr	SYLD	2.3	67.61	+0.01	.5233
CambriaTactYd	TYLD	3.6	25.44	−0.01	.1368
CambriaTailRisk	TAIL	2.5	11.89	...	.0342
CambriaTrinity	TRTY	2.2	28.12	+0.14	.1056
CambriaValue	VAMO	1.5	32.67	−0.31	.3245
CastellanTgtEq	CTEF	...	64.15	−1.53	...
CastellanTgtd	CTIF	5.1	50.55	−0.38	.6448
ConvergenceLS	CLSE	.8	26.67	−0.19	.212
CornerCapFundLC	FUNL	1.6	46.25	+0.26	.7435
CultivarETF	CVAR	...	27.75	+0.36	...
DavisFinl	DFNL	1.5	45.32	−0.04	.8326
DavisSelectIntl	DINT	1.8	28.01	+0.20	.51
DavisUSEquity	DUSA	.7	47.88	−0.26	.3589
DavisWorldwide	DWLD	1.2	45.03	+0.15	.528
DefinedDur10	DDX	3.0	24.21	+0.06	.2574
DimenIntlCore2	DFIC	...	33.38	+0.46	...
DimenIntlHiProf	DIHP	...	31.12	+0.45	...
DimenIntlSC	DFIS	...	31.42	+0.33	...
DimenIntlSCValue	DISV	...	35.92	+0.51	...
FPA GlobalEq	FPAG	1.2	36.03	+0.28	.0844
FPAShDurGovt	FPAS	4.5	25.26	−0.18	.1488
FTVestSEqF	GFEB	...	40.79	+0.06	...
FTVestBuffDef	BUFT	...	24.28	+0.04	...
FTVestBuffGrw	BUFG	...	27.05	+0.04	...
FTDJIADogs10	DOGG	8.6	20.97	+0.70	.1488
FTVestDJInt	FDND	8.0	22.88	−0.17	.1542
FTVestEMBfSep	TSEP	...	23.49	+0.11	...
FTVestEMBfD	TDEC	...	23.59	+0.08	...
FTVestEMBfJn	TJUN	...	22.07	+0.09	...
FTVestEMBfMar	TMAR	...	22.48	+0.06	...
FTVestGold	BGLD	18.9	24.31	+0.09	4.5955
FTVestGold	IGLD	15.4	24.85	+0.47	.1347
FTVestIntlDec	YDEC	...	25.91	+0.05	...
FTVestIntlEqJun	YJUN	...	25.22	+0.19	...
FTVestIntlMar	YMAR	...	26.51	+0.18	...
FTVestIntlEqModS	YSEP	...	25.64	+0.18	...
FTVestLadBuffer	BUFR	...	33.61	+0.03	...
FTVestLadDeepBf	BUFD	...	27.78	+0.05	...
FTVestLadEnh	BUFX	...	20.91	+0.02	...
FTVestLadIntlMod	BUFY	...	21.88	+0.11	...
FTVestLadMaxBf	BUFH	...	20.65	+0.01	...
FTVestLad	BUFZ	...	26.03	+0.01	...
FTVestLadNasd	BUFQ	...	34.99	+0.01	...
FTVestLadSC	BUFS	...	22.24	−0.18	...
FTVestN100Dec	QDEC	...	31.44	−0.04	...
FTVestN100Jun	QJUN	...	31.19	+0.08	...
FTVestN100Mar	QMAR	...	32.33	+0.05	...
FTVestN100Sep	QSPT	...	31.14	−0.01	...
FTNasd100ConsA	QCAP	...	23.39	+0.01	...
FTNasd100ConsJan	QCJA	...	21.58	+0.02	...
FTNasd100ConsJl	QCJL	...	23.32	−0.01	...
FTNasd100ConsO	QCOC	...	22.14	...	...
FTNasd100ModBfA	QMAG	...	23.24	−0.04	...
FTNasd100ModBfF	QMFE	...	21.79	+0.02	...
FTNasd100ModBfM	QMMY	...	24.55	+0.01	...
FTNasd100ModBfN	QMNV	...	22.64	+0.08	...
FTVestRising	RDVI	7.6	25.57	−0.08	.1809
FTS&P500Div	KNG	7.4	48.88	+0.38	.378
FTV SMID Rising	SDVD	8.6	21.25	−0.10	.1612
FTVestTech	TDVI	7.4	27.75	−0.32	.1628
FTVestUSEqD	XIDE	6.5	30.25	+0.03	.1637
FTVestUSEqJn	XIJN	6.6	30.81	−0.03	.1788
FTVestUSEqM	XIMR	6.5	31.06	+0.04	.1636
FTVestUSEqS	XISE	5.8	30.13	+0.01	.1463
FTUSBuffJul	FJUL	...	54.85	...	...
FTUSBuffApr	FAPR	...	43.70	+0.03	...
FTUSBuffAug	FAUG	...	51.99	−0.01	...
FTUSBuffDec	FDEC	...	49.68	+0.12	...
FTUSBuffFeb	FFEB	...	55.36	+0.05	...
FTUSBuffJan	FJAN	...	50.47	+0.07	...
FTUSBuffJun	FJUN	...	56.05	+0.02	...
FTUSBuffMar	FMAR	...	46.63	+0.09	...
FTUSBuffMay	FMAY	...	52.35	−0.01	...
FTUSBuffNov	FNOV	...	53.71	+0.27	...
FTUSBuffOct	FOCT	...	48.12	−0.02	...
FTUSBuffSep	FSEP	...	50.66	−0.02	...
FTUSDeepApr	DAPR	...	38.83	+0.03	...
FTUSDeepAug	DAUG	...	43.69	...	...
FTUSDeepDec	DDEC	...	44.09	+0.09	...
FTUSDeepFeb	DFEB	...	46.75	+0.08	...
FTUSDeepJan	DJAN	...	42.40	+0.04	...
FTUSDeepJul	DJUL	...	46.81	+0.02	...
FTUSDeepJun	DJUN	...	46.61	+0.02	...
FTUSDeepMar	DMAR	...	41.00	+0.09	...
FTUSDeepMay	DMAY	...	44.46	+0.04	...
FTUSDeepNov	DNOV	...	47.47	+0.16	...
FTUSDeepOct	DOCT	...	43.67	+0.01	...
FTUSDeepSep	DSEP	...	44.26	−0.01	...
FTVestUSEqDualDir	DLAG	...	30.72	+0.02	...
FTUSEqApr	XAPR	...	35.99	+0.01	...
FTUSEqAug	XAUG	...	36.83	+0.02	...
FTUSEqDec	XDEC	...	40.42	+0.08	...
FTUSEqFeb	XFEB	...	35.17	+0.05	...
FTUSEqJan	XJAN	...	36.30	+0.06	...
FTUSEqJul	XJUL	...	38.48	+0.07	...
FTUSEqJun	XJUN	...	42.35	+0.06	...
FTUSEqMar	XMAR	...	39.42	+0.04	...
FTUSEqMay	XMAY	...	34.38	+0.02	...
FTUSEqNov	XNOV	...	37.00	+0.06	...
FTUSEqOct	XOCT	...	37.09	−0.04	...
FTUSEqSep	XSEP	...	41.66	...	...
FTVestUSEqApr	APXM	...	30.80	+0.03	...
FTVestUSEqAug	AUGM	...	33.73	+0.01	...
FTVestUSEqDec	DECM	...	32.48	+0.07	...
FTVestUSEqFeb	FEBM	...	30.04	+0.02	...
FTVestUSEqJan	JANM	...	32.61	+0.03	...
FTVestUSEqJul	JULM	...	33.30	−0.01	...
FTVestUSEqJun	JUNM	...	33.93	...	...
FTVestUSEqMar	MARM	...	32.72	+0.02	...
FTVestUSEqMay	MAYM	...	31.91	+0.03	...
FTVestUSEqNv	NOVM	...	32.47	+0.05	...
FTVestUSEqOct	OCTM	...	32.37	+0.01	...
FTVestUSEqSep	SEPM	...	31.52	+0.02	...
FTVestUSEqA	GAPR	...	39.44	+0.03	...
FTVestUSEqAu	GAUG	...	38.62	+0.02	...
FTVestUSEqD	GDEC	...	37.00	+0.07	...
FTVestUSEqJ	GJAN	...	41.94	+0.08	...
FTVestUSEqJl	GJUL	...	40.64	+0.03	...
FTVestUSEqJu	GJUN	...	38.98	+0.03	...
FTVestUSEqM	GMAR	...	40.32	+0.06	...
FTVestUSEqM	GMAY	...	40.65	+0.06	...
FTVestUSEqN	GNOV	...	38.56	+0.12	...
FTVestUSEqO	GOCT	...	38.69	...	...
FTVestUSEqS	GSEP	...	38.13	−0.05	...
FTVestUSEqQu	FHDG	...	33.33	+0.09	...
FTVestUSEqQu	SQMX	...	32.85	+0.07	...
FTVestUSEqQu	DHDG	...	33.53	+0.10	...
FTVestUSEqUnApr	UXAP	...	38.27	+0.05	...
FTVestUSEqUnJan	UXJA	...	33.83	+0.04	...
FTVestUSEqUnJul	UXJL	...	32.41	+0.04	...
FTVestUSEqUnOct	UXOC	...	35.06	+0.06	...
FTVestUSSCAu	SAUG	...	24.82	−0.20	...
FTVestUSSCF	SFEB	...	22.71	−0.14	...
FTVestUSSCM	SMAY	...	25.24	−0.11	...
FTVestUSSCN	SNOV	...	24.15	−0.46	...
FedHermEnhIncm	PAYR	3.8	50.63	+0.90	.1607
FidBlueChipGr	FBCG	...	53.52	−0.36	...
FidBlueChipV	FBCV	1.6	34.79	+0.20	.155
FidClnEner	FRNW	1.1	20.99	−0.27	.118
FidCloud	FCLD	.0	30.62	−0.30	.004
FidDynBuffEq	FBUF	.7	30.28	+0.12	.058
FidElcVeh	FDRV	.7	16.78	−0.29	.059
FidelityEthereum	FETH	...	31.29	−3.28	...
FidelityFdDevIntl	FFDI	1.6	29.88	−0.06	.289
FidFdEM	FFEM	1.1	32.99	+0.21	.167
FidelityFdGlblxUS	FFGX	1.3	30.06	−0.02	.186
FidFdLCGrowth	FFLG	.1	29.37	−0.18	.007
FidFundLCValue	FFLV	1.7	23.45	+0.10	.098
FidFdS-MC	FFSM	.6	29.40	−0.36	.045
FidelityHedgedEq	FHEQ	.7	30.70	+0.12	.057
FidLowDurBd	FLDR	4.7	50.31	+0.04	.198
FidMagellan	FMAG	...	34.07	−0.23	...
FidNewMill	FFLC	.9	52.19	−0.02	.13
FidPfdSecs	FPFD	5.0	21.94	−0.03	.092
FidRealEst	FPRO	2.7	22.41	−0.20	.181
FidStkInfl	FCPI	1.3	49.83	+0.27	.183
FidTargEM	FDEM	3.5	30.85	+0.28	.343
FidTargIntl	FDEV	2.6	33.62	+0.53	.293
FidWiseBTC	FBTC	...	82.15	−8.29	...
FidelityYieldEnhEq	FYEE	6.7	28.50	+0.13	.52
FT IndMedDev	MDEV	...	20.67	+0.18	...
FT LuntUSFactor	FCTR	.6	34.34	−0.90	.0933
FlexShCredScUSLg	LKOR	5.6	42.72	−0.21	.1859
FlexMrnUSFtrTit	TILT	1.1	242.92	−0.26	.7151
FlexStoxxGlbESG	ESGG	1.5	201.56	+1.76	1.1433
FlexStoxxUSESGSel	ESG	1.0	155.34	+0.51	.4097
FlexShUSQualLC	QLC	.9	78.89	+0.17	.1688
FortunaHdgBitcoin	HBTC	...	26.43	−1.94	...
FrankBitcoin	EZBC	...	54.54	−5.48	...
FrankCrypto	EZPZ	...	24.68	−2.53	...
FrankDisrComm	BUYZ	...	39.49	−1.04	...
FrankEthereum	EZET	...	23.82	−2.48	...
FrankExpData	XDAT	...	26.32	−0.89	...
FrankFocGrw	FFOG	...	46.17	−0.76	...
FrankGenAdv	HELX	...	34.89	+0.50	...
FrankHYCorp	FLHY	6.6	24.23	−0.06	.125
FrankIntMach	IQM	...	85.95	−3.31	...
FrankIntlAggBd	FLIA	3.5	20.62	−0.04	.0177
FrankIntlLoVolHi	LVHI	3.5	36.65	+0.67	.752
FrankSrLoan	FLBL	7.0	23.75	−0.02	.1323
FrankUSLCMulti	FLQL	...	68.29	+0.10	...
FrankUSMCMult	FLQM	...	55.36	−0.32	...
FrankUSSCMult	FLQS	...	42.04	−0.26	...
Freedom100EM	FRDM	2.2	47.59	+0.20	.2126
FundamentalsFirst	KWOW	1.5	11.19	−0.01	.0372
GadsdenDynMult	GDMA	1.9	38.57	−0.02	.0239
GlbXBitcoinCC	BCCC	...	20.18	−1.90	...
GlbXInfrDevtxUS	IPAV	...	28.69	+0.33	...
GlbXTrBdEnh	TLTX	19.1	25.43	−0.16	.3788
GlbXUSInfrDevt	PAVE	...	46.99	−0.77	...
GSAccessEMUSDBd	GEMD	6.3	42.54	...	.1897
GSAccInflUSDBd	GTIP	4.3	49.62	−0.03	.1191
GS ActWorldLow	GLOV	...	57.06	+0.56	...
GS EW US LC Eq	GSEW	...	83.54	−0.46	...
GSMarketBetaEM	GSEE	...	56.90	+0.34	...
GSMarketBetaInt	GSID	...	67.64	+0.61	...
GSMarketBetaUS	GSUS	...	93.03	+0.02	...
GS PhysGold	AAAU	...	40.34	+0.82	...
GSUSLCBfJ	GBXA	...	26.88	+0.05	...
GSUSLCBf3	GBXC	...	26.83	+0.08	...
GSUSLCBf2	GBXE	...	26.29	+0.04	...
GSUltShortBd	GSST	4.7	50.55	+0.03	.1767
GooseHollowMult	GHMS	4.3	26.21	−0.11	.4445
GooseHollowTact	GHTA	2.2	30.94	+0.07	.0316
Hartford AAA CLO	TRPA	5.8	39.00	+0.09	.3139
HartfordCoreBd	HCRB	4.2	35.53	−0.08	.2289
HartfordLCGrw	HFGQ	...	27.20	−0.13	...
HartfordQualVal	QUVU	2.0	36.92	+0.22	.9537
HartfordStratIncm	HFSI	6.2	35.62	−0.09	.5048
HartfordUSValue	VMAX	1.9	52.76	−0.12	.235
HorizonCoreBd	BNDY	1.2	25.82	−0.10	.0764
HorizonCoreEq	STOX	...	27.78	+0.14	...
HorizonDivIncm	DIVN	1.0	26.20	+0.42	.0623
HorizonFlex	FLXN	...	25.56	+0.02	...
HorizonMgdRisk	SFTY	...	27.66	+0.13	...
HullTacticalUS	HTUS	1.9	43.00	−0.06	6.7772
InnovDefWealth	BALT	...	32.99	+0.04	...
InnovEqDef1YO	ZOCT	...	26.66	+0.03	...
InnovEqDef6MAO	APOC	...	25.99	+0.02	...
InnovEqDef1YA	ZAPR	...	25.55	+0.02	...
InnovEqDef1YA	ZAUG	...	26.48	+0.01	...
InnovEqDef1YD	ZDEC	...	25.49	+0.08	...
InnovEqDef1YF	ZFEB	...	25.06	+0.01	...
InnovEqDef1YJ	ZJAN	...	27.05	+0.03	...
InnovEqDef1YJ	ZJUL	...	28.82	+0.02	...
InnovEqDef1YJn	ZJUN	...	26.59	+0.02	...
InnovEqDef1YM	ZMAR	...	27.18	+0.01	...
InnovEqDef1YMy	ZMAY	...	25.20	+0.02	...
InnovEqDef1YN	ZNOV	...	26.49	+0.01	...
InnovEqDef1YSep	ZSEP	...	26.53	−0.03	...
InnovEqDef6Mo0/J	JAJL	...	28.81	+0.03	...
InnovEqDef026	AOCT	...	26.30	+0.03	...
InnovEqDefJ27	TJAN	...	27.05	−0.01	...
InnovEqDefA25	TAPR	...	25.64	−0.01	...
InnovEqDefAJ26	AAPR	...	28.03	+0.04	...
InnovEqDefJan26	AJAN	...	27.67	+0.07	...
InnovEqDefJJ27	TJUL	...	29.35	−0.02	...
InnovEqDefJJ26	AJUL	...	28.70	+0.01	...
InnovEqDefO27	TOCT	...	26.28	−0.02	...
InnovEqDual15JI	DDFL	...	20.24	+0.02	...
InnovEqDual15N	DDFN	...	18.95	...	...
InnovEqDual15O	DDFO	...	21.29	+0.01	...
InnovEqDual15Sp	DDFS	...	20.82	−0.07	...
InnovEqDual10BfJl	DDTL	...	20.55	+0.01	...
InnovEqDual10BfN	DDTN	...	18.88	+0.04	...
InnovEqDual10BfO	DDTO	...	21.26	+0.04	...
InnovEqDual10BfSp	DDTS	...	20.98	+0.02	...
InnovGrowthAccQ	XDQQ	...	38.34	−0.05	...
InnovGrwAccPlApr	QTAP	...	43.91	+0.03	...
InnovGrwAccPlJul	QTJL	...	38.22	+0.01	...
InnovGrwAccPlJan	QTJA	...	29.21	+0.04	...
InnovGrwAccPlOct	QTOC	...	33.30	+0.02	...
InnovGrw100Aug	NAUG	...	29.04	...	...
InnovGrw100Dec	NDEC	...	27.44	+0.09	...
InnovGrw100Feb	NFEB	...	27.40	+0.03	...
InnovGrw100Jun	NJUN	...	30.92	+0.05	...
InnovGrw100Mar	NMAR	...	28.91	+0.03	...
InnovGrw100May	NMAY	...	27.34	...	...
InnovGrw100Nov	NNOV	...	28.34	+0.01	...
InnovGrw100Sep	NSEP	...	28.73	−0.06	...
InnovLadder	BUFB	...	35.88	+0.10	...
InnovNasd1000ct	NOCT	...	56.99	−0.04	...
InnovNasd100Apr	NAPR	...	52.84	+0.05	...
InnovNasd100Jan	NJAN	...	53.60	+0.08	...
InnovNasd100Jul	NJUL	...	71.30	+0.05	...
InnovPremIncm15A	LAPR	5.4	25.17	+0.02	.1117
InnovPremIncm15Jan	LJAN	5.1	24.67	+0.03	.104
InnovPremIncm15J	LJUL	5.4	23.96	+0.01	.1035
InnovPremIncm15O	LOCT	5.1	23.78	+0.01	.1028
InnovPremIncm30O	APRJ	5.4	24.79	+0.06	.3253
InnovPremIncm30O	OCTJ	5.2	23.93	−0.01	.3115
InnovPrem30Jan	JANJ	5.1	24.86	+0.02	.3125
InnovPrem30Jul	JULJ	5.3	25.09	+0.01	.3278
InnovPremIncm20A	APRH	6.5	24.90	+0.02	.406
InnovPrem20Jan	JANH	6.0	24.90	+0.02	.3818
InnovPrem20Jul	JULH	5.9	25.16	+0.04	.3994
InnovPremIncm20O	OCTH	6.3	23.92	+0.03	.3764
InnovRuss2000Jul	KJUL	...	30.79	−0.18	...
InnovRuss2000Oct	KOCT	...	32.70	−0.25	...
InnovRuss2000Apr	KAPR	...	34.19	−0.10	...
InnovRuss2000Jan	KJAN	...	40.00	−0.41	...
InnovS&P500BfO	BOCT	...	48.56	+0.05	...
InnovS&P500BfJl	BJUL	...	49.76	+0.02	...
InnovS&P500BuffA	BAPR	...	47.13	+0.05	...
InnovS&P500Aug	BAUG	...	49.07	+0.03	...
InnovS&P500Dec	BDEC	...	48.43	+0.13	...
InnovS&P500Feb	BFEB	...	47.55	+0.07	...
InnovS&P500Jan	BJAN	...	53.45	+0.15	...
InnovS&P500BfJun	BJUN	...	45.93	+0.08	...
InnovS&P500BfMar	BMAR	...	51.89	+0.08	...
InnovS&P500BfMay	BMAY	...	44.00	+0.02	...
InnovS&P500BfN	BNOV	...	43.74	+0.09	...
InnovS&P500JSep	BSEP	...	48.38	+0.05	...
InnovS&P500Divrs	BUFF	...	49.02	−0.04	...
InnovS&P500PwrF	BPFB	...	39.93	+0.09	...
InnovS&P500PwrJ	PJUL	...	45.68	+0.02	...
InnovS&P500PwrN	PNOV	...	41.16	+0.03	...
InnovS&P500PwrA	PAPR	...	38.53	+0.03	...
InnovS&P500PwrA	PAUG	...	42.53	−0.03	...
InnovS&P500PwrD	PDEC	...	42.48	+0.12	...
InnovS&P500PwrJ	PJAN	...	46.11	+0.03	...
InnovS&P500PwrJun	PJUN	...	41.25	+0.05	...
InnovS&P500PwrMr	PMAR	...	44.19	+0.12	...
InnovS&P500PwrMy	PMAY	...	39.00	+0.04	...
InnovS&P500PwrO	POCT	...	43.19	...	...
InnovS&P500Sep	PSEP	...	42.97	−0.01	...
InnovS&P500UtA	UAPR	...	32.39	+0.03	...
InnovS&P500UtAu	UAUG	...	39.41	+0.05	...
InnovS&P500UtD	UDEC	...	38.91	+0.21	...
InnovS&P500UtF	UFEB	...	35.98	+0.06	...
InnovS&P500UtJa	UJAN	...	42.47	+0.13	...
InnovS&P500UtJl	UJUL	...	38.20	+0.04	...
InnovS&P500UtJu	UJUN	...	36.83	+0.04	...
InnovS&P500UtMr	UMAR	...	39.22	+0.06	...
InnovS&

DATA

EXCHANGE-TRADED PORTFOLIOS

BARRONS.COM/DATA

Name	Tick Sym	Yld	Last	Chg.	Chg.	Div Amt.
MohrSectorNav	SNAV	.4	34.38	+0.03	.2849	
MonarchAmbInc m	MAMB	...	23.93	-0.03	...	
MonarchBlueChips	MBCC	...	36.73	+0.33	...	
MonarchDivPlus	MDPL	...	25.67	-0.07	...	
MonarchProCap	MPRO	...	30.63	+0.12	...	
MonarchSelSub	MSSS	...	29.94	-0.08	...	
MonarchVolFact	MVFD	...	27.71	-0.23	...	
MonarchVolGlbUn	MVFG	...	29.23	-0.75	...	
MonopolyETF	MPLY	...	29.74	-0.01	...	
MorganLCVal	MDLV	2.9	28.13	+0.40	.1734	
MotleyFoolCap100	TMFE	...	28.91	-0.10	...	
MotleyFoolGlbOpp	TMFG	...	29.59	-0.18	...	
MotleyFoolMCGrw	TMFM	...	23.38	+0.01	...	
MotleyFoolNext	TMFX	.1	20.84	-0.32	.0121	
MotleyFool100	TMFC	...	70.91	-0.16	...	
MotleyFoolSCGrw	TMFS	...	33.51	-0.36	...	
NEOSBitcoinHi	BTCI	34.6	48.90	-4.76	1.5718	
NeosEnhInclm20+	TLTI	6.3	47.05	-0.28	.2452	
NeosGoldHighIncome	IAUI	11.8	54.28	+0.56	.5807	
NeosMSCIEAFEHi	NIHI	9.4	50.20	+0.45	.4026	
NeosRealEstHi	IYRI	...	49.33	-0.49	...	
NeosRuss2000Hi	IWMI	14.5	47.68	-0.60	.6086	
NEOSS&P500HdgEq	SPYH	7.3	54.75	+0.10	.3576	
NeosS&P500Hi	SPYI	11.7	52.29	+0.12	.5167	
NelsonSelect	NELS	...	25.45	-0.09	...	
NuvESGDiv	NUDV	...	29.25	+0.20	...	
NuvESGEMEquity	NUEM	...	36.89	+0.34	...	
NuvESGIntlDev	NUDM	...	38.22	+0.43	...	
NuvESGLC	NULC	...	51.94	+0.05	...	
NuvESGLCGrowth	NULG	...	97.71	-0.05	...	
NuvESGLCValue	NULV	...	44.58	+0.07	...	
NuvESGMCGrowth	NUMG	...	46.75	-0.86	...	
NuvESGMCValue	NUMV	...	38.44	-0.27	...	
NuvESGSC	NUSC	...	43.33	-0.67	...	
NuvShTermREIT	NURE	...	28.03	-0.01	...	
-1xShVIXFutures	SVIX	...	19.16	-0.07	...	
OpalIntlDiv	IDVZ	3.4	30.97	+0.25	.0345	
OppTrader	WZRD	...	25.95	-0.68	...	
OpusSCValue	OSCV	1.2	36.79	-0.07	.1161	
OverlayCoreBd	OVB	5.9	20.58	-0.01	.3139	
OverlayFgnEqu	OVF	4.6	29.31	+0.31	.1434	
OverlayHdgLC	OVLH	1.1	39.30	-0.05	.1098	
OverlayLCEq	OVL	3.0	52.30	+0.17	.4099	
OverlayMuniBd	OVM	5.4	21.46	-0.06	.3066	
OverlayShTermBd	OVT	6.3	22.26	-0.04	.3563	
OverlaySCEq	OVS	4.0	34.72	-0.26	.3112	
PGIMCpBd5-10Y	PCI	4.9	50.66	-0.10	.2101	
PGIMCpBd10+Y	PCL	5.4	50.73	-0.32	.2311	
PGIMCorpBd0-5Y	PCS	4.6	50.35	-0.01	.1943	
PGIMJennBetterFut	PJBF	.1	62.75	-0.03	.0935	
PGIMJennFocMC	PJFM	.8	59.86	-0.09	.4814	
PGIMLadFdB12	BUFP	.0	29.53	+0.06	.0047	
PGIMLadFdB20	PBFR	.0	28.75	+0.05	.0036	
PGIMPtfBallast	PBL	...	31.27	-0.03	...	
PGIMS&P500B12Apr	APRP	...	29.20	+0.02	...	
PGIMS&P500B12Aug	AUGP	...	30.53	+0.02	...	
PGIMS&P500B12D	DECP	...	29.70	+0.08	...	
PGIMS&P500B12F	FEBP	...	31.14	+0.04	...	
PGIMS&P500B12Jan	JANP	...	31.94	+0.06	...	
PGIMS&P500B12Jul	JULP	...	30.25	-0.01	...	
PGIMS&P500B12Jun	JUNP	...	30.00	+0.05	...	
PGIMS&P500B12Mar	MRCP	...	31.35	+0.03	...	
PGIMS&P500B12May	MAYP	...	30.37	+0.02	...	
PGIMS&P500B12N	NOVP	...	29.89	+0.02	...	
PGIMS&P500B12O	OCTP	...	29.78	+0.03	...	
PGIMS&P500B12S	SEPP	...	30.03	+0.01	...	
PGIMS&P500B20Apr	PBAP	...	28.56	+0.28	...	
PGIMS&P500B20Aug	PBAU	...	29.48	+0.43	...	
PGIMS&P500B20D	PBDE	...	28.96	+0.08	...	
PGIMS&P500B20F	PBFB	...	29.87	+0.04	...	
PGIMS&P500B20Jan	PBJA	...	30.36	+0.07	...	
PGIMS&P500B20Jul	PBJL	...	29.50	+0.04	...	
PGIMS&P500B20Jun	PBJN	...	29.47	+0.04	...	
PGIMS&P500B20Mar	PBMR	...	29.97	+0.03	...	
PGIMS&P500B20MY	PBMY	...	29.61	+0.02	...	
PGIMS&P500B20N	PBNV	...	28.94	+0.01	...	
PGIMS&P500B20O	PBOC	...	28.70	...	...	
PGIMS&P500B20S	PBSE	...	28.99	...	...	
PGIMS&P500Apr	PMAP	...	26.13	+0.02	...	
PGIMS&P500Aug	PMAU	...	25.49	-0.01	...	
PGIMS&P500Feb	PMFB	...	26.24	+0.04	...	
PGIMS&P500Jan	PMJA	...	26.47	+0.03	...	
PGIMS&P500Jul	PMJL	...	25.59	-0.04	...	
PGIMS&P500Jun	PMJN	...	25.86	-0.03	...	
PGIMS&P500Mar	PMMR	...	26.10	+0.03	...	
PGIMS&P500May	PMMY	...	25.96	+0.02	...	
PGIMS&P500Nov	PMNV	...	24.98	...	...	
PGIMS&P500Oct	PMOC	...	25.05	...	...	
PPGIMS&P500Sep	PMSE	...	25.30	-0.05	...	
PGIMShDurHY	PSH	7.1	50.31	+0.03	.2986	
PGIMShDurMult	PSDM	4.8	51.41	-0.05	.1993	
PacerIntlCsh ETF	ICOW	2.1	34.61	+0.01	.0989	
PacerGlCashCows	GCOW	2.5	41.27	+1.01	.355	
PacerMSCIWldIndAdv	GLBL	...	24.79	-0.38	...	
PacerS&P500Qu	LCOW	...	23.30	+0.13	...	
PacerS&PMC400	MCOW	...	19.66	-0.30	...	
PacerS&PSC600	SCOW	...	19.47	-0.16	...	
PacerSolactWhitney	FOWF	...	30.59	-0.15	...	
PacerSOSConDec	PSCX	...	30.42	+0.06	...	
PacerSOSConJul	PSCJ	...	29.58	+0.01	...	
PacerSOSFlexDec	PSFD	...	36.60	+0.15	...	
PacerSOSFlexJul	PSFJ	...	32.54	+0.01	...	
PacerSwanSOSFd	PSFF	...	31.72	-0.04	...	
PacerSOSModDec	PSMD	...	31.92	+0.10	...	
PacerSOSModJul	PSMJ	...	31.63	+0.02	...	
PacerSOSConsApr	PSCW	...	27.45	+0.04	...	
PacerSOSConsOct	PSCQ	...	29.07	...	...	
PacerSOSFlexApr	PSFM	...	31.29	-0.02	...	
PacerSOSFlexOct	PSFO	...	31.80	+0.01	...	
PacerSOSModApr	PSMR	...	29.38	+0.06	...	
PacerSOSModOct	PSMO	...	30.23	...	...	
PacerTrendEur	PTEU	2.8	30.30	+0.50	.8348	
PacerTrend450	PTMC	.9	35.17	-0.37	.3203	
PacerTrend750	PTLC	.6	55.22	+0.06	.3582	
PacerUSCashCowsBd	MILK	5.1	25.00	-0.03	.1141	
PacerUSCashCows	COWZ	1.6	58.60	+0.73	.2376	
PacerUSSCCas	CALF	1.0	43.46	+0.06	.142	
PacerWealthShield	PWS	1.4	32.75	+0.08	.2061	
PerfTrShTermBd	STBF	5.1	25.38	-0.07	.0866	
PointBridgeGOP	MAGA	1.1	51.39	+0.06	.5602	
PrincipalCapApp	LCAP	...	29.23	-0.20	...	
PrincipalFocBlue	BCHP	.0	37.32	-0.27	.0073	
PrincipalIntlEq	PIEQ	.1	32.02	+0.52	.0244	
ProShGlbListedPrv	PEX	12.4	24.93	-0.54	.9584	
ProShHY IntRt	HYHG	7.0	64.12	+0.22	.37	
ProShInvGrdIntRt	IGHG	5.2	78.07	-0.04	.3334	
ProShK1FreeCrude	OILK	5.1	38.76	-0.11	.0972	
ProShLCCorePlus	CSM	1.0	77.63	+0.29	.2166	
ProShDivGrowers	EFAD	2.3	42.10	-0.01	.3302	
ProShMSCIEurDiv	EUDV	1.6	51.85	+0.42	.1089	
ProShMergerETF	MRGR	1.2	45.39	+0.13	1.1462	
ProShPetCare	PAWZ	.9	53.56	-0.15	.1326	
ProShRuss2000Div	SMDV	2.7	65.38	-0.15	.5398	
ProShRuss2000Dyn	RB	1.3	42.15	-0.22	.1339	
ProShRuss2000Hi	ITWO	14.0	38.36	-0.58	.3091	
ProShRussUSDivGrw	TMDV	2.8	46.55	+0.36	.4359	
ProShS&P500Arist	NOBL	2.1	102.85	+0.91	.5863	
ProShS&P500Dyn	FB	1.4	41.74	-0.09	.1447	
ProShS&P500HiIncm	ISPY	9.1	45.19	-0.12	.1588	
ProShS&PMC400	REGL	2.4	82.57	-0.24	.6061	
ProShS&PTechDiv	TDV	1.0	84.82	-0.89	.2183	
ProShShtVIXST	SVXY	...	48.83	-0.08	...	
ProShUltVIXST	UVXY	...	10.83	-0.14	...	
ProShVIXMTFut	VIXM	...	16.63	+0.22	...	
ProShVIXSTFut	VIXY	...	33.59	-0.10	...	
Q3AllSeason	QVOY	...	28.20	-0.20	...	
REXCOINGrowth&Incm	COII	28.3	19.35	-0.81	.3067	
REXCRWVGrw&Incm	CWII	...	14.66	-5.47	...	
REXHOODGrw&Incm	HOII	...	20.71	-1.45	...	
REXLLYGrw&Incm	LLII	...	28.18	+2.48	...	
REXMSTRGrowth&Incm	MSII	30.7	10.68	-2.46	.0815	
REXNVDAGrowth	NVII	18.9	30.58	+0.25	.2636	
REX-OspreyDOGE	DOJE	...	14.94	-2.03	...	
REX-OspreyETH+Stk	ESK	1.4	19.01	-2.04	.022	
REX-OspreySOL	SSK	7.3	21.42	-3.67	.127	
REX-OspreyXRP	XRPR	...	18.61	-0.85	...	
REXPLTRGrw&Incm	PLTI	...	20.40	-0.18	...	
REXTSLAGrowth&Incm	TSII	22.2	25.46	-2.15	.303	
REXWMTGrw&Incm	WMTI	...	25.29	+0.02	...	
RareviewDynFx	RDFI	8.2	23.88	+0.04	.1628	
RareviewSys	RSEE	.6	33.44	+0.09	.0818	
RareviewTaxAdv	RTAI	5.7	21.38	+0.08	.084	
RareviewTRBd	RTRE	4.2	25.31	-0.06	.0992	
Rare2xBiCrypto	BEGS	...	32.60	-2.36	...	
RegentsHdgMkt	RPHS	3.3	11.14	-0.01	.3727	
ResidentialREIT	HAUS	4.5	17.46	+0.20	.3882	
ReturnStackBd&Fut	RSBY	...	16.40	-0.04	...	
ReturnStackedBds	RSBT	...	17.95	+0.03	...	
ReturnStackedBds	RSBA	...	21.50	-0.01	...	
ReturnStckGlbSt	RSSB	.8	28.54	+0.12	.2566	
ReturnStkdUS	RSSY	...	20.21	+0.03	...	
ReturnStkdUSStks	RSSX	...	25.07	-0.40	...	
ReturnStkUSStks	RSST	...	27.45	+0.17	...	
ReverbETF	RVRB	1.5	35.18	+0.03	.0751	
RiverNorthActIncm	CEFZ	10.1	8.12	+0.05	.0691	
RiverNorthPreMgr	SPCZ	2.9	22.31	-0.04	1.1015	
RiverPatriot	FLDZ	1.1	28.70	-0.21	.3218	
RoundAAPLWkly	AAPW	23.6	42.17	+0.26	.2413	
RoundAMDWkly	AMDW	...	66.12	+3.24	...	
RoundAMZNWkly	AMZW	...	45.93	-2.73	...	
RoundARMWkly	ARMW	...	39.38	-5.05	...	
RoundAVGOWkly	AVGW	...	51.00	-2.11	...	
RoundBABAWkly	BABW	3.3	44.24	-4.98	.9746	
RoundBRKBWkly	BRKW	...	46.81	+0.91	...	
RoundBitcoin	YBTC	65.3	33.19	-3.61	.3498	
RoundCOINWeeklyPay	COIW	75.2	28.86	-3.68	.3108	
RoundCRWVWkly	CGW	...	48.70	-0.07	...	
RoundCannabis	WEED	...	14.95	-3.01	...	
RoundCnMag7	MAGC	.8	26.03	-0.39	.2176	
RoundDly2XLgMag7	MAGX	...	55.41	-1.63	...	
RoundEtherCC	YETH	118.4	18.51	-1.79	2.5768	
RoundGOOGLWkly	GOOW	...	64.96	-1.45	...	
RoundGoldMiners	GDXW	...	53.93	+2.76	...	
RoundGoldWkly	GLDW	...	51.97	+1.07	...	
RoundHOODWkly	HOOW	...	58.59	-6.58	...	
RoundHumanoid	HUMN	...	28.66	-0.35	...	
RoundMETAWkly	METW	...	34.56	-0.92	...	
RoundMSFTWkly	MSFW	...	43.70	+1.10	...	
RoundMSTRWkly	MSTW	...	31.43	-4.37	...	
RoundMag7	MAGY	18.2	54.55	-0.50	.4796	
RoundMagSeven	MAGS	...	64.89	-0.76	...	
RoundNFLXWkly	NFLW	...	35.72	+0.02	...	
RoundN-1000DTE	QDTE	...	34.70	-0.15	...	
RoundNVDAWeeklyPay	NVDW	...	46.10	+0.03	...	
RoundPLTRWeeklyPay	PLTW	58.5	40.21	-1.99	.1823	
RoundRuss2000	RDTE	...	31.13	-0.79	...	
RoundS&P500No	XDIV	...	27.15	...	...	
RoundS&P5000DTE	XDTE	...	43.27	-0.13	...	
RoundTSLAWeeklyPay	TSLW	58.5	32.15	-3.18	.395	
RoundUBERWkly	UBEW	...	48.25	-0.85	...	
RoundhillUranium	UX	...	27.33	-1.05	...	
RoundhillVideo	NERD	...	25.93	-0.17	...	
RoundWklyT-Bill	WEEK	2.8	100.10	-0.01	.0681	
RoundWklyUn	WPAY	...	48.01	-1.91	...	
SEIEnhLvUSLC	SELV	1.8	31.77	+0.37	.1297	
SEIEnhUSLCMom	SEIM	.6	44.89	-0.35	.0592	
SEIEnhUSLCQul	SEIQ	.9	37.99	+0.22	.0708	
SEIEnhUSLCVal	SEIV	1.5	39.86	+0.08	.1348	
SabaClosedEnd	CEFS	7.8	22.60	+0.03	.14	
SarmayaThematic	LENS	...	35.28	+1.02	...	
SelStxEurAero	EUAD	...	43.25	-0.57	...	
SimplifyIntTrea	TYA	3.7	13.66	-0.12	.05	
SimplifyNxtIntCore	NXTI	.8	32.08	-0.35	.05	
SirenDivDefender	DFND	...	43.78	+0.36	...	
SirenDivLdrsDiv	LEAD	.7	75.21	-0.79	.1743	
SoundwatchHdg	SHDG	.6	31.91	+0.11	.1802	
SSIMBlackHilncm	HYBL	7.3	28.40	+0.02	.1708	
SSIMDoubleEMFix	EMTL	5.1	43.47	...	.1846	
SSIMDoubleShDur	STOT	4.6	47.37	-0.01	.1808	
SSIMLoomisOppBd	OBND	6.1	26.16	-0.05	.1367	
SSIMNuvMunBdESG	MBNE	3.6	29.28	+0.01	.0888	
SSIMNuvMuniBd	MBND	3.3	27.45	...	.0812	
SSIMUSEqPrem	SPIN	8.5	32.03	+0.20	.0635	
SSIMUSLCQul	SCEC	4.0	25.41	-0.05	.107	
StrategyResRobust	ROMO	.7	34.11	+0.19	.2391	
StrategyShrGold	GOLY	5.7	33.56	+0.21	.3001	
SwanEnhDivIncm	SCZL	13.4	54.65	+0.27	.3711	
SwanHdgEqUSLC	HEGD	.4	25.21	+0.06	.0965	
T-REX2XInvrCRCL	CRCD	...	42.06	+13.88	...	
T-REX2XInvrCRWV	CORD	...	49.45	+19.26	...	
T-REX2XLgBMNR	BMNU	...	9.88	-3.88	...	
T-REX2XLgCRCL	CCUP	...	5.15	-3.24	...	
T-REX2XLgGLXYDly	GLXU	...	17.15	-8.41	...	
T-REX2XInvrBTC	BTCZ	...	3.89	+0.65	...	
T-REX2XInvrEther	ETQ	...	46.56	+7.57	...	
T-REX2XInvrMSTRDly	MSTZ	...	11.43	+3.41	...	
T-REX2XInvrNVIDIA	NVDQ	...	16.75	-0.64	...	
T-REX2XInvrTesla	TSLZ	...	15.54	+1.49	...	
T-Rex2XLgAFRM	AFRU	...	14.04	-1.55	...	
T-Rex2XLgARM	ARMU	...	23.84	-4.49	...	
T-Rex2XLgAXON	AXUP	...	12.33	-2.01	...	
T-Rex2XLgAlphabet	GOOX	...	56.01	-1.24	...	
T-Rex2XLgApple	AAPX	...	31.55	+0.95	...	
T-Rex2XLgBKNG	BKNU	...	19.93	+0.74	...	
T-Rex2XLgBULL	BULU	...	7.63	-1.97	...	
T-Rex2XLgBTC	BTCL	...	36.19	-8.04	...	
T-Rex2XLgCRWV	CRWU	...	7.07	-6.45	...	
T-Rex2XLgDJT	DJTU	...	3.25	-1.41	...	
T-Rex2XLgDKNG	DKUP	...	9.29	-0.49	...	
T-Rex2XLgEther	ETU	...	17.56	-4.03	...	
T-Rex2XLgGME	GMEU	...	9.72	-0.90	...	
T-Rex2XLgHOOD	ROBN	...	71.79	-11.11	...	
T-Rex2XLgKTOS	KTUP	...	22.78	-4.12	...	
T-Rex2XLgMSTRDly	MSTU	...	1.60	-0.78	...	
T-Rex2XLgMSFT	MSFX	...	33.24	+1.62	...	
T-Rex2XLgNFLX	NFLU	...	47.05	+0.40	...	
T-Rex2XLgNVIDIA	NVDX	...	19.07	+0.22	...	
T-Rex2XLgRBLX	RBLU	...	49.33	-5.00	...	
T-Rex2XLgSBET	SBTU	...	12.84	-2.45	...	
T-Rex2XLgSMR	SMUP	...	3.17	-2.76	...	
T-Rex2XLgSNOW	SNOU	...	63.53	-2.94	...	
T-Rex2XLgTTD	TTDU	...	20.67	-0.92	...	
T-Rex2XLgTesla	TSLT	...	22.42	-3.20	...	
T-Rex2XLgUPXI	PXIU	...	5.18	-1.09	...	
TappInnov100Grw	TDAQ	17.4	26.29	-0.05	.3814	
TemaAltAsset	AAUM	...	22.77	-0.41	...	
TemaDurQual	TOLL	.4	34.39	-0.13	.6328	
TemaIntlDurQual	ITOL	...	25.50	-0.12	...	
ThemesCnGenAI	DRGN	...	32.86	-1.49	...	
ThemesCopper	COPA	.8	36.89	+0.28	.2983	
ThemesLithium	LIMI	...	43.05	+4.70	...	
ThemesUranium	URAN	.1	43.00	-1.85	.0604	
3DPrintingETF	PRNT	.5	22.13	-0.38	.1068	
TouchstoneEMxCn	TEMX	...	29.27	-0.17	...	
TouchstoneUSLC	LCF	.6	41.43	+0.06	.2277	
TouchUltShIncm	TUSI	4.9	25.38	+0.03	.1076	
Tradr2XLgJOBY	JOBX	...	23.20	-2.09	...	
Tradr2XLgLRCX	LRCU	...	52.14	-8.71	...	
Tradr2XLgLYFT	LYFX	...	28.47	+2.48	...	
Tradr2XLgMDB	MDBX	...	52.73	-3.16	...	
Tradr2XLgNBIS	NEBX	...	31.25	-25.74	...	
Tradr2XLgNEM	NWMX	...	24.91	+2.32	...	
Tradr2XLgNET	NETX	...	22.37	-5.25	...	
Tradr2XLgNVTS	NVTX	...	32.98	+0.36	...	
Tradr2XLgOKTA	OKTX	...	20.91	-0.67	...	
Tradr2XLgOPEN	OPEX	...	31.11	+9.40	...	
Tradr2XLgPONY	PONX	...	17.32	-3.51	...	
Tradr2XLongQBTS	QBTX	...	35.90	-22.63	...	
Tradr2XLgQS	QSX	...	22.07	-11.61	...	
Tradr2XLgQUBT	QUBX	...	5.40	-2.96	...	
Tradr2XLgRGTI	RGTU	...	25.89	-21.41	...	
Tradr2XLgSMR	SMU	...	5.98	-5.24	...	
Tradr2XLgSRPT	SRPU	...	12.54	+1.38	...	
Tradr2XLgTEM	TEMT	...	20.49	-2.03	...	
Tradr2XLgU	UNX	...	13.96	-2.85	...	
Tradr2XLgUPST	UPSX	...	8.28	-0.01	...	
Tradr2XLgVOYG	VOYX	...	9.18	-4.02	...	
Tradr2XLgWULF	WULX	...	17.09	-11.22	...	
TrueConVex	PVEX	...	28.19	+0.04	...	
TrueQuarterlyBear	QBER	...	24.69	...	...	
TrueQuarterBull	QBUL	1.7	25.96	...	.4494	
TrueSeasonLad	ONEZ	...	26.66	+0.03	...	
TrueStructOutAug	AUGZ	3.6	43.25	+0.04	1.5738	
TrueStructOutDec	DECZ	2.3	40.97	+0.06	.9441	
TrueStructOutFeb	FEBZ	2.7	38.41	+0.05	1.3338	
TrueStructOutJan	JANZ	2.1	38.16	+0.07	.926	
TrueStructOutJul	JULZ	2.9	46.63	+0.10	1.3721	
TrueStructOutJun	JUNZ	3.1	43.09	+0.02	1.1754	
TrueStructOutMar	MARZ	3.7	34.99	+0.03	1.4275	
TrueStructOutMay	MAYZ	1.7	33.81	+0.08	.5865	
TrueStructOutNov	NOVZ	2.6	44.85	+0.05	1.1804	
TrueStructOutOct	OCTZ	1.1	43.66	+0.05	.4945	
TrueStructOutSep	SEPZ	3.3	42.51	+0.01	1.3824	
TuttleIBIT0DTECC	BITK	...	18.09	-2.17	...	
TuttleCapMSTR0DTE	MSTK	6.1	16.50	-3.90	.50	
21ShrsEthereum	TETH	...	15.66	-1.64	...	
TwinOakActOpps	TSPX	...	27.81	+0.05	...	
TwinOakEndure	SPYA	...	27.79	+0.03	...	
2xBitcoinStrategy	BITX	16.7	35.18	-7.73	.0915	
2xCoin	CORX	18.4	18.88	-2.47	.0915	
2xEther	ETHU	1.9	66.08	-15.56	.0143	
2xLongVIXFut	UVIX	...	10.02	-0.23	...	
2xWheat	WHTX	4.6	10.23	-0.05	.0412	
USVeganClimate	VEGN	.4	59.53	-0.21	.0149	
UnusualWhSubDem	NANC	.2	45.32	-0.04	.0785	
UnusualWhSubRep	GOP	.5	36.14	-0.23	.1802	
VanEckAMTFrLgMun	MLN	3.7	17.61	-0.01	.0545	
VanEckAMTFrShMun	SMB	2.6	17.32	...	.0389	
VanEckBitcoin	HODL	...	26.66	-2.68	...	
VanEckCMCICmd	CMCI	...	25.98	+0.13	...	
VanEckCrMuni	XMPT	5.8	21.97	+0.09	.1136	
VanEckCmdStrat	PDBC	...	56.48	+0.66	...	
VanEckDurHiDiv	DURA	...	33.72	+0.64	...	
VanEckEthereum	ETHV	...	45.94	-4.74	...	
VanEckHYMuni	HYD	4.3	50.71	-0.11	.1851	
VanEckIntermMuni	ITM	2.8	46.93	-0.08	.1131	
VanEckMdyBBBCpBd	MBBB	5.0	21.66	-0.05	.0893	
VanEckMdyIGCpBd	MIG	4.8	21.59	-0.05	.0851	
VanEckMornGlb	MOTG	...	44.66	+0.10	...	
VanEckMornIntl	MOTI	...	37.40	+0.10	...	
VanEckMstarSMID	SMOT	...	35.56	+0.04	...	
VanEckMstrWid	MOAT	...	100.32	+0.30	...	
VanEckMstarWideV	MVAL	...	35.08	+0.31	...	
VanEckOnchain	NODE	...	20.62	-6.39	...	
VanEckShHYMuni	SHYD	3.5	22.78	...	.0656	
VanEckVietnam	VNM	...	17.59	+0.71	...	
VangdCalifTxEx	VTEC	3.1	100.16	-0.02	.2743	
VangdCoreTeBd	VCRM	3.5	75.58	-0.20	.2214	
VangdESGIntlStk	VSGX	2.8	70.47	+0.66	.4397	
VangdESGUSCpBd	VCEB	4.5	63.66	-0.19	.247	
VangdESGUSStk	ESGV	.9	118.85	-0.11	.2831	
VangdHYActive	VGHY	...	74.74	+0.07	...	
VangdIntTxEx	VTEI	3.0	100.65	-0.11	.2587	
VangdLTTxExBd	VTEL	3.8	103.71	-0.28	.3115	
VangdMultIncmBd	VGMS	4.9	51.47	-0.06	.2115	
VangdNYTxExBd	MUNY	3.0	103.34	-0.16	.2864	
VangdShDurBd	VSDB	4.1	76.47	-0.03	.2576	
VangdShDurTeBd	VSDM	3.1	76.47	+0.03	.2032	
VangdUSMinVol	VFMV	1.7	129.86	+0.32	.6214	
VangdUSMom	VFMO	.9	185.22	-4.56	.5553	
VangdUSMultifact	VFMF	1.6	144.52	+0.61	.6068	
VangdUSQual	VFQY	1.2	148.92	+0.01	.4469	
VangdUSValue	VFVA	2.2	126.56	+0.89	.7451	
VangdUltShrtBd	VUSB	4.7	49.85	+0.02	.1884	
Vest10YIntRt	RYSE	2.1	22.99	+0.28	.1457	
VirtusWMCIntlDiv	VWID	3.7	34.62	+0.52	.6376	
VolPremPlus	ZVOL	53.4	10.90	-0.13	.435	
WhitewolfPubList	LBO	7.2	28.14	-0.02	.6163	
WT AI&InnovFd	WTAI	.0	29.48	-0.84	.0419	
WT YdEnhUSST	SHAG	4.5	48.02	-0.03	.18	
WT BioRevFd	WDNA	.6	16.50	+0.55	.1071	
WT Bitcoin	BTCW	...	99.90	-10.02	...	
WTDynIntlEq	DWIM	2.8	42.37	+0.37	.2756	
WTDynIntlSCEq	DDLS	4.1	41.47	+0.31	.3964	
WT EffGoldPlus	GDE	4.5	57.97	+0.95	2.52	
WT EffGoldPlMn	GDMN	3.0	80.79	+5.34	2.285	
WT CpBdFd	QIG	4.9	45.04	-0.09	.18	
WT USHYCpBd	QHY	6.3	46.31	-0.02	.235	
WT USSTCpBd	QSIG	4.5	48.94	-0.02	.185	
WT IntlQualDiv	IQDG	2.4	40.23	+0.51	.1865	
WTPvtCredit	HYIN	12.8	15.97	-0.08	.165	
WTQuantumComp	WQTM	...	25.65	-1.89	...	
WT USMulti	USMF	1.3	50.80	+0.03	.18	
XtrkS&PDivAris	SNPD	2.9	26.64	+0.25	.1931	
XtrkS&P500Grw	SNPG	.5	52.12	+0.26	.0656	
XtrkUSDHYBB-BxFn	BHYB	6.8	54.32	-0.01	.2732	
XtrkUS0-1YTrea	TRSY	4.3	30.10	+0.02	.1015	
ZacksEarnCons	ZECP	.6	34.39	+0.24	.1923	
ZacksFocusGrowth	GROZ	...	29.57	-0.14	...	

NASDAQ

Name	Tick Sym	Yld	Last	Chg.	Chg.	Div Amt.
AB Conservative	BUFC	...	40.84	+0.04	...	
AB CorePlusBd	CPLS	4.6	35.69	-0.11	.1312	
AB CorpBd	EYEG	5.0	35.83	-0.13	.1417	
ABIntlEF	BUFI	...	39.65	+0.36	...	
ABModBuffer	BUFM	...	38.51	+0.14	...	
AlpsActiveRe

DATA

EXCHANGE-TRADED PORTFOLIOS

Name	Tick Sym	Yld	Last	Chg.	Div Amt.
GrShr2xLgPLTRDly	PTIR	...	27.84	−1.74	...
GrShr2xLongQCOMDly	QCML	...	22.17	+0.72	...
GrShr2xLongRDDTDly	RDTL	...	37.38	−1.02	...
GrShr2xLgRiVN	RVNL	...	35.74	−1.72	...
GrShr2xLgSMCIDly	SMCL	...	7.48	−1.60	...
GrShr2xLgTSLA	TSLR	...	26.70	−3.68	...
GrShr2xLgTSM	TSMU	...	39.47	−0.75	...
GrShr2xLgUBERDly	UBRL	...	30.21	−0.37	...
GrShr2xLongVRTDly	VRTL	...	58.25	−7.34	...
GrShr2xShCOIN	CONI	6.8	48.66	+6.60	3.2878
GrShr2xShMSTR	MSDD	...	62.80	+18.63	...
GrShr2xShNVDA	NVD	32.9	7.93	−0.30	2.608
GrShr2xShTSLA	TSDD	...	10.94	+1.07	...
GrShrYieldAMD	AMYY	...	24.52	+0.52	...
GraniteYieldAMZN	AZYY	...	22.65	−1.56	...
GraniteYieldBABA	BBYY	...	20.88	−1.76	...
GrShrYieldBitcoin	CBTY	76.0	12.99	−1.30	.4461
GrShrYldCOIN	COYY	77.2	10.89	−1.32	.8413
GraniteYieldHOOD	HOYY	...	18.31	−2.18	...
GraniteYieldIONQ	IOYY	...	22.80	−2.86	...
GraniteYieldMARA	MAAY	...	20.15	−2.61	...
GraniteYieldMETA	FBYY	...	21.46	−0.55	...
GraniteYieldMSTR	MTYY	...	12.65	−1.62	...
GrShrYieldNVDA	NVYY	52.3	21.96	+0.18	.5085
GraniteYieldPLTR	PLYY	...	21.53	−1.06	...
GrShrYieldQQQ	TQQY	...	17.42	+0.07	...
GraniteYieldSMCI	SMYY	...	18.59	−2.24	...
GrShrYieldSPY	YSPY	...	18.99	+0.05	...
GrShrYldBOOSTTSLA	TSYY	214.3	6.13	−0.72	2.5432
GuruFavoriteStks	GFGF	.1	34.10	+0.07	.0323
HartfordDynamicBd	DYNB	...	39.78	−0.09	...
HartfordUSQualGrw	HQGO	.4	59.05	−0.44	.0689
HashdexNasdCrypto	NCIQ	...	24.70	−2.60	...
HennessySust	STNC	.9	32.64	−0.13	.292
HiltonBDCCpBd	HBDC	...	25.06	−0.01	...
HiltonSmMidOpp	SMCO	.0	26.23	−0.46	.1186
HoneytreeUSEq	BEEZ	.6	32.62	−0.36	.1908
HorizonDigFrnt	YNOT	...	28.18	−0.63	...
HorizonJp	JAPN	...	26.50	−0.27	...
HorizKineticsMed	MEDX	...	32.57	−1.15	...
HorizKineticsSpac	SPAQ	2.7	106.21	−0.09	2.9476
HorizonNasd100	QGRD	...	27.13	−0.06	...
HWSMIDCapDivValue	HWSM	...	26.21	−0.17	...
IDXAltFIAT	GLDB	...	23.12	−0.67	...
IDXDynFixed	DYFI	5.0	23.16	−0.02	.0034
InnovHdgNasdaq-100	QHDG	.1	29.50	+0.04	.0054
InnovNasdaq10010Bf	QBUF	...	28.98	+0.04	...
IntelliAlphaAtlas	GPT	.2	30.16	−0.16	.0467
IntermMuniInc	TAXE	3.4	51.17	+0.02	.1551
InvscActMgdETC	PDBC	...	13.66	+0.03	...
InvscAgricCmdK-1	PDBA	...	20.68	−0.18	...
InvscB35CpBd	BSCZ	...	20.72	−0.06	...
InvscBS30CpBd	BSCU	4.6	16.87	−0.04	.064
InvscBS30HYCpBd	BSJU	6.8	25.96	−0.02	.1426
InvscBS30MuniBd	BSMU	2.9	21.99	−0.03	.0527
InvscBS28CpBd	BSCS	4.5	20.56	−0.02	.0788
InvscBS25CpBd	BSCP	4.2	20.73	+0.02	.0788
InvscBS25HYCpBd	BSJP	5.1	23.09	+0.01	.0978
InvscBS27CpBd	BSCR	4.2	19.74	...	.0736
InvscBS26CpBd	BSCQ	4.2	19.59	+0.01	.0667
InvscBS26HYCpBd	BSJQ	6.2	23.37	...	.1201
InvscBS35MuniBd	BSMZ	...	25.39	−0.06	...
InvscBS2034CpBd	BSCY	4.8	20.94	−0.05	.0891
InvscBS34MuniBd	BSMY	3.2	24.62	−0.07	.0637
InvscBS31CpBd	BSCV	4.7	16.64	−0.04	.0649
InvscBS31HYCpBd	BSJV	6.6	26.47	+0.01	.1502
InvscBS31MuniBd	BSMV	2.9	21.13	−0.01	.0549
InvscBS33CpBd	BSCX	4.9	21.39	−0.04	.0866
InvscBS33HYCpBd	BSJX	...	25.51	...	...
InvscBS33MuniBd	BSSX	3.3	25.86	...	.0749
InvscBS32CpBd	BSCW	4.8	20.31	−0.05	.0841
InvscBS32HYCpBd	BSJW	6.3	25.65	+0.01	.1254
InvscBS32MuniBd	BSMW	3.3	25.21	+0.01	.0693
InvscBS28HYCpBd	BSJS	6.7	21.95	+0.01	.1242
InvscBS28MuniBd	BSMS	2.8	23.46	+0.07	.0584
InvscBS25MuniBd	BSMP	2.5	24.53	...	.0533
InvscBS29CpBd	BSCT	4.5	18.80	−0.03	.0743
InvscBS29HYCpBd	BSJT	6.8	21.46	+0.03	.1282
InvscBS29MuniBd	BSMT	2.8	23.08	−0.02	.0576
InvscBS27HYCpBd	BSJR	6.3	22.62	...	.1184
InvscBS27MuniBd	BSMR	2.8	23.68	+0.07	.0595
InvscBS26MuniBd	BSMQ	2.8	23.65	−0.01	.0576
InvscBuyBackAch	PKW	...	128.98	−0.11	...
InvscDivAchvrs	PFM	...	50.87	+0.29	...
InvscDWBasMatls	PYZ	...	102.50	+0.35	...
InvscDWConsCyc	PEZ	...	94.31	−1.91	...
InvscDWCnsmrStp	PSL	...	100.39	+0.38	...
InvscDWDevMkts	PIZ	...	48.04	+0.56	...
InvscDWEMMntm	PIE	...	24.55	+0.62	...
InvscDWEnerMntm	PXI	...	47.32	+0.56	...
InvscDWFinMntm	PFI	...	55.36	−1.00	...
InvscDWHlthcrMntm	PTH	...	49.82	+2.62	...
InvscDWIndlsMntm	PRN	...	167.43	−6.62	...
InvscDWMntm	PDP	...	113.08	−4.10	...
InvscDWSCMntm	DWAS	...	92.12	+0.97	...
InvscDWTechMntm	PTF	...	73.94	−4.87	...
InvscDWUtilsMntm	PUI	...	45.26	−1.25	...
InvscESGNasdNxt	QQJG	...	27.15	−0.48	...
InvscESGNasd100	QQMG	...	42.12	+0.03	...
InvscElcVehicle	EVMT	...	17.23	+0.14	...
InvscEW0-30YTrea	GOVI	2.5	27.79	−0.12	.0851
InvscGlblWater	PIO	...	45.11	−0.05	...
InvscGoldenDragon	PGJ	...	30.22	−0.79	...
InvscHYBd	IHYF	7.1	22.54	...	.1261
InvscHYEquDivAch	PEY	4.9	20.38	−0.11	.075
InvscIntlBuyBkAch	IPKW	...	53.73	+0.76	...
InvscIntlDivAch	PID	...	21.76	+0.24	...
InvscKBWBank	KBWB	...	77.00	−0.52	...
InvscKBWHDYFin	KBWD	12.9	13.54	−0.03	.14
InvscKBWPrqREIT	KBWY	9.8	15.46	−0.03	.1261
InvscKBWP&Cins	KBWP	...	123.69	+2.74	...
InvscKBWRegBkg	KBWR	...	58.57	−0.05	...
InvscNasdFtGn200	QQQS	...	32.62	−0.39	...
InvscNasdNext100	QQJ	...	36.10	−0.39	...
InvscNasd100	QQQM	...	250.65	−0.41	...
InvscNasdBiotech	IBBQ	...	37.51	+1.12	...
InvscNasdFrCash	QDWZ	...	35.34	−0.11	...
InvscNasdInt	PNQI	...	53.45	−0.54	...
InvscPHLXSemicon	SOXQ	...	53.63	−1.01	...
InvscQQQHdgAdv	QQHG	...	59.83	−0.25	...
InvscQQQIncmAdv	QQIA	9.8	52.93	−0.03	.3753
InvscQQQLowVol	QQLV	1.8	24.25	+0.34	.028
InvscQQQI	QQQI	.5	608.86	−0.88	.5911
InvscRAFIStratUS	IUS	...	55.93	+0.18	...
InvscRAFIUS1500	PRF	...	44.38	−0.34	...
InvscS&PSCCnsDisc	PSCD	...	99.37	−0.74	...
InvscS&PSCCnsStpl	PSCC	...	31.69	−0.05	...
InvscS&PSCEner	PSCE	...	43.62	+0.47	...
InvscS&PSCFinls	PSCF	...	55.93	+0.13	...
InvscS&PSCHlthCr	PSCH	...	42.24	+0.30	...
InvscS&PSCIndls	PSCI	...	143.13	−2.21	...
InvscS&PSCInfTch	PSCT	...	56.95	−2.06	...
InvscS&PSCMatls	PSCM	...	77.14	+0.24	...
InvscS&PSCUtil	PSCU	...	57.54	−2.12	...
InvscTopQQQ	QBIG	...	38.64	−0.10	...
InvscVarRateInvt	VRIG	5.2	25.13	+0.02	.0928
InvscWaterRscs	PHO	...	71.50	−0.58	...
ishAAACLOActive	CLOA	...	51.84	+0.07	...
ishAsia50ETF	AIA	...	97.18	+0.11	...
ishBBB-BCLOAct	BCLO	7.1	49.81	+0.11	.2799
ishBiotech	IBB	...	164.19	+6.47	...
ishBitcoin	IBIT	...	53.48	−5.41	...
ishBreakthruEnv	ETEC	...	24.87	−0.50	...
ishBrdUSDInvCpBd	USIG	...	51.77	−0.14	...
ishClimtConscious	USCL	...	78.55	+0.04	...
ishCopper&Mtls	ICOP	...	38.52	+0.52	...
ishCoreMSCITotInt	IXUS	...	84.26	+0.88	...
ishCore1-5YUSDBd	ISTB	...	48.71	−0.04	...
ishCore5&PUSGrw	IUSG	...	165.00	−0.70	...
ishCore5&PUSVal	IUSV	...	101.32	+0.75	...
ishCoreUnivUSDBd	IUSB	...	46.59	−0.14	...
ishDefInds	IDEF	...	30.27	−0.59	...
ishDiscVolEq	BDVL	...	25.21	+0.29	...
ishDynEqAct	BDYN	...	25.57	+0.07	...
iShESGAdvHYCpBd	HYXF	...	47.03	−0.03	...
iShESGAdvMSCI	DMXF	...	76.38	+0.52	...
iShESGAdvMSCIEM	EMXF	...	46.99	+0.06	...
iShESGAdvUSA	USXF	...	56.97	−0.15	...
iShESGAwareMSCI	ESGD	...	94.74	+0.92	...
iShESGAwareEM	EGEM	...	44.59	+0.37	...
iShESGAwareUSA	ESGU	...	146.88	−0.17	...
iShESG1-5YCpBd	SUSB	4.3	25.21	−0.03	.0929
iShESGUSDCorpBd	SUSC	4.4	23.38	−0.07	.0857
iShESGEMLdrs	LDEM	...	59.36	+0.65	...
iShESGIUSALdrs	SUSL	...	118.79	+0.46	...
iShESGOptMSCI	ESMV	...	28.78	+0.27	...
iShEMBdActive	BREM	...	50.83	+0.10	...
iShS&PEMInfra	EMIF	...	27.14	+0.39	...
iShEnerStorage	IBAT	...	30.66	−1.16	...
iShEnhLCCoreAct	ENHU	...	24.73	+0.04	...
iShEnvlInf	EFRA	...	33.70	−0.10	...
iShEvaAvRIEst	ERET	...	27.23	−0.15	...
iShEthereum	ETHA	...	23.69	−2.50	...
iShFallAngelUSDBd	FALN	...	27.24	−0.09	...
iSh5-10YIGCpBd	IGIB	...	53.76	−0.13	...
iShFutExponential	XT	...	73.71	+0.19	...
iShGNMABond	GNMA	4.1	44.42	−0.10	.1599
iShGSCICmDynRoll	COMT	...	26.95	+0.17	...
iShGlbCleanEner	ICLN	...	17.02	−0.64	...
iShGlbInfr	IGF	...	62.18	+0.53	...
iShGlbTimber	WOOD	...	69.64	−0.06	...
iShIntActive	BRHY	7.1	51.50	−0.01	.2759
iShIntDurHiYldCp	IBTK	3.8	19.84	−0.05	.0629
iShIntDurDec55Trea	IBGL	4.6	24.69	−0.18	.0963
iShIntDurDec54Trea	IBGK	3.4	24.03	−0.17	.0918
iShIntDurDec45Trea	IBGB	4.7	24.98	−0.15	.0942
iShIntDurDec44Trea	IBGA	1.5	25.01	−0.14	.0938
iShIntDurDec35Trea	IBTQ	3.8	25.53	−0.06	.0823
iShIntDurDec34Trea	IBTP	3.8	25.90	−0.06	.0904
iShIntDurDec31Trea	IBTL	...	20.55	−0.04	...
iShIntDurDec33Trea	IBTO	...	24.64	−0.05	...
iShIntDurDec32Trea	IBTM	...	23.13	−0.05	...
iShIntDurDec23CpBd	IBTI	3.9	22.23	−0.05	.0744
iShIntDurDec25Trea	IBTF	...	23.32	+0.02	.0827
iShIntDurDec29Trea	IBTJ	3.8	21.94	−0.03	.072
iShIntDurDec27Trea	IBTH	4.0	22.47	...	.0752
iShIntDurDec26Trea	IBTG	4.1	22.90	...	.078
iShIndia50ETF	INDY	...	53.52	+0.96	...
iShIntlCtry	CORO	...	30.99	+0.30	...
iShIntlDevRealEst	IFGL	...	22.93	+0.07	...
iShIntlTreaBd	IGOV	...	42.18	+0.05	...
iShJPMUSDEmBd	EMB	...	95.97	−0.05	...
iShLCCoreActive	BLCR	...	41.10	−0.13	...
iShLCGrowthActive	BGRO	...	38.39	−0.20	...
iShLithiumMiners	ILIT	...	14.96	+1.75	...
iShMBS	MBB	...	95.07	−0.33	...
iShMSCIACWI	ACWI	...	140.08	+0.54	...
iShMSCIACWIxUS	ACWX	...	66.56	+0.64	...
iShMSCIACJxJpn	AAXJ	...	93.91	+0.58	...
iShMSCIBrazilSC	EWZS	...	13.97	+0.26	...
iShMSCIChina	MCHI	...	63.50	−0.11	...
iShMSCICnMulti	TCHI	...	24.12	−0.91	...
iShMSCIEAFESC	SCZ	...	76.35	+0.79	...
iShMSCIEMAsia	EEMA	...	94.37	+0.57	...
iShMSCIEMxChina	EMXC	...	71.28	+0.41	...
iShMSCIEurFinls	EUFN	...	34.65	+0.52	...
iShMSCIEuropeSC	IEUS	...	65.84	+0.76	...
iShMSCIGlbGoldMin	RING	...	65.53	+3.58	...
iShMSCIGlbSus	SDG	...	85.55	+0.50	...
iShMSCIJapanVal	EWJV	...	40.31	+0.77	...
iShMSCINZ	ENZL	...	44.85	−0.74	...
iShMSCIQatar	QAT	...	19.29	−0.14	...
iShMSCITurkey	TUR	...	32.85	−1.01	...
iShMSCIUAE	UAE	...	19.17	−0.26	...
iShMSCIWorldSC	WSML	...	29.94	−0.12	...
iShMSCIWtrAC Value	IMCV	...	80.02	+0.03	...
iShNasd100xTop30	QNXT	...	27.06	−0.37	...
iShNasdaqTop30	QTOP	...	31.84	+0.10	...
iSh1-5YIGCpBd	IGSB	...	52.82	−0.05	...
iSh13YearIntlTBd	ISHG	...	75.41	+0.23	...
iSh1-3YTreaBd	SHY	3.9	82.83	...	.2584
iShPAClimtOptUSA	PABU	...	72.07	−0.26	...
iShPAClimtWldxUS	PABD	...	63.66	+0.57	...
iShPfd&Incm	PFF	...	30.89	−0.13	...
iShS&PSC600Gr	IJT	...	137.50	−2.33	...
iShSelectDiv	DVY	...	140.64	+0.43	...
iShSemiconductor	SOXX	...	288.32	−5.86	...
iSh7-10YTreaBd	IEF	...	96.44	−0.25	...
iShSTCaliMuni	CALI	...	50.53	+0.02	...
iShShortTreaBd	SHV	...	110.29	+0.06	...
iShTexasEq	TEXN	...	27.00	−0.27	...
iSh3-7YTreaBd	IEI	...	119.42	−0.18	...
iShTRActive	BRTR	...	50.91	−0.11	...
iShTransMtls	TMET	...	28.21	+0.58	...
iSh20+YTreaBd	TLT	...	88.87	−0.70	...
iShUSDGreenBd	BGRN	...	47.95	−0.03	...
iShUSIndRotation	INRO	...	31.73	+0.01	...
iShUSSciEqAct	BELT	...	33.51	−0.32	...
iSh0-5YIGCpBd	SLQD	4.1	50.66	−0.02	.1796
JPMNasdEqPrem	JEPQ	10.3	57.82	+0.11	.4419
JanusGlbAl	JHAI	...	26.93	−0.52	...
JanusMCGrowthAlpha	JMID	.6	28.98	−0.49	.0455
JanusSCGrwAlpha	JSML	1.6	72.48	−1.64	.268
JanusS/MC GrAlph	JSMD	.9	81.39	−1.74	.0659
JPM EqFocus	JPEF	.5	74.15	+0.13	.3881
JPMFdDataSciSm	SCDS	...	57.87	−0.92	...
JPMGlblSelEqETF	JGLO	...	67.70	+0.30	...
JPMHlthcrLdrs	JDOC	.6	57.15	+2.21	.3276
JPM IntlValue	JIVE	...	78.64	+1.66	...
JPMNasdHdg	HEQQ	...	57.53	−0.04	...
JPMUSTechLdrs	JTEK	...	89.40	−2.55	...
KeatingActive	KEAT	2.2	29.92	+0.58	.0609
KraneAI	AGIX	...	36.03	−1.13	...
KraneGlbHumanoid	KOID	...	29.30	−0.92	...
Krane2xLgBABA	KBAB	...	25.23	−4.39	...
Krane2xLongJDDaily	KJD	...	19.68	−3.64	...
Krane2xLgMELI	KMLI	...	16.40	−1.04	...
Krane2xLgPDD	KPDD	...	25.47	−2.02	...
KurvTechTitansSel	KQQQ	3.5	28.94	−0.07	.45
LazardEqMega	TMMZ	...	31.95	+0.04	...
LazardJpnEq	JPY	...	32.26	+0.53	...
LazardNextGen	TEKY	...	38.21	−0.88	...
LazardUSSysSC	SYZ	...	24.12	−0.09	...
LevelFourLCGrw	LGRO	.3	40.17	−0.31	.0359
Lev2XLgAAL	AALG	...	12.82	−1.95	...
Lev2XLgADBEDly	ADBG	...	9.37	+0.22	...
Lev2XLgAMDDly	AMDG	...	40.79	+3.78	...
Lev2XLgARMDly	ARMG	...	10.06	−2.02	...
Lev2XLgASMLDly	ASMG	...	22.94	−0.63	...
Lev2XLgAVGO	AVGG	...	28.62	...	...
Lev2XLgBABly	BOEG	...	12.51	−0.02	...
Lev2XLgBRAI	BAIG	...	13.21	+1.03	...
Lev2XLgBLSH	BLSG	...	7.16	−3.02	...
Lev2XLgBMNR	BMNG	...	6.37	−2.53	...
Lev2XLgCOINDly	COIG	...	24.16	−4.86	...
Lev2XLgCOST	COTG	...	13.51	+0.02	...
Lev2XLgCRCLDly	CRCG	...	3.08	−1.91	...
Lev2XLgCRM	CRMG	...	11.88	+0.34	...
Lev2XLgCRWVDly	CRWG	...	3.82	−3.45	...
Lev2XLgFIGDly	FIGG	...	5.11	−1.65	...
Lev2XLgFUTUDly	FUTG	...	15.07	−4.04	...
Lev2XLgGEMI	GEMG	...	8.44	−6.27	...
Lev2XLgGLXY	GLGG	...	13.95	−6.71	...
Lev2XLgHOODDly	HOOG	...	77.22	−11.60	...
Lev2XLgLULU	LULG	...	16.81	+0.81	...
Lev2XLgMP	MPG	...	9.68	−0.17	...
Lev2XLgNBIS	NBIG	...	7.10	−5.89	...
Lev2XLgNVDADly	NVDG	...	20.10	+0.30	...
Lev2XLgOSCR	OSCG	...	9.15	−6.67	...
Lev2XLgPANWDly	PANG	...	15.70	−1.21	...
Lev2XLgPLTR	PLTG	...	30.59	−1.96	...
Lev2XLgPYPL	PYPG	...	13.13	−1.51	...
Lev2XLgRTXDly	RTXG	...	22.28	−0.50	...
Lev2XLgTSLADly	TSLG	...	8.27	−1.15	...
Lev2XLgTSMDly	TSMG	...	23.72	−0.43	...
Lev2XLgUNH	UHHG	...	17.89	−0.38	...
Lev2XLgXYZ	XYZG	...	14.03	−2.59	...
LibertyOneDef	EASY	...	25.59	+0.22	...
LibertyOneSpect	SPCT	...	25.44	+0.07	...
LibertyOneTact	LOTI	...	25.37	+0.12	...
LongviewAdv	EBI	...	55.27	+0.19	...
MKAMETF	MKAM	2.3	30.66	+0.02	.2233
MqFocusedEMEq	EMEQ	...	39.23	+0.17	...
McqFocInt	EXUS	...	25.97	+0.17	...
MktDeskFocUSDiv	FDIV	3.1	26.55	+0.07	.2305
MarketFocUS	FMTM	...	31.04	−0.51	...
MatthewsCnDiscAct	MCHS	...	33.56	+0.01	...
MatthewsEMDiscAct	MEMS	...	26.93	+0.26	...
Militial/S	ORR	...	32.96	+0.83	...
NeosEnhIncm	HYBI	8.6	50.32	+0.07	.3643
NeosNasd100Hdg	QQQH	7.4	54.30	−0.06	.4258
NeosNasd100Hi	QQQI	13.7	54.07	−0.03	.6366
NYLIGlbEqR&DLdrs	WRND	1.2	36.61	+0.02	.1055
NYLIUSLCR&DLdrs	LRND	.8	40.28	+0.24	.0883
Nasdaq7HANDL	HNDL	6.8	22.09	−0.08	.1305
NatlSecurityEM	NSI	2.6	33.25	+0.21	.4478
NestVisionary	NDAA	...	22.00	+0.07	...
NorthTrIntTaxEx	EGGQ	5.5	46.60	−1.24	.1908
NorthTrTaxEx	TAXI	...	50.93	−0.03	...
NorthTrSCTaxEx	TAXS	...	50.01	+0.04	...
NorthTrTaxExBd	TAXT	...	51.33	−0.10	...
NuvCorePlusBd	NCPB	5.0	25.30	−0.01	.1085
NuvPfd&Incm	NPFI	5.8	26.28	+0.02	.1354
NuvSustCore	NSCR	...	31.12	−0.02	...
NuvUltraShIncm	NUSB	4.5	25.28	+0.02	.0966
OTGLatinAmer	OTGL	...	9.91	+0.06	...
OceanParkHiInc	DUKH	6.2	24.35	−0.01	.1246
OceanParkIntl	DUKX	2.7	26.00	+0.20	.4228
OneOneNasdaq100Bit	OOQB	...	14.30	−1.53	...
OneOneS&P500&Bit	OOSB	...	14.57	−1.41	...
OptimizeStrat	OPTZ	.3	34.52	−0.37	.0956
PGIMLadNasd100	PBQQ	...	28.28	...	...
PGIMNasd100Apr	PQAP	...	28.08	...	...
PGIMNasd100Jan	PQJA	...	28.34	+0.01	...
PGIMNasd100Jul	PQJL	...	28.41	−0.06	...
PGIMNasd1000Oct	PQOC	...	28.08	−0.04	...
PimcoMtgBkdSec	PMBS	4.9	49.56	−0.13	.22
PacerBlueDig	ODDS	2.6	29.11	−0.74	.0495
PacerBlueStarEngg	BULD	.1	25.57	−0.60	.013
PacerCashCOWZ	QOWZ	...	25.05	−0.06	...
PacerCashCows	HERD	1.4	43.34	+0.53	.1618
PacerEMCashCows	ECOW	3.8	25.38	+0.12	.5523
PacerNasd100	QSIX	3.8	37.43	−0.10	.3997
PacerNasdaqIntlPat	QATN	...	26.91	+0.15	...
PacerNasdaq100+A3	QQQG	.1	23.72	−0.19	.0092
PacerTrend100	PTNQ	.4	78.55	−0.17	1.4487
PacerUSLCCash	COWG	.3	34.65	−0.46	.0502
PacerUSSCCashCow	CAFG	.2	25.21	−0.12	.0101
PacificNoSEMEq	GEME	...	32.72	+0.37	...
ParametricEqPlus	PEPS	.8	28.94	−0.01	.0417
PeakSecRot	PSTR	4.9	28.62	+0.11	.3505
PrincipalQual	PSET	...	75.32	−0.17	...
PrinUSMega	USMC	...	67.90	+0.04	...
PrincipalUSSC	PSC	...	55.58	−0.68	...
PrincipalValue	PY	2.1	51.41	+0.21	.2633
ProcureSpace	UFO	1.9	33.47	−0.95	.237
ProShEquRising	EQRR	1.9	63.02	−0.03	.303
ProShNasd100DBW	QQQA	...	47.62	−0.81	...
ProShNasd100Dyn	QB	.4	42.01	−0.03	.0379
ProShNasd100Hi	IQQQ	10.7	44.12	+0.04	.1806
ProShUltNasdBio	BIB	1.2	75.48	+5.95	.3964
ProShUltNasdCloud	SKYU	.3	38.27	−3.15	.0419
ProShUltNasdCyber	UCYB	.1	58.17	−1.33	.3539
ProShUltQQQMega	QQUP	...	58.72	−0.18	...
ProShUltQQQTop30	QQXL	...	43.31	+0.09	...
ProShUltPrQQQ	TQQQ	.8	104.74	−1.04	.1377
ProShUltShQQQ	SQQQ	12.4	14.45	−0.02	4.0838
ProShUltShNdBtech	BIS	5.9	10.25	−0.90	.2064
ProShUltShQQQ	QQDN	...	26.01	−0.03	...
ProsperaInc	THRV	...	24.96	−0.03	...
RACWIUS	RAUS	...	25.96	+0.06	...
REXAlpEqPremIncm	AIPI	37.1	42.40	−0.17	1.4485
REXBitcoinCpTr	BMAX	...	24.00	−1.77	...
REXCryptoEq	CEPI	49.0	35.87	−3.18	1.6983
REXDrone	DRNZ	...	20.24	−1.15	...
REXFANGInnovEq	FEPI	25.6	46.24	−0.79	1.0456
RExFAANGMaxOpt	ULTI	...	18.85	−4.15	...
ChinaAMCTransCnTec	CNQQ	...	23.28	−0.63	...
RelativeSentTact	MOOD	1.1	36.91	+0.28	.3939
RsrchAffiliates	NIXT	2.7	25.05	−0.36	.3552
RockCreekGlbEq	RCGE	...	27.81	+0.20	...
RoundGLP-1&WtLoss	OZEM	...	31.90	+2.41	...
RoyceQuantSC	SQLV	...	41.49	−0.02	...
RunningOakEffGr	RUNN	.4	32.93	−0.10	.1288
RussInvEMEq	REMG	...	29.40	+0.29	...
RussInvtsGlblEq	RGLO	...	28.89	+0.12	...
RussInvtsGlblInfr	RIFR	...	26.20	+0.19	...
RussInvtsIntlDev	RINT	...	28.49	+0.40	...
RussInvtsUSSC	RUSC	...	29.90	−0.31	...
SEIDBiMultiAlt	QALT	...	25.92	+0.14	...
SEISelEMEq	SEEM	1.9	30.99	+0.28	.2523
SEISelIntlEq	SEIA	2.2	31.46	+0.31	.3654
SEISelectSC	SEIS	.7	26.80	−0.21	.0336
SGIDynTactical	DYTA	4.4	29.25	+0.11	2.9967
SGIEnhancedCore	USDX	4.4	25.97	+0.05	.10
SGIEnhGlbInc	GINX	2.4	30.32	+0.49	.5409
SGIEnhMktLdrs	LDRX	...	32.64	...	...
SGIEnhNasd100	QXQ	1.8	31.55	−0.03	.4797
SMI3FourteenFull	FCTE	...	24.60	−0.07	...
SMI3Fourteen	RAA	1.8	27.36	...	.1285
Spac&NewIssue	SPCX	2.0	25.64	−0.04	.024
SPDRBridgeAll	ALLW	...	28.55	...	...
SPDRGalaxyDig	DECO	...	47.16	−5.62	...
SPDRGalaxyHdgDig	HECO	...	40.56	−4.11	...
SPDRGalaxyTran	TEKX	.0	40.31	−3.02	.9699
SPDRACWILoCarbon	NZAC	...	42.76	+0.03	...
SPDRS&PEMxChina	XCNY	1.3	28.06	+0.21	.0924
SPDRMy2030Cp	MYCJ	4.6	24.94	−0.02	.0962
SPDRMy2030Muni	MYMJ	3.1	24.85	...	.063
SPDRMy2031Cp	MYCK	4.5	25.04	−0.05	.0954
SPDRMy2033Cp	MYCM	4.7	24

DATA

EXCHANGE-TRADED PORTFOLIOS

BARRONS.COM/DATA

Name	Tick Sym	Yld	Last	Chg.	Div Amt.
AllianzIMUSEq6M	FLA0	...	28.06	+0.02	...
AllianzIMUSEq6M	FLJJ	...	31.47	+0.06	...
AllianzUSLCB10A	APRT	...	40.92	+0.09	...
AllianzUSLCB10A	AUGT	...	34.97	+0.03	...
AllzIMUSLCBuff10	DECT	...	35.79	+0.10	...
AllianzUSLCBf10F	FEBT	...	37.28	+0.08	...
AllianzUSLCBf10J	JANT	...	40.11	+0.07	...
AllianzUSLCBf10J	JULT	...	43.98	+0.05	...
AllianzUSLCBf10J	JUNT	...	35.67	+0.04	...
AllzIMUSLCBf10M	MART	...	37.91	+0.06	...
AllianzUSLCBf10M	MAYT	...	36.28	-0.06	...
AllianzUSLCBf10N	NVBT	...	36.25	+0.05	...
AllianzUSLCB10O	OCTT	...	42.77	+0.04	...
AllianzUSLCBf10S	SEPT	...	34.51	+0.03	...
AllianzUSLCBf20A	APRW	...	34.38	+0.01	...
AllianzUSLCBf20A	AUGW	...	32.03	+0.02	...
AllzIMUSLCBf20	DECW	...	33.39	+0.14	...
AllianzUSLCBf20F	FEBW	...	33.34	+0.06	...
AllianzUSLCBf20J	JANW	...	36.43	+0.06	...
AllianzUSLCBf20J	JULW	...	38.53	+0.05	...
AllianzUSLCBf20J	JUNW	...	32.92	+0.01	...
AllianzIMUSLCBf20M	MARW	...	33.76	+0.02	...
AllianzUSLCBf20M	MAYW	...	33.09	+0.05	...
AllianzUSLCBf20N	NVBW	...	33.36	+0.04	...
AllianzUSLCB10O	OCTW	...	38.45	+0.02	...
AllianzUSLCBf20S	SEPW	...	31.46	+0.06	...
AllianzIMUSLC6mAO	SIXO	...	34.13	+0.03	...
AllianzIMUSLC6M	SIXF	...	31.29	+0.04	...
AllianzIMUSLC6MJJ	SIXJ	...	33.59	+0.06	...
AllianzIMUSLC6mJD	SIXD	...	28.63	+0.05	...
AllianzIMUSLC6M/S	SIXP	...	30.95	+0.04	...
AllianzIMUSLC6mMN	SIXZ	...	29.12	+0.04	...
AllspringBrdMkt	AFIX	4.4	25.27	-0.06	.0933
AllspringCorePlus	APLU	4.3	25.23	+0.01	.1013
AllspringIncmPlus	AINP	4.3	25.39	+0.05	.1277
AllspringLTLC	ALRG	...	27.16	-0.26	...
AllspringLTLgGr	AGRW	...	30.10	-0.04	...
AllspringSMiD	ASCE	...	25.56	-0.33	...
AllspringSpLgVal	ASLV	...	27.28	+0.11	...
AllspringUSMuni	AUSM	...	25.09	+0.01	...
AltAccessFirst	AAA	5.2	25.03	+0.02	.1074
AltEventDriven	EVNT	.6	11.94	+0.05	.0758
AltMergerArb	ARB	1.1	28.96	-0.01	.3092
AmerBeaconAHL	AHLT	...	25.02	+0.23	...
AmBeaconGLGNatRscs	MGNR	1.0	41.27	+0.61	.0717
AmBeaconIonic	CPII	6.4	19.06	+0.01	.0782
AmCentCalifMn	CATF	3.3	50.12	-0.04	.1401
AmCentDivrsCpBd	KORP	4.9	47.27	-0.14	.1819
AmCentDivrsMuni	TAXF	3.6	50.46	-0.06	.1482
AmCentFocDyn	FDG	...	122.02	-1.29	...
AmCentFocLCV	FLV	1.0	73.98	+0.68	.4249
AmCentGrInc	ACLC	7.7	25.43	+0.24	.1602
AmCentMCGrw	MID	.0	65.46	-0.52	.0211
AmCentMultFloat	FUSI	5.4	50.46	+0.03	.2188
AmCentMulti	MUSI	5.8	44.17	-0.05	.1934
AmCentQulDivIn	QINT	2.4	62.68	+1.00	.6366
AmCentSelHY	AHYB	5.8	46.44	+0.01	.1957
AmCentUSQualGrw	QGRO	.2	112.78	-0.94	.0204
AmCentUSQualVal	VALQ	1.9	64.04	+0.29	.2681
AmConsValues	ACVF	...	48.83	+0.32	...
AmplifyAIPwrEq	AIEQ	.9	44.53	-0.07	.0125
AmplifyAltHarvest	MJ	.7	26.11	-3.79	.29
AmplifyBlackSwan	SWAN	2.0	64.30	+0.07	.2153
AmplifyBtkInvsm	SWAN	2.9	21.36	+0.11	.1511
AmplifyBlockchain	BLOK	4.3	59.79	-6.04	2.5903
AmplifyBbgAlVal	AIVC	.2	67.19	-1.76	.093
AmplifyBlueIsrael	ITEQ	.0	56.75	-0.66	.0059
AmplifyCEFHilncm	YYY	12.4	11.59	+0.06	.12
AmpCWPEnhDiv	DIVO	4.5	45.07	+0.20	.1646
AmplifyCWPGwth&Inc	QDVO	9.5	29.34	+0.14	.2781
AmplifyCWPIntlEnh	IDVO	5.3	37.79	+0.14	.1611
AmplifyCyber	HACK	.1	84.42	-1.16	.0164
AmplifyDigPymts	IPAY	.1	51.73	-0.82	.4385
AmplifyEnCldImt	ETHO	1.2	73.43	+0.24	.1461
AmplifyJrSilver	SILJ	3.2	22.88	+1.14	.7206
AmplifyLithium	BATT	2.1	13.49	+0.06	.2788
AmplifyNatRscs	NDIV	5.7	27.13	+0.44	.172
AmplifyOnlineRet	IBUY	...	72.04	-0.36	...
AmplifySILJCC	SLJY	20.0	28.39	+1.49	.465
AmplifySsgSOFR	SOFR	5.3	100.33	+0.06	.3868
AmplifyUSNatGas	USNG	...	27.81	-0.22	...
AmpSeymCannabis	CNBS	4.3	20.65	-4.91	10.7112
AmplifySmMC	SMAP	.5	24.24	-0.22	.0344
AmplifyTravelTech	AWAY	...	21.33	+0.19	...
AmplifyVideo	GAMR	1.0	95.42	+0.42	.3798
AmplifyWtLssDrug	THNR	.3	24.96	+1.46	.2199
AppliedFinValLC	VSLU	...	43.06	+0.05	...
AstraZenecaADRhdg	AZNH	6.7	54.40	+2.67	2.714
AvantisAllEquity	AVGE	1.7	83.91	+0.35	.7594
AvantisAllEqMkVal	AVGV	2.1	70.79	+0.51	.7509
AvantisAllIntlMkt	AVNM	2.8	72.09	+1.01	.9863
AvantisAllIntlMkt	AVNV	3.1	73.33	+1.31	1.1475
AvantisCoreFix	AVIG	4.4	41.90	-0.08	.1394
AvantisCrMunFx	AVMU	3.5	45.79	-0.07	.126
AvantisEM	AVEM	2.6	77.58	+1.00	1.2961
AvantisEMSCEq	AVES	2.6	64.30	+0.77	1.2953
AvantisEMVal	AVES	3.7	58.86	+1.12	1.4118
AvantisInfltn	AVIE	1.8	65.06	+1.61	.3359
AvantisIntlEquity	AVDE	2.6	80.25	+1.07	.8501
AvantisIntlLCVal	AVIV	2.5	69.23	+1.12	.6508
AvantisIntlSCEq	AVDS	2.3	67.06	+0.77	.7746
AvantisIntlSCVal	AVDV	3.4	90.19	+1.59	1.6205
AvantisModAll	AVMA	2.3	65.43	+0.11	.7656
AvantisRealEst	AVRE	3.9	44.04	-0.37	.3968
AvantisRespEM	AVSE	2.6	65.43	+0.83	1.101
AvantisRespIntl	AVDE	2.6	72.17	+0.71	.7703
AvantisRespUS	AVSU	1.1	73.90	+0.03	.2227
AvantisShtTrmFix	AVSF	4.3	47.06	-0.01	.1582
AvantisUSEquity	AVUS	1.1	109.09	-0.04	.3419
AvantisUSLCEq	AVLC	1.0	76.85	-0.14	.2279
AvantisUSLCValue	AVLV	1.4	72.65	+0.04	.3036
AvantisUSMCEq	AVMC	1.2	68.67	-0.45	.2292
AvantisUSMCValue	AVMV	1.3	68.06	-0.13	.2875
AvantisUSSC	AVSC	1.2	56.34	-0.10	.1962
AvantisUSSCValue	AVUV	1.7	97.59	-0.15	.4345
AztlanGlbStk	AZTD	1.6	27.50	+0.16	.4268
AztlanNANearshor	NRSH	.8	23.30	-0.50	.1846
BNYMellonGrwCwth	BKCG	.8	35.82	+0.07	.0166
BNYM Concent	BKCI	.7	51.55	+0.34	.3689
BNYM CoreBd	BKAG	4.2	42.45	-0.11	.156
BNYMellonDynValue	BKDV	...	28.03	+0.14	...
BNYM EM Eq	BKEM	2.5	74.44	+0.30	.6898
BNYMellonHY	BKHY	7.3	48.09	-0.04	.2989
BNYM IntlEq	BKIE	2.7	90.64	+0.86	.5238
BNYM LC Core	BKLC	1.0	128.96	+0.15	.3264
BNYM US MC Core	BKMC	1.5	106.09	-1.29	.3492
BNYM US SC Core	BKSE	1.3	108.70	-1.16	.3981
BNYM UltShInc	BKUI	4.5	49.81	+0.02	.1896
Bahl&GaynorDiv	BGDV	1.1	26.74	+0.10	.0142
Bahl&GaynorInc	BGIG	1.9	32.23	+0.42	.051
Bahl&GaynorSCDiv	SCDV	.6	23.84	-0.03	.0056
Bahl&GaynorS/M	SMIG	1.9	28.33	-0.02	.045
BallastSmMid	MGMT	.5	42.30	-0.71	.2138
BancreekIntlLC	BCIL	1.3	27.63	-0.04	.0457
BancreekUSLC	BCUS	.4	32.12	-0.07	.064
iPathBCarbon	GRN	...	32.35	+0.48	...
Barron's400ETF	BFOR	.6	79.57	-0.22	.5044
BeaconSelect	BSR	.9	29.56	-0.01	.2585
BeaconTactical	BTR	.9	25.14	-0.01	.2268
BitwiseBitcoin	BITB	...	51.24	-5.15	...
BitwiseBitcoinStd	OWNB	...	25.13	-5.37	...
BitwiseCOINOpt	ICOI	298.6	24.81	-2.03	9.2442
BitwiseCRCLOpt	ICRC	...	34.64	-8.03	...
BitwiseCrypto	BITQ	.7	21.43	-4.85	.1522
BitwiseEthereum	ETHW	...	22.46	-2.37	...
BitwiseEthereum	IETH	...	36.91	-3.70	...
BitwiseGMEOpt	IGME	...	28.18	-1.18	...
BitwiseMARAOpt	IMRA	221.4	21.86	-6.36	3.8655
BitwiseMSTROpt	IMST	230.2	19.04	-3.65	2.9131
BitwiseSolana	BSOL	...	18.30	-3.10	...
BitwiseTrBTC/ETH	BTOP	65.7	31.69	+0.03	20.8155
BitwiseTrdBitcoin	BITC	...	40.69	...	...
BitwiseTrdEther	AETH	13.9	39.37	+0.14	5.4583
BitwiseWeb3	BWEB	...	71.76	-6.87	...
BlkRkUSCarbon	LCTU	1.0	73.19	+0.09	.1836
BlkRkWxUSCarbon	LCTD	...	54.27	+0.58	...
BluemonteCrBd	BDBT	...	25.52	-0.06	...
BluemonteDivrs	BLUI	...	25.45	+0.01	...
BluemonteDynTM	BLUX	1.7	27.30	-0.15	.117
BluemonteGlblEq	BINT	1.5	27.91	+0.20	.108
BluemonteLCCore	BLUC	1.1	28.25	-0.03	.0808
BluemonteLCGrw	BLGR	.7	28.80	-0.11	.0473
BluemonteLCVal	BVAL	2.3	27.30	+0.10	.1597
BluemonteLTBd	BLTD	...	25.71	-0.11	...
BluemonteSTBd	BLST	...	25.30	-0.03	...
BlueprintChesap	TFPN	.9	25.01	-0.28	.2336
BondBBB5-10YCpBd	BBBI	4.9	51.88	-0.09	.2187
BondBBB1-5YCpBd	BBBS	4.5	51.45	-0.05	.1857
BondBBB10+YCpBd	BBBL	5.7	48.52	-0.32	.2573
BondBBUSDHYCpBd	XBB	5.5	40.94	-0.08	.2055
BondBUSDHYCpBd	XB	7.1	39.27	-0.02	.2319
BondBbg5yUS	XFIV	4.1	49.54	-0.09	.159
BondBbg1yUS	XONE	4.5	49.56	...	.1863
BondBbg7yUS	XSVN	4.1	48.16	-0.11	.1629
BondBbg6mUS	XHLF	4.1	50.30	+0.03	.1707
BondBbg10yUS	XTEN	4.0	46.52	-0.21	.1674
BondBbg3yUS	XTRE	3.9	49.77	-0.05	.1695
BondBbg20yUS	XTWY	4.5	38.76	-0.35	.1355
BondBbg2yUS	XTWO	4.3	49.47	-0.02	.1763
BondCCCUSDHY	XCCC	10.3	37.95	-0.31	.3334
BondIR+MTaxMA	TAXM	3.7	50.36	-0.03	.1471
BondIR+MTaxInt	TXXI	3.8	50.60	-0.08	.1572
BondIR+MTax	TAXX	3.6	50.79	-0.01	.152
BondUSDHYBdCnsNn	XHYD	5.9	38.21	-0.03	.1846
BondUSDHYBdEner	XHYE	6.6	38.59	+0.12	.2155
BondUSDHYBdFin	XHYF	6.8	37.83	+0.08	.2037
BondUSDHYBdHlthcr	XHYH	6.9	35.65	+0.07	.2034
BondUSDHYBdInd	XHYI	6.5	37.39	...	.202
BondUSDHYBdSecRot	HYSA	6.7	15.11	-0.09	.084
BondUSDHYBdTel	XHYT	7.7	34.56	-0.12	.2246
BreakwDryBulk	BDRY	...	8.60	+0.25	...
BreakwaveTanker	BWET	...	22.21	+3.71	...
BrinsmereFdCons	TBFC	2.5	28.23	+0.04	.1828
BrinsmereFdGrw	TBFG	1.8	29.85	+0.10	.1309
BrookmontCatastro	ILS	7.9	20.30	+0.03	.4025
BuildBdInnov	BFIX	3.9	25.33	-0.02	.0997
CAMFirstAm	OWNS	3.0	17.51	-0.03	.1928
CORE16BestofBr	BOBP	...	26.31	-0.28	...
CalamosAnte	SROI	.0	33.27	+0.09	.1977
CalamosAutoc	CAIE	14.9	24.11	+0.10	.3281
CalamosCEFIncm	CCEF	7.7	28.59	+0.08	.1921
CalamosConvEq	CVRT	1.5	37.04	-0.98	.0833
CalamosNasd100J	CPNJ	...	26.72	+0.01	...
CalamosNas100Dec	CPNQ	...	26.38	+0.06	...
CalamosNasd100M	CPNM	...	25.71	+0.01	...
CalamosNasd100S	CPNS	...	27.04	+0.03	...
CalaRus2000StrApr	CPRA	...	26.16	...	...
CalaRus2000StrJan	CPRY	...	26.05	-0.09	...
CalaRus2000StrJuly	CPRJ	...	26.41	-0.04	...
CalaRus2000StrO	CPRO	...	26.64	-0.09	...
CalamosS&P500Apr	CPSP	...	25.82	+0.01	...
CalamosS&P500Aug	CPSA	...	26.70	...	...
CalamosS&P500Dec	CPSD	...	25.78	+0.09	...
CalamosS&P500F	CPSF	...	25.27	+0.03	...
CalamosS&P500Jan	CPSY	...	24.82	+0.04	...
CalamS&P500StrJuly	CPSJ	...	26.63	+0.01	...
CalamosS&P500Jun	CPSU	...	26.82	+0.02	...
CalamosS&P500Mr	CPSR	...	24.90	+0.03	...
CalamosS&P500My	CPSM	...	28.36	-0.02	...
CalamosS&P500N	CPSN	...	26.73	+0.01	...
CalamosS&P500O	CPSO	...	26.83	-0.02	...
CalamosS&P500S	CPST	...	26.79	+0.02	...
CalvertIntlResp	CVIE	2.3	69.73	+0.61	.5221
CalvertUSLCCore	CVLC	1.0	82.99	-0.05	1.2223
CalvertUSLCDEI	CDEI	1.0	81.40	+0.37	.233
CalvertUSMCCore	CVMC	1.4	62.67	-0.41	.2562
CalvertUtShIG	CVSB	4.7	50.72	-0.05	.1931
CambiarAggressive	CAMX	1.6	30.95	+0.17	.0194
CapGrpConsEq	CGCV	1.3	30.10	+0.15	.0894
CapitalGrpCoreBal	CGBL	2.0	34.59	+0.06	.1857
CapitalGrpCoreBd	CGCB	4.2	26.56	-0.06	.0894
CapGrpCore	CGUS	1.0	39.69	-0.03	.0925
CapGrpCorePlus	CGCP	5.1	22.65	-0.06	.0859
CapGrpDrivGrowers	CGDG	1.9	35.21	+0.26	.149
CapGrpDrivVal	CGDV	1.3	42.82	+0.30	.1359
CapitalGlblEq	CGGE	...	31.14	+0.15	...
CapGrpGlbGrw	CGGO	1.3	34.18	...	.304
CapitalGrpGrw	CGGR	.2	43.11	-0.39	.0654
CapGrpHYBd	CGHY	...	25.24	-0.01	...
CapitalIntlBd	CGIB	4.4	25.48	-0.07	.0253
CapIntlCoreEq	CGIC	1.5	31.59	+0.43	.079
CapGrpIntlEq	CGIE	1.0	34.43	+0.28	.2716
CapGrpIntlFocus	CGXU	1.3	29.99	-0.02	.2944
CapMuniHiIncm	CGHM	3.5	25.49	-0.07	.0724
CapGrpMuniIncm	CGMU	3.3	27.37	-0.02	.0674
CapNewGeoEq	CGNG	.2	31.64	+0.20	.067
CapGrpShDur	CGSD	4.5	25.98	-0.01	.0902
CapGrpShDurMuni	CGSM	...	26.35	+0.02	...
CapGrpUSLgGrw	CGGG	...	28.03	-0.28	...
CapGrpUSLgVal	CGVV	...	26.17	-0.17	...
CapGrpUSMult	CGMS	6.0	27.55	-0.03	.127
CapGrpUSSm&MC	CGMM	.2	27.63	-0.54	.0333
CapUltShInc	CGUI	4.4	25.31	+0.02	.0962
CastleArkLgGrw	CARK	.0	43.63	-0.09	.0091
ClearSharesOCIO	OCIO	1.7	37.31	+0.08	.246
ClearPitonInt	PIFI	.9	95.07	-0.11	1.2457
ClearUltShMat	OPER	4.5	100.17	+0.06	.34
ClockwiseCore	TIME	...	24.43	-0.13	...
CloughHedgedEq	CBLS	.7	27.07	-0.81	.1924
CloughShEqETF	CBSE	.3	37.86	-1.16	.124
CoastalCompass100	ROPE	1.5	26.39	+0.34	.1295
C&SNatRscs	CSNR	2.7	29.70	+0.69	.175
C&SPFd&Incm	CSPF	...	25.95	-0.01	...
C&SRealEst	CSRE	2.5	25.91	-0.22	.18
ColterptNetLease	NETL	5.0	24.13	+0.04	.10
ColumbiaDivFixed	DIAL	4.8	18.32	-0.04	.0736
ColumbiaEMCoreXCh	XCEM	2.1	38.27	+0.37	.8173
ColumbiaIndiaCns	INCO	...	64.98	+0.46	...
ColumbiaIntlEq	INEQ	1.7	38.95	+0.63	.0422
ColumbiaMultMun	MUST	3.3	20.56	-0.07	.0565
ColumbiaResEnh	RECS	.6	40.48	+0.14	.3783
ColumbiaRsrchEnh	RCON	.6	27.52	+0.19	.1574
ColumbiaResEnhVal	REVS	1.7	27.95	+0.10	.4667
ColumbiaSelTech	SEMI	.2	31.67	-0.10	.2473
ColumbiaShDur	SBND	4.7	18.91	-0.01	.0672
ColumbiaShDurHY	HYSD	5.5	20.22	+0.01	.0952
ColumbiaUSEq	EQIN	2.0	46.49	+0.04	.2403
ColumbiaUSHY	NJNK	6.4	20.13	-0.02	.105
CommSvsSPDR	XLC	1.1	111.33	-0.78	.2488
CommSvcSelSPDR	XLCI	13.8	24.33	-0.16	.2564
CongressIntermBd	CAFX	3.8	25.01	-0.04	.0707
CongressLCGrw	CAML	.1	38.19	-0.32	.0196
CongressSMidGrw	CSMD	.0	31.77	-0.61	.0002
CnsmrDiscSel	XLY	.8	230.89	-4.97	.447
CnsmrDiscSelSPDR	XLYI	16.1	24.65	-0.43	.3145
ConsStaplesSPDR	XLP	2.7	77.26	+0.55	.5523
CnsmrStplSelSPDR	XLSI	13.4	23.68	+0.18	.2182
CoreAlternative	CCOR	1.1	26.03	+0.39	.06
CoreAlphaGrCn	CGRO	2.0	28.48	-0.50	.5654
COtwoAdvPhys	CTWO	...	18.75	+0.30	...
CrossmarkLCGrw	CLCG	...	26.74	+0.02	...
CrossmarkLCVal	CLCV	...	25.76	+0.25	...
CullenEmEqIncm	DIVP	6.1	24.77	+0.35	.3234
DBGoldDoubleLg	DGP	...	146.87	+6.67	...
DBGoldDoubleShrt	DZZ	...	4.54	-0.03	...
DBGoldShortETN	DGZ	...	5.71	-0.11	...
DailyDeltaQ100Down	QDWN	3.5	8.80	+0.06	.2333
DailyDeltaQ100Up	QUP	.8	41.87	-0.94	.2567
DanIVESWedbushAI	IVES	...	32.14	-0.86	...
DanaConcDiv	DIVE	...	24.33	+0.08	...
DanaUnconEq	DUNK	...	25.23	+0.16	...
DayHaganSmBf	DHSB	...	25.86	-0.01	...
DayHaganSmart	SSUS	.6	48.22	-0.09	.2877
DayHaganSmFix	SSFI	3.4	21.64	-0.05	.1737
DayHaganSmIntl	SSXU	2.2	34.46	+0.15	.7606
DefTgt2XLgIREN	IRE	...	10.64	-9.45	...
DefTarget2XLgLLY	LLYX	...	24.35	+4.53	...
DefTgt2XLgMP	MPL	...	9.21	-0.17	...
DefTarg2XLgNVO	NVOX	...	2.56	+0.25	...
DefTgt2XLgQS	QSU	...	12.01	-6.74	...
DefDlyTgt2XLgRIOT	RIOX	...	15.30	-8.05	...
DefTgt2XShAMD	DAMD	...	20.24	...	...
DefDrone&Warfare	JEDI	...	23.56	-1.04	...
DefR2000EnhOpt	IWMY	65.3	20.66	-0.52	.2826
DefS&P500EnhOpt	SPXE	35.5	32.45	-0.26	.2217
DefS&P500Target	SPYT	21.1	17.89	...	.322
DemocracyIntlFd	DMCY	2.4	30.58	+0.36	.0852
DiamondHillLLCOn	DHLX	...	12.81	+0.06	...
DimenCalifMuniBd	DFCA	3.0	50.10	-0.03	.1028
DimenCoreFxIncm	DFCF	4.5	42.72	-0.09	.1424
DimenEmgCore	DFAE	...	32.50	+0.27	...
DimenEMCore2	DFEM	...	33.08	+0.35	...
DimenEMxCnCore	DEXC	1.7	59.24	+0.79	.0942
DimenEMHiProf	DEHP	...	31.86	+0.29	...
DimenEMSus1	DFSE	...	41.76	+0.41	...
DimenEMSusCore	DFES	2.8	33.46	+0.52	.2236
DimenGlbRIEst	DFGR	...	26.99	-0.22	...
DimenGlbSust	DFSB	3.1	52.81	-0.16	.0299
DimensInflatProt	DFIP	4.0	42.12	-0.02	.0342
DimenIntlCore	DFAI	...	37.09	+0.49	...
DimenIntlSus1	DFSI	...	41.46	+0.43	...
DimenIntlValue	DFIV	...	47.91	+1.04	...
DimenIntlVector	DXIV	2.3	62.40	+0.78	.3095
DimenNatlMuniBd	DFNM	2.8	48.21	-0.04	.1184
DimenShDurFix	DFSD	4.5	48.20	-0.04	.1431
DimenUSCore	DFAU	...	45.95	-0.02	...
DimenUSCoreEq1	DCOR	...	27.10	+0.04	...
DimenUSCoreEq2	DFAC	...	38.63	+0.01	...
DimenUSEqMkt	DFUS	...	72.91	-0.01	...
DimenUSHiProf	DUHP	...	37.66	+0.19	...
DimenUSLCVal	DFLV	...	33.11	+0.22	...
DimenUSLCVector	DFVX	...	72.51	+0.04	...
DimenUSMktVal	DFUV	...	45.04	+0.27	...
DimenUSRealEst	DFAR	...	23.43	-0.20	...
DimenUSSCETF	DFAS	...	67.15	-0.46	...
DimenUSSCValue	DFSV	...	31.40	+0.02	...
DimenUSSus1	DFSU	...	42.43	-0.06	...
DimenUSTargetVal	DFAT	...	56.94	+0.35	...
DimenUSVector	DXUV	1.0	57.99	-0.02	.1965
DimenUltShFix	DUSB	4.8	50.87	+0.05	.1652
DimenWorldEq	DFAW	...	72.32	+0.26	...
DimenWorldexUS	DFAX	...	32.01	+0.40	...
DirexAuspiceBroad	COM	3.1	29.52	+0.32	.1593
DirexAIBr2	AIBD	6.3	7.48	+0.23	.1825
DirexAIBI2	AIBU	...	53.60	-1.83	...
DirexAeroBI3	DFEN	.4	63.72	-3.28	.0941
DirexBioTop5BI2X	TBXU	...	31.82	+0.62	...
DirexBrazilBull2X	BRZU	2.8	83.52	+4.42	1.4924
DirexCSIChinaInt	CNEB	2.3	46.70	-1.89	1.0841
DirexCSI300CnABI2	CHAU	2.0	20.41	-0.45	.1411
DirexCnsDiscBI3	WANT	.8	46.21	-3.22	.0661
DirexCryptoBr1X	RKET	6.8	18.18	+2.68	.2483
DirexCryptoBI2X	LMBO	...	25.16	-10.27	...
DirexDJBear3X	WEBS	5.0	20.31	+0.63	.4248
DirexDJBull3X	WEBL	...	28.00	-1.09	...
DirexEMBear3x	EDZ	6.7	36.52	-0.85	.2995
DirexEMBull3	EDC	2.2	54.04	+1.01	.1269
DirexEnerBr2x	ERY	3.7	19.17	-1.08	.0923
DirexEnerBullZx	ERX	2.5	59.97	+3.02	.3156
DirexFinBear2X	TERM	2.3	24.73	+1.50	...
DirexFinBull3	YANG	6.5	22.66	-0.38	.2662
DirexHlthcrBull3	CURE	1.0	106.15	+11.12	.116
DirexHmbldrBull3	NAIL	1.5	52.75	-2.66	.0562
DirexIndlsBl3	FAZ	.6	71.19	-1.81	.0817
DirexJrGoldMinBr2	JDST	6.2	3.99	-0.46	.1878
DirexJrGoldMnBl2	JNUG	.8	149.81	+12.71	.0325
DirexIndiaBull2	INDL	1.6	58.82	+1.87	.1995
DirexMexicoBI3	MEXX	2.2	22.14	-0.69	.2476
DirexMag7Br1X	QQQD	4.2	13.45	+0.13	.1475
DirexMag7BI2X	QQQU	.5	58.31	-1.39	.0294
DirexMcBull3	MIDU	1.3	47.02	-1.82	.1313
DirexNyseFang+BI	FNGG	.8	244.69	-2.59	.6416
DirexPharmBl3X	PILL	.7	9.38	+1.28	.0131
DirexRealEstBr3	DRV	3.6	25.98	+0.67	.2642
DirexRealEstBl3	DRN	2.7	8.79	-0.24	.0435
DirexRegBksBl3x	DPST	2.1	85.29	-0.52	.2128
DirexRetailBull3	RETL	1.0	7.78	+0.01	.021
DirexRobAI2X	UBOT	1.0	24.17	-1.24	.1025
DirexS&P500Br3	SPXS	5.5	37.24	-0.16	.4965
DirexS&P500SPU	SPUU	.6	181.26	+0.15	.1118
DirexS&PBiotBr3	LABD	9.1	26.79	-4.25	1.2639
DirexS&PBiotBl3	LABU	...	133.73	+16.11	...
DirexS&P500Br1	SPDN	4.6	9.61	-0.01	.1374
DirexS&P500Bl3	SPXL	.8	213.12	+0.16	.3207
DirexHiBetaBear3X	HIBS	8.4	6.18	+0.31	.0758
DirexHiBetaBull3X	HIBL	...	57.97	-3.36	...
DirexS&POilBr2	DRIP	3.2	8.20	-0.61	.0338
DirexS&POilBl2	GUSH	2.6	24.82	+1.59	.1804
DirexSemiBr3x	SOXS	15.5	3.86	+0.18	.302
DirexSemiBl3	SOXL	.6	38.86	-2.88	.0768
DirexSemTop5Br2X	TSXD	...	18.75	-0.55	...
DirexSemTop5Bl2X	TSXU	...	30.50	+0.40	...
Direx7-10TreaBr3	TYO	3.8	13.17	+0.10	.0534
Direx7-10TreaBull	TYD	2.9	25.82	-0.25	.2351
DirexSciBear3	TZA	5.0	8.57	+0.41	.0839
DirexSCBull3	TNA	1.2	41.48	-2.40	.1757
DirexKRBull3	KORU	.6	160.99	+10.72	.7536
DirexTechBear3

DATA

EXCHANGE-TRADED PORTFOLIOS

BARRONS.COM/DATA

Name	Tick Sym	Yld	Last	Chg.	Div Amt.
GSCoreBond	GBND	4.5	50.86	−0.12	.1829
GSCorpBond	GIGL	4.3	50.90	−0.16	.131
GSDynCalifMuni	GCAL	3.0	50.88	−0.01	.1394
GSDynNYMuni	GMNY	3.4	49.92	−0.02	.1402
GS FutHlthCare	GDOC	...	36.00	+1.18	...
GS FutureTech	GTEK	...	39.16	−0.85	...
GSHedgeIndVIP	GVIP	...	150.32	−2.04	...
GS Innovate	GINN	...	72.97	−0.67	...
GS JUST US LC	JUST	...	95.13	+0.22	...
GSMktBetaRuss1000	GGUS	...	63.04	−0.09	...
GSMktBetaRs1000	GVUS	...	52.57	+0.11	...
GSMktBetaTotIntl	GXUS	...	54.58	+0.49	...
GS MktUS1000	GUSA	...	58.06	−0.03	...
GSMuniIncm	GMUB	3.1	51.08	+0.08	.1336
GSSCEquity	GSC	...	52.18	−0.95	...
GSUltShMuni	GUMI	3.0	50.24	+0.05	.1232
GothamEnh500	GSPY	.7	36.86	+0.01	.2691
Gotham1000Value	GVLU	1.9	25.18	+0.13	.6801
GothamShStrat	SHRT	.9	7.49	+0.14	.065
GrShrBbgComm	COMB	2.2	22.67	+0.30	.4938
GrShrGold	BAR	...	40.27	+0.81	...
GrShrHipsUSHi	HIPS	11.0	11.78	+0.11	.1075
GrShrNasdSel	DRUP	...	66.61	+0.10	...
GrShrPlatinum	PLTM	...	14.88	−0.01	...
GrayscaleBTCAd	BCOR	.1	27.45	−3.24	.0136
GrayscaleBitcoinCC	BTCC	82.2	23.92	−2.64	*1.8486*
GrayscaleBtcMn	MNRS	...	33.79	−10.19	...
GrayscaleBTCMini	BTC	...	41.72	−4.23	...
GrayscaleBitcoin	BPI	15.7	33.03	−3.78	*.8924*
GrayscaleBitcoin	GBTC	...	73.78	−7.52	...
GrayEthereumCC	ETCG	...	21.31	−2.55	...
GrayscaleEtherMini	ETH	...	29.58	−3.08	...
GrayscaleEthereum	ETHE	...	25.75	−2.72	...
GrizzleGrowth	DARP	1.4	43.33	−0.46	.6235
HCM Def500	LGH	.3	61.00	+0.03	.2078
HCM Def100	QQH	.2	77.10	−0.29	.1597
HSBC ADRhdg	HSBH	.9	81.78	+1.43	.5766
HarborActiveSC	SMLL	.1	19.62	−0.22	.1138
HarborAlphaLay	HOLD	...	32.68	−0.03	...
HarborAlphaLCVal	VLLU	.7	22.92	+0.05	.184
HarborAlphaREITs	AREA	1.8	18.66	−0.04	.3458
HarborAlphaSC	EBIT	...	33.01	−0.24	...
HarborDiscBd	AGGS	4.8	41.56	−0.13	.1676
HarborEMEq	EPEM	...	23.69	+0.25	...
HarborEMSel	EMES	...	22.52	+0.07	...
HarborHlthCr	MEDI	.3	31.27	+1.59	.1346
HarborHumanUSLC	HAPI	...	40.47	+0.14	...
HarborHumanUSSC	HAPS	...	30.54	−0.06	...
HarborIntlComp	OSEA	...	30.29	+0.26	...
HarborIntlEq	EPIN	...	22.14	+0.01	...
HarborLong-Short	LSEQ	...	28.60	+0.05	...
HarborMCCore	EPMB	...	22.24	+0.06	...
HarborMCValue	EPMV	...	21.88	−0.07	...
HarborMultiExpl	HAPY	1.0	26.48	+0.09	.548
HarborOsmosisEMRes	EFFE	...	24.60	+0.38	...
HarborOsmosis	EFFI	...	24.59	+0.21	...
HarborPanAgoraDyn	INFO	.1	24.15	+0.02	.0333
HarborSMIDCap	EPSB	...	21.98	−0.12	...
HarborSMIDCVal	EPSV	...	23.62	−0.31	...
HarborSciAlpHy	SIHY	7.1	45.79	+0.02	.2689
HarborSciAlpInc	SIFI	6.0	44.20	−0.04	.2179
HarborTransform	TEC	...	27.94	−0.39	...
HartfordDiscUS	HDUS	1.5	64.80	+0.11	.3692
HartfordMultDvxUS	RODM	3.3	36.32	+0.50	.5775
HartfordMultiEM	ROAM	3.9	29.39	+0.41	.7385
HartfordMultiSC	ROSC	2.1	35.15	...	.3627
HartfordMultiUS	ROUS	1.5	57.12	−0.19	.2988
HartfordMuniOpps	HMOP	3.5	39.18	...	.1077
HartfordSchTax	HTAB	3.9	19.25	−0.04	.0592
HartfordTRBd	HTRB	4.5	34.31	−0.11	.1177
HashdexBitcoin	DEFI	...	106.37	−10.92	...
HealthCrSelSect	XLV	1.6	151.83	+5.69	.6304
HealthCrSelSPDR	XLVI	13.9	26.28	+0.33	.245
HedgeyeCap	HECA	...	28.10	+0.14	...
HedgeyeQulGrw	HGRO	...	27.86	−0.07	...
HorizonExped	HBTA	...	28.50	−0.03	...
HorizonKinBlock	BCDF	1.5	31.21	−0.28	.453
HorizKinetEn	NVIR	1.3	33.40	+0.71	.4499
HorizonKinInflTh	INFL	1.5	44.85	+0.80	.10
HorizonLandmark	BENJ	...	51.60	+0.03	...
HoyaCapHiDivYd	RIET	11.0	9.34	...	.0855
HoyaCapHousing	HOMZ	2.3	44.60	−0.13	.09
HumankindUS	HKND	.0	35.39	+0.39	.1748
HypatiaWomenCEO	WCEO	.8	31.77	−0.27	.2674
IMGPBerkDivGrw	BDVG	1.7	12.73	+0.16	.0547
INQQ IndiaInt	INQQ	.4	15.78	+0.12	.1903
iMGPDBiMgdFut	DBMF	4.7	28.41	+0.26	.1411
ImpactNAACPMinrty	NACP	.8	48.78	−0.02	.1016
ImpactWomen's	WOMN	1.1	40.64	+0.16	.0987
IndxGlblAgg	RILA	.1	11.48	...	.0902
IndxQualEarn	QIDX	.8	10.65	+0.01	.022
IndxYdFocFix	YFFI	4.4	10.17	−0.02	.035
IndSelSectorSPDR	XLI	1.4	152.01	−1.32	.4317
IndlSelSPDR	XLII	14.3	24.53	−0.12	.2247
InfraCapMLP	AMZA	8.5	40.29	+1.19	.29
InfraCapREITPfd	PFFR	7.9	18.31	+0.03	.12
InfrCapBdIncm	BNDS	7.9	50.46	+0.11	.334
InfrCapEqIncm	ICAP	8.6	27.35	+0.10	.205
InfrCapSCIncm	SCAP	6.7	35.18	−0.25	.205
InnovBuffStep	BSTP	...	36.46	+0.04	...
InnovDeepFront	LOUP	...	76.29	−2.63	...
InnovEMPwrApr	EAPR	...	29.38	+0.07	...
InnovEMPwrJan	EJAN	...	33.46	+0.08	...
InnovEMPwrJul	EJUL	...	29.25	+0.11	...
InnovEMPwrOct	EOCT	...	31.31	+0.09	...
InnovEM10BfQuarter	EBUF	...	28.40	+0.11	...
InnovEqAutocallInc	ACII	...	24.43	−0.40	...
InnovEqMgdFloor	SFLR	.4	36.36	−0.04	.0322
InnovEqMgd100	BFRZ	.2	26.69	−0.02	.0177
InnovEqPremDlyPW	SPUT	5.6	27.07	+0.04	.0567
InnovGradTact	IGTR	2.2	26.58	−0.41	.588
InnovIBDBreakout	BOUT	1.1	36.36	−0.53	.2275
InnovatorIBD50	FFTY	.8	34.32	−2.58	.2591
InnovInfdexAutocall	ACII	...	25.19	...	...
InnovIntDevPwApr	IAPR	...	30.34	+0.16	...
InnovIntDevPwAug	IAUG	...	28.04	+0.14	...
InnovIntlDevPwrD	IDEC	...	31.63	+0.18	...
InnovIntDevPwFeb	IFEB	...	29.72	+0.14	...
InnovIntDevPwJan	IJAN	...	35.62	+0.19	...
InnovIntDevPwJul	IJUL	...	32.92	+0.20	...
InnovIntDevPwJun	IJUN	...	28.67	+0.16	...
InnovIntDevPwMar	IMAR	...	29.24	+0.11	...
InnovIntDevPwMay	IMAY	...	29.31	+0.18	...
InnovIntDevPwNov	INOV	...	33.90	+0.25	...
InnovIntDevPwOct	IOCT	...	34.33	+0.21	...
InnovIntDevPwSep	ISEP	...	32.06	+0.20	...
InnovIntIDev10BfQt	IBUF	...	28.75	+0.18	...
InnovNasd100Mgd	QFLR	.0	33.71	−0.04	.0079
InnovPwrBuffStep	PSTP	...	34.75	+0.01	...
InnovUSSCMgdFloor	RFLR	.7	27.62	−0.22	.0502

Name	Tick Sym	Yld	Last	Chg.	Div Amt.
InspireCorpBd	IBD	4.1	24.08	−0.07	.0599
InspireFidMulti	FDLS	...	34.61	+0.06	...
Inspire500ETF	PTL	...	244.89	−3.22	...
InspireGlbHope	BLES	1.7	42.57	−0.02	.0794
InspireIntl	WWJD	...	35.87	+0.39	...
InspireMomentum	GLRY	.3	35.55	−0.82	.0093
InspireSM	ISMD	1.2	37.26	−0.37	.0769
InspireTactBal	RISN	1.2	29.11	−0.14	.1308
IntechS&PLCDiv	LGDX	...	22.57	+0.08	...
IntechS&PSMCDiv	SMDX	...	22.08	−0.20	...
InvrVIXST	VYLD	...	26.86	+0.06	...
InvscAI&NextGen	IGPT	...	58.01	−0.46	...
InvscActvUSRlEst	PSR	2.6	91.50	−0.85	.5817
InvscAero&Def	PPA	.6	150.85	−2.49	.312
InvscBiotech	PBE	...	77.77	+1.65	...
InvscBbgAnalyst	UPGD	1.2	72.59	−0.70	.8815
InvscBbgMVPMult	BMVP	1.1	48.58	+0.19	.1903
InvscBbgPricingPwr	POWA	1.1	89.48	−0.68	.6428
InvscBldg&Constr	PKB	.1	92.66	−1.70	.0286
InvscCA AMT-Fr	PWZ	3.3	24.26	−0.01	.0671
InvscCEFIncmComp	PCEF	8.1	19.79	...	.1308
InvscChinaTech	CQQQ	.2	53.20	−1.88	.1106
InvscCurrShAUD	FXA	1.2	64.72	+0.40	.0504
InvscCurrShGBP	FXB	2.5	126.59	+0.11	.2397
InvscCurrShCAD	FXC	.7	69.65	+0.01	.0251
InvscCurrShEuro	FXE	1.0	107.20	+0.53	.0639
InvscCurrShJPY	FXY	...	59.53	−0.41	...
InvscCurrShCHF	FXF	...	111.91	+1.56	...
InvscDBComm	DBC	.0	22.97	+0.07	1.1158
InvscDBAgriFd	DBA	.0	26.09	−0.11	1.0841
InvscDBBaseMet	DBB	.0	21.58	−0.02	.8961
InvscDBEnerFd	DBE	...	19.42	+0.20	...
InvscDBOilFund	DBO	.0	13.04	+0.02	.6698
InvscDBPrecMetls	DBP	...	94.18	+2.24	...
InvscDBUSDBear	UDN	.0	18.55	+0.06	.8904
InvscDBUSDBull	UUP	.0	28.11	−0.05	1.3171
InvscDJIADiv	DJD	2.6	56.72	+1.24	.3494
InvscEmgMS500EW	EGGS	1.7	28.84	−0.41	.2139
InvscEMSovDebt	PCY	6.0	21.91	−0.01	.1076
InvscEnerExpln	PXE	2.9	29.75	+1.05	.2036
InvscFinlPfd	PGF	6.2	14.30	−0.13	.0777
InvscFRMuniIncm	PVI	2.3	24.77	−0.04	.0378
InvscFood&Bev	PBJ	2.0	44.18	+0.79	.1706
InvscFundHYCpBd	PHB	5.6	18.55	+0.04	.0834
InvscFundInvCpBd	PFIG	4.2	24.17	−0.07	.0865
InvscGlbClnEner	PBD	2.4	16.36	−0.37	.0449
InvscGlblEqNZ	IQSZ	1.2	27.31	+0.18	.0838
InvscGlbxUSHYCpBd	PGHY	7.3	19.91	−0.02	.1165
InvscGlblPrvEqu	PSP	5.5	65.06	+0.78	1.3188
InvscIndia	PIN	.4	26.39	+0.42	2.1858
InvscIntlCpBd	PICB	3.1	23.49	−0.08	.0621
InvscInvGradeDef	IIGD	4.2	24.82	−0.02	.0904
InvscLCGrowth	PWB	.1	125.68	−1.29	.0731
InvscLCValue	PWV	2.2	66.23	+1.14	.2941
InvscLeisure&Ent	PEJ	...	57.90	−0.26	...
InvscMSCIEAFEInco	EFAA	8.2	53.37	+0.48	.3588
InvscMSCIGlbClimt	KLMT	1.7	30.54	+0.07	.1391
InvscMSCIGrnBldg	GBLD	3.7	18.29	−0.02	.1053
InvscMSCISusFut	ERTH	1.1	47.58	−0.56	.0496
InvscMSCIUSImTrk	UIT	3.4	28.28	−0.04	.9668
InvscNatAMTFrMuni	PZA	3.4	23.28	−0.02	.0692
InvscNYAMTFrMuni	PZT	3.3	22.45	−0.06	.0655
InvscNextGen	KNCT	.4	132.44	+1.38	.387
InvscNextGenMedia	GGME	...	61.86	−0.09	...
InvscOil&GasSvcs	PXJ	2.7	30.04	+0.33	.212
InvscPharm	PJP	1.0	102.16	+5.26	.2232
InvscPreferred	PGX	7.2	11.36	−0.07	.0554
InvscRAFIDevxUS	PXF	3.0	63.58	+1.19	.7198
InvscRAFIDevMktxUS	PDN	3.0	41.19	+0.52	.3378
InvscRAFIEM	PXH	3.3	26.18	+0.19	.203
InvscRAFILS1000	PRF	1.5	85.65	+0.48	.1972
InvscRuss1000EW	EQAL	1.8	51.35	−0.04	.2114
InvscS&PEMLowVol	EELV	4.8	27.23	+0.08	.3648
InvscS&PEMMom	EEMO	1.8	18.04	+0.43	.0284
InvscS&P500Down	PHDG	2.1	37.89	+0.28	.1672
InvscS&P500EnhVal	SPVU	2.5	55.12	+0.36	.3472
InvscS&P500EWCm	RSPC	1.6	38.24	−0.17	.0979
InvscS&P500EWCtd	RSPD	1.1	54.75	−0.32	.1041
InvscS&P500CnStp	RSPS	13.4	28.90	+0.24	.2283
InvscS&P500EWEner	RSPG	3.0	82.53	+2.32	.4377
InvscS&P500EW	RSP	1.6	187.34	−0.22	.6197
InvscS&P500EWFin	RSPF	1.6	75.55	+0.41	.1719
InvscS&P500EWHC	RSPH	.6	30.98	+0.49	.0569
InvscS&P500EW	RSPA	9.3	50.45	−0.12	.3895
InvscS&P500EWInd	RSPN	.8	54.87	−0.65	.1589
InvscS&P500EWMat	RSPM	2.1	32.26	+0.55	.1709
InvscS&P500RIEst	RSPR	2.7	33.72	−0.34	.2208
InvscS&P500EWTech	RSPT	.4	44.51	−0.79	.0376
InvscS&P500EWUtil	RSPU	2.4	77.65	−0.45	.4199
InvscS&P500xRt	XRLV	2.1	54.40	+0.49	.0938
InvscS&P500GARP	SPGP	1.2	110.64	−0.67	.4028
InvscS&P500HiBeta	SPHB	.6	110.51	−1.98	.1151
InvscS&P500HiDiv	SPHD	3.8	32.17	+0.17	.0847
InvscS&P500HiDiv	SPHD	3.8	48.13	+0.35	.1568
InvscS&P500LowVol	SPLV	1.9	72.01	+0.57	.128
InvscS&P500Mom	SPMO	.7	117.83	−0.70	.2113
InvscS&P500PrGrw	RPG	.4	45.61	−0.85	.0567
InvscS&P500PrVal	RPV	2.5	100.22	+0.54	.5025
InvscS&P500Multi	QVML	1.1	39.66	+0.17	.106
InvscS&P500Qual	SPHQ	1.1	73.45	...	.169
InvscS&P500Rev	RWL	1.4	111.97	−0.03	.36
InvscS&P500Top50	XLG	.6	58.65	+0.20	.0898
InvscS&P500ValMom	SPVM	2.1	65.45	+0.12	.3283
InvscS&PGlbWater	CGW	1.1	63.89	−0.41	1.2294
InvscS&PIntDvLoVl	IDLV	3.3	33.76	+0.36	.1856
InvscS&PIntlDev	IDMO	1.7	54.33	+0.41	.0965
InvscS&PIntlDevQu	IDHQ	2.3	34.52	+0.23	.1491
InvscS&PMC400G	GRPM	1.2	116.81	−1.26	.4883
InvscS&P400PrGrw	RFG	.4	51.05	−0.69	.0283
InvscS&P400PrVal	RFV	1.9	125.74	+0.34	.4209
InvscS&PMC400Mult	QVMM	1.3	29.85	−0.30	.1006
InvscS&PMC400Rev	RWK	1.3	122.77	−0.73	.3268
InvscS&PMCLowVol	XMLV	2.8	62.84	−0.03	.405
InvscS&PMCMom	XMMO	.7	134.12	−2.31	.1464
InvscS&PMCQual	XMHQ	.7	100.68	−1.21	.1911
InvscS&PMCValMom	XMVM	2.1	60.31	−0.34	.2216
InvscS&P100EW	EQWL	1.7	115.95	+0.67	.4711
InvscS&PSCLowVol	XSLV	2.7	45.77	+0.16	.549
InvscS&PSCMom	XSMO	.8	70.93	−0.90	.1669
InvscS&PSC600Garp	GRPZ	1.0	25.90	...	.0516
InvscS&P600PrGrw	RZG	.5	52.69	−0.87	.1116
InvscS&P600PrVal	RZV	1.6	115.62	+0.37	.3182
InvscS&PSC600Mult	QVMS	1.3	27.47	−0.24	.1474
InvscS&P600Rev	RWJ	1.1	46.98	−0.47	.1095
InvscS&PSCVal	XSVM	2.3	54.78	+0.06	.2153
InvscS&PSpin-Off	CSD	.1	95.70	−1.04	.1373
InvscS&PUltDiv	RDIV	3.9	52.64	+0.31	.5162
InvscSemicon	PSI	.1	74.07	−2.41	.0293
InvscSrLoan	BKLN	7.1	20.95	+0.02	.1193
InvscShTermTrea	TBLL	4.6	105.79	+0.05	.3782

Name	Tick Sym	Yld	Last	Chg.	Div Amt.
InvscSolar	TAN	.3	49.51	−0.88	.165
InvscTaxMuniBd	BAB	3.9	27.28	−0.06	.091
InvscTRBd	GTO	4.6	47.46	−0.11	.1786
InvscUltShDur	GSY	4.7	50.31	+0.02	.1894
InvscVarRtPfd	VRP	5.9	24.56	−0.01	.111
InvscWildCtnEngy	PBW	1.1	30.52	−1.38	.0392
InvscZacksMC	CZA	1.2	109.60	+0.20	1.3202
InvscZacksMltIncm	CVY	3.9	26.56	+0.19	.237
iPathBloomCommTR	DJP	...	37.15	+0.57	...
iREIT-MVQual	IRET	5.1	18.80	−0.05	.0806
iShAAA-ACpBd	QLTA	...	48.11	−0.13	...
iSh AI Innov	BAI	...	33.91	−0.96	...
iShA/PDividend	DVYA	...	43.92	+0.77	...
iShBBBRatedCpBd	LQDB	...	87.12	−0.23	...
iShBBCpBd	HYBB	...	46.94	−0.02	...
iShAgencyBond	AGZ	...	110.33	−0.13	...
iShCMBSETF	CMBS	...	48.94	−0.08	...
iShGovtCreditBd	GBF	...	105.03	−0.26	...
iShBlockchain	IBLC	...	47.46	−1.16	...
iShBbgRollSel	CMDY	...	54.43	+0.61	...
iShCalifMuniBd	CMF	...	57.35	−0.08	...
iShChinaLC	FXI	...	40.12	+0.18	...
iShCoreDivGrowth	DGRO	...	68.43	+0.67	...
iShCore80/20Agg	AOA	2.1	88.81	+0.41	.2184
iShCore5-10YUSDBd	IMTB	...	44.15	−0.06	...
iShCore40/60Mod	AOM	3.0	47.70	+0.05	.2474
iShCoreHiDiv	HDV	...	122.26	+2.65	...
iShCoreMSCIEM	IEMG	...	67.87	+0.58	...
iShCoreMSCIEur	IEUR	...	69.16	+0.91	...
iShMSCIIntlDev	IDEV	...	81.28	+0.86	...
iShCoreMSCIPac	IPAC	...	74.90	+0.30	...
iShCoreS&P500	IVV	...	675.31	+0.97	...
iShCoreS&P MC	IJH	...	64.20	−0.73	...
iShCoreS&P SC	IJR	...	116.85	−1.10	...
iShCoreS&PTotUS	ITOT	...	146.35	−0.16	...
iShCore60/40Bal	AOR	2.5	64.71	+0.11	.2476
iShCore10+YUSDBd	ILTB	...	50.15	−0.24	...
iShCore30/70Cons	AOK	3.3	40.25	...	.0765
iShCoreUSAggBd	AGG	...	100.00	−0.20	...
iShCoreUS REIT	USRT	...	57.83	−0.70	...
iShCurHdgMSCIUS	HAWX	...	39.21	−0.10	...
iShCurHdgMSCIEAFE	HSCZ	...	38.37	+0.44	...
iShCurMSCIEurozn	HEZU	...	43.22	+0.46	...
iShCurrMSCIJapan	HEWJ	...	54.12	+0.96	...
iShCybersecurity	IHAK	...	50.33	−0.93	...
iShUSFinSvcs	IYG	...	87.78	−0.88	...
iShUSHealthcare	IYH	...	63.87	+2.40	...
iShUS Finls	IYF	...	123.73	−0.33	...
iShUSPharm	IHE	...	80.28	+4.48	...
iShUSMedDevices	IHI	...	62.31	+1.05	...
iShESGAdvUnSUSDBd	EUSB	...	43.85	−0.13	...
iShESGUSAggBd	EAGG	...	47.90	−0.12	...
iShESGKLD400	DSI	...	126.79	+0.19	...
iShESGOptUSA	USXA	...	37.31	+0.22	...
iShEM Dividend	DVYE	...	31.56	+0.48	...
iShEnhShTmBdActive	CSHP	5.0	99.61	+0.06	.3613
iShEurope	IEV	...	66.76	+0.96	...
iShExpTechSftwr	IGM	...	127.81	−0.96	...
iShFinTechActive	BPAY	...	28.64	−0.84	...
iShFlexibleIncmAct	BINC	...	53.04	−0.03	...
iShFutureAI	ARTY	...	47.13	−1.05	...
iShFutMetaverse	IVRS	...	38.14	−0.07	...
iShGenomicsImm	IDNA	...	26.11	+0.28	...
iShGlblCommSvcs	IXP	...	119.14	−0.71	...
iShGlbCnsmrDisc	RXI	...	203.29	−0.80	...
iShGlbConSt pls	KXI	...	64.56	+0.27	...
iShGlobalEnergy	IXC	...	43.56	+1.12	...
iShGlbEqFactor	GLOF	...	52.19	+0.20	...
iShGlbFinls	IXG	...	115.75	+0.36	...
iShGlbGovtBdUSD	GGOV	...	50.36	−0.10	...
iShGlbHlthcr	IXJ	...	95.61	+3.56	...
iShGlbIndls	EXI	...	171.74	−0.97	...
iShGlbMaterials	MXI	...	91.61	+1.88	...
iShGlobal100	IOO	...	124.91	+1.16	...
iShGlobalREIT	REET	...	25.20	−0.32	...
iShGlobalTech	IXN	...	105.73	+0.37	...
iShGoldTr	IAU	...	76.98	+1.55	...
iShGoldTrMicro	IAUM	...	40.75	+0.83	...
iShGovtMM	GMMF	3.8	100.35	+0.07	.3534
iShHlthInnovActive	BMED	...	29.04	+0.80	...
iShBdsDec35Cp	IBCA	4.2	25.84	−0.08	.0986
iShBdsDec34Cp	IBDZ	4.9	26.26	−0.10	.1056
iShBdsDec31Cp	IBDW	...	21.09	−0.05	...
iShBdsDec33Cp	IBDY	...	26.05	−0.05	...
iShBdsDec30Cp	IBDX	...	25.46	−0.06	...
iShBdsDec30Cp	IBDV	...	22.03	−0.04	...
iShBdsDec28Cp	IBDT	...	25.42	−0.03	...
iShBdsDec25Cp	IBDQ	.0	25.13	...	.0878
iShBdsDec29Cp	IBDU	...	23.36	−0.04	...
iShBdsDec27Cp	IBDS	...	24.27	...	...
iShBdsDec26Cp	IBDR	...	24.24	+0.01	...
iShBdsOct35Tips	IBIL	...	25.68	−0.04	...
iShBdsOct34Tips	IBIK	...	25.95	−0.04	...
iShBdsOct31Tips	IBIH	...	26.33	−0.03	...
iShBdsOct33Tips	IBIJ	...	26.18	−0.02	...
iShBdsOct32Tips	IBII	...	26.06	−0.02	...
iShBdsOct30Tips	IBIG	...	26.43	+0.01	...
iShBdsOct28TIPS	IBIE	...	26.20	+0.02	...
iShBdsOct29Tips	IBIF	...	26.27	−0.02	...
iShBdsOct27TIPS	IBID	...	26.01	...	...
iShBdsOct26TIPS	IBIC	...	25.76	+0.02	...
iShBds1-5YCp	LDRC	4.5	25.30	+0.02	.0935
iShBds1-5YHY	LDRH	6.6	24.86	−0.01	.1374
iShBds1-5YTIPS	LDRI	3.8	25.44	...	.2279
iShBds1-5YTr	LDRT	3.9	25.30	−0.01	.0836
iShBoxx$HYCpBd	HYG	...	80.22	−0.11	...
iShBoxx$IGCpBd	LQD	...	110.25	−0.46	...
iShIntRtHdgCpBd	LQDH	6.3	92.80	+0.07	.5193
iShIntRtHdgHiYdBd	HYGH	7.0	85.80	−0.12	.48
iShIntRtLTCpBd	IGBH	6.2	24.41	+0.03	.1238
iShInterrMuniIncm	INMU	...	24.07	...	...
iShIntlDivActive	BIDD	1.5	28.34	+0.23	.069
iShIntlEquity	INTF	...	36.85	+0.52	...
iShIntlEqFactorRot	IDYN	...	27.47	+0.44	...
iShIntlSCEqFactor	ISCF	...	40.43	+0.35	...
iShJPM EM LC Bd	LEMB	...	41.77	+0.20	...
iShJPX-Nikkei400	JPXN	...	88.44	+0.66	...
iShLCValueActive	BLCV	1.4	36.17	+0.15	.1209
iShLatinAmer40	ILF	...	30.53	+0.28	...
iShLifePathRetire	IRTR	3.0	30.69	−0.07	.0625
iShLifePath2050	ITDF	...	37.03	+0.08	...
iShLifePath2055	ITDG	...	37.46	+0.12	...
iShLifePath2040	ITDD	...	35.28	+0.02	...
iShLifePath2045	ITDE	...	36.17	+0.08	...
iShLifePath2070	ITDJ	...	29.00	+0.10	...
iShLifePath2060	ITDH	...	37.41	+0.15	...
iShLifePath2065	ITDI	...	37.37	+0.12	...
iShLifePath2030	ITDB	...	33.16	+0.01	...
iShLifePath2035	ITDC	...	34.18	+0.03	...
iShLTNatlMuni	LMUB	4.2	50.64	+0.03	.1625

Name	Tick Sym	Yld	Last	Chg.	Div Amt.
iShACWILowCarbon	CRBN	...	228.45	+0.53	...
iShMSCIAgProd	VEGI	...	39.13	+0.62	...
iShMSCIAustralia	EWA	...	25.95	−0.49	...
iShMSCIAustria	EWO	...	31.72	+0.42	...
iShMSCIBIC	BKF	...	45.16	+0.18	...
iShMSCIBelgium	EWK	...	24.24	+0.53	...
iShMSCIBrazil	EWZ	...	33.18	+0.88	...
iShMSCICda	EWC	...	50.89	+0.79	...
iShMSCIChinaSC	ECNS	...	36.31	+0.68	...
iShMSCI EAFE	EFA	...	95.26	+0.96	...
iShMSCI EM	EEM	...	54.96	+0.41	...
iShMSCI EM SC	EEMS	...	68.93	+1.06	...
iShMSCIFrance	EWQ	...	44.84	+1.06	...
iShMSCIGermany	EWG	...	40.86	+0.38	...
iShMSCIHongKong	EWH	...	22.77	+0.49	...
iShMSCIIndonesia	EIDO	...	18.38	−0.15	...
iShMSCIIntlMom	IMTM	...	48.31	+0.47	...
iShMSCIIntlQual	IQLT	...	44.78	+0.43	...
iShMSCIIntlValue	IVLU	...	36.93	+0.71	...
iShMSCIIreland	EIRL	...	69.92	+1.64	...
iShMSCIIsrael	EIS	...	105.52	+2.65	...
iShMSCIItaly	EWI	...	53.20	+1.01	...
iShMSCIJapan	EWJ	...	83.98	+0.69	...
iShMSCIJapanSC	SCJ	...	92.02	+0.78	...
iShMSCIKokusai	TOK	...	135.95	+0.43	...
iShMSCIMalaysia	EWM	...	26.45	+0.22	...

DATA

EXCHANGE-TRADED PORTFOLIOS

BARRONS.COM/DATA

Name	Tick Sym	Yld	Last	Chg.	Div Amt.
PacerData&DigiRev	TRFK	...	67.75	-1.63	...
PacerData&Infr	SRVR	1.3	29.25	-1.21	.0824
PacerDevMktCash	EAFG	2.4	22.71	+0.21	.1814
PacerIndls&Log	SHPP	1.2	28.59	-0.11	.1469
PacerLuntLCAlt	ALTL	.7	42.72	-0.69	.1961
PacerLuntLCMult	PALC	.9	50.95	+0.06	.1772
PacerLuntMCMult	PAMC	.8	44.69	-0.95	.2139
PacerMetUSLC400	QDPL	4.8	42.12	+0.16	.1247
PacerPE/VC	PEVC	.3	28.53	-0.03	.0245
PacerTrendFd	TRND	2.2	33.74	-0.03	.7493
PacerTrendpilot	PTIN	2.4	31.39	+0.43	.741
PacerTrendUSBd	PTBD	5.8	19.52	-0.04	.0736
PacerUSCashCows	BUL	.1	52.67	-0.22	.0086
PacerUSExportLead	PEXL	.3	57.87	-0.26	.0577
PalmerSqCLOSrDebt	PSQA	4.7	20.49	+0.06	.2384
PalmerSquCred	PSQO	4.4	20.72	+0.02	.2582
ParametricEqPrem	PAPI	7.3	25.79	+0.27	.1929
ParametricHdgEq	PHEQ	1.3	32.21	-0.04	.1999
PeerlessOptIncm	WEEL	12.3	20.35	-0.06	.60
PictetAIEnhIntlEq	PQNT	...	20.36	+0.17	...
PictetCleanPlanet	PCLN	...	24.56	-0.31	...
PinnacleFocOpps	FCUS	9.6	31.67	-2.22	3.2196
PlanRockAltGrw	PRAE	.3	36.04	+0.31	.0676
PolenCapCnGrw	PCCE	1.5	13.87	+0.09	.2121
PolenCapEMxCn	PCEM	.1	10.96	+0.25	.0104
PolenCapGlbGrw	PCGG	...	11.95	-0.03	...
PolenCapIntlGrw	PCIG	.4	9.04	-0.06	.0327
PolenFRIncome	PCFI	10.8	23.86	-0.14	.157
PolenFocusGrw	PCLG	...	24.64	-0.08	...
PolenHighIncm	PCHI	6.3	24.88	-0.09	.0099
PraxisImpactLCG	PRXG	.1	36.18	-0.04	.0084
PraxisImpactLCV	PRXV	1.4	29.67	+0.21	.1269
PrincipalActHY	YLD	7.3	19.00	-0.09	.1029
PrincInvGrdCp	IG	5.1	20.86	-0.08	.0857
PrincipalRealEst	BYRE	2.6	24.87	-0.16	.1793
PrincipalSpecPfd	PQDI	5.0	19.53	+0.01	.0822
PrincipalSpectPfd	PREF	4.8	19.08	+0.06	.0765
ProShBigDataRef	DAT	...	46.05	-0.71	...
ProShBitcoinEW	BETE	42.9	56.88	-6.02	5.1072
ProShBitcoinMC	BETH	40.2	61.01	-6.31	3.3733
ProShBitcoin	BITO	68.5	14.75	-1.51	.8611
ProShDJBrkGlIn	TOLZ	3.9	54.61	+0.94	.3537
ProShDecRetail	EMTY	4.9	12.32	+0.01	.2593
ProShEther	EETH	35.7	43.03	-4.94	4.0451
ProShHdgReplic	HDG	3.3	51.36	-0.04	.5048
ProShInflationExp	RINF	4.1	32.55	+0.18	.4375
ProShLgOnline	CLIX	.3	58.89	-2.03	.0014
ProShMSCITransform	ANEW	1.0	50.40	+0.01	.3174
ProShMetaverse	VERS	.6	60.03	-1.74	.0526
ProShNanotech	TINY	...	50.12	-0.65	...
ProShOnDemand	OND	...	43.28	-0.68	...
ProShOnlRetail	ONLN	...	57.73	-2.05	...
ProShS&P500xEner	SPXE	1.0	72.60	-0.03	.1888
ProShS&P500xFin	SPXN	1.0	73.06	+0.27	.1981
ProShS&P500xHlth	SPXV	1.0	73.35	-0.18	.1956
ProShS&P500xTech	SPXT	1.3	100.92	+0.36	.2552
ProShSPGlbCoreBatt	ION	1.3	45.35	+3.84	.0701
ProShS&PKenCln	CTEX	.4	35.69	+0.73	.0223
ProShS&PKenSmF	MAKX	.2	49.88	-1.11	.0785
ProShShBitcoin	BITI	1.8	21.89	+1.94	.0296
ProShShtDow30	DOG	4.3	24.08	-0.10	.4329
ProShShortEther	SETH	7.2	10.44	+0.93	.0292
ProShXinhuaCn25	YXI	5.2	9.87	-0.03	.4406
ProShShtFinls	SEF	1.7	32.33	+0.24	.5384
ProShShortHY	SJB	4.9	15.53	+0.04	.3408
ProShShMSCIEAFE	EFZ	3.2	13.12	-0.21	.2004
ProShShtMSCIEM	EUM	3.2	20.34	-0.17	.2116
ProShShtMC400	MYY	4.5	18.12	-0.22	.2662
ProShShrtQQQ	PSQ	9.5	30.75	+0.07	.6991
ProShShtRE	REK	4.3	17.15	+0.14	.2868
ProShShRuss2000	RWM	6.5	17.16	+0.30	.298
ProShShrtS&P500	SH	5.0	36.89	-0.04	.7039
ProShSh7-10YrTr	TBX	2.9	27.98	+0.10	1.0199
ProShShrtSC600	SBB	4.2	14.19	+0.14	.2478
ProShSh20+Tr	TBF	3.6	23.84	+0.18	.2609
ProShSmMatls	TINT	1.4	32.47	+0.38	.0851
ProShSupChain	SUPL	5.2	38.38	-0.14	1.298
ProShUltBitcoin	BITU	15.8	34.13	-7.58	.4924
ProShUltBlmCrude	UCO	...	20.98	-0.18	...
ProShUltBbgNtGas	BOIL	...	35.02	+2.21	...
ProShUltCOIN	COIA	...	19.70	-3.91	...
ProShUltraCRCL	CRCA	1.7	4.82	-3.02	.0205
ProShUltCommSvcs	LTL	.4	102.03	-1.60	.0083
ProShUltCnsmDisc	UCC	.1	49.19	-2.24	.0282
ProShUltCnsStp	UGE	2.3	16.52	+0.19	.089
ProShUltDow30	DDM	.9	110.07	+0.70	.085
ProShUltEnergy	DIG	2.6	38.26	+2.02	.29
ProShUltraEther	ETHT	3.5	45.87	-11.02	1.5973
ProShUlt Euro	ULE	...	12.91	+0.15	...
ProShUltFTSEEur	UPV	1.6	84.51	+2.07	.4919
ProShUltXinhuaCn25	XPP	2.3	28.65	+0.24	.2392
ProShUltFinls	UYG	1.1	93.03	+1.34	.1953
ProShUltraGold	UGL	...	50.52	+1.83	...
ProShUltHlthCr	RXL	1.4	50.08	+3.67	.1472
ProShUltraHY	UJB	3.0	77.47	-0.16	.551
ProShUltIndls	UXI	.8	44.65	-0.82	.038
ProShUltBrazil	UBR	2.5	27.43	+1.32	.2889
ProShUltMSCIEAFE	EFO	1.6	61.49	+1.21	.2811
ProShUltMSCIEM	EET	2.1	80.15	+1.14	.7076
ProShUltraJapan	EZJ	.9	52.82	+0.76	.3227
ProShUltMatls	UYM	1.5	22.51	+0.49	.0834
ProShUltMC400	MVV	.6	66.00	-0.40	.1031
ProShUltNVDA	NVDB	...	30.20	+0.47	...
ProShUltPLTR	PLTA	...	28.57	...	...
ProShUltraQQQ	QLD	.2	139.39	-0.72	.0307
ProShUltRE	URE	2.2	60.35	-0.97	.4212
ProShUltRus2000	UWM	1.1	44.08	-1.65	.1834
ProShUltraS&P	SSO	.7	112.99	+0.16	.1223
ProShUltS&P500EW	URSP	.2	39.29	-0.14	.0329
ProShUltSemi	USD	.3	106.11	-0.85	.0329
ProShUlt7-10Trs	UST	3.6	44.25	-0.14	.5881
ProShUltSilver	AGQ	...	86.39	+7.04	...
ProShUltSC600	SAA	1.1	24.37	+0.10	.1375
ProShUltSolana	SLON	16.4	19.66	-7.82	.8078
ProShUltTSLA	TSLI	...	31.36	-4.40	...
ProShUltTech	ROM	.3	95.56	-0.17	.0347
ProShUlt20YrTr	UBT	4.3	17.27	-0.34	.2109
ProShUltraUtil	UPW	1.7	93.72	-1.82	.1291
ProShUltXRP	UXRP	...	15.28	-1.74	...
ProShUltraYen	YCL	...	19.72	-0.35	...
ProShUltDow30	UDOW	1.2	110.75	+0.98	.0743
ProShUltMC400	UMDD	1.2	23.64	-0.85	.105
ProShUltRus2000	URTY	.4	48.59	-2.81	.2466
ProShUltS&P500	UPRO	.8	112.08	+0.03	.2546
ProShUltShDow30	SDOW	3.0	34.25	-0.46	1.1659
ProShUltMC400	SMDD	3.3	13.89	+0.45	.3093
ProShUltShRus2000	SRTY	8.1	12.26	+0.60	1.7983
ProShUltShS&P500	SPXU	8.4	13.24	-0.05	1.9268
ProShUltSh20YTr	TTT	2.3	68.72	+1.62	3.3077
ProShUltShBitcoin	SBIT	.5	40.07	+6.66	.0465

Name	Tick Sym	Yld	Last	Chg.	Div Amt.
ProShUltShBbgCrd	SCO	...	18.35	+0.07	...
ProShUltShBlmGas	KOLD	...	27.27	-2.20	...
ProShUltShCnsDisc	SCC	6.2	15.53	+0.64	.4245
ProShUltShCnsStp	SZK	3.4	13.17	-0.11	.185
ProShUltDow30	DXD	3.2	21.44	-0.18	.4658
ProShUltShEner	DUG	4.2	31.53	-1.77	.6122
ProShUltShEther	ETHD	159.0	5.23	+0.85	.0111
ProShUltShEuro	EUO	...	28.77	-0.30	...
ProShUltShFinls	FXP	9.7	8.57	-0.09	.0843
ProShUltShEur	EPV	5.0	23.85	-0.70	.4618
ProShUltShFin	SKF	5.9	28.11	+0.35	.5785
ProShUltShGold	GLL	...	14.54	-0.64	...
ProShUSHlthCr	RXD	4.7	9.54	-0.78	.1013
ProShUltShIndls	SJJ	6.3	11.98	+0.23	.1784
ProShUltra7-10	PST	3.7	22.16	+0.15	.2442
ProShUltBrazil	BZQ	7.0	7.80	-0.45	.4746
ProShUltMSCIEAFE	EFU	4.6	9.57	-0.19	.2355
ProShUltMSCIEM	EEV	6.4	9.65	-0.16	.4871
ProShUltMSCIJpn	EWV	4.3	25.37	-0.41	.4425
ProShUltShMatls	SMN	4.8	14.60	-0.37	.1555
ProShUltMC400	MZZ	6.7	8.57	+0.19	.0916
ProShUltShQQQ	QID	16.1	20.92	+0.05	.5139
ProShUltRlEst	SRS	4.6	48.91	+0.83	.8828
ProShUltShRus2000	TWM	6.1	35.03	+1.17	.7906
ProShUltShS&P500	SDS	6.9	14.31	-0.03	2.1161
ProShUSSemi	SSG	13.0	8.07	-0.05	1.8794
ProShUltShSilver	ZSL	...	12.02	-1.44	...
ProShUltShSC600	SDD	4.6	13.54	+0.25	.1763
ProShUltShTech	REW	8.0	5.62	-0.01	.3315
ProShUltraSh20+	TBT	3.7	34.01	+0.54	.4445
ProShUltShUtil	SDP	4.9	11.86	-0.04	.0821
ProShUltShYen	YCS	...	49.09	+0.01	...
PutnamBDC	PBDC	10.5	30.34	+0.05	.8205
PutnamESGCoreBd	PCRB	4.3	49.40	-0.11	.173
PutnamESGHY	PHYD	6.1	52.14	-0.10	.25
PutnamESGUltSh	PULT	4.6	50.68	+0.02	.1855
PutnamEMxChina	PEMX	.7	66.64	+0.89	2.5726
PutnamFocLCGrw	PGRO	.1	44.46	...	.0327
PutnamFocLCVal	PVAL	1.1	43.69	+0.19	.1029
PutnamIntlStk	PGRI	...	24.75	-0.10	...
PutnamPanESGEM	PPEM	1.2	27.90	+0.17	.6826
PutnamPanESGIntl	PPIE	2.5	28.58	+0.18	1.1296
PutnamSustFut	PFUT	.0	25.23	-0.21	.0076
PutnamSustLdrs	PLDR	.3	36.59	+0.05	.1275
QRAFT AI US LC	QRFT	.4	61.27	+0.05	.0396
QRAFTAIUSLCMom	AMOM	.1	47.53	-0.96	.0198
QuadraticDeflat	BNDD	3.8	99.24	-0.44	.3235
QuadIntRtVol	IVOL	3.5	19.24	...	.0535
RHTactOutlook	RHTX	...	17.90	-0.07	...
RHTactRotation	RHRX	...	18.01	-0.06	...
RJEagleGCMDiv	RJDI	...	24.65	+0.03	...
RJEagleMuni	RJMI	...	25.48	-0.04	...
RJEagleVertical	RJVI	...	24.95	-0.04	...
RoboGlbAI	THNQ	...	63.75	-2.12	...
RoboGlbHlthTch	HTEC	...	33.37	+0.48	...
RoboGlblRobotics	ROBO	.5	66.71	-1.35	.3087
RPAR RiskParity	RPAR	2.7	21.45	+0.06	.1298
RainwaterEq	RW	.4	25.05	-0.14	.0255
RangeGlbCoal	COAL	1.7	22.25	-0.65	.3739
RangeNuclRen	NUKZ	.0	65.50	-3.00	.0371
RayliantQuanCn	RAYC	.0	18.31	-0.11	.5822
RayliantQuantEM	RAYE	2.9	29.49	+0.52	.852
RayliantQuantDev	RAYD	.8	47.70	+0.41	.3111
RayliantSmMsm	RAYJ	.6	34.69	+0.03	.2149
RealEstSelSect	XLRE	3.4	40.95	-0.32	.3754
RealEstSelSPDR	XLRI	17.6	24.18	-0.16	.2535
ReconnerBBB-BCLO	RCLO	...	25.22	+0.04	...
ReconnerYdEnhAAA	RAAA	5.3	25.03	+0.02	.1177
ReganFixedRt	MBSX	...	28.93	+2.20	...
ReganFRMBS	MBSF	4.7	25.66	+0.10	.0829
RelativeStrMgdVol	RSMV	...	27.00	+0.19	...
RenaissanceIPO	IPO	.8	44.29	-2.20	.0724
RenaissanceIntlIPO	IPOS	1.0	16.52	-0.57	.0153
RivFrDynCnAsPac	RFCI	4.3	22.77	-0.41	.0825
RivFrDynUSDiv	RFDA	1.8	63.23	+0.39	.3522
RivFrStratIncm	RIGS	4.8	23.11	-0.01	.0939
RockCalifMuni	RMCA	4.3	24.35	-0.04	.0841
RockefellerGlblEq	RGEF	.8	30.13	+0.30	.0372
RockNYMuniBd	RMNY	3.9	24.53	-0.06	.0569
RockOppMuniBd	RMOP	5.0	25.16	+0.02	.1034
RockUSSmall-MidCap	RSMC	...	25.31	-0.27	...
RoundBallMeta	METV	...	19.29	-0.45	...
RoundhillGenAI	CHAT	...	60.50	-1.94	...
RoundhillMeme	MEME	...	6.52	-1.09	...
RoundSP500T20	SPYT	21.2	54.91	+0.18	.9528
RoundSportsBet	BETZ	...	20.32	-0.25	...
SGIUSLCCoreETF	SGLC	.7	37.23	+0.20	2.8469
SmartEarnGr30	SGRT	...	23.76	-0.73	...
SmartTrend25	STRN	...	20.79	-0.26	...
SPDRBlmEMLocBd	EBND	5.4	21.27	+0.09	.1042
SPDRBbgEnhRoll	JBBB	7.5	29.45	+0.27	.1358
SPDRBlmInCpBd	IBND	2.4	31.83	+0.12	.0689
SPDRBbgIntTrBd	BWX	2.1	22.60	-0.04	.0426
SPDRBlmSTInTr	BWZ	2.1	27.25	+0.06	.0506
SPDR DJIDist	RWX	...	27.98	-0.14	...
SPDRDJGlblRealEst	RWO	...	45.51	-0.25	...
SPDR DJIA Tr	DIA	1.4	471.80	+1.94	.1807
SPDREuroStx50	FEZ	...	63.21	+1.04	...
SPDRIntGovBd	WIP	5.6	38.90	+0.10	.1662
SPDRGoldMini	GLDM	...	80.90	+1.64	...
SPDR Gold	GLD	...	375.96	+7.65	...
SPDR MSCI exUS	CWI	...	35.67	+0.33	...
SPDREAFEFossilFr	EFAX	...	50.07	+0.50	...
SPDRMSCIEAFEStrat	QEFA	...	89.73	+1.18	...
SPDREMFossilFree	EEMX	...	42.93	+0.29	...
SPDREMEMStrat	QEMM	...	68.29	+0.48	...
SPDRMSCIWldStrat	QWLD	...	141.84	+1.47	...
SPDRPtfDevxUS	SPDW	...	43.76	+0.51	...
SPDRPtfEM	SPEM	...	47.45	+0.22	...
SPDR PtfEurope	SPEU	...	50.55	+0.70	...
SPDR PtfGSM	SPGM	...	75.99	+0.28	...
SPDR S&PChina	GXC	...	101.75	-0.39	...
SPDR S&P EmAsPac	GMF	...	140.20	+0.65	...
SPDREmMktsDiv	EDIV	...	39.14	+0.34	...
SPDR S&P EM SC	EWX	...	67.18	+0.34	...
SPDR S&P 500	SPY	1.1	671.93	+0.96	1.7611
SPDRS&PGlbDiv	WDIV	...	74.68	+1.00	...
SPDRS&PGlbInfr	GII	...	70.72	+0.59	...
SPDRS&PGlbNatRes	GNR	...	60.31	+1.43	...
SPDRS&PNAmNatRsc	NANR	...	65.30	+2.04	...
SPDRSSGAIGPub	PRIV	4.5	25.43	-0.06	.0948
SPFdsDJGlbSukuk	SPSK	3.4	18.53	-0.05	.032
SPFdsS&P500Sharia	SPUS	.6	50.64	+0.44	.026
SPFdsS&PGlShar	SPRE	4.2	19.24	-0.24	.067
SPFdsS&PGlbTech	SPTE	.4	34.90	-0.08	.0065
SPFdsS&PWldxUS	SPWO	1.1	26.70	+0.05	.0255
SRHREITCvCall	SRHR	12.4	53.87	-0.21	.1231
SRHUSQualGarp	SRHQ	.7	38.47	-0.33	.075
SchwabArielOpps	SAEF	...	25.95	-0.26	...
SchwabCoreBd	SCCR	4.5	25.85	-0.05	.0881
SchwabCryptoThem	STCE	...	67.12	-20.19	...

Name	Tick Sym	Yld	Last	Chg.	Div Amt.
SchwabEM Equity	SCHE	...	33.81	+0.21	...
Schwab5-10YCpBd	SCHI	5.0	22.92	-0.05	.0921
SchwabFdEMEq	FNDE	...	37.43	+0.38	...
SchwabFdIntlEq	FNDF	...	44.79	+0.76	...
SchwabFdIntlSmEq	FNDC	...	44.52	+0.49	...
SchwabFdUSBrdMkt	FNDB	...	25.90	+0.04	...
SchwabFdUSLgCo	FNDX	...	26.57	+0.07	...
SchwabFdUSSmCo	FNDA	...	30.37	-0.25	...
SchwabGovtMM	SGVT	2.8	100.57	+0.07	.2384
SchwabHYBd	SCYB	7.0	26.33	-0.02	.1463
SchwabIntmUSTrsr	SCHR	3.8	25.11	-0.03	.079
SchwabIntlDiv	SCHY	...	29.09	+0.45	...
SchwabIntlEquity	SCHF	...	23.93	+0.27	...
SchwabIntlSC	SCHC	...	45.04	+0.55	...
SchwabLTUSTrea	SCHQ	4.5	32.16	-0.19	.1148
SchwabMortgageBack	SMBS	4.9	25.67	-0.04	.1088
SchwabMuniBd	SCMB	5.6	25.75	-0.05	.0728
Schwab1-5YCpBd	SCHJ	4.4	24.84	-0.02	.0879
Schwab1000Index	SCHK	...	32.30	-0.02	...
SchwabSTUSTr	SCHO	4.1	24.35	-0.02	.0798
SchwabUS AggrBd	SCHZ	4.1	23.40	-0.05	.0758
SchwabUS BrdMkt	SCHB	...	25.82	-0.02	...
SchwabUS Div	SCHD	...	27.24	+0.52	...
SchwabUS LC	SCHX	...	26.54	+0.01	...
SchwabUS LC Grw	SCHG	...	32.26	-0.10	...
SchwabUS LC Val	SCHV	...	28.99	+0.04	...
SchwabUS MC	SCHM	...	29.16	-0.31	...
SchwabUS REIT	SCHH	...	21.20	-0.18	...
SchwabUS SC	SCHA	...	27.43	-0.31	...
SchwabUSTIPs	SCHP	3.7	26.80	-0.02	.099
SchwabUltShIncm	SCUS	4.2	25.21	+0.01	.076
SegalBryantHamill	USSE	.1	32.82	-0.40	.0363
SequoiaGlblVal	SFGV	2.1	31.34	+0.41	.2301
Shell ADRHdg	SHEH	2.1	56.37	+0.63	.8748
SheltonEqPrem	SEPI	...	26.00	+0.01	...
SimplifyAggBd	AGGH	7.4	20.75	-0.09	.13
SimplifyBarrier	SBAR	13.0	25.91	-0.18	.28
SimplifyBdBull	RFIX	4.3	40.35	-1.11	.10
SimplifyCnA	CAS	...	35.49	-0.06	...
SimplifyCmdStrK1	HARD	3.1	29.84	+0.47	.3484
SimplifyCurr	FOXY	...	28.11	+0.05	...
SimplifyEnhIncm	HIGH	7.4	22.89	-0.07	.15
SimplifyGammaEM	GAEM	7.1	26.64	+0.01	.40
SimplifyGoldStr	YGLD	...	43.47	+1.37	...
SimplifyGovtMM	SBIL	4.6	100.24	+0.08	.34
SimplifyHlthCare	PINK	.5	35.98	+2.92	.05
SimplifyHdgEq	HEQT	1.2	31.61	+0.05	.10
SimplifyHY	CDX	11.0	22.65	-0.12	.15
SimpfyIntRtHdg	PFIX	5.2	48.41	+2.22	.10
SimplifyKAEner	KNRG	7.1	25.85	+0.05	.16
SimplifyMBS	MTBA	5.9	50.35	-0.07	.25
SimplifyMgdFut	CTA	4.7	27.27	+0.26	.10
SimplifyMultiQISAI	QIS	2.7	18.95	+0.07	.10
SimplifyNatlMuni	NMB	4.3	25.58	-0.02	.26
SimplifyOppIncm	CRDT	7.1	23.39	-0.07	.13
SimplifyOpterUSSC	LITL	...	28.13	-0.37	...
SimplifyPropel	SURI	17.1	15.92	+0.08	.68
SimplifySTTrea	TUA	4.0	21.85	-0.11	.10
SimplifyTaraIndia	IOPP	2.1	27.16	+0.20	1.8642
SimplifyTgt15	XV	14.9	26.39	-0.05	.33
SimplifyTreaOptInc	BUCK	7.0	23.80	-0.04	.15
SimpIUSConvex	SPYC	.9	42.78	-0.05	.10
SimpIUSPlusDown	SPD	1.0	39.31	-0.06	.10
SimpIUSPlusUp	SPUC	.8	49.47	-0.12	.10
SimplifyVettaFiPvt	PCR	3.0	24.00	-0.03	.06
SimplifyVolPrem	SVOL	19.5	17.50	+0.13	.30
SimplifyVolTSLA	TESL	6.4	22.52	-1.81	.15
SmartAlpaDiv	ADIV	2.6	18.65	+0.32	.12
SmartDivBldr	DIVS	1.7	31.01	+0.41	.14
SmartTransport	MOTO	.9	52.04	-0.48	.4515
SmartSustEnerII	SOLR	.6	31.16	-0.40	.2275
SoFiAgenticAI	AGIQ	...	22.49	-0.48	...
SoFiEnhYield	THTA	13.3	15.14	...	.1512
SoFiNext500	SFYX	1.4	15.62	-0.26	.1183
SoFiSelect500	SFFY	.9	131.06	+0.13	.6561
SoFiSocial50	SFYF	.3	54.53	-0.72	.0913
SonicGlbShip	BOAT	12.7	32.52	+0.31	.514
Sovereign'sCap	SOVF	.3	27.95	-0.02	.0925
SparkIntangVal	ITAN	.9	35.48	-0.13	.0839
SparkUndervalU	DTAN	1.7	30.54	+0.53	.1649
SpdrSPIntDiv	DWX	...	43.51	+0.54	...
SPDR S&PMdCpTr	MDY	1.2	586.16	-6.62	1.8033
SPDR IntlSC	GWX	...	39.79	+0.51	...
SprottGoldMiners	SGDM	.5	62.60	+3.53	.2858
SprottJrGoldMin	SGDJ	2.9	74.20	+3.24	2.1818
SprottUranium	URNM	2.4	54.04	-1.64	1.2782
SSIMBlackstSrLn	SRLN	7.7	41.28	+0.02	.2638
SSIMDoubleTRTact	TOTL	5.2	40.40	-0.05	.1748
SSIMFixedIncm	FISR	4.1	25.99	-0.07	.0897
SSIMGlblAlloc	GAL	2.7	49.45	+0.12	.4667
SSIMIncmAlloc	INKM	4.9	33.17	+0.06	.5017
SSIMMultiSectorRet	RLY	2.5	31.39	+0.34	.4391
SSIMSPDRBbgConv	CWB	1.8	88.49	-3.34	.1473
SSIMSPDRBbgEMUd	EMHC	5.8	25.50	-0.01	.1217
SSIMSPDRBbgHYBd	JNK	6.6	96.63	-0.13	.5294
SSIMSPDRBbgIGFR	FLRN	4.9	30.81	+0.05	.1278
SSIMSPDRBbg1-10Y	TIPX	3.6	19.18	-0.03	.0845
SSIMSPDRBbg1-3M	BIL	4.2	91.60	+0.07	.322
SSIMSPDRBbgSTHYBd	SJNK	7.2	25.24	-0.04	.1524
SSIMSPDRBbg3-12M	BILS	4.2	99.34	+0.06	.3458
SSIMSPDRDJREIT	RWR	...	99.38	-0.87	...
SSIMSPDRFSInnTech	XITK	...	178.00	-3.68	...
SSIMSPDRGlblDow	DGT	...	165.03	+1.48	...
SSIMSPDRMktIG400	LQIG	5.2	95.86	-0.30	.4121
SSIMSPDRNuvICEHY	HYMB	4.5	25.05	-0.06	.0907
SSIMSPDRNuvICEMun	TFI	3.3	45.69	-0.05	.13
SSIMSPDRNuvICEST	SHM	2.6	47.93	-0.01	.106
SSIMSPDRNYSETech	XNTK	.2	274.61	-4.14	.3027
SSIMSPDRPtfS&P400	SPMD	...	56.27	-0.63	...
SSIMSPDRS&PNtrl	SPDG	...	40.06	+0.42	...
SSIMSPDRPtfS&P600	SPSM	...	45.56	-0.42	...
SSIMSPDRPtfSTCpBd	SPSB	4.6	30.18	...	.1133
SSIMSPDRPtfSTTrea	SPTS	4.1	29.26	-0.02	.0978
SSIMSPDRPtfTIPS	SPIP	3.7	26.18	-0.04	.1104
SSIMSPDRPtfTrea	SPTI	4.2	30.57	-0.06	.1087
SSIMSPDRPtfUS	SPTU	...	29.40	+0.28	...
SSIMSPDRRs1000Lv	ONEV	...	131.62	-0.15	...
SSIMSPDRRuss1000M	ONEO	...	126.73	-0.63	...
SSIMSPDRRuss1000	ONEY	...	112.00	+0.20	...
SSIMSPDRS&PAero	XAR	...	228.04	-6.29	...
SSIMSPDRS&PBk	KBE	...	57.26	-0.19	...
SSIMSPDRS&PBio	XBI	.0	114.01	+5.05	.0073
SSIMSPDRS&PCapMkt	KCE	...	144.60	-1.62	...
SSIMSPDRS&PDiv	SDY	...	138.22	+0.99	...
SSIMSPDRS&P1500M	MMTM	...	286.04	-1.43	...
SSIMSPDRS&P1500V	VLU	...	205.01	+0.17	...
SSIMSPDRS&P500ESG	EFIV	...	64.88	+0.51	...
SSIMS&P500Fossil	SPYX	...	55.32	+0.07	...
SSIMSPDRS&P400G	MDYG	...	90.06	-1.47	...
SSIMSPDRS&P400V	MDYV	...	81.92	-0.53	...

Name	Tick Sym	Yld	Last	Chg.	Div Amt.
SSIMSPDRS&PHlthCr	XHE	...	82.15	+1.35	...
SSIMSPDRS&PNwEcon	XHS	.3	101.39	-2.18	.0598
SSIMSPDRS&PHmbld	XHB	...	103.32	-2.24	...
SSIMSPDRS&PIns	KIE	1.6	59.04	+0.42	.164
SSIMSPDRS&PClnPwr	CNRG	...	94.97	-6.53	...
SSIMSPDRS&PFinal	ROKT	...	76.25	-1.51	...
SSIMSPDRS&PKenFut	FITE	.2	82.96	-2.96	.0428
SSIMSPDRS&PKCoInt	SIMS	...	43.21	-2.45	...
SSIMSPDRS&PMetMin	KOMP	...	60.10	-2.38	...
SSIMSPDRS&PSmtMob	HAIL	...	33.56	-1.88	...
SSIMSPDRS&PMtls	XME	...	91.84	-1.72	...
SSIMSPDRS&

DATA

MUTUAL FUNDS

DATA PROVIDED BY LIPPER

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About Our Funds
The listings include the top 1250 open-end funds by assets. These funds value their portfolios daily and report net asset values (the dollar amount of their holdings divided by the number of shares outstanding) to the National Association of Securities Dealers. Total returns reflect both price changes and dividends; these figures assume that all distributions are reinvested in the fund. Because Lipper is constantly updating its database, these returns may differ from those previously published or calculated by others. 3 year returns are cumulative. The NAV is the last reported closing price for the week. Footnotes: NA: not available. NE: performance excluded by Lipper editor. NN: fund not tracked. NS: fund not in existence for whole period. e: ex capital gains distributions. f: previous day's quote. n: no front- or back-end sales charge. p: fund assets are used to pay marketing and distribution costs (12b-1 fees). r: fund levies redemption fee or back-end load. s: stock dividend or split of 25% or more. t: fund charges 12b-1 fees (for marketing and distribution) and a back-end load. v: capital-gains distribution may be a return of capital. x: ex cash dividend.

	NAV	Net Chg.	YTD % Ret.	3-Yr. % Ret.
A				
AAM:				
B&GIncGroCll	27.20	0.35	11.2	39.9
AB Funds:				
CapFdInc.LCapGow	123.13	NA	NA	NA
MuniIncmShares	11.22	NA	NA	NA
AB Funds - A:				
LgCpGrA	107.83	NA	NA	NA
AB Funds - ADV:				
GlbBd	6.97	-0.02	4.7	15.7
HiIncmAdv	7.04	NA	NA	NA
IntlStraEquPtADV	17.53	0.21	37.9	80.5
LgCpGrAdv	123.23	NA	NA	NA
NationalPtf	9.70	NA	NA	NA
SmMdCpGr	13.49	NA	NA	NA
SmMidCpValAdv	21.57	-0.17	0.2	24.5
Advisers Inv Trst:				
Balanced n	98.90	0.48	13.4	46.7
Growth n	136.81	0.62	16.7	63.3
Alger Funds A:				
SpectraN	35.96	-0.82	26.4	148.7
AmanaGrowth n:				
AmanaGrowth n	93.22	0.42	17.2	69.2
Amer Beacon Insti:				
SmCpInst	24.63	-0.14	-0.1	19.8
American Century G:				
GlBond	8.87	-0.02	5.2	16.6
Sustain Equity	58.81	0.01	10.6	62.7
American Century I:				
EqInc	9.00	0.08	9.7	26.6
Growth	69.24	-0.06	15.1	100.6
IntTF	10.82	-0.01	4.2	14.6
American Century Inv:				
DiscCoreVal n	40.17	0.09	11.0	33.6
EqGro n	38.43	0.05	15.0	71.4
EqInc n	8.98	0.08	9.4	25.7
Grwth n	66.63	-0.05	14.9	99.5
Heritage n	25.45	-0.40	7.0	55.8
MdCapVal n	16.39	-0.01	6.7	22.7
OneChMod n	16.82	0.01	11.4	38.4
Select n	139.65	-0.66	14.4	90.0
SmCapGrowth n	22.62	-0.29	5.6	36.4
Ultra n	105.09	-0.74	12.6	95.2
American Century R6:				
AmCentUltraFdR6	113.71	-0.79	13.0	97.2
MdCapVal	16.41	-0.02	7.0	23.9
SmCapGrowth	24.39	-0.31	5.9	37.9
SmCpVal	9.79	0.00	-6.5	11.9
American Century Y:				
IntTF	10.82	0.00	4.4	14.8
American Funds Cl A:				
2020TarRetA	15.03	0.02	12.2	35.0
2025TarRetA	16.98	0.03	12.5	37.3
2030TarRetA	19.50	0.02	13.4	43.0
2035TarRetA	21.68	0.03	14.5	49.5
2040TarRetA	23.78	0.03	16.5	57.4
2045TarRetA	24.66	0.03	17.1	59.7
2050TarRetA	24.32	0.03	17.2	60.9
AmcpA	47.16	0.02	15.2	78.1
AMutlA	62.25	0.30	14.1	43.4
BondA	11.44	-0.03	6.5	14.2
BalA	39.04	0.02	15.4	51.2
CapIBA	79.95	0.66	18.1	44.7
CapWA	16.44	-0.01	8.0	12.7
CapWGrA	76.11	0.22	21.1	67.0
EupacA	65.55	0.47	25.4	51.0
FdInvA	94.48	-0.14	20.4	84.0
GBalA	41.69	0.23	15.7	42.3
GovtA	12.12	-0.04	6.8	11.4
GwthA	87.13	-0.49	17.0	97.3
HI TrA	9.85	-0.02	6.6	31.6
HiInMuniA	15.34	-0.02	3.8	22.5
ICAA	67.17	0.10	18.4	90.0
IncoA	27.60	0.22	15.2	39.2
IntBdA	12.72	-0.02	6.0	14.7
IntlGrIncA	45.92	0.67	30.6	61.0
LtdTEBdA	15.65	0.00	4.7	12.8
N PerA	73.74	0.18	18.7	69.6
NEcoA	76.80	-0.16	25.6	96.2
NwWrldA	96.82	0.30	25.6	54.6
SmCpA	73.98	-0.50	9.8	29.8
STBFA	9.61	-0.01	4.3	13.6
TxExA	12.49	-0.01	3.5	15.7
WshA	66.81	0.18	14.3	59.2
AMG Managers Funds:				
YacktmanFd I	25.39	NA	NA	NA
Angel Oak Funds Trst:				
AglOkMtiStFdCln	8.75	NA	NA	NA
AQR Funds:				
DivStr I	14.21	0.04	15.4	44.6
LngShrtEq I	20.50	0.32	28.0	120.4
MgdFutStrI	9.70	0.05	13.6	26.6
Artisan Funds:				
Intl Inv n	36.19	NA	NA	NA
IntlInst	36.45	NA	NA	NA
IntlVal Inst	55.58	NA	NA	NA
IntlVal Inv n	55.40	NA	NA	NA
MidCapInst	47.77	NA	NA	NA
B				
Baird Funds:				
AggBdInst	9.96	-0.03	6.6	17.6
CorBdInst	10.32	-0.02	6.7	19.1
IntBdInst	10.56	-0.01	6.2	17.4
ShtTBdInst	9.58	0.00	5.0	17.4
Baron Funds:				
Asset n	89.43	-0.67	-2.0	24.4
Growth n	75.53	-0.12	-15.7	-1.7
Partners n	204.63	-4.67	-0.8	59.5
Baron Instl Shares:				
AssetInst	96.38	-0.72	-1.8	25.4
DiscoveryInst	34.81	-0.54	6.9	43.7
EmergingMktsInst	19.35	0.01	29.1	52.7
FocGrowthInst	52.00	-0.03	5.1	62.4
GrowthInst	80.72	-0.13	-15.5	-0.9
PartnersInst	214.33	-4.89	-0.6	60.8
RealEstateInst	40.08	-0.76	2.0	39.2
SmallCapInst	31.85	-0.22	-3.7	32.2
Bernstein Fds:				
DivrMuni n	14.03	NA	NA	NA
IntmDur n	11.42	NA	NA	NA
BlackRock Funds:				
CoreBd Inst	8.40	-0.01	6.9	16.2
HiYBlk	7.22	0.00	7.9	34.1
HiYldBd Inst	7.21	0.00	7.7	33.6
LowDurI Inst	9.17	-0.01	5.3	18.4
BlackRock Funds A:				
AdvLgCapCore	22.98	0.08	17.2	78.9
CapAppr	38.23	-0.20	11.8	107.4
EqtyDivd	21.26	0.15	17.0	44.1
GlblAlloc	20.56	0.05	16.4	41.4
HlthScOp	66.61	2.48	13.8	25.7
MdCpGrA	34.80	-0.78	-0.5	36.0
MultiAstInc	10.58	0.01	10.1	31.9
NatlMuni	10.01	0.00	2.6	14.0
ScTechOppA	73.84	-1.47	19.3	123.7
BlackRock Funds III:				
iShS&P500IdxK	788.95	1.18	15.8	77.6
iShUSAggBdIdxK	9.18	-0.02	6.6	15.5
BlackRock Funds Inst:				
AdvIntl Inst	23.32	0.32	29.1	69.0
AdvLgCapCore	24.63	0.09	17.4	80.3
CAInsMun	11.97	0.00	3.1	15.2
EmgMkts	29.92	0.20	27.4	43.9
EqtyDivd	21.39	0.16	17.2	45.1
FloRateIncPorIns	9.56	0.00	4.8	28.3
GlblAlloc	20.79	0.05	16.7	42.5
HlthScOp	72.25	2.69	14.1	26.7
iShMSCIIntIdx	19.57	0.21	28.3	60.6
MdCpGrEq	41.53	-0.92	-0.3	37.1
MultiAstInc	10.60	0.02	10.5	32.9
NatlMuni	10.00	-0.01	2.8	14.8
ScTechOppInst	82.63	-1.65	19.6	125.3
StratIncOpptyIns	9.78	-0.02	7.5	22.6
StratMuniOppI	10.47	0.01	3.0	15.2
TaxOppInst	15.64	-0.06	5.3	27.2
TotRet	10.03	-0.02	7.4	17.6
BNY Mellon Funds:				
Aprec n	41.47	0.12	8.7	47.3
Dr500 In n	66.41	0.07	15.3	75.2
Dreyf n	20.93	-0.03	14.1	83.5
GlFxInd	20.70	-0.05	4.3	18.9
InstS&PStkIdx I	58.39	0.07	15.6	76.6
IntlStkI	23.82	0.31	5.0	23.5
IntlStkY	23.51	0.31	5.1	23.7
StratValA	50.08	0.23	13.6	48.5
StrgVal I	50.55	0.24	13.8	49.6
BNY Mellon Funds Tru:				
NtlIntmMuni	13.17	-0.01	4.7	14.9
BrandesInstIE I :				
BrandesInstIE I	27.99	NA	NA	NA
C				
Calamos Funds:				
Gr&IncA	56.07	-0.27	15.4	62.9
Gr&Incl	53.09	-0.26	15.7	64.1
MktNeutI	15.74	0.01	6.3	25.4
Calvert Investments:				
Eq A	80.11	0.17	4.6	33.3
Carillon Reams:				
CorePlBd I	30.43	-0.07	8.2	18.2
UnconstrndBd I	13.00	-0.02	10.3	26.0
Carillon Scout:				
MidCap I	25.92	-0.21	11.8	52.7
CausewayInst :				
CausewayInst	24.52	0.64	32.1	80.4
CIBC Atlas:				
DispEq Inst	34.17	0.12	9.9	54.8
ClearBridge:				
AggressGrowthA	110.18	-1.76	12.4	48.9
AppreciationA	39.23	0.12	13.1	64.0
DividendStrat1 n	31.58	0.19	10.0	47.1
DividendStrat A	31.54	0.19	9.7	45.8
LargeCapGrowthA	66.18	-0.48	8.6	94.3
LargeCapGrowthI	80.09	-0.56	8.9	96.0
Cohen & Steers:				
GlbRltyI	55.35	-0.39	10.2	22.4
InstlRlty	48.48	-0.49	3.6	22.1
PrefSecInc n	12.59	0.00	7.3	27.2
RltyInc I	17.48	NA	NA	NA
RltyShs n	66.48	-0.68	3.4	22.1
Colorado BondShares:				
ColoradoBdShs	8.97	0.00	4.5	23.8
Columbia Class A:				
BalancedA	56.99	-0.04	12.3	53.5
ContCoreA	40.18	-0.01	14.9	80.4
DisplCoreA	16.32	0.03	10.9	67.4
DivIncA	36.76	0.18	12.8	43.1
GlobTech	96.68	-3.58	33.2	128.8
LgCpGrowA	82.15	-0.07	15.6	108.8
LgCpVl A	18.63	-0.02	15.6	45.4
LiGoBalA	12.88	0.00	15.0	51.4
SelgComuInfoA	169.08	-6.31	35.9	133.1
Columbia Class I:				
Acorn I	12.76	-0.32	2.0	36.0
Balanced I	56.84	-0.03	12.5	54.6
ContCore I	40.79	-0.01	15.1	81.8
DivIncom I	36.81	0.19	13.0	44.2
GlbTechGw I	112.82	-0.83	23.3	139.0
LgCpGrow I	88.72	-0.07	15.9	110.4
LgCpIdx I	61.04	0.07	15.5	76.7
SelComunInfo	201.97	-7.53	36.2	134.9
SelLCVal	41.68	0.13	20.0	43.0
StratInc I	21.64	-0.01	6.7	24.9
TotReBd I	30.94	-0.10	8.2	21.6
Columbia Class I2:				
DivIncom	37.56	0.19	13.1	44.5
Columbia Class I3:				
ContCore I3	42.06	0.00	15.3	82.5
DivIncom	37.63	0.19	13.1	44.7
Column:				
MidCapSlctFnd n	11.66	-0.08	4.6	NS
SmllCapSlctFnd n	12.57	-0.18	7.1	NS
Congress:				
SmCapGw Inst	49.80	-1.38	8.1	46.1
CrossingBridge:				
LwDurHYld Inst	9.69	NA	NA	NA
D				
Davis Funds A:				
NYVen A	27.91	0.05	18.2	77.4
Davis Funds C & Y:				
NYVenY	29.41	0.06	18.4	78.7
Deutsche DWS:				
CoreEq n	38.97	0.02	14.6	68.3
TechA	46.84	-0.73	19.2	152.5
Diamond Hill Funds:				
LgCapI	32.99	0.21	2.1	27.2
LgCapY	33.05	0.21	2.2	27.7
LongShortI	31.10	0.25	14.6	42.4
Dimensional Fds:				
2TGlFxd	9.86	0.01	4.0	15.5
5GlbFxdInc	10.18	0.01	4.0	15.4
DFARlEst	40.68	-0.32	2.1	18.3
EmgMkt	36.73	0.21	31.0	60.5
EmgMktSoCoEq	18.28	0.12	28.1	59.9
EmgMktVa	37.24	0.36	27.7	60.7
EmMktCorEq	29.02	0.22	27.1	60.3
EmMktSmCp	27.16	0.23	19.3	48.4
Fixd	10.26	0.01	3.8	15.5
GblAll60 40Inst	23.16	0.04	12.2	42.2
GlEqInst	39.37	0.12	17.1	60.7
GlRESec	10.88	-0.09	7.7	20.0
InfProtSec	11.25	-0.02	7.2	14.3
IntGvFxdInc	11.28	-0.02	6.7	12.6
IntlCoreEq	19.75	0.29	30.9	62.9
IntlREst	3.97	-0.03	22.2	21.5
IntlSustCore1	15.68	0.15	28.2	61.8
IntlVal	27.83	0.59	38.6	79.6
IntlVectorEq	17.48	0.26	32.4	66.0
IntSmCo	24.65	0.29	29.7	57.8
IntSmVa	30.37	0.43	32.8	62.2
IntValII	23.86	0.51	38.7	79.8
ITExQual	9.82	-0.02	7.3	23.4
LgCo	44.72	0.05	15.7	77.4
LgCpIntl	33.93	0.47	29.7	62.4
SclCrEqInst	18.60	0.23	32.1	66.8
STExQual	10.48	0.00	4.4	17.0
STGov	9.99	0.01	3.6	15.1
STMuniBd	10.19	0.01	2.6	9.2
US CoreEq1	48.56	0.00	13.3	64.3
US CoreEq2	43.22	0.00	13.0	61.2
US Micro	30.20	-0.12	5.0	32.9
US Small	50.39	-0.46	3.9	31.4
US SmCpVal	49.40	0.03	3.2	29.6
US TgdVal	35.33	-0.02	4.3	31.2
USLCpGr	42.69	0.07	12.2	71.9
USLgVa	54.49	0.37	12.2	37.3
USLgVaIII	35.00	0.24	12.3	37.6
USSmCpGr	29.42	-0.42	2.7	36.9
USSoCoreEq2	32.21	-0.15	12.9	67.9
USSustCoreI	51.13	-0.12	12.9	70.6
USVectorEq	29.86	0.02	10.4	43.5
Dodge & Cox:				
Balanced n	13.76	0.00	11.6	38.9
Dodge & Cox n	11.34	-0.01	10.8	28.8
GblStock n	16.54	0.07	20.6	53.8
Income n	12.90	-0.03	7.6	20.5
Intl Stk n	16.66	0.17	33.5	66.2
Stock n	17.23	0.01	9.7	45.6
DoubleLine Funds:				
CoreFxdIncmI	9.37	NA	NA	NA
LowDurBdI	9.68	NA	NA	NA
ShillerEnhCAPEI	15.74	NA	NA	NA
TotRetBdI	8.94	NA	NA	NA
TotRetBdN n	8.94	NA	NA	NA
E				
Eaton Vance Class A:				
TMG1.0 n	2980.01	NA	NA	NA
TMG1.1	134.19	NA	NA	NA
Eaton Vance Class I:				
AtlCpSMID	38.53	-0.30	-7.4	20.2
FltgRt	8.14	-0.01	3.5	26.2
GblMacAbR	8.85	0.03	10.3	33.0
IncBos	5.26	NA	NA	NA
NatlMuniInc	9.13	0.00	2.7	16.2
Edgewood Growth Instituti:				
EdgewoodGrInst	46.81	0.08	5.6	70.1
F				
FAM Value:				
FAMValue n	101.06	-0.31	1.8	35.9
Federated Hermes:				
FedHerMDTGro	42.72	-0.25	15.9	110.0
Federated Hermes A:				
StrValDivA p	6.53	0.10	14.1	30.1
Federated Hermes Int:				
InsHiYld	8.99	-0.01	6.7	29.0
MDTAllCIS	53.62	0.03	16.7	84.1
TtlRtnBdI	9.57	-0.03	6.4	15.5
Federated Hermes IS:				
KaufmnSCI	53.38	-0.87	9.1	33.5
MDTMrkNIS	21.92	0.16	8.1	35.2
MidGrStI	67.84	-1.14	9.5	78.5
StraValDivIS	6.58	0.10	14.4	31.0
UltraShortI	9.31	0.00	4.8	18.6
Federated Hermes R:				
KaufmnR	6.20	-0.04	11.9	45.3
Federated Hermes R6:				
FedInstHYBondL	8.99	-0.01	6.6	28.9
TtlRtnBdL	9.57	-0.03	6.5	15.6
Fidelity:				
500IdxInstPrem n	234.18	0.28	15.8	77.7
BalancedK6	17.38	0.01	13.9	58.6
Contrafund K6	36.72	-0.15	18.3	113.9
EmgMktIdxInstPrem	13.84	0.08	32.3	57.6
ExtMktIdxInstPrem	98.55	-1.84	8.4	51.1
FidAdAsset	14.33	-0.01	8.6	24.2
FidFreeBlend	13.70	0.00	16.3	51.1
FidFreeBlend	14.95	0.01	19.6	62.9
FidFreeBlend	14.63	0.00	18.3	59.3
FidSAI	9.41	-0.03	8.3	31.6
FidSAIEmerg	17.22	0.09	31.7	75.8
FidSAIIntern	13.98	0.11	14.0	37.2
FidSer5	7.78	-0.01	7.8	11.4
FidSer0-5	10.01	0.00	5.8	16.4
FIDSerEmgMkt	11.81	0.02	36.1	65.3
FidSerInt	8.73	-0.02	2.0	11.7
FidSerToMarket	21.98	-0.03	14.8	73.9
FIDSerTresIndxFd	9.95	0.00	3.7	15.5
FIDZroExtMktIx n	14.73	-0.19	8.2	38.2
FIDZroLgCpIx n	24.23	0.01	15.8	79.8
Flex 500 Index	28.74	0.01	15.6	77.5
FlexIntIdx	16.79	0.17	29.8	60.3
FlexUSBdIdx	9.25	-0.02	6.7	15.5
Freedom2060K	17.05	0.01	20.3	63.9
GlexUSIdxInstPrem	18.69	0.18	29.6	60.2
GrowthCompanyK6	37.39	-0.22	23.0	132.5
InfPrBdIndInsPrn	9.31	-0.02	6.9	13.8
IntlIdxInstPrem n	61.10	0.69	28.5	60.9
IntlIndex n	14.74	0.14	30.1	61.9
IntrTresBdIxPrem n	9.88	-0.03	7.6	12.9
LgCpGwIdInstPrem	46.15	-0.04	17.8	113.4
LgCpVlIdxInstPrem	20.26	0.03	12.2	41.5
LTTrsBdIdxInstPrn	9.40	-0.07	6.0	5.1
MidCpGrwthIndx n	35.08	-0.69	8.4	60.0
MidCpInxInstPrem	36.45	-0.31	8.2	42.2
MidCpValIndex n	28.84	-0.13	8.0	34.5
OTCK6Port	30.07	-0.09	18.5	113.6
PuritanK6	17.30	-0.04	9.8	55.5
RealEstIdxInst n	16.43	-0.12	3.3	19.7
SAIUSLgCpIndxFd	26.88	0.03	15.7	77.6
SeriesBondFd	9.14	-0.02	6.6	15.5
SeriesOverseas	16.04	-0.08	19.3	53.4
SerLTTreBdIdx	5.45	-0.04	6.1	5.3
SmallCapValIndx n	27.29	-0.19	7.9	26.9
SmCpIdxInstPrem n	30.01	-0.55	8.4	34.6
STBdIdxInstPrem n	10.15	-0.01	5.3	15.4
STTrsIdx InstPrn	10.42	-0.01	5.1	13.9
TMktIdxInstPrem n	185.05	-0.21	14.8	73.9
TotalMarketIndex n	23.42	-0.02	15.0	74.3
TtlIntIdxInstPr n	17.35	0.18	29.2	58.9
USBdIdxInstPrem n	10.55	-0.03	6.5	15.3
USSusIdx n	30.14	0.13	16.2	81.2
Fidelity Adv Focus A:				
TechA	133.88	-14.74	24.5	150.8
Fidelity Advisor:				
FidAdBlncdFnd	32.06	0.01	12.9	NS
FidAdBlncdFnd	32.07	0.01	13.1	NS
FidAdBlncdFnd	32.09	0.02	13.5	NS
FidAdBlncdFnd	32.08	0.01	13.3	NS
Semiconductors A	114.63	-2.17	39.7	221.1
SrsAdvIntlCapApp	37.26	-0.04	16.8	56.6
StragInc n	12.08	-0.04	7.8	26.5
TotBdFdCIZ	9.67	-0.03	7.0	19.4
Fidelity Advisor A:				
EqGrA p/r	22.36	-0.08	13.3	92.2
GrOppA	211.77	-1.21	19.0	122.9
NwInsghtA	48.06	-0.20	17.3	109.2
StrInA	11.90	-0.05	7.4	25.2
Fidelity Advisor C:				
GrOppC	167.41	-0.98	18.2	117.9
Fidelity Advisor Fun:				
EqGrCIZ	26.99	-0.10	13.6	94.4
InterDiscZ	59.16	-0.32	24.3	57.0
IntlGrwZ	23.03	-0.20	15.8	44.4
Semiconductors	125.12	-2.36	40.0	223.5
fedadvcons	10.07	-0.01	4.0	NS
Fidelity Advisor I:				
EqGrI	26.49	-0.10	13.5	93.6
FAEmgMktI	41.88	0.28	35.8	68.6
FAInvGrdI	7.32	-0.02	6.7	16.8
FltRateI	9.11	0.00	4.5	28.2
GrOppI	236.03	-1.33	19.2	124.6
IntlGr	22.99	-0.21	15.6	43.8
IntlSmCp	37.44	0.48	21.5	49.1
MuniInc I	10.28	-0.01	4.6	14.2
NwInsghtI	50.68	-0.21	17.6	110.8
StkSelSCp	41.20	-0.03	9.9	46.4
StrInI	12.08	-0.04	7.8	26.2
Total Bd	9.67	-0.03	6.9	18.9
Fidelity Advisor M:				
EqGr	21.31	-0.08	13.0	90.8
GrOppM	207.02	-1.19	18.7	121.2
NwInsghtM	44.27	-0.18	17.1	107.7
Fidelity Advisor Z:				
AdvIntlSmCpZ	37.41	0.47	21.6	49.6
AssetManager50%	22.69	0.00	13.2	39.0
AssetMngr85	31.05	0.04	18.3	57.3
AsstMngr70	31.62	0.02	16.1	49.1
EmMkt Z	41.81	0.28	36.0	69.3
FidAdvOTC	258.06	-1.54	16.1	NS
FloatRateHighInc	9.12	0.00	4.6	28.5
GrOpp	239.91	-1.35	19.4	125.4
IntCpAp	37.39	-0.04	16.9	57.1
InvestGradeBd	7.33	-0.02	6.9	17.3
NewMktsIncFdZ	13.70	0.01	13.2	42.8
RE Income	12.18	-0.02	6.3	25.6
StkSelAllCap	91.39	0.16	16.3	72.4
StrgInc	12.08	-0.05	7.8	26.6
Magellan Fund	15.55	-0.10	10.4	NS
Fidelity Freedom:				
2060 K6	17.07	0.01	20.6	64.9
FdFrmIdxFndII	26.83	0.03	15.6	NS
FdFrmIdxFndII	28.91	0.06	17.9	NS
FdFrmIdxFndII	30.82	0.08	19.1	NS
FdFrmIdxFndII	30.89	0.08	19.1	NS
FdFrmIdxFndII	25.42	0.06	19.1	NS
FF2010 n	15.17	-0.01	10.2	28.0
FF2015 n	12.52	-0.01	11.7	32.5
FF2020 n	15.89	-0.01	13.1	37.1
FF2025 n	15.30	0.00	14.5	41.3
FF2030 n	19.85	-0.01	15.4	45.0
FF2035 n	17.91	0.00	16.7	51.5
FF2040 n	13.40	0.01	18.9	59.9
FF2045 n	15.84	0.01	20.3	63.5
FF2050 n	16.06	0.00	20.1	63.4
Free2055 n	18.62	0.01	20.2	63.4
Free2060InstPrem	21.54	0.05	19.0	61.6
Freedom2020 K	15.88	-0.01	13.2	37.5
Freedom2020K6	15.80	-0.01	13.3	38.2
Freedom2025 K	15.25	-0.01	14.6	41.5
Freedom2025K6	15.21	0.00	14.8	42.4
Freedom2030 K	19.82	-0.01	15.5	45.4
Freedom2030K6	19.74	-0.01	15.7	46.1
Freedom2035 K	17.86	-0.01	16.7	51.8
Freedom2035K6	17.81	-0.01	16.9	52.7
Freedom2040 K	13.39	0.00	18.9	60.3
Freedom2040K6	13.35	0.01	19.2	61.2
Freedom2045 K	15.80	0.00	20.2	63.9
Freedom2045K6	15.76	0.01	20.5	64.9
Freedom2050 K	16.03	0.01	20.3	63.9
Freedom2050K6	16.02	0.01	20.5	64.9
Freedom2055 K	18.57	0.01	20.3	64.0
Freedom2055K6	18.56	0.00	20.4	64.8
Idx2020InsPre	17.54	0.01	12.2	36.2
Idx2025InsPre	20.90	0.01	13.5	40.1
Idx2030InsPre	22.96	0.02	14.4	43.8
Idx2035InsPre	26.84	0.03	15.6	49.9
Idx2040InsPre	28.91	0.06	17.8	58.1
Idx2045InsPre	30.83	0.07	19.1	61.5
Idx2050InsPre	30.89	0.07	19.1	61.5
Idx2055InsPre	25.43	0.07	19.1	61.5
Idx2055Investor	25.41	0.06	19.0	61.3
Idx2025 Premier	20.90	0.02	13.6	40.2
Idx2030 Premier	22.95	0.02	14.4	43.9
Idx2035 Premier	26.85	0.04	15.6	50.0
Idx2040 Premier	28.90	0.06	17.8	58.2
Idx2045 Premier	30.83	0.08	19.1	61.6
Idx2050 Premier	30.89	0.07	19.1	61.6
Idx 2055 Premier	25.42	0.06	19.1

DATA

MUTUAL FUNDS

DATA PROVIDED BY LIPPER

BARRONS.COM/DATA

	NAV	Net Chg.	YTD % Ret.	3-Yr. % Ret.
FPAFlexIncFnd	10.39	-0.01	6.5	23.3
FPANwInc	10.10	-0.01	6.6	20.7
FPACres Inst	45.37	0.15	14.2	55.7
FPACresentFnd	45.44	0.15	14.3	56.0
Franklin A1:				
CA TF A1	6.78	0.00	2.7	15.5
Fed TF A1	10.79	-0.01	3.1	17.1
HY TF A1	8.89	0.00	3.6	20.6
IncomeA1	2.47	0.01	10.1	29.0
NY TF A1	9.88	0.00	2.6	15.5
Utils A1	26.20	-0.21	18.3	50.9
Franklin Templeton:				
TgtModA	17.05	NA	NA	NA
FrankTemp/Frank Adv:				
CA TF Adv	6.77	0.00	2.8	15.9
CvtScAdv	25.39	-0.06	11.7	43.5
Dynat Adv	214.44	-4.03	17.2	110.7
Growth Adv	154.50	-0.63	14.6	68.7
IncomeAdv	2.44	0.00	9.8	29.7
RisDv Adv	97.13	0.27	10.2	37.5
Utils Adv	26.52	-0.21	18.4	51.6
FrankTemp/Franklin A:				
BAL A	12.85	0.09	8.3	23.6
DynaTech A	204.27	-3.85	17.0	109.1
EqIn A	35.36	-0.06	14.8	47.4
FoundFAIA	17.41	NA	NA	NA
GoldPrM A	42.10	2.41	143.9	205.6
GrOp A	51.70	-0.33	6.4	78.8
Growth A	152.67	-0.63	14.3	67.5
RisDv A	97.25	0.26	9.9	36.5
SmMCpGrA	40.17	-0.57	2.7	40.6
StrInc A	8.39	-0.02	6.4	20.8
TtlRtn A	8.41	-0.02	6.2	16.3
FrankTemp/Franklin C:				
Income C	2.52	0.01	9.4	26.9
FrankTemp/Franklin R:				
FrkDynTchR6	217.99	-4.10	17.3	111.3
FrkGrthR6	154.39	-0.62	14.6	69.1
FrkIncR6	2.46	0.01	10.3	30.3
FrkRisDivR6	97.11	0.27	10.2	37.8
FrankTemp/Mutual A&B:				
Shares A	25.51	0.08	6.3	33.6
FrankTemp/Temp A:				
Frgn A	9.52	0.13	24.4	51.5
GlBond A	7.20	0.02	16.4	9.8
Growth A	31.57	0.17	20.6	53.1
World A	19.69	0.09	18.5	79.5
Frost Family of Fund:				
FrTRInst	9.76	-0.01	5.4	22.9

G

GE Elfun/S&S:				
Trusts n	101.77	0.59	15.4	92.4
GMO Trust Class III:				
Quality	36.88	NA	NA	NA
GMO Trust Class VI:				
Quality	36.89	NA	NA	NA
Goldman Sachs Inst:				
EmgMktEq	30.02	NA	NA	NA
HYMuni	9.12	NA	NA	NA
Int	18.99	NA	NA	NA
Muni	15.29	NA	NA	NA
Guggenheim Funds Tru:				
MacOppFdCllnstl	24.96	-0.03	6.5	27.4
TotRtnBdFdCllnst	24.14	-0.07	7.6	21.1
GuideStone Funds:				
EqindxGS2	66.91	NA	NA	NA
EqIndxGS4 n	66.84	NA	NA	NA
MedDurGS2	12.95	NA	NA	NA

H

Harbor Funds:				
CapApInst	129.22	-0.58	13.7	114.2
IntlInst	54.99	0.32	24.2	55.9
SmCpVaIInst	42.58	-0.41	0.1	22.3
Harding Loevner:				
IntlEq	30.65	0.39	25.1	45.4
Hartford Funds A:				
BalIncA	15.04	0.04	8.8	25.7
CapAppA	46.05	-0.07	8.0	53.7
DiscpEqA	59.39	0.08	12.9	67.6
DivGthA	37.32	0.11	13.2	43.7
EqInc	21.97	0.19	11.7	31.1
GrOppty	67.20	-0.46	12.7	115.7
MidCapA	24.67	-0.56	-1.9	15.3
Hartford Funds I:				
BalInc	15.05	0.04	9.0	26.6
DivGthI	37.05	0.11	13.4	44.8
EmrgMktEqInv	22.67	0.00	36.5	62.1
InterValue	24.50	0.39	38.7	79.7
IntlAlphaInv	21.97	0.04	24.6	58.7
StrInc	8.09	-0.01	8.6	32.4
Hartford Funds Y:				
IntlValY	25.17	0.40	38.7	79.8
Hartford HLS Fds IA:				
Balanced	29.41	0.06	9.7	39.2
CapApp	52.87	0.07	10.9	60.5
DiscEqui	22.96	0.02	12.8	67.5
Div&Grwth	22.85	0.08	13.7	45.5

I

IFP US Equity Fund:				
IFP US EquityFd	22.63	0.07	21.1	75.5
Invesco Fds Investor:				
DivrsDiv n	19.75	0.06	12.0	37.9
Invesco Funds A:				
500InxA	71.28	0.08	15.2	74.9
ActiveAllA	15.35	-0.05	13.1	40.3
CapApprA p	93.52	-1.38	11.6	94.7
Chart	22.47	-0.04	13.7	72.8
CmstA	31.81	0.18	12.6	43.2
DevMktA	48.29	0.33	24.5	36.8
DiscFdA p	107.55	-2.90	11.5	51.1
DisMdCpGrA	29.16	-0.79	4.5	42.1
DivIncm p	28.40	0.10	12.4	33.8
DivrsDiv p	19.75	0.05	11.8	37.5
EqIncA	11.25	-0.02	9.5	32.7
EqWtdA p	77.35	-0.11	8.1	35.2
GrIncA	23.45	-0.01	10.9	41.6
HYMuA	8.36	-0.01	2.7	16.7
InvescoFd p	52.95	2.90	106.3	154.8
InvGloblFdA	105.43	-0.33	12.6	71.0
MnStFndA	66.39	-0.17	14.4	72.6
MnStSmCpA p	30.52	-0.33	6.1	40.0
ModInvA	12.35	-0.03	11.2	34.8
MunInA	11.78	0.00	2.0	15.3
RchHiYldMuniA	6.64	0.00	1.9	19.2
RisingDivA	28.05	0.08	15.1	61.4
RoMu A p	14.56	0.00	0.5	16.3
SenFltRtA	6.43	-0.02	4.2	25.9
SP InconmeA	5.95	0.11	7.4	59.6
Invesco Funds P:				
Summit P p	33.04	-0.71	10.8	94.2
Invesco Funds Y:				
DevMktY	47.50	0.32	24.7	37.8
DiscovY	135.19	-3.64	11.8	52.2
EqWtdY	78.86	-0.12	8.3	36.2
IntGrowY	36.37	NA	NA	NA
Ivy Funds:				
BalancedA p	25.95	NA	NA	NA
CoreEqA t	19.54	-0.05	14.7	72.9
LgCpGwthA p	39.41	0.18	8.4	79.1
LgCpGwthI r	43.56	0.20	8.7	80.4
MidCapI	29.91	-0.44	1.9	21.0
MdCpGwthA p	25.55	-0.37	1.7	20.1
ScTechA p	67.74	-0.98	32.2	131.8
ScTechI r	93.19	-1.35	32.5	133.5

J

Janus Henderson:				
Balanced C	50.39	-0.03	12.9	46.8
Balanced T n	51.26	-0.02	13.7	50.3
Enterprise T n	144.98	-0.82	4.0	40.5
GlbResch T nr	128.95	0.55	18.7	81.9
GlTech T nr	76.03	-1.03	23.9	142.4
Grw&Inc T n	80.27	-0.10	16.6	57.0
Resh T n	99.82	-0.02	17.9	120.2
Jensen I :				
Jensen I	43.38	-16.21	4.1	34.7
JensenQualGrJ n:				
JensenQualGrJ n	43.53	-16.17	3.9	33.8
JHF III DispVal:				
DispVal	27.01	-0.05	14.1	46.4
DispVal I	25.67	-0.04	14.3	47.5
DispValMCI	29.49	-0.14	9.4	38.6
DispValMdCp	27.75	-0.14	9.2	37.5
DispValMdCpR6	29.50	-0.14	9.5	39.0
DispValR6	25.77	-0.04	14.4	48.0
JHITFunLgCpCorFd:				
FunLgCpCorA	72.13	0.01	7.8	65.3
John Hancock:				
500Index1	68.41	0.08	15.5	76.1
BondI	13.70	-0.04	7.0	18.3
BondR6	13.72	-0.05	7.0	18.6
IntlGrwI	34.56	0.35	27.6	63.1
John Hancock Class 1:				
BlueChipGrw	70.23	0.13	16.1	124.7
LSAggr	16.61	0.02	14.8	52.0
LSBalncd	14.67	0.01	11.8	39.4
LSGwth	15.92	0.01	13.6	46.8
John Hancock Funds A:				
BalA	32.13	0.03	13.7	51.2
BondA p	13.70	-0.04	6.7	17.2
LifeBal	14.83	0.01	11.4	37.9
LifeGrw	15.99	0.01	13.2	45.2
JPMorgan A Class:				
CoreBond	10.46	NA	NA	NA
CorePlusBd p	7.33	NA	NA	NA
EqInc p	25.78	NA	NA	NA
GroInc p	85.00	NA	NA	NA
GwthAdv p	43.23	NA	NA	NA
Inv Bal p	17.15	NA	NA	NA
InvCon p	13.21	NA	NA	NA
InvG&I p	21.55	NA	NA	NA
InvGrwt p	28.87	NA	NA	NA
LgCpGwth p	87.63	NA	NA	NA
MdCpGrw p	42.30	NA	NA	NA
USEquity	27.80	NA	NA	NA
JPMorgan I Class:				
CoreBond	10.45	NA	NA	NA
CorePlusBd	7.33	NA	NA	NA
EmMktEq I	41.30	NA	NA	NA
EqInc	26.37	NA	NA	NA
EqIndx	101.18	NA	NA	NA
GrAdv r	46.23	NA	NA	NA
LgCapVal	21.77	NA	NA	NA
LgCpGwth	90.50	NA	NA	NA
MdCpGrw	53.85	NA	NA	NA
MdCpVal	37.05	NA	NA	NA
ShtDurBnd	10.93	NA	NA	NA
USEquity	27.94	NA	NA	NA
USLgCpCorPls	23.73	NA	NA	NA
ValAdv	39.84	NA	NA	NA
JPMorgan L Class:				
FI EmMktEq L	41.63	NA	NA	NA
MdCpVal L	37.91	NA	NA	NA
JPMorgan R Class:				
CoreBond	10.47	NA	NA	NA
CorePlusBd	7.34	NA	NA	NA
HighYld r	6.58	NA	NA	NA
ShtDurBnd	10.93	NA	NA	NA
USRechEnhEq	49.30	NA	NA	NA
JPMorgPrm:				
USEquity L	28.03	NA	NA	NA

L

Laudus Funds:				
USLgCpGr nr	29.42	-0.23	13.3	109.2
Lazard Instl:				
EmgMktEq	24.70	0.19	37.8	84.3
GlbLstInfr	18.22	0.14	23.0	44.0
IntStrtEq r	16.25	0.00	22.7	40.2
Legg Mason I:				
IntlGrTrI	79.16	0.09	22.5	50.6
Loomis Sayles Fds:				
LSBondI	12.18	-0.01	7.9	25.9
Lord Abbett A:				
AffiltId p	20.76	0.06	12.4	45.9
BdDeb p	7.23	-0.03	6.8	22.3
CalibrDivGr	25.55	0.12	13.7	61.3
FloatRt p	8.05	0.00	4.9	28.8
HYMuniBd p	10.69	0.00	2.0	19.6
IntrTxFr	10.33	0.00	4.2	16.1
MultiAstBalOppty	13.37	0.00	11.1	42.6
ShtDurIncmA p	3.89	0.00	5.0	17.6
TaxFr p	10.37	0.00	2.4	16.9
Lord Abbett I:				
BdDebentr	7.19	-0.03	7.0	23.0
FloatRt	8.06	0.00	5.1	29.6
HiYld	6.36	-0.01	5.7	27.7
ShtDurInc p	3.88	-0.01	5.2	18.0

M

MainStay Fds A:				
HiYldBdA	5.20	0.00	5.2	25.9
LgCpGrA p	10.96	-0.05	14.8	102.5
MainStay Fds I:				
S&P500IdxA	72.09	0.08	15.3	75.0
Mairs&Power:				
MairsPwrGr n	183.69	-0.03	8.8	60.5
MassMutual Select:				
MCGrEqIII	19.68	-0.18	1.8	32.7
Metropolitan West:				
TotRetBd n	9.23	-0.04	7.1	15.6
TotRetBdI	9.23	-0.03	7.3	16.4
TRBdPlan	8.65	-0.04	7.2	16.6
UnconstrBdI	10.48	-0.01	7.3	24.1
MFS Funds:				
IIE	40.56	0.48	19.9	49.8
MFS Funds Class A:				
AgGrAIA	33.44	0.02	12.7	45.1
CoEqyA	55.79	-0.03	10.4	59.0
GrowthA	200.46	-0.60	12.1	93.8
IntlVA	45.77	0.75	28.6	61.1
MCapA	29.18	-0.44	2.5	38.9
MCapValA	31.73	-0.17	3.4	31.1
MIGA	45.79	0.07	9.4	57.7
MITA	39.20	-0.01	11.8	56.5
MuHiA	7.45	-0.01	3.2	20.3
MulnA	8.20	-0.01	3.1	16.7
ResBdA	9.65	-0.02	6.6	18.3
RschA	64.17	-0.05	11.1	58.8
TotRA	20.06	0.04	8.3	28.7
UtilA	26.05	-0.12	17.7	33.2
ValueA	52.18	0.04	9.0	31.4
MFS Funds Class I:				
GrowthI	222.37	-0.65	12.3	95.2
MCapI	31.82	-0.48	2.7	39.9
MCapValI	32.89	-0.18	3.6	32.1
MIGI	48.05	0.08	9.6	58.9
ResBdI	9.65	-0.02	6.7	18.8
RschI	66.83	-0.04	11.3	60.0
ValueI	52.60	0.05	9.3	32.4
Morgan Stanley Inst:				
CapGrI	68.19	NA	NA	NA
CapGrP p	60.86	NA	NA	NA
GloFranI t	33.38	0.10	-0.5	28.3
MorganStanleyPathway:				
CoreFxIcm n	6.86	-0.02	6.5	15.4
Munder Funds:				
MndrIntlSmCpInv r	20.33	NA	NA	NA
Mutual Series:				
BeacnZ	19.05	0.16	20.8	53.3
GlbDiscA	32.19	0.26	18.2	48.8
GlbDiscZ	33.37	0.27	18.4	49.9
QuestZ	16.11	0.12	13.7	37.7
SharesZ	26.01	0.08	6.5	34.7

N

Natixis Funds:				
InvGradeBdY	9.93	-0.01	6.3	19.2
LSGrowthY	33.10	-0.26	12.0	119.1
Neuberger Berman Fds:				
GenesInst	61.69	-0.22	-5.7	13.5
LCVal Inst	51.98	0.37	15.9	25.9
LgShInst	20.16	0.02	7.5	31.0
StrIncInst	10.21	-0.02	8.4	28.2
Neuberger Berman Inv:				
Genes n	61.38	-0.22	-5.8	12.9
Guard n	33.39	0.04	14.3	87.2
LCVal n	51.94	0.36	15.7	25.3
Neuberger Berman Tr:				
GenesisFdR6	61.71	-0.21	-5.6	13.8
Nicholas Group:				
Nich n	92.26	0.08	4.4	60.9
Northern Funds:				
BdIdx n	9.32	-0.03	6.4	15.3
EmMktsEqIdx nr	14.69	0.02	31.9	57.6
HiYFxInc n	6.11	-0.01	7.3	32.7
IntlEqIdx nr	17.75	0.22	28.5	60.7
MidCpIdx n	21.51	-0.25	3.9	33.8
StkIdx n	68.35	0.08	15.7	77.4
Nuveen CI A:				
AAMunBd p	10.00	NA	NA	NA
HiYldMuBd p	14.45	NA	NA	NA
Nuveen CI I:				
HYMunBd	14.46	NA	NA	NA
Nuveen CI R:				
IntDMunBd	8.93	NA	NA	NA
LmtTrmR	10.98	0.00	4.2	12.1

O

Oakmark Funds Invest:				
EqtyInc nr	37.56	-0.01	6.3	32.9
Oakmark n	162.67	1.12	6.9	55.3
OakmrkInt n	31.98	0.51	27.9	46.2
Select n	84.69	0.84	5.7	60.2
Old Westbury Fds:				
AlCpCore n	27.45	NA	NA	NA
CreditIncomeFd n	8.10	NA	NA	NA
FixInc pn	10.29	NA	NA	NA
LrgCpStr n	22.91	NA	NA	NA
MuniBd pn	11.62	NA	NA	NA
Sm&MdCapStrategy n	18.26	NA	NA	NA
Optimum Funds Inst:				
Fixed Inc	8.58	NA	NA	NA
LgCpGrwth	28.23	-0.12	15.5	105.5
LgCpVal	20.56	0.02	10.8	37.8
Osterweis Strat Income:				
OsterweisStrInc n	11.18	0.00	4.4	28.2

P Q

Parnassus Fds:				
ParnEqFd n	65.97	0.46	10.8	61.7
Perm Port Funds:				
Permanent n	74.24	0.57	23.6	63.5
PGIM Funds Cl A:				
HighYield	4.84	NA	NA	NA
JennGrowth	67.91	-0.36	14.0	113.1
JennUtility	16.96	-0.25	15.0	45.2
TotalReturnBond p	12.23	NA	NA	NA
PGIM Funds Cl Z:				
HighYield	4.85	NA	NA	NA
JennGrowth	79.37	-0.41	14.3	114.9
TotalReturnBond	12.18	NA	NA	NA
PIMCO Fds Instl:				
AllAsset	11.83	NA	NA	NA
CommodityRR	14.79	NA	NA	NA
DivInc	10.06	NA	NA	NA
HiYld	8.12	0.00	6.9	29.2
HiYldMuniBd	8.43	-0.01	3.5	20.7
IntlBdUSH	9.98	NA	NA	NA
InvGrdCrBd	9.21	NA	NA	NA
LgTrmCrdtBd	8.94	-0.06	8.2	23.0
LngDurTotRtrn	7.33	NA	NA	NA
LowDur	9.34	-0.02	4.7	16.5
LowDurInc r	8.30	NA	NA	NA
ModDur	9.49	-0.02	7.7	19.4
MortgOppBd	9.40	-0.02	7.3	22.4
MuniBd	9.45	-0.01	4.1	19.1
RealRtnI	10.44	NA	NA	NA
ShortT	9.68	NA	NA	NA
ShtAssetInv	9.98	0.00	4.2	17.6
StcksPLUSIntlHdgr	9.84	NA	NA	NA
StksPLS	14.46	NA	NA	NA
TotRt	8.86	NA	NA	NA
PIMCO Funds A:				
IncomeFd	10.97	NA	NA	NA
LowDurInc	8.30	NA	NA	NA
TotRetA	8.86	NA	NA	NA
PIMCO Funds C:				
IncomeFd	10.97	NA	NA	NA
PIMCO Funds I2:				
ComPLUSStrtgyFd	6.77	NA	NA	NA
HiYldMuniBd	8.43	-0.01	3.4	20.4
Income	10.97	NA	NA	NA
IntlBdUSH	9.98	NA	NA	NA
InvstGrCrBd	9.21	NA	NA	NA
LowDurInc	8.30	NA	NA	NA
MuniBd	9.45	-0.01	4.1	18.7
ShtTm	9.68	NA	NA	NA
TotRt	8.86	NA	NA	NA
PIMCO Funds Instl:				
ComPLUSStrtgyFd	6.90	NA	NA	NA
DynamicBd	10.32	NA	NA	NA
IncomeFd	10.97	NA	NA	NA
InflRespMulAsset	9.32	NA	NA	NA
Pioneer Funds A:				
CoreEqA	25.80	NA	NA	NA
DiscGrA	22.27	NA	NA	NA
PioFdA	47.22	NA	NA	NA
Pioneer Funds Y:				
BondY	8.45	NA	NA	NA
PionFdY	48.45	NA	NA	NA
StratIncY p p	9.86	NA	NA	NA
Price Funds:				
2050RetFd n	22.00	0.07	16.2	58.5
Balanced n	29.48	0.07	13.9	49.9
BlChip n	216.91	0.38	16.5	124.9
Communica&Tech n	165.39	-0.12	7.3	97.7
DivGro n	86.02	0.50	12.7	45.6
DvsfMCGr n	50.09	-1.05	9.8	58.4
EqInc n	37.64	0.21	10.0	34.9
EqIndex n	177.26	0.21	15.6	76.8
GlbStk n	74.75	-0.35	18.9	71.3
GlbTech n	26.34	-0.20	26.3	145.0
Growth n	121.32	0.18	15.0	103.3
HelSci n	91.11	3.60	14.6	21.0
InstFLRFd r	9.41	0.00	5.6	30.3
InstHiYld	7.90	-0.01	7.0	31.1
LgCapGow I	95.77	-0.14	16.4	112.4
InstLCCoreGr	84.20	0.15	16.7	126.2
LgCpVal	24.85	0.13	7.5	31.9
InstSmCap	26.14	-0.11	5.1	31.2
IntlDis n	75.23	0.48	19.7	39.2
IntlStk n	22.98	0.22	17.6	43.0
IntlValEq n	23.44	0.32	38.0	83.7
MCapVal n	32.88	-0.20	3.0	40.5
MCEqGr	61.48	-0.33	1.7	32.2
MidCap n	101.30	-0.53	1.6	31.2
NAmer n	84.25	-0.09	14.6	81.2
NHoriz n	56.20	-1.16	0.7	19.6
OverS SF nr	16.03	0.18	27.8	54.7
QMUSSmCpGrEq n	45.81	-0.84	6.4	41.7
R2015 n	13.92	0.02	10.7	36.0
R2020 n	20.66	0.03	11.0	37.4
R2025 n	18.43	0.02	11.4	39.6
R2030 n	28.85	0.05	12.5	44.3
R2035 n	24.01	0.06	14.0	49.6
R2040 n	35.17	0.10	15.0	54.2
Ret2045 n	25.80	0.08	15.9	57.5
Ret2055 n	23.13	0.08	16.3	58.7
SciTec n	63.72	-1.02	23.2	151.1
SmCap n	55.44	-0.39	5.0	23.5
SmCapStk n	59.04	-0.25	5.0	30.9
SpecGr n	28.56	0.01	12.0	56.4
SpecInc n	11.40	-0.01	6.8	21.4
TotIndex n	71.25	-0.04	14.8	73.8
U.S.EqResch n	66.89	0.09	14.4	82.9
USLrgCpCore n	45.80	0.11	11.2	66.8
Value n	48.71	-0.01	9.3	42.5
Price Funds - Adv Cl:				
R2030A p	28.39	0.06	12.3	43.2
R2040A p	34.62	0.09	14.8	53.0
Price Funds - R Cl:				
R2030R p	27.91	0.05	12.0	42.1
PRIMECAP Odyssey Fds:				
AggGrowth r nr	54.78	0.14	24.3	69.8
Growth r nr	44.60	0.13	29.2	76.6
Stock r nr	40.90	0.17	21.7	63.5
Principal Investors:				
CapApprA p	88.90	-0.44	12.1	72.4
InfPro IN	8.04	-0.01	6.8	13.0
LgIndxI	32.74	0.04	15.6	76.9
LgIndxJ tn	32.21	0.04	15.4	76.0
LT2030 In	15.45	0.00	11.6	39.4
LT2040I	17.97	0.01	13.4	48.1
LT2050I	19.49	0.02	15.1	54.7
MidCpBldA	42.99	-0.33	0.9	46.2
PreSecI	9.37	0.00	6.7	26.8
PtrLV In	20.48	-0.08	7.8	34.4
RealEstSecI	28.25	-0.21	2.5	21.4
SAMBalA p	17.88	0.01	11.7	44.0
SAMGrA p	21.62	0.03	13.1	52.2
Putnam Funds:				
GrOpp R6	86.62	0.01	14.0	111.5
Putnam Funds Class A:				
DynAABalA	17.42	0.03	12.8	52.7
DynAAGthA	22.53	0.06	16.0	64.9
PutLargCap p	39.47	0.15	15.5	56.3
GeorgePutBal	28.49	0.03	12.5	55.6
GrOpp p p	78.98	0.00	13.7	109.3
StDurInc	10.14	0.00	4.3	17.4
SustainLdrsFd p	133.51	0.15	9.1	62.8
Putnam Funds Class Y:				
GrOpp Y	85.38	0.01	13.9	110.9
PutLargCap	39.48	0.15	15.7	57.4
SmCapGr	83.42	-3.11	6.7	55.9
StDurInc	10.15	0.00	4.4	17.8

R

Russell Funds S:				
TaxExBd	21.98	0.02	4.0	15.2
TxMngUSLgCp	95.05	NA	NA	NA
Rydex Investor Class:				
NasdaqInv n	97.51	-0.20	18.4	111.1

S

Schwab Funds:				
1000 Inv nr	14.50	-0.01	15.2	76.0
CoreEq n	26.11	0.18	12.0	68.6
FunIntlLgInst nr	14.02	0.26	35.3	69.3
FunUSLgInst nr	31.68	0.08	13.7	53.5
InflProSel n	10.47	-0.01	7.0	13.8
Intl Sel nr	29.00	0.31	28.3	60.2
S&P Sel n	17.41	0.02	15.7	77.6
SmCp Sel nr	38.71	-0.70	8.4	34.3
TSM Sel nr	16.25	-0.02	14.8	73.7
USSmColdx nr	18.30	-0.17	3.2	29.7
SEI Portfolios:				
CoreFxIn F	9.69	-0.03	6.5	15.3
IntlEmg F	14.48	NA	NA	NA
IntlEq F	14.71	NA	NA	NA
LgCapGr F	50.08	-0.17	16.1	105.8
TaxMgdLC F	40.07	0.06	13.9	51.6
Selected Funds:				
AmShD n	40.42	-0.02	18.2	81.0
SmeadFds:				
SmeadValueInstl	81.52	0.52	3.2	22.1
SSgA Funds:				
SP500 n	294.95	0.34	15.6	77.0
Strategic Adviser:				
StratAdFidEmr	15.97	0.06	32.4	64.0
StratAdMunBond	8.86	-0.01	3.5	17.2
StratAdShrtDur	10.03	NA	NA	NA
StratAdFidUS	19.54	0.01	15.3	75.3
StratAdIntlFnd	14.59	NA	NA	NA
StratAdCorInFnd	9.30	NA	NA	NA
StratAdInOpFnd	8.95	NA	NA	NA
StratAdvFidIntl	15.04	0.12	27.4	61.0
StratAdAltFund	10.28	NA	NA	NA
StratAdFidCoreS	9.29	-0.02	7.1	18.0

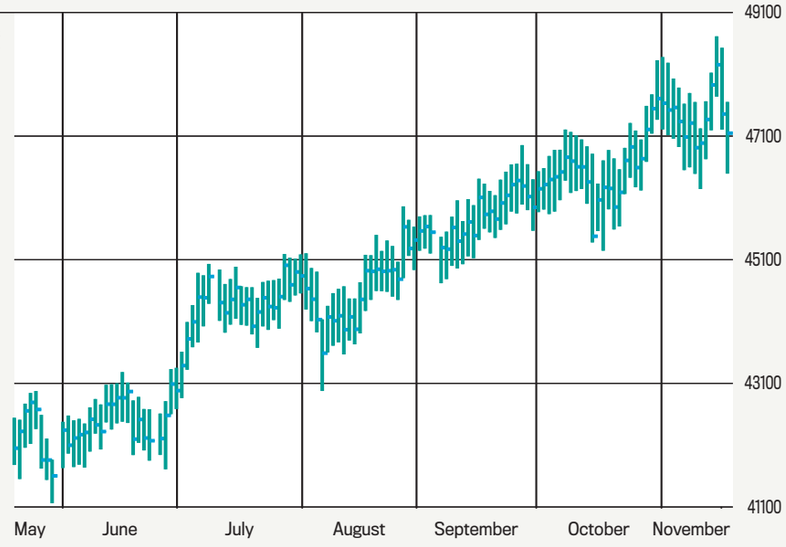
T

TCW Funds:				
EmMktInc n	6.94	NA	NA	NA
TotRetBondI n	7.87	NA	NA	NA
Thompson IM:				
Bond n	10.71	0.00	7.0	27.4
Thornburg Fds:				
IncBuildA t	32.34	0.35	30.6	77.9
IntVal I	34.08	0.40	30.5	74.5
LtdTInc l	13.21	-0.03

The Dow Jones Averages

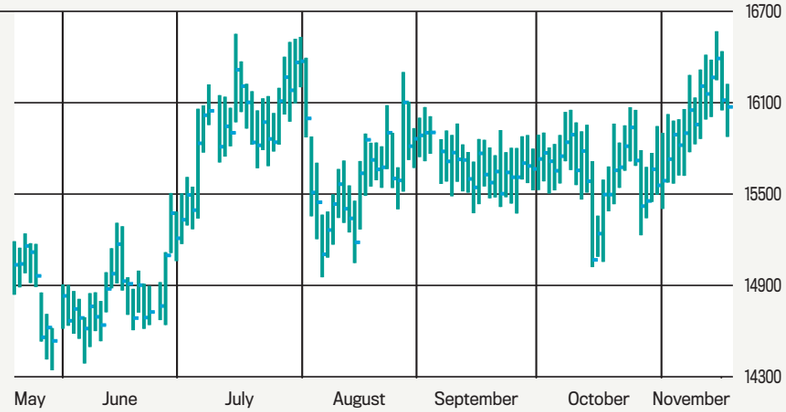
Industrials

Components	Week's Change
3M	2.74
Amazon.com	-9.72
American Express	-11.36
Amgen	16.54
Apple	3.94
Boeing	-0.09
Caterpillar	-9.07
Chevron	2.60
Cisco Systems	6.93
Coca-Cola	0.61
Disney	-4.94
Goldman Sachs	4.57
Home Depot	-8.75
Honeywell International	4.97
IBM	-0.69
Johnson & Johnson	9.36
JPMorgan Chase	-10.60
McDonald's	7.37
Merck	6.64
Microsoft	13.36
Nike Cl B	3.08
NVIDIA	2.02
Procter & Gamble	0.69
Salesforce	3.78
Sherwin-Williams	-7.98
Travelers	7.48
UnitedHealth Group	-2.35
Verizon Communications	1.03
Visa Cl A	-6.00
Walmart	-0.11



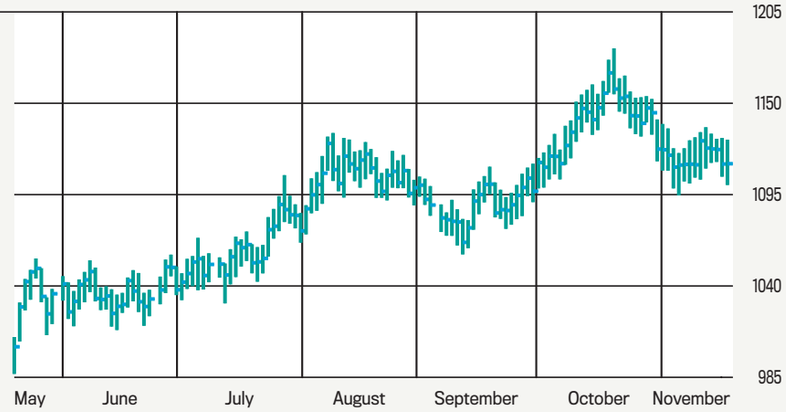
Transportation

Components	Week's Change
Alaska Air Group	-1.26
American Airlines Group	-0.89
Avis Budget Group	-4.75
CH Robinson Worldwide	3.36
CSX	-0.44
Delta Air Lines	-0.47
Expeditors Intl of Wash	0.99
FedEx	5.47
JB Hunt Transport	-8.15
Kirby Corp	0.99
Landstar System	-4.23
Matson	-4.02
Norfolk Southern	-0.27
Old Dominion Freight Line	-7.61
Ryder System	1.07
Southwest Airlines	0.37
Uber Technologies	-0.37
Union Pacific	1.54
United Airlines	-2.40
United Parcel Service B	0.03



Utilities

Components	Week's Change
American Elec Power	-0.13
American Water Works	0.78
Atmos Energy	-1.79
Consolidated Edison	3.14
Dominion Energy	-1.02
Duke Energy	-0.95
Edison International	1.67
Exelon	-0.27
FirstEnergy	0.04
NextEra Energy	-0.05
Public Svc Enterprise	-0.47
Sempra	-1.72
Southern	-0.75
Vistra	-16.31
Xcel Energy	-0.33



Note: Theoretical highs and lows are shown. A red chart indicates a lower price than the starting period. Green means it's higher than the starting period.

DJ Half-Hourly Averages

Dow Jones 30 Industrial (divisor: 0.162425639049628)

Daily	Nov 10	11	12	13	14
Open (t)	47164.29	47429.33	48049.86	48116.30	47086.10
Open (a)	47095.06	47384.51	48015.79	48173.92	47222.38
10:00	47125.16	47488.10	48422.44	48142.86	46987.47
10:30	47159.73	47524.78	48328.61	48127.75	47086.19
11:00	47007.49	47542.77	48300.58	47933.93	47153.66
11:30	46962.61	47558.00	48251.77	47868.38	47291.44
12:00	47046.54	47675.92	48252.79	47831.83	47317.10
12:30	47105.43	47755.41	48298.10	47848.85	47323.79
1:00	47228.50	47823.61	48334.23	47760.14	47292.47
1:30	47240.85	47906.44	48307.63	47680.68	47243.50
2:00	47292.38	47866.61	48326.08	47634.01	47260.69
2:30	47341.45	47913.31	48260.96	47657.17	47280.88
3:00	47368.11	47933.64	48266.68	47507.35	47307.57
3:30	47343.55	47917.31	48310.87	47450.11	47166.63
Close	**47368.63**	**47927.96**	**48254.82**	**47457.22**	**47147.48**
High (t)	47664.06	48127.10	48715.22	48530.70	47654.30
Low (t)	46725.47	47192.36	47737.66	47204.34	46492.14
High (a)	47412.89	47974.37	48431.57	48233.25	47380.07
Low (a)	46934.35	47384.51	48015.79	47411.10	46863.05
Change	+381.53	+559.33	+326.86	−797.60	−309.74

Theoretical (t): High 48715.22 Low 46492.14
Actual (a): High 48431.57 Low 46863.05

Dow Jones 20 Transport (divisor: 0.153958087034790)

Open (t)	16252.28	16179.53	16291.32	16330.87	16005.20
Open (a)	16237.02	16167.78	16268.88	16372.43	16049.37
10:00	16243.91	16119.69	16426.34	16353.88	16005.02
10:30	16183.50	16107.07	16436.82	16309.15	16024.10
11:00	16095.78	16120.18	16416.82	16307.42	16098.80
11:30	16151.73	16120.39	16384.17	16273.52	16120.18
12:00	16145.78	16106.85	16434.03	16243.69	16114.07
12:30	16142.07	16183.59	16448.17	16241.29	16148.31
1:00	16186.79	16201.91	16457.34	16269.44	16145.40
1:30	16187.02	16253.63	16450.29	16216.67	16158.30
2:00	16191.77	16294.73	16450.16	16150.56	16093.99
2:30	16182.49	16271.18	16447.69	16175.21	16103.06
3:00	16200.97	16282.21	16428.84	16146.69	16113.98
3:30	16226.18	16290.87	16431.19	16128.61	16103.47
Close	**16157.58**	**16266.25**	**16390.69**	**16116.98**	**16072.56**
High (t)	16415.57	16383.03	16569.61	16438.66	16223.90
Low (t)	15989.51	16006.14	16247.73	16049.66	15875.46
High (a)	16302.62	16310.02	16504.42	16420.12	16162.39
Low (a)	16083.76	16088.12	16268.88	16087.49	15966.79
Change	−51.64	+108.67	+124.44	−273.71	−44.42

Theoretical (t): High 16569.61 Low 15875.46
Actual (a): High 16504.42 Low 15966.79

Dow Jones 15 Utilities (divisor: 1.31844753190630)

Open (t)	1125.50	1123.85	1121.92	1118.96	1112.07
Open (a)	1126.97	1123.53	1122.79	1119.75	1110.60
10:00	1124.86	1121.81	1121.91	1116.36	1111.08
10:30	1124.74	1121.38	1122.27	1113.22	1113.79
11:00	1121.30	1122.81	1120.79	1114.25	1114.31
11:30	1120.77	1122.69	1120.26	1114.67	1116.41
12:00	1115.99	1123.04	1119.04	1115.58	1116.64
12:30	1115.45	1123.92	1120.52	1117.85	1117.19
1:00	1116.55	1123.70	1122.72	1118.84	1118.46
1:30	1118.36	1121.66	1123.53	1120.62	1116.95
2:00	1119.67	1123.29	1121.64	1120.73	1115.34
2:30	1119.72	1122.72	1122.17	1120.65	1117.37
3:00	1122.97	1124.05	1120.77	1118.03	1118.98
3:30	1124.46	1125.00	1121.76	1118.08	1118.28
Close	**1123.00**	**1122.49**	**1122.18**	**1113.45**	**1113.61**
High (t)	1135.63	1131.75	1128.64	1129.14	1128.11
Low (t)	1110.66	1114.08	1114.64	1105.76	1100.75
High (a)	1129.83	1127.78	1124.14	1122.80	1121.02
Low (a)	1114.43	1118.55	1117.79	1112.11	1109.96
Change	−4.39	−.51	−.31	−8.73	+.16

Theoretical (t): High 1135.63 Low 1100.75
Actual (a): High 1129.83 Low 1109.96

Dow Jones 65 Composite (divisor: 0.795488403306470)

Open (t)	14641.03	14678.34	14823.47	14839.79	14554.98
Open (a)	14626.39	14666.39	14813.62	14860.91	14588.92
10:00	14620.16	14681.81	14938.80	14833.34	14537.92
10:30	14618.09	14685.67	14898.96	14831.00	14565.36
11:00	14574.98	14689.48	14894.79	14783.16	14595.71
11:30	14562.36	14687.86	14881.51	14772.25	14629.00
12:00	14580.00	14714.44	14891.18	14765.17	14634.56
12:30	14596.51	14752.00	14902.33	14775.29	14639.08
1:00	14634.16	14766.79	14914.70	14748.64	14628.72
1:30	14631.91	14793.64	14900.42	14728.41	14616.82
2:00	14647.48	14781.08	14910.03	14715.69	14620.12
2:30	14660.79	14800.84	14891.42	14722.33	14625.75
3:00	14671.25	14801.77	14893.61	14675.79	14636.31
3:30	14663.66	14797.19	14903.97	14659.90	14595.63
Close	**14660.29**	**14794.68**	**14884.98**	**14654.70**	**14583.12**
High (t)	14791.47	14873.28	15024.33	14962.14	14739.91
Low (t)	14475.99	14580.19	14739.22	14577.28	14389.85
High (a)	14684.55	14812.55	14941.64	14879.14	14656.39
Low (a)	14553.59	14651.77	14813.62	14642.60	14505.23
Change	+60.64	+134.39	+90.30	−230.28	−71.58

Theoretical (t): High 15024.33 Low 14389.85
Actual (a): High 14941.64 Low 14505.23

Trading Diary

Market Advance/Decline Volumes

Daily	Nov 10	11	12	13	14
NY Up	751,523	741,929	673,993	277,352	433,443
NY Off	455,411	358,014	537,263	936,738	677,897
NY Up - Comp.	3,322,953	3,402,663	2,945,219	1,113,627	1,791,254
NY Off - Comp.	1,971,042	1,537,650	2,229,266	4,307,420	3,119,946
NYSE Amer UP	20,702	7,286	16,386	1,827	12,351
NYSE Amer Off	7,485	12,244	10,866	24,017	19,846
NASD Up	5,849,320	3,393,365	4,269,448	4,137,415	5,895,255
NASD Off	3,368,673	4,313,670	4,098,833	7,188,250	4,898,267
NYSE Arca UP	276,649	228,757	216,639	136,508	224,991
NYSE Arca Off	106,144	86,002	171,899	375,032	316,916
% (QCHA)	+.65	+.48	+.12	−1.35	−.23
% (QACH)	+1.81	−.45	+.52	−2.89	−.22
% (QCHAQ)	+1.03	+.21	....	−2.62	−.37

Market Advance/Decline Totals

Weekly Comp.	NYSE	NYSE Amer	Nasdaq	NYSE Arca
Total Issues	2,867	294	5,051	2,474
Advances	1,265	126	2,042	1,244
Declines	1,558	165	2,901	1,188
Unchanged	44	3	108	42
New Highs	286	19	401	384
New Lows	170	25	522	66

Week ended last Friday compared to previous Friday

NYSE Composite Daily Breadth

Daily	Nov 10	11	12	13	14
Issues Traded	2,846	2,836	2,841	2,840	2,843
Advances	1,889	1,786	1,382	614	1,198
Declines	902	972	1,370	2,171	1,555
Unchanged	55	78	89	55	90
New Highs	146	160	153	86	43
New Lows	66	49	41	91	122
Blocks - primary	4,103	4,023	3,973	4,012	3,670
Total (000) - primary	1,220,105	1,110,855	1,234,656	1,227,969	1,141,242
Total (000)	5,366,055	4,983,492	5,293,610	5,473,722	5,042,662

NYSE American Composite

Daily	Nov 10	11	12	13	14
Issues Traded	291	288	294	287	293
Advances	203	132	145	57	117
Declines	80	136	135	222	166
Unchanged	8	20	14	8	10
New Highs	6	5	7	6	5
New Lows	6	8	5	15	17
Blocks - primary	243	185	232	198	279
Total (000) - primary	28,230	20,283	28,235	25,911	35,386
Total (000)	549,563	342,010	705,803	493,253	741,705

Nasdaq

Daily	Nov 10	11	12	13	14
Issues Traded	4,863	4,815	4,851	4,863	4,827
Advances	3,144	2,558	2,273	981	1,999
Declines	1,554	2,095	2,412	3,763	2,677
Unchanged	165	162	166	119	151
New Highs	175	170	201	107	71
New Lows	131	138	128	280	356
Blocks - primary	61,966	47,435	53,357	83,985	99,172
Total (000)	9,297,321	7,756,811	8,449,930	11,351,413	10,841,547

NYSE Arca Composite

Daily	Nov 10	11	12	13	14
Issues Traded	2,405	2,396	2,417	2,421	2,420
Advances	1,996	1,788	1,326	265	845
Declines	365	579	1,046	2,127	1,511
Unchanged	44	29	45	29	64
New Highs	108	219	296	91	23
New Lows	4	11	26	44	46
Blocks - primary	2,525	2,330	2,410	3,408	3,491
Total (000) - primary	385,697	326,924	392,957	516,774	557,575
Total (000)	2,270,432	1,966,287	2,373,745	2,988,073	2,999,350

Other Market Indexes

Daily	11/10	11/11	11/12	11/13	11/14
NYSE Amer Comp	7192.30	7215.74	7260.40	7185.29	7289.82
BNY ADR Idx	231.45	232.41	233.15	230.46	229.55
Europe	202.63	204.90	205.89	204.39	202.46
Latin Am	235.82	240.34	238.77	236.83	237.61
Asia	311.52	309.98	310.65	305.66	306.10
Emerg M	525.67	522.81	520.90	512.31	510.51
DJ US TSM Float	67419.45	67540.64	67573.10	66375.20	66333.79
Nasdaq Cmp	23527.17	23468.30	23406.46	22870.36	22900.59
100 Index	25611.74	25533.49	25517.33	24993.46	25008.24
Indus.	12897.19	12928.46	12827.15	12514.65	12434.25
Insur.	15138.10	15212.17	15258.05	15326.13	15232.08
Banks	4339.45	4355.27	4358.79	4308.70	4313.45
Computer	23111.97	22953.15	22902.13	22342.95	22442.91
Telecom	483.84	487.79	494.32	499.58	500.85
NYSE Comp.-z	21566.41	21716.73	21807.33	21534.40	21470.26
Financial-z	13698.06	13783.84	13889.71	13718.53	13641.17
Health Care-z	25427.77	26053.32	26433.65	26393.69	26223.01
Energy-z	14309.39	14491.33	14338.20	14326.67	14482.73
Russell 1000	3726.63	3734.66	3737.40	3673.80	3670.82
2000	2455.65	2458.28	2450.80	2382.98	2388.23
3000	3874.83	3883.00	3885.22	3817.33	3814.72
Value-v	2023.99	2037.09	2045.09	2019.89	2011.88
Growth-v	4848.74	4841.04	4831.87	4729.46	4738.72
MidCap	3834.08	3844.93	3850.41	3782.14	3772.29
S&P 100 Index	3437.50	3446.50	3447.48	3387.32	3386.53
500	6832.43	6846.61	6850.92	6737.49	6734.11
Ind.	9960.35	9975.92	9969.17	9796.44	9805.57
MidCap	3263.25	3262.88	3273.95	3213.21	3205.01
SmallCap	1451.45	1456.67	1455.83	1425.20	1423.38
Value Line(A)	11969.80	12017.02	12050.57	11858.86	11815.12
Value Line(G)	620.24	622.53	624.13	613.96	611.61
DJ US Small TSM	16618.32	16673.07	16656.04	16267.40	16270.31

(A)-Arithmetic Index. (G)-Geometric Index.
(v)-Value 1000 and Growth 1000. (y)-Dec. 31,1965=50. (z)-Dec. 31,2002=5000.

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DATA **MARKET LABORATORY** BARRONS.COM/DATA

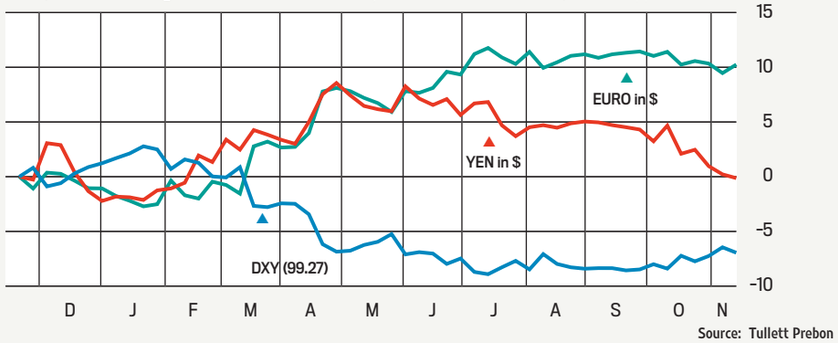
The Week In Stocks For the Major Indexes

12-Month High	12-Month Low		Weekly High	Weekly Low	Friday Close	Friday Chg.	Weekly % Chg.	12-Month Chg.	12-Month % Chg.	Change From 12/31	Change From % Chg.
Dow Jones Indexes											
48254.82	37645.59	30 Indus	48254.82	47147.48	47147.48	160.38	0.34	3702.49	8.52	4603.26	10.82
17754.38	12637.04	20 Transp	16390.69	16072.56	16072.56	–136.66	–0.84	–1155.31	–6.71	176.81	1.11
1168.30	953.88	15 Utilities	1123.00	1113.45	1113.61	–13.78	–1.22	79.79	7.72	130.87	13.32
14884.98	11713.15	65 Comp	14884.98	14583.12	14583.12	–16.53	–0.11	665.27	4.78	1191.41	8.90
Dow Jones Indexes											
68059.16	49067.76	US TSM Float	67573.10	66333.79	66333.79	–101.80	–0.15	7918.65	13.56	7934.54	13.59
1675.18	1208.95	US Market	1664.61	1634.55	1634.55	–1.40	–0.09	202.06	14.11	200.94	14.02
1316.48	915.89	Internet	1270.34	1233.53	1233.53	–14.14	–1.13	178.55	16.92	120.79	10.86
New York Stock Exchange											
21807.33	17188.46	Comp-z	21807.33	21470.26	21470.26	61.70	0.29	1824.49	9.29	2373.15	12.43
13917.12	10972.75	Financial-z	13889.71	13641.17	13641.17	4.48	0.03	1235.40	9.96	1597.87	13.27
26433.65	22462.29	Health Care-z	26433.65	25427.77	26223.01	978.16	3.87	1075.69	4.28	1891.15	7.77
14491.33	11686.49	Energy-z	14491.33	14309.39	14482.73	320.74	2.26	387.59	2.75	1355.65	10.33
NYSE American Stock Exchange											
7289.82	4390.16	NYSE Amer Comp	7289.82	7185.29	7289.82	251.52	3.57	2112.30	40.80	2603.54	55.56
Standard & Poor's Indexes											
3481.00	2405.92	100 Index	3447.48	3386.53	3386.53	10.85	0.32	551.17	19.44	496.30	17.17
6890.89	4982.77	500 Index	6850.92	6734.11	6734.11	5.31	0.08	863.49	14.71	852.48	14.49
10092.65	7032.71	Indus	9975.92	9796.44	9805.57	25.73	0.26	1447.87	17.32	1350.78	15.98
3390.26	2560.93	MidCap	3273.95	3205.01	3205.01	–37.97	–1.17	–2.51	–0.08	84.07	2.69
1544.66	1106.12	SmallCap	1456.67	1423.38	1423.38	–14.44	–1.00	–39.59	–2.71	15.21	1.08
Nasdaq Stock Market											
23958.47	15267.91	Comp	23527.17	22870.36	22900.59	–103.95	–0.45	4220.47	22.59	3589.80	18.59
26119.85	17090.40	100 Index	25611.74	24993.46	25008.24	–51.57	–0.21	4614.11	22.62	3996.07	19.02
13104.07	9648.61	Indus	12928.46	12434.25	12434.25	–290.68	–2.28	1105.37	9.76	528.32	4.44
16820.36	14498.43	Insur	15326.13	15138.10	15232.08	99.08	0.65	–809.75	–5.05	–409.83	–2.62
4952.58	3605.97	Banks	4358.79	4308.70	4313.45	–0.96	–0.02	–459.55	–9.63	–93.21	–2.12
23864.22	13524.30	Computer	23111.97	22342.95	22442.91	–23.29	–0.10	5449.37	32.07	4721.26	26.64
515.18	445.02	Telecom	500.85	483.84	500.85	19.34	4.02	15.57	3.21	37.24	8.03
Russell Indexes											
3760.34	2719.99	1000	3737.40	3670.82	3670.82	–1.20	–0.03	451.73	14.03	449.76	13.96
2520.44	1760.71	2000	2458.28	2382.98	2388.23	–44.60	–1.83	84.39	3.66	158.07	7.09
3911.83	2826.03	3000	3885.22	3814.72	3814.72	–4.21	–0.11	454.71	13.53	457.90	13.64
2045.09	1643.26	Value-v	2045.09	2011.88	2011.88	1.37	0.07	114.45	6.03	187.93	10.30
4947.87	3225.04	Growth-v	4848.74	4729.46	4738.72	–5.56	–0.12	837.06	21.45	696.44	17.23
3896.00	2991.07	MidCap	3850.41	3772.29	3772.29	–33.43	–0.88	133.42	3.67	238.73	6.76
Others											
12262.37	9141.06	Value Line-a	12050.57	11815.12	11815.12	–79.05	–0.66	598.20	5.33	783.92	7.11
656.04	495.50	Value Line-g	624.13	611.61	611.61	–4.88	–0.79	–13.34	–2.13	0.66	0.11
17009.19	12129.52	DJ US Small TSM	16673.07	16267.40	16270.31	–192.09	–1.17	469.18	2.97	887.78	5.77
1345.15	1019.88	Barron's Future Focus	1318.80	1289.09	1289.09	–5.26	–0.41	76.43	6.30	85.30	7.09
1405.16	1058.38	Barron's 400	1386.14	1359.25	1359.25	–5.02	–0.37	66.46	5.14	107.36	8.58

High/Low's are based upon the daily closing index. a-Arithmetic Index. G-Geometric Index. V-Value 1000 and Growth 1000 y-Dec. 31,1965=50 z-Dec. 31,2002=5000

U.S. Dollar Index vs Euro and Yen

Start the Presses: The longest government shutdown ended. and Washington began printing and spending money again. Hawkish remarks by Fed officials blunted hopes for a December rate cut. That weighed on the dollar, as measured against six other currencies by the ICE U.S. Dollar Index, which slipped 0.3% on the week.



Source: Tullett Prebon

Yearly High/Lows Silver Prices

The yearly Silver price; with a high/low range based on the daily close.

Year	High	Date		Low	Date	
2025	53.33	Nov	12	29.60	Jan	02
2024	34.57	Oct	22	22.12	Feb.	13

Coming U.S. Auctions

Monday		Yields (%) When Issued*	Last Auction
$86.0 bil	3-month	3.878	3.780
$77.0 bil	6-month	3.827	3.690
Wednesday			
$42.0 bil	20-year	4.456	4.506

* As of Friday afternoon.

144 Filings

SEC Form 144 must be filed by holders of restricted securities (also called letter stock) who intend to sell shares. Shares Indicated: the number to be sold. Sales Date: the approximate date of the sale. (Sometimes shares aren't sold, even though their owner has filed a Form144.) Source: LSEG Data and Analytics

Company	Sym	Shares Indicated	$ Value	Sale Date	Seller	Title
Snap	SNAP	1,000,000	7,943,662	11/7/25	Murphy, Robert	OD
Select Water Solutions	WTTR	608,694	6,671,286	11/10/25	Schmitz, John	AF
Figma	FIG	403,335	17,847,574	11/10/25	Voskanian, Shaunt	O
Rush Street Interactive	RSI	387,810	6,685,844	11/10/25	Schwartz, Richard	OD
Liberty Media	FWONK	357,163	36,430,626	11/10/25	Carey, Charles	D
Element Solutions	ESI	292,000	7,892,760	11/5/25	Ashken, Ian	D
Figma	FIG	272,789	12,070,913	11/10/25	Rasmussen, Kris	O
Customers Bancorp	CUBI	200,000	13,550,000	11/5/25	Sidhu, Jay	OD
Incyte	INCY	187,500	19,773,454	11/10/25	Hoppenot, Herve	OD
Fox	FOXA	168,756	11,088,957	11/7/25	Murdoch, Keith	OX

Indexes' P/Es & Yields

DJ latest 52-week earnings and dividends adjusted by Dow Divisors at Friday's close. S&P Dec. 4-quarter's GAAP earnings as reported and indicated dividends based on Friday close.S&P 500 P/E ratios based on GAAP earnings as reported. For additional earnings series, please refer to www.spglobal.com. DJ latest available book values for FY 2024 and 2023, and S&P latest for 2023 and 2022. r-Revised data

	Last Week	Prev. Week	Last Year
DJ Ind Avg	**47147.48**	**46987.10**	**43444.99**
P/E Ratio	24.79	24.74	25.84
Earns Yield %	4.03	4.04	3.87
Earns $	1902.10	1898.90	1681.60
Divs Yield %	1.58	1.58	1.60
Divs $	744.96	743.85	693.51
Mkt to Book	5.91	5.89	5.45
Book Value $	7981.11	7981.11	7964.47
DJ Trans Avg	**16072.56**	**16209.22**	**17227.87**
P/E Ratio	33.54	33.83	20.33
Earns Yield %	2.98	2.96	4.92
Earns $	479.16	479.16	847.57
Divs Yield %	1.54	1.52	1.37
Divs $	246.95	246.95	235.78
Mkt to Book	4.00	4.03	4.40
Book Value $	4022.00	4022.00	3914.65
DJ Utility Avg	**1113.61**	**1127.39**	**1033.82**
P/E Ratio	21.10	21.36	20.53
Earns Yield %	4.74	4.68	4.87
Earns $	52.78	52.78	50.35
Divs Yield %	2.78	2.73	2.86
Divs $	30.90	30.81	29.54
Mkt to Book	2.44	2.47	2.19
Book Value $	455.54	455.54	472.26
S&P 500 Index	**6734.11**	**6728.80**	**5870.62**
P/E Ratio	30.26	30.24	29.96
Earns Yield %	3.30	3.31	3.34
Earns $	222.53	222.53	195.93
Divs Yield %	1.18	1.18	1.29
Divs $	79.46	79.40	75.73
Mkt to Book	5.71	5.71	5.31
Book Value $	1178.57	1178.57	1106.21
S&P Ind Index	**9805.57**	**9779.84**	**8357.70**
P/E Ratio	33.92	33.83	33.04
Earns Yield %	2.95	2.96	3.03
Earns $	289.10	289.10	252.93
Divs Yield %	1.02	1.02	1.15
Divs $	100.02	99.75	96.11
Mkt to Book	7.71	7.69	6.99
Book Value $	1272.56	1272.56	1195.42

Per Share Values of Stocks In the Dow Jones Averages

This is a list of the Dow Jones trailing 52-week diluted share earnings, dividends and book values as reported by the company. Bolded numbers indicate new values. Sources Barron's Stats and FactSet.

Industrial Stocks

	Earns	Divs.	Book Value		Earns	Divs.	Book Value
Am Exp	14.90	3.16	43.11	McDonalds	11.72	7.08	(5.31)
Amgen	12.94	9.39	10.95	Merck Co	7.57	3.24	18.32
Apple	7.47	**1.03**	3.77	Microsoft	14.06	3.32	46.20
Boeing	(13.68)	Nil	(5.22)	NVIDIA	3.51	0.04	3.24
Caterpillar	19.48	5.84	40.78	Nike Inc	1.95	1.60	8.95
Chevron Corp	7.11	6.76	86.10	Proc Gam	6.46	4.18	21.88
Cisco Sys	**2.66**	1.63	11.34	3M Co	6.26	**2.92**	7.12
Coca Cola	3.02	2.04	5.78	Salesforce.com	6.88	1.65	63.59
Disney Walt	**6.86**	1.00	55.57	Sherwin-Williams	10.25	3.09	16.12
Goldman Sachs	49.23	13.00	350.00	Travelers Cos	25.42	4.25	122.97
Home Depot	14.72	9.15	6.68	UnitedHealth Grp	19.16	8.62	101.27
Honeywell	9.78	**4.58**	28.65	Verizon	4.68	2.72	23.57
IBM	8.36	**6.71**	29.48	Visa	10.28	2.36	19.38
Johnson & Johnson	10.36	5.08	29.70	Amazon	5.19	Nil	27.00
JPMorganChase	20.19	5.55	116.07	Wal-mart	2.66	0.91	11.34

Transportation Stocks

Alaska Air Group	1.24	Nil	35.51	Kirby Corp	5.39	Nil	58.54
American Airlines	0.86	Nil	(6.05)	Landstar Sys	3.92	1.52	27.54
Avis Budget Grp	(59.80)	Nil	(66.49)	Matson Inc	13.14	1.40	80.36
C.H. Robinson	4.93	2.48	14.51	Norf Southern	13.11	5.40	63.21
CSX Corp	1.62	0.51	6.58	Old Dominion	4.97	1.10	19.93
Delta Air Lines	7.10	0.68	23.66	Ryder Sys	11.86	3.34	74.07
Expeditors Int'l	6.13	1.50	16.11	Southwest Air	0.65	0.72	17.44
FedEx	17.13	5.66	117.96	Un Pacific	11.77	5.40	27.95
Hunt (JB)	5.50	1.76	39.92	UPS	6.47	6.55	19.58
Uber Technologies	7.62	Nil	10.23	United Airlines	9.98	Nil	38.66

Utility Stocks

American Elec Power	6.86	**3.74**	50.56	FirstEnergy	2.29	**1.76**	21.60
American Water Works	5.69	**3.25**	53.01	NextEra Energy	3.14	2.21	24.36
Atmos Energy	7.49	3.48	78.31	Pub Sv Ent	4.21	2.49	32.36
Con Ed	5.74	3.38	63.29	Sempra Energy	3.26	2.56	46.62
Dominion Energy	2.94	2.67	30.82	Southern Co.	4.05	2.92	30.27
Duke Energy	6.36	**4.22**	63.34	Vistra	7.15	0.90	9.11
Edison Int'l	7.66	3.31	36.18	Xcel Energy	3.83	2.26	33.99
Exelon	2.79	**1.60**	26.79				

Stock Volume

	Last Week	Prev. Week	Year Ago	YOY % Chg
NYSE(a)	5,934,828	6,592,355	4,960,800	19.63
30 Dow Inds (b)	2,610,785	2,698,660	2,662,926	-1.96
20 Dow Trans (b)	565,273	760,919	474,210	19.20
15 Dow Utils (b)	297,149	350,246	290,145	2.41
65 Dow Stks (b)	3,473,207	3,809,825	3,427,281	1.34
NYSE American (a)	138,046	146,628	152,255	-9.33
Nasdaq(d)	47,697,022	51,841,827	42,210,778	13.00
NYSE 15 Most Active				
Average Price	14.18	18.26	26.44	-46.37
% Tot Vol	17.02	16.27	14.74	15.47
Stock Offerings $(z,v)	3,671,100	r7,853,000	3,764,400	-2.48

Daily Stock Volume	11/10	11/11	11/12	11/13	11/14
NYSE(a)	1,220,105	1,110,855	1,234,656	1,227,969	1,141,242
30 Inds (b)	490,079.1	454,974.9	501,492.4	610,421.3	553,817.0
20 Trans (b)	130,752.9	105,416.9	119,818.4	111,067.4	98,217.4
15 Utils (b)	65,029.4	54,754.5	53,703.4	63,115.1	60,547.0
65 Stks (b)	685,861.4	615,146.3	675,014.2	784,603.8	712,581.3
NYSE Amer(a)	28,230	20,283	28,235	25,911	35,386
Nasd(d)	9,297,321	7,756,811	8,449,930	11,351,413	10,841,547
NYSE 15 Most Active					
Avg. Price	14.20	15.33	22.82	26.47	45.12
% Tot Vol	17.27	19.51	17.48	16.60	16.46

Numbers in thousands save price and percentages. (a) Primary volume. (b) Composite volume. (d) as of 4:10 pm. (r) Revised. (v) W/E Thursday. (z) Source: LSEG.

NYSE HALF-HOURLY VOLUME

Daily	11/10	11/11	11/12	11/13	11/14
9:30-10:00	129,053	106,624	111,215	112,189	130,494
10:00-10:30	51,214	49,097	52,767	48,949	49,688
10:30-11:00	42,611	43,669	45,436	47,825	42,646
11:00-11:30	40,058	42,111	43,405	41,261	37,604
11:30-12:00	33,255	34,243	37,432	38,758	33,225
12:00-12:30	34,601	32,432	33,295	34,615	30,405
12:30-1:00	33,512	29,386	29,700	33,060	29,223
1:00-1:30	30,635	30,203	30,701	33,613	31,301
1:30-2:00	29,435	30,801	29,065	42,116	28,029
2:00-2:30	31,962	30,625	33,258	38,222	28,691
2:30-3:00	34,897	33,215	32,264	39,480	31,080
3:00-3:30	43,061	42,506	43,073	47,719	41,175
3:30-4:00	685,811	605,943	713,046	670,162	627,682

Selected IPOs

	Ticker	Initial Offer Price	IPO Date	Recent Price	%Chg
Off The Hook YS	OTH	4.00	11/13	3.70	-7.5%
Phaos Technology	POAS	4.00	11/13	4.01	0.2%

Investor Sentiment Readings

High bullish readings in the Consensus stock index or in the Market Vane stock index usually are signs of Market tops; low ones, market bottoms.

	Last Week	2 Weeks Ago	3 Weeks Ago
Consensus Index			
Consensus Bullish Sentiment	73%	73%	72%
AAII Index			
Bullish	31.6%	38.0%	44.0%
Bearish	49.1	36.3	36.9
Neutral	19.2	25.8	19.1
Market Vane			
Bullish Consensus	70%	69%	72%
TIM Group Market Sentiment			
Indicator	48.8%	47.4%	51.8%

Sources: Consensus Inc.; American Association of Individual Investors; Market Vane; TIM Group

Arms Index

The Arms index, also known as the short term trading index, is a number derived by dividing one quotient into another quotient. The numerator in the index is the number of advancing stocks divided by the number of declining stocks. As of 3/14/11, the denominator in the index is now the composite volume of advancing stocks divided by the composite volume of declining stocks.

Daily	11/10	11/11	11/12	11/13	11/14
NYSE	1.24	.83	.76	1.09	1.34
NYSE American	1.11	1.81	1.34	3.42	.59
Nasdaq	1.17	1.55	.90	.45	.62

New Listings

NYSE

None

NYSE American

Off The Hook YS (OTH)
Palatin Technologies (PTN)
Phaos Technology (POAS)

Nasdaq

Caring Brands (CABR)
Fiserv (FISV)

Trading Suspended

NYSE

Fiserv (FI)

NYSE American

EMX Royalty (EMX)

Nasdaq

Graphjet Technology (GTI)
Gulf Resources (GURE)
Light & Wonder (LNW)
Metsera (MTSR)

Name Changes

NYSE

AXIA Energia (AXIA), formerly Centrais Eletricas Brasil (EBR)

Nasdaq

Avax One Technology (AVX), formerly AgriFORCE Growing Systems (AGRI)
Chaince Digital (CD), formerly Mercurity Fintech (MFH)
Cypherpunk Technologies (CYPH), formerly Leap Therapeutics (LPTX)
Here (HERE), formerly QuantaSing (QSG)

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Dow Jones U.S. Total Market Industry Groups

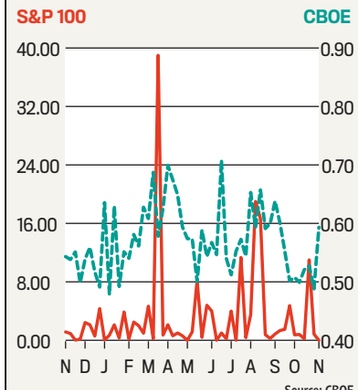
Top 20 Weekly Ranked	IG-Sym	Close	Net Change Wkly	Net Change YTD	% Change and Ranking Week	Rank	Yr Ago	Rank	YTD	Rank	3 Yr	52 Week High	52 Week Low
Gold Mining	DJUSPM	229.73	+15.65	133.87	+7.31	[1]	+121.88	[1]	+139.65	[1]	+29.24	250.08	95.26
Pharmaceuticals	DJUSPR	1012.89	+67.89	148.62	+7.18	[2]	+14.83	[33]	+17.20	[32]	+7.49	1,016.01	776.83
Mining	DJUSMG	200.40	+12.95	115.25	+6.91	[3]	+117.90	[2]	+135.35	[2]	+26.26	221.67	84.61
Pharmaceuticals & Biotech	DJUSPN	1289.78	+67.03	189.28	+5.48	[4]	+13.99	[37]	+17.20	[33]	+6.58	1,292.00	988.87
Footwear	DJUSFT	1349.95	+51.31	–482.49	+3.95	[5]	–23.37	[127]	–26.33	[129]	–11.18	1,933.48	1,212.27
Basic Resources	DJUSBS	453.70	+16.93	151.79	+3.88	[6]	+32.33	[12]	+50.28	[4]	+13.86	475.95	287.44
Biotechnology	DJUSBT	3140.55	+114.94	460.67	+3.80	[7]	+13.14	[38]	+17.19	[34]	+5.48	3,155.71	2,383.94
Exploration & Production	DJUSOS	1068.22	+38.97	81.70	+3.79	[8]	–1.70	[75]	+8.28	[56]	–1.92	1,115.30	842.11
Mobile Telecom	DJUSWC	384.72	+12.10	3.20	+3.25	[9]	–3.37	[84]	+.84	[89]	+6.39	450.29	362.48
Fixed Line Telecom	DJUSFC	152.29	+4.29	16.70	+2.90	[10]	+14.81	[34]	+12.31	[43]	+10.53	175.03	128.82
Waste & Disposal Svcs	DJUSPC	620.94	+17.09	5.69	+2.83	[11]	–5.27	[91]	+.92	[87]	+11.07	707.33	596.51
Mortgage Finance	DJUSMF	12.31	+.34	1.80	+2.81	[12]	+10.82	[43]	+17.14	[35]	+19.62	13.60	10.20
Telecom Equipment	DJUSCT	2638.62	+72.20	468.85	+2.81	[13]	+25.47	[18]	+21.61	[22]	+25.50	2,753.92	1,776.57
Property & Casualty	DJUSIP	1957.17	+52.48	104.45	+2.76	[14]	+1.28	[64]	+5.64	[69]	+17.27	2,057.37	1,774.21
Pipelines	DJUSPL	1031.78	+26.63	–41.75	+2.65	[15]	–6.01	[94]	–3.89	[101]	+13.76	1,223.40	959.32
Oil & Gas Producers	DJUSOG	877.38	+22.23	70.06	+2.60	[16]	–2.03	[78]	+8.68	[54]	–1.83	910.12	723.99
Business Training	DJUSBE	99.36	+2.21	–37.66	+2.28	[17]	–32.26	[132]	–27.49	[131]	–12.76	151.51	97.01
Nonlife Insurance	DJUSIX	1305.24	+28.67	9.39	+2.25	[18]	–3.39	[85]	+.72	[91]	+14.46	1,449.03	1,230.72
Diversified Industrials	DJUSID	951.02	+20.35	47.60	+2.19	[19]	+2.96	[61]	+5.27	[71]	+20.78	1,005.09	782.68
Oil Equip, Svcs & Distri	DJUSOQ	472.93	+9.59	.80	+2.07	[20]	–4.54	[89]	+.17	[94]	+6.83	535.14	409.69

Top 20 Yr Ago Ranked	IG-Sym	Close	Net Change Wkly	Net Change YTD	% Change and Ranking Week	Rank	Yr Ago	Rank	YTD	Rank	3 Yr	52 Week High	52 Week Low
Gold Mining	DJUSPM	229.73	+15.65	133.87	+7.31	[1]	+121.88	[1]	+139.65	[1]	+29.24	250.08	95.26
Mining	DJUSMG	200.40	+12.95	115.25	+6.91	[3]	+117.90	[2]	+135.35	[2]	+26.26	221.67	84.61
Drug Retailers	DJUSRD	1470.70	+7.97	584.97	+.55	[55]	+58.34	[3]	+66.04	[3]	+18.32	1,481.13	883.94
Aerospace	DJUSAS	3088.36	–24.33	1,003.67	–.78	[86]	+48.74	[4]	+48.14	[5]	+27.68	3,228.82	1,973.22
Electronic Equipment	DJUSAI	1744.20	–70.42	540.64	–3.88	[131]	+41.76	[5]	+44.92	[6]	+25.75	1,868.50	951.64
Semiconductor	DJUSSC	28206.29	–27.04	8,502.76	–.10	[69]	+40.09	[6]	+43.15	[7]	+64.84	30,653.72	13,886.65
Toys	DJUSTY	1758.03	–20.48	506.51	–1.15	[95]	+37.35	[7]	+40.47	[8]	+25.84	2,060.60	1,167.60
Internet	DJUSNS	6401.39	–96.71	1,456.85	–1.49	[102]	+36.44	[8]	+29.46	[16]	+46.50	6,834.78	3,978.59
Heavy Construction	DJUSHV	2182.80	–69.21	599.78	–3.07	[126]	+33.36	[9]	+37.89	[9]	+32.80	2,378.39	1,199.23
Aerospace & Defense	DJUSAE	2824.11	–29.13	761.46	–1.02	[93]	+33.01	[10]	+36.92	[10]	+20.70	2,978.67	1,939.51
Technology Hardware & Equip	DJUSTQ	10164.56	+37.09	2,325.65	+.37	[60]	+32.48	[11]	+29.67	[15]	+43.26	10,722.40	5,573.80
Basic Resources	DJUSBS	453.70	+16.93	151.79	+3.88	[6]	+32.33	[12]	+50.28	[4]	+13.86	475.95	287.44
Electronic & Electrical Equip	DJUSEE	1184.65	–40.14	308.39	–3.28	[129]	+29.53	[13]	+35.19	[11]	+25.65	1,250.95	676.38
Automobiles	DJUSAU	1392.72	–78.47	35.61	–5.33	[135]	+28.49	[14]	+2.62	[80]	+23.83	1,587.00	780.26
Automobiles & Parts	DJUSAP	1527.88	–83.50	47.18	–5.18	[133]	+27.66	[15]	+3.19	[76]	+20.76	1,728.77	867.38
Leisure Goods	DJUSLE	1060.10	–13.70	251.36	–1.28	[96]	+26.54	[16]	+31.08	[13]	+18.90	1,247.85	733.86
Furnishings	DJUSFH	473.70	–13.77	115.68	–2.82	[124]	+26.01	[17]	+32.31	[12]	+14.41	501.97	326.26
Telecom Equipment	DJUSCT	2638.62	+72.20	468.85	+2.81	[13]	+25.47	[18]	+21.61	[22]	+25.50	2,753.92	1,776.57
Electrical Comps & Equip	DJUSEC	1017.16	–31.31	240.51	–2.99	[125]	+24.41	[19]	+30.97	[14]	+27.22	1,079.40	593.31
Diversified REITs	DJUSDT	58.15	+.23	11.31	+.40	[59]	+23.32	[20]	+24.16	[20]	–4.80	59.49	45.94

Groups are weighted by capitalization. 52-week highs and lows are based on daily closes. Dec. 31, 1991=100. In the U.S. listings, % vol chg column shows the change from previous 65-day moving average. Volume figures do not reflect extended trading hours.

CBOE Put / Call Ratio vs. S&P 100

Readings in the CBOE equity put-call ratio of 60:100 and in the S&P 100 of 125:100 are considered bullish, for instance. Bearish signals flash when the equity put-call level reaches the vicinity of 30:100 and the index ratio hits 75:100.



Source: CBOE

Coming Earnings

	Consensus Estimate	Year ago
M		
Aramark (Q4)	$0.64	$0.54
T		
Home Depot (Q3)	3.84	3.78
W		
Lowe's (Q3)	2.98	2.89
NVIDIA (Q3)	1.25	0.81
Palo Alto (Q1)	0.89	0.78
TJX (Q3)	1.22	1.14
TH		
Intuit (Q1)	3.09	2.50
Walmart (Q3)	0.60	0.58
F		
BJ's Wholesale (Q3)	1.10	1.18

Foreign Exchange

Country	Foreign Currency in U.S.$ Fri.	Foreign Currency in U.S.$ Last Fri.	U.S. $ in Foreign Currency Fri.	U.S. $ in Foreign Currency Last Fri.
Argentina (Peso)-y	.0007	.0007	1403.8020	1416.9084
Australia (Dollar)	.6536	.6494	1.5300	1.5399
Bahrain (Dinar)	2.6524	2.6525	.3770	.3770
Brazil (Real)	.1888	.1876	5.2974	5.3317
Bulgaria (Lev)	.5940	.5914	1.6834	1.6908
Canada (Dollar)	.7131	.7121	1.4023	1.4043
Chile (Peso)	.001080	.001059	925.50	944.12
China (Renminbi)	.1409	.1404	7.0996	7.1226
Colombia (Peso)	.0002662	.0002646	3757.25	3780.00
Denmark (Krone)	.1556	.1549	6.4257	6.4569
EcuadorUS Dollar	1.0000	1.0000	1.0000	1.0000
Egypt (Pound)-y	.0212	.0211	47.2014	47.3532
Hong Kong (Dollar)	.1287	.1286	7.7730	7.7769
Hungary (Forint)	.003023	.003006	330.79	332.63
Iceland (Krona)	.007885	.007900	126.83	126.58
India (Rupee)	.01128	.01128	88.685	88.665
Indonesia (Rupiah)	.0000598	.0000599	16712	16686
Israel (Shekel)	.3095	.3074	3.2313	3.2533
Japan (Yen)	.006471	.006518	154.55	153.42
Kazakhstan (Tenge)	.001908	.001905	524.18	524.96
Kuwait (Dinar)	3.2605	3.2591	.3067	.3068
Macau (Pataca)	.1249	.1248	8.0090	8.0140
Malaysia (Ringgit)-b	.2420	.2395	4.1325	4.1760
New Zealand (Dollar)	.5680	.5629	1.7606	1.7765
Norway (Krone)	.0991	.0984	10.0893	10.1584
Oman (Rial)	2.5991	2.5990	.3848	.3848
Pakistan (Rupee)	.00355	.00354	281.688	282.656
Philippines (Peso)	.01693	.01694	59.054	59.029
Poland (Zloty)	.2749	.2728	3.6381	3.6653
Qatar (Rial)	.2746	.2745	3.6412	3.6428
Saudi Arabia (Riyal)	.2667	.2666	3.7501	3.7504
Singapore (Dollar)	.7702	.7685	1.2984	1.3012
South Africa (Rand)	.0585	.0578	17.0836	17.2999
South Korea (Won)	.0006904	.0006868	1448.53	1456.00
Sri Lanka (Rupee)	.0033	.0034	306.5600	292.5300
Sweden (Krona)	.1058	.1050	9.4520	9.5271
Switzerland (Franc)	1.2594	1.2421	.7940	.8051
Taiwan (Dollar)	.03262	.03228	30.654	30.982
Thailand (Baht)	.03085	.03088	32.420	32.380
Turkey (New Lira)-d	.0237	.0237	42.2475	42.2151
Ukraine (Hryvnia)	.0238	.0238	42.0500	41.9500
U.K. (Pound)	1.3170	1.3161	.7593	.7598
Euro	1.1621	1.1566	.8605	.8646

Special Drawing Rights (SDR) are based on exchange rates for the U.S., British, and Japanese currencies. Source: International Monetary Fund. a-Russian Central Bank rate. b-government rate. d-rebased as of Jan. 1, 2005. y-floating rate.

Money Rates

	Latest Week	Prev. Week	Yr Ago
Discount Rate (NY)	4.00	4.00	4.75
Prime Rate (base)	7.00	7.00	7.75
Fed Funds Rate			
Avg effective offer	3.87	3.87	4.58
Avg weekly auction-c	3.87	4.02	4.73
T-Bills Rate			
13 weeks, Coupon Yield	3.869	3.906	4.532
13 weeks, Auction Rate	3.780	3.815	4.420
26 weeks, Coupon Yield	3.812	3.823	4.467
26 weeks, Auction Rate	3.690	3.700	4.310
Avg weekly auction-c	3.79	3.74	4.43
Broker Call Rate	5.75	5.75	6.50
Bankers Acceptances			
1 month	3.93	3.93	4.65
2 months	3.97	3.97	4.65
3 months	4.00	4.00	4.65
6 months	3.99	3.99	4.55
Foreign Prime Rates			
Canada	4.45	4.45	5.95
Germany	2.15	2.15	3.40
Japan	1.88	1.88	1.625
Switzerland	0.50	0.50	1.50
Britain	4.00	4.00	4.75
Other Money Rates			
Bank money market-z	0.46	0.46	0.48
Interest Checking-z	0.04	0.04	0.06
6-Month Certif-z	1.86	1.87	1.79
12-Month Certif-z	1.86	1.87	1.95
30 Month Accounts-z	1.43	1.43	1.37
5-Year Certificates-z	1.66	1.66	1.38
U.S. Savings EE Bonds:			
Long-Term (5yrs+)	2.50	2.50	2.60

c-Annualized yields, adjusted for constant maturity, reported by the Federal Reserve on a weekly average basis. Sources: Tullett Prebon information, Ltd. Factset. z-Bankrate.com.

Delta Market Sentiment Indicator

The Delta MSI measures the position of a representative set of stocks relative to an intermediate-term moving average crossover (MAC) point. When greater than 50% of the stocks are above this MAC point, the market is bullish. When the indicator is below 50%, the market is bearish and risk is elevated. Manager uses discretion on asset allocation when MSI is at 50% +/- 3%.

Bearish
Current Sentiment

46.7%
Last Week

44.5%
2 Weeks ago

51.3%
3 Weeks ago

Current Market Exposure: 0% Equities, 0% Bonds, 0% Hedged Equity, 100% Cash

Source: Delta Investment Management
www.deltaim.com, (415) 249-6337

Pulse of the Economy

Only includes new reports. Economic Growth and Investment	Latest Date	Latest Data	Preceding Period	Year Ago	YroYr % Chg
No Activity for this Week					
Production					
Electric power, (mil. kw hrs) (EEI)	Nov 8	73,383	73,730	73,297	0.12
Petroleum, related capacity, %	Nov 7	89.4	86.0	91.4	–2.19
Rotary rigs running, U.S. & Can., (Hughes)	Nov 14	737	739	784	–5.99
Steel, (thous. tons)	Nov 8	1,758	1,740	1,649	6.61
Steel, rated capacity, % (AISI)	Nov 8	76.7	76.0	74.2	3.37
Consumption and Distribution					
Instinet Research Redbook Avg. (monthly %)	Nov 8	0.39	–0.31	0.23	....
Baltic Dry Index	Nov 14	2,125	2,104	1,785	19.05
Inventories					
Domestic crude oil, (thous. bbls) Comm. (Excl. Lease Stck)	Nov 7	427,581	421,168	429,747	–0.50
Gasoline, (thous. bbls)	Nov 7	205,064	206,009	206,873	–0.87

	Latest Date	Latest Data	Preceding Period	Year Ago	YroYr % Chg
Orders					
No Activity for this Week					
Trade					
No Activity for this Week					
Inflation					
ECRI Industrial Price Index f	Nov 14	115.50	114.81	112.24	2.90
Employment					
Small Business Optimism Index	Oct	98.2	98.8	93.7	4.80
Construction					
No Activity for this Week					
Other Indicators					
Citi Research Panic–Euphoria Reading	Nov 14	0.79	0.72	0.54	....

a-1997 equals 100. b-1982-84 equals 100. c-1982 equals 100. f-1996 equals 100. h-benchmark revision, 2016 equals 100. r-Revised.

Consensus Estimate

Day		Consensus Est	Last Period
T	October Capacity Utilization	77.5%	....
	October Industrial Production	0.10%	....
W	October Housing Starts	1,338,000	....
TH	October Leading Indicators	0.0%	....
F	November Michigan Sentiment	51.0	50.3

Unless otherwise indicated, times are Eastern. a-Advanced; f-Final; p-Preliminary; r-Revised Source: FactSet

For more information about coming economic reports - and what they mean - go to Barron's free Economic Calendar at www.barrons.com

Conference Call Calendar

Company	Date	Time	Earnings-Related Period
Home Depot	November 18	9:00AM	Q3
Intuit	November 20	4:30PM	Q1
Jacobs Solutions	November 20	10:00AM	Q4
Lowe's Companies	November 19	9:00AM	Q3
Medtronic PLC	November 18	8:00AM	Q2
NVIDIA	November 19	5:00PM	Q3
Palo Alto Networks	November 19	4:30PM	Q1
Ross Stores	November 20	4:15PM	Q3
Walmart	November 20	8:00AM	Q3
Williams-Sonoma	November 19	10:00AM	Q3

Source: LSEG

American Debt and Deficits

	Latest Report	Preceding Report	Year Ago Report	Yr over Yr % Chg
Federal Budget Deficit (bil. $)-a	1,510FY'27	1,547FY'26	1,781FY'25	....
Budget Surplus/Deficit (bil. $)-b, September	+197.95	–344.79	+80.29	146.54
Trade Deficit (bil. $, sa)-c, July	–78.31	r-59.09	–78.64	-0.42
Treasury Gross Public Debt. (bil. $)-d	38,121.2	38,091.5	35,950.3	6.04
Treasury Statutory Debt Limit (bil. $)-d	41,104.0	36,104.0	*	....
Consumer Installment Debt (bil. $)-e, September	5,076.6	r5,063.5	5,093.4	-0.33

Sources: a-Office of Management and Budget, b-Monthly Treasury Statement, c-Monthly Commerce Dept. Report, d-Daily Treasury Statement, e-Monthly Federal Reserve Release.

Adjustable Mortgage Rates

	Nov 14	Nov 7	Yr. Ago	YOY % Chg
1 Year Treas Bills	3.67	3.66	4.29	-14.45
2 Year Treas Notes	3.59	3.55	4.22	-14.93
3 Year Treas Notes	3.60	3.56	4.14	-13.04
5 Year Treas Notes	3.71	3.67	4.19	-11.46
10 Year Treas Notes	4.12	4.06	4.32	-4.63
20 Year Treas Bds	4.68	4.59	4.61	1.52
FHFA PMMS+ Oct	6.57	6.57	6.48	1.39

Fed annualized yields adjusted for constant maturity.

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DATA **MARKET LABORATORY** BARRONS.COM/DATA

Barron's Gold Mining Index

12-Month High	12-Month Low		11/13	11/6	Year Ago	Week % Chg.
1850.15	904.59	Gold mining	1719.46	1622.49	956.21	+5.98

Gold & Silver Prices

DJ Energy	11/14	11/7	Year Ago
Gold, troy ounce front month futures price	4087.60	3999.40	2565.70
Silver, troy ounce	50.59	48.02	30.37

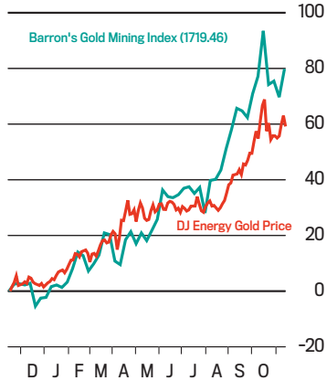
Base for pricing gold and silver contents of shipments and for making refining settlement.

Coins	Price	Premium $	Premium %
Krugerrand	4255.68	163.68	4.00
Maple Leaf	4296.60	204.60	5.00
Mexican Peso	4941.72	8.00	0.16
Austria Crown	4013.98	3.00	0.07
Austria Phil	4296.60	204.60	5.00
U.S. Eagles	4296.60	204.60	5.00

Premium is the amount over the value of the gold content in the coin. Source Manfra, Tordella & Brookes, Inc. Bullion spot gold price 4092

Gold Performance

Hawk Talk: Dim hope of rate cuts held gold's rise to 2.2% and $4,088 an ounce.



Weekly Bond Statistics

New Offerings, (mil $) (v)	Last Week	Prev. Week	Yr Ago
Corporate (z)	27,349	r52,122	36,501
Municipal (z)	3,003	r13,408	7,940
Best Grade Bonds-y			
(Barron's index of 10 high-grade corporate bonds.)	4.23	4.34	4.73
Interm-Grade Bonds-y			
(Barron's index of 10 medium-grade corporate bonds.)	4.94	4.99	5.27
Confidence Index			
(High-grade index divided by intermediate-grade index; decline in latter vs. former generally indicates rising confidence, pointing to higher stocks.)	85.6	87.0	89.8
Other Confidence Indicators:			
Bloomberg Barclays US Long Treasury☆			
(This index measures the performance of fixed-rate, nominal US Treasuries with at least 10 years to maturity. Jan. 1, 1973=100.)	3225.20	3247.29	3093.11
Bloomberg Barclays US Credit			
(This index includes all publicly issued, fixed-rate, non-convertible, investment-grade, dollar-denominated, SEC-registered corporate debt.)	3355.43	3362.11	3135.14
Bond Buyer 20 Bond Index			
(Index of yields of 20 general obligation municipal bonds.)	4.75	4.75	4.14
Bond Buyer Municipal Bond Index			
(Index of 40 actively-traded tax-exempt bonds; component issues are changed regularly to keep the index a current picture of the market. Source: The Bond Buyer	4.54	4.53	4.34
Stock/Bond Yield Gap-s			
(Difference between yield on highest-grade corporate bonds and yield on stocks on the DJIA.)	-2.65	-2.76	-3.13
Yield on DJ Equal Weight US Corp Bond Idx:			
Corp Bonds, (y)	5.04	4.99	5.34

y-Week ended Thursday. y-Yield to maturity, week ended Thursday. z-Source: LSEG. ☆Barclays T-Bond Index discontinued by firm.

Dividend Payment Boosts

Company Name-Ticker Symbol (Exchange)	Adjusted Yield	Period	To	From	% Increase	Record Date	Ex-Div Date	Payment Date
abrdn Austrl Equity Fund-IAF (NYSE AMER)	11.4	Q	.38	.36	5.6%	11-21	11-21	1-12
abrdn Gl Dynamic Div Fd-AGD (NYSE)	11.5	M	.12	.11	9.1	11-21	11-21	11-28
Aflac-AFL (NYSE)	2.1	Q	.61	.58	5.2	2-18	2-18	3-02
Algonquin Pwr & Utilities-AQN (NYSE)	4.2	Q	.065224	.065	0.3	12-31	12-31	1-15
Allspring Gl Div Opp Fd-EOD (NYSE)	9.0	Q	.13151	.12671	3.8	12-11	12-11	1-02
Allspring Utilities & Hi-ERH (NYSE AMER)	7.7	M	.08382	.08325	0.7	12-11	12-11	1-02
Amkor Technology-AMKR (Nasdaq)	1.0	Q	.08352	.08269	1.0	12-03	12-03	12-23
Assurant-AIZ (NYSE)	1.4	Q	.88	.80	10.0	12-01	12-01	12-29
Autoliv-ALV (NYSE)	2.9	Q	.87	.85	2.4	11-21	11-21	12-10
Automatic Data-ADP (Nasdaq)	2.7	Q	1.70	1.54	10.4	12-12	12-12	1-01
Banco Macro ADR-BMA (NYSE)	0.0	M	.348601	.305083	14.3	11-17	11-17	11-24
Barrick Mining-B (NYSE)	1.4	Q	.175	.15	16.7	11-28	11-28	12-15
CGI Cl A-GIB (NYSE)	0.5	Q	.121323	.108652	11.7	11-21	11-21	12-19
Cornerstone TR Fd-CRF (NYSE AMER)	18.0	M	.1176	.1168	0.7	1-15	1-15	1-30
Disney-DIS (NYSE)	1.4	S	.75	.50	50.0	12-15	12-15	1-15
Ellsworth Growth & Incm-ECF (NYSE AMER)	14.0	Q	.41	.16	156.3	11-24	11-24	12-30
Enerflex-EFXT (NYSE)	0.6	Q	.030196	.027125	11.3	11-17	11-17	12-01
F&G Annuities & Life-FG (NYSE)	2.8	Q	.25	.22	13.6	12-17	12-17	12-31
Fidelity National Finl-FNF (NYSE)	3.6	Q	.52	.50	4.0	12-17	12-17	12-31
First National Virginia-FXNC (NCM)	2.6	Q	.17	.155	9.7	11-28	11-28	12-12
Fortis-FTS (NYSE)	3.3	Q	.455987	.43345	5.2	11-17	11-17	12-01
Four Corners Property Tr-FCPT (NYSE)	6.1	Q	.3665	.355	3.2	12-31	12-31	1-15
Gabelli Dividend & Incm-GDV (NYSE)	6.7	M	.15	.14	7.1	1-15	1-15	1-23
Gabelli Gl Small & MC-GGZ (NYSE)	6.0	Q	.21	.16	31.2	12-12	12-12	12-19
Gabelli Glbl Multimedia-GGT (NYSE)	21.9	M	.08	.07	14.3	3-17	3-17	3-24
Gabelli Util Inco Tr-GLU (NYSE AMER)	7.3	M	.11	.10	10.0	1-15	1-15	1-23
GAMCO Nat Rsc Gold & Incm-GNT (NYSE)	10.3	M	.06	.05	20.0	1-15	1-15	1-23
Global Ship Lease Cl A-GSL (NYSE)	7.3	Q	.625	.525	19.0	11-21	11-21	12-04
Haverty Furniture-HVT (NYSE)	5.8	Q	.33	.32	3.1	11-25	11-25	12-11
Haverty Furniture A-HVT.A (NYSE)	5.4	Q	.31	.30	3.3	11-25	11-25	12-11
ICL Group-ICL (NYSE)	3.5	Q	.048	.042945	11.8	12-02	12-02	12-17
Investcorp Credit Mgmt-ICMB (Nasdaq)	17.3	Q	.14	.12	16.7	12-01	12-01	12-12
National Bankshares-NKSH (NCM)	4.9	S	.78	.73	6.8	11-24	11-24	12-01
Okeanis Eco Tankers-ECO (NYSE)	5.5	Q	.75	.70	7.1	12-02	12-02	12-11
Pan American Silver-PAAS (NYSE)	1.5	Q	.14	.12	16.7	11-24	11-24	12-05
PhenixFIN Nts 2028-PFXNZ (Nasdaq)	5.6	Q	.335417	.328125	2.2	7-15	7-15	8-03
PPLUS FR Call Ser GSC-2-PYT (NYSE)	6.1	Q	.347473	.347424	0.0	11-14	11-14	11-17
Seanergy Maritime Hldgs-SHIP (NCM)	5.5	Q	.13	.05	160.0	12-29	12-29	1-09
Spire-SR (NYSE)	3.8	Q	.825	.785	5.1	12-11	12-11	1-05
SRH Total Return Fund-STEW (NYSE)	4.4	Q	.20	.165	21.2	1-23	1-23	1-30
STRATS Dom Res Ser 05-06-GJP (NYSE)	5.5	M	.107424	.106167	1.2	11-14	11-14	11-17
STRATS Sers 2006-1 P&G-GJR (NYSE)	4.9	M	.097684	.096267	1.5	11-14	11-14	11-17
Tortoise Energy-TYG (NYSE)	10.9	M	.475	.365	30.1	11-21	11-21	11-28
United Maritime-USEA (NCM)	9.0	Q	.09	.03	200.0	12-29	12-29	1-09
Vodafone Group ADR-VOD (Nasdaq)	3.9	Q	.239202	.131967	81.3	11-24	11-24	2-05

Dividend Payment Reductions

Company Name-Ticker Symbol (Exchange)	Adjusted Yield	Period	To	From	% Decrease	Record Date	Ex-Div Date	Payment Date
Baxter International-BAX (NYSE)	0.2	Q	.01	.17	-94.1%	11-28	11-28	1-02
Eagle Point Income-EIC (NYSE)	11.2	M	.11	.13	-15.4%	1-12	1-12	1-30
Gabelli Glbl Multimedia-GGT (NYSE)	21.9	M	.07	.08	-12.5%	1-15	1-15	1-23
National Grid ADR-NGG (NYSE)	3.9	S	1.0657	2.0345	-47.6%	11-21	11-21	1-13
WhiteHorse Finance-WHF (Nasdaq)	14.3	Q	.25	.385	-35.1%	12-22	12-22	1-05

Top 5 Insider Purchases by Company in 2025

Company	Sym	Number of Insiders	Number of Shares	$ Value	Avg. Price
Townebank	TOWN	52	34,535	1,197,468	$34.67
Cstsouth	COSO	24	328,350	7,059,525	$21.50
Smithfield Foods	SFD	24	202,719	4,165,702	$20.55
Matador Resources	MTDR	23	42,874	1,889,102	$44.06
Hudson Pacific Properties	HPP	14	1,150,217	2,564,984	$2.23
Top 5 Insider Sales by Company in 2025					
Carvana	CVNA	54	2,170,214	682,791,584	$314.62
Doordash	DASH	53	1,480,298	326,732,928	$220.72
Airbnb	ABNB	50	4,936,740	636,945,419	$129.02
Datadog	DDOG	48	2,681,218	333,012,732	$124.20
Samsara	IOT	42	5,570,246	233,799,867	$41.97

Federal Reserve Data Bank

One week ended Nov 12:

Member Bank Reserve Chgs. ($Mil.)		Prev. Week Change	Year Ago Change
U.S. Gov't securities:			
Bought outright	6,265,216	-285	-343,166
Federal agency secur:			
Bought outright	2,347	....	....
Reserve bank credit:			
Primary Credit	6,733	-734	+4,546
Secondary Credit	....	....	....
Seasonal Credit	25	-2	-29
Float	-369	+97	-74
Other F.R. Assets	46,324	+3,168	-68
Total Fed Credit #	6,528,523	-22,708	-403,026
Gold stock	11,041	....	....
SDR Certif. Accounts	15,200	....	+5,000
Treas. Curr. Outst.	52,780	+14	+297
Total	6,626,769	-22,687	-396,464
Currency in circ	2,422,544	+2,647	+61,606
Treas. Cash Hldgs	342	+35	-6
Treas. Fed Deposits	953,816	+12,837	+121,630
Foreign Fed Deposits	9,437	-1	-245
Other Fed Deposits	216,570	-2,193	+49,824
Other FR liab/cap	-189,242	+3,072	-34,141
Total factors	3,771,739	-15,148	-7,345
Reserves F.R. banks	2,855,030	-7,539	-389,119
Fgn hold U.S. debt	3,064,484	-24,160	-263,721

Reserve Aggr (Mil. $) Month Ended Sept:	Latest Month	Prev. Month	Month % Chg.	Year Ago
Total Reserves:	3,068,100	3,281,900	-6.51	3,236,800
Nonborrowed Res	3,061,600	3,275,500	-6.53	3,141,100
Borrowed Reserves	6,518	6,368	2.36	95,735
Monetary Base	5,478,000	5,686,100	-3.66	5,587,800

Week's Dividend Payment

This list includes payouts on common stocks.

NYSE

Monday (November 17)

Abbott Laboratories	.59
America Movil ADR	.281
AO Smith	.36
Banco Sant Brasil ADR	.10
CVR Partners	4.02
Delek US Holdings	.255
GE Vernova	.25
Global Industrial	.26
Hormel Foods	.29
Kinder Morgan	.292
NRG Energy	.44
PermRock Royalty Trust	.032
Procter & Gamble	1.057
Select Water Solutions	.07
Synchrony Financial	.30
Targa Resources	1.00

Tuesday (November 18)

Byline Bancorp	.10
Carrier Global	.225
Cheniere Energy	.555

Wednesday (November 19)

Adecoagro	.175
Colony Bankcorp	.115
DHT Holdings	.18
Energy Transfer	.333
Genie Energy	.075
Sunoco	.92
West Pharmaceutical Svcs	.22

Thursday (November 20)

AllianceBernstein	.86
Armstrong Wrld Ind	.339
Betterware de Mexico	.291
Caterpillar	1.51
Cohen & Steers	.62
Crown Holdings	.26
DR Horton	.45
Emerald Holding	.015
MGIC Investment	.15
Mueller Water Products	.07
NiSource	.28
Norfolk Southern	1.35
Waste Connections	.35
Webster Financial	.40

Friday (November 21)

Alcoa	.10
Calif Water Svc Grp	.30
Eaton	1.04
First Commonwealth Finc	.135
Hilltop Holdings	.18
Lithia Motors	.55
Louisiana-Pacific	.28
Oil-Dri of America	.18
Signet Jewelers	.32
Standex International	.34
Teekay Tankers	.25
TXO Partners	.35
Williams-Sonoma	.66

Saturday (November 22)

NONE

Sunday (November 23)

NONE

Week's Dividend Payment

This list includes payouts on common stocks.

NASDAQ

Monday (November 17)

Alliant Energy	.507
AmeriServ Financial	.03
Climb Global Solutions	.17
Columbus McKinnon	.07
Donegal Group Cl A	.183
Donegal Group Cl B	.165
East West Bancorp	.60
Meridian	.125

Week's Ex-Dividend Dates

This list includes payouts on common stocks.

NYSE

Tuesday (November 18)

AdvanSix	.16
Angel Oak Mortgage REIT	.32
Brightstar Lottery	.22
Chevron	1.71
Helmerich & Payne	.25
Natural Resource Ptrs	.75
New Oriental Edu ADR	.58
PROG Holdings	.13
Prudential Financial	1.35
Steris	.63
TechnipFMC	.05

Wednesday (November 19)

Aflac	.58
Archer Daniels Midland	.51
Assured Guaranty	.34
BWX Technologies	.25
Consolidated Edison	.85
Crawford & Co B	.075
Crawford Cl A	.075
Excelerate Energy	.08
GeoPark	.03
Gildan Activewear	.226
HF Sinclair	.50
Marathon Petroleum	1.00
Minas Buenaventura ADR	.145
W & T Offshore	.01

Thursday (November 20)

CenterPoint Energy	.22
Mach Natural Resources	.27
Natural Gas Services	.11
Organon	.02
Somnigroup International	.15
Southside Bancshares	.36
Valero Energy	1.13
Vontier	.025
Wheaton Precious Metals	.165
Zurn Elkay Water Solns	.11

Friday (November 21)

ACCO Brands	.075
Allison Transmission	.27
Autoliv	.87
Badger Meter	.40
Bath & Body Works	.20
CGI Cl A	.121
CRH	.37
Cummins	2.00
Fortune Brands Innovation	.25
Global Ship Lease Cl A	.625
HCI Group	.40
Hilton	.15
Kronos Worldwide	.05
Moody's	.94
National Grid ADR	1.066
NextEra Energy	.567
NL Industries	.09
Primerica	1.04
Ranger Energy Svcs Cl A	.06
Reliance	1.20
RTX	.68
Scotts Miracle-Gro	.66
Snap-On	2.44
TE Connectivity	.71
TransUnion	.115
Vaalco Energy	.062
Valhi	.08
Walker & Dunlop	.67
Whirlpool	.90

Saturday (November 22)

NONE

Sunday (November 23)

NONE

Monday (November 24)

Atmos Energy	1.00
Equifax	.50
Hecla Mining	.004
Hyatt Hotels	.15
Lucky Strike Ent	.06
Paycom Software	.375
PHINIA	.27

Week's Ex-Dividend Dates

This list includes payouts on common stocks.

NASDAQ

Tuesday (November 18)

Berry (bry)	.03
Cognizant Tech Solutions	.31
Innospec	.87
Landstar System	.40
Leonardo DRS	.09
Skyworks Solutions	.71
Spok Holdings	.312
Thomson Reuters	.595
VeriSign	.77
Visteon	.275

Wednesday (November 19)

A-Mark Precious Metals	.20
Chord Energy	1.30
Equinix	4.69
Expedia Group	.40
First Business Finl Svcs	.29
Hasbro	.70
Kelly Services Cl A	.075
Kelly Services Cl B	.075
MarketAxess Holdings	.76
PayPal Holdings	.14
Powell Industries	.268
Warner Music Group	.19

Thursday (November 20)

Allient	.03
Applied Materials	.46
Columbia Sportswear	.30
LeMaitre Vascular	.20
Littelfuse	.75
LKQ	.30
Marriott International	.67
Microsoft	.91
Regeneron Pharmaceuticals	.88
Torm	.62
Woodward	.28

Friday (November 21)

Amgen	2.38
Barrett Business Services	.08
Cogent Communications	.02
Diamond Hill Investment	4.00
Diamond Hill Investment	1.50
Enact Holdings	.21
Evergy	.695
Karat Packaging	.45
U.S. Lime & Minerals	.06
Wingstop	.30

Sat. (Nov.22)-Sun. (Nov. 23)

NONE

Monday (November 24)

Adeia	.05
Advanced Energy Inds	.10
Microchip Technology	.455
MKS	.22
Nathan's Famous	.50
Nathan's Famous	2.50
Teradyne	.12
Tractor Supply	.23
Viatris	.12

Week's Dividend Payment

This list includes payouts on common stocks.

NYSE American

Monday (November 17)

Amcon Distributing	.18
Seaboard	2.25

Tues. (Nov. 18)-Thurs. (Nov. 20)

NONE

Friday (November 21)

Blue Ridge Bankshares	.25

Sat. (Nov. 22)-Sun. (Nov. 23)

NONE

Stock Splits/Dividends

Company Name-Ticker Symbol (Exchange)	Amount	Record Date	Ex-Div Date	Pay Date
NONE				

Week's Ex-Dividend Dates

This list includes payouts on common stocks.

NYSE American

Tuesday (November 18)

NONE

Wednesday (November 19)

Cohen & Co	.25

Thursday (November 20)

Bar Harbor Bankshares	.32

Friday (November 21)

Caledonia Mining	.14
CompX IntlA	.30
Park National	1.07
Park National	1.25

Saturday (November 22)

NONE

Sunday (November 23)

NONE

Monday (November 24)

NONE

Tuesday (November 18)

Northwest Bancshares	.20
Peoples Bancorp	.41

Wednesday (November 19)

Carlyle Group	.35
Entegris	.10
Heritage Financial	.24
Kearny Financial	.11
Northfield Bancorp	.13
Univest Financial	.22
West Bancorp	.25

Thursday (November 20)

Amalgamated Financial	.14
Diamondback Energy	1.00
First Interstate Banc	.47
Franklin Electric	.265
German American Bancorp	.29
Hanmi Financial	.27
Hanover Bancorp	.10
Heritage Commerce	.13
OP Bancorp	.12
Viper Energy	.33
Wintrust Financial	.50
Zions Bancorp	.45

Friday (November 21)

APA	.25
Aura Minerals	.48
Bankwell Financial Group	.20
Capitol Federal Finl	.085
First Bank (NJ)	.06
Hope Bancorp	.14
JB Hunt Transport	.44
Midland States Bancorp	.32
Primis Financial	.10
Sirius XM Holdings	.27
WSFS Financial	.17

Saturday (November 22)

NONE

Sunday (November 23)

NONE

Special Dividends

Company Name-Ticker Symbol (Exchange)	Amount	Record Date	Ex-Div Date	Pay Date
Insteel Industries-IIIN (NYSE)	1.00	11-28	11-28	12-12
Investors Title-ITIC (Nasdaq)	8.72	12-01	12-01	12-15
RLI Corp-RLI (NYSE)	2.00	11-28	11-28	12-19

Yearly High/Lows S&P 500 Index

The yearly S&P 500 Index; with a high/low range based on the daily close.

Year	High	Date	Low	Date
2025	6890.89	Oct. 28	4982.77	Apr. 08
2024	6090.27	Dec 06	4688.68	Jan. 04
2023	4783.35	Dec 28	3808.10	Jan. 05
2022	4796.56	Jan. 04	3577.03	Oct. 12
2021	4808.93	Dec. 30	3700.65	Jan. 04
2020	3756.07	Dec. 31	2237.40	Mar. 23
2019	3240.02	Dec. 27	2447.89	Jan. 03
2018	2930.75	Sept. 20	2351.10	Dec. 24
2017	2690.16	Dec. 18	2257.83	Jan. 03
2016	2271.72	Dec. 13	1829.08	Feb. 11
2015	2130.82	May 21	1867.61	Aug. 25
2014	2090.57	Dec. 29	1741.89	Feb. 03
2013	1848.36	Dec. 31	1457.15	Jan. 08
2012	1465.77	Sept. 14	1277.06	Jan. 03
2011	1363.61	Apr. 29	1099.23	Oct. 03
2010	1259.78	Dec. 29	1022.58	July 02
2009	1127.78	Dec. 28	676.53	Mar. 09
2008	1447.16	Jan. 02	752.44	Nov. 20
2007	1565.15	Oct. 09	1374.12	Mar. 05
2006	1427.09	Dec. 15	1223.69	June 13
2005	1272.74	Dec. 14	1137.50	Apr. 20
2004	1213.55	Dec. 30	1063.23	Aug. 12
2003	1111.92	Dec. 31	800.73	Mar. 11
2002	1172.51	Jan. 04	776.76	Oct. 09
2001	1373.73	Jan. 30	965.80	Sept. 21
2000	1527.46	Mar. 24	1264.74	Dec. 20
1999	1469.25	Dec. 31	1212.19	Jan. 14
1998	1241.81	Dec. 29	927.69	Jan. 09
1997	983.79	Dec. 05	737.01	Jan. 02
1996	757.03	Nov. 25	598.48	Jan. 10

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Week's New Highs and Lows

NYSE

286 New Highs | **170** New Lows

Nasdaq

401 New Highs | **522** New Lows

NYSE American

19 New Highs | **25** New Lows

Only includes COMMON and REIT stocks

NYSE American

NEW HIGHS

ArisMining
Cohen
Envela
EquinoxGold
GrupoSimec
ImperialOil
LegatoMergerII
NatlHealthcare
NewGold
Seaboard
SolarisResources
Southland
TechCreate

NEW LOWS

AIM Immuno
Amaze
Azitra
BluerockHomes
BrilliA
CanFiteBiopharm
CatheterPrec
CleanCore
CPI Aero
Cryo-Cell
EmpirePetrol
ExodusMovement
FranklinStProp
HyperscaleData
KNOREX
LairdSuperfood
MaiaBiotech
Micropolis
MilestoneSci
Myomo
Northann
PicardMedical
PowerREIT
SRxHealthSolutions
VolitionRX

Nasdaq

NEW HIGHS

10xGenomics
1stdibs.com
Abivax
AEP
Agric&NatSolnsA
Alphabet A
Alphabet C
Alphatec
AltoIngred
Ambarella
Amgen
AmnealPharm
Andersons
AParadiseAcqn
ApogeeTherap
Appian
ApyxMedical
argenx
Arteris
ArtiusIIAcqn
AscendisPharma
AscentIndustries
AssemblyBiosci
AstraZeneca
Astronics
AtourLifestyle
AvadelPharm
AvidityBio
AxiomIntelIA
Axogen
AxsomeTherap
AXT
BelFuse A
BelFuse B
BeliteBio
BeOneMed
Biogen
BlackDiamond
BlueAcqnA
BranchOutFood
BridgeBioOncology
BrighthouseFin
CanadianSolar
CaringBrands
CastleBiosci
CB FinSvcs
Celcuity
CentessaPharm
CenturionAcqnA
CharmingMed
ChipMOSTechs
CidaraTherap
CincinnatiFinl
CiscoSystems
CitiTrends
Coca-ColaCon
CogentBio
CollegiumPharm
ColumbusAcqn
CommScope
CompassTherap
ConsldWater
Crexendo
CrowdStrike
Cytokinetics
D.BoralARC I A
Datadog
DianthusTherap
DigiIntl
DiversifiedHlthcr
DuneAcqnII
eGain
ElevraLithium
enGene
EnlightRenewableEn
EosEnergy
ePlus
EstablishLabs
Expedia
FinInstitutions
FinwardBancorp
FormulaSys
FoxA
FoxB
FranklinFinlSvc
FriedmanInds
FrontierComms
FTC Solar
FulgentGenetics
G Willi-Food
GainTherap
Galecto
GeneDx
GileadSciences
Globalstar
GlobaTerraA
GP-ActIIIAcqnA
GreatLakesDredge
GuardantHealth
H World
HalladorEnergy
Heidrick&Strug
HitekGlobal
Huhutech
ImmixBiopharma
Immunome
ImperialPetrol
Incyte
IndigoAcqn
InnovAge
Innoviva
InsightMolecular
Insmed
Intellicheck
Inter
Invivyd
JeffersonCap
JFrog
JourneyMed
KaiserAlum
KochavDefense
KY FirstFedBncp
KymeraTherap
LakeShoreBancorp
LamResearch
Leifras
LigandPharm
LightWaveA
LionheartA
Lumentum
Lyft
Macom Tech
MadrigalPharm
MagicSoftware
MaxsMaking
MegaFortune
MeiraGTx
Merus
MesaAir
MicronTech
MillicomIntl
MindTech
MineralysTherap
MKS
MonteRosaTherap
MotorsportGames
Natera
NatlEnerSvs
NatureSunshine
nLIGHT
NMP Acqn
NorthWesternEner
NWPX Infra
Organogenesis
OrionEnergySys
OrukaTherap
OSI Systems
PalvellaTherap
PangaeaLogistics
PantagesCapAcqn
PB Bankshares
PelicanAcqn
PerceptiveCap
Perma-Fix
Pharming
PhibroAnimal
PioneerAcqnIA
PonceFinl
ProvidentBncp
PTC Therap
PumaBiotech
PyxisOncology
RealReal
RelmadaTherap
RevolutionMed
Rezolute
Ridgetech
Rivian
RoivantSciences
RomanDBDR II
Sandisk
SapiensIntl
Schmid
Seagate
SeanergyMaritime
SenecaFoods B
SightSciences
SilverPegasusA
SkyWaterTech
SoFiTech
SolarEdgeTech
SolariusCapA
SotherlyHotels
SouthernFirstBcsh
Stran
Surmodics
SyndaxPharm
TactileSystems
Telos
TernsPharm
TheravanceBio
TowerSemi
TravereTherap
TreviTherap
TTM Tech
UnitedFire
UroGenPharma
VendomeAcqnI
VentyxBiosciences
ViaSat
ViaviSolutions
Vicor
VillageFarms
VinciCompass
ViridianTherap
Vodafone
vTvTherap
WarnerBrosA
WesternDigital
Woodward
Xometry
ZenasBioPharma
ZuraBio
Zymeworks

NEW LOWS

1-800-FLOWERS
111
22ndCentury
60DegreesPharm
707Cayman
A2ZCust2Mate
AcadiaHlthcr
Accuray
Aclarion
Aditxt
Agroz
AimeiHlthTech
Airgain
AIRO
AiRWA
Akanda
AkariTherap
AlliedGaming
ALPS
AmberIntl
Amdocs
AmerCarMart
AnavexLifeSci
Angi
AntalphaPlatfm
AntelopeEnterprise
ApogeeEnt
AppliedTherap
ApreaTherap
ArcturusTherap
Armlogi
AspireBiopharma
AstranaHealth
Astrotech
Aterian
Atomera
AuroraInnov
authID
AutonomixMed
AutoziInternet
AvalonGloboCare
AvaxOneTech
BanzaiIntl
BeyondAir
BginBlockchain
BigTreeCloud
BillionToOne
bioAffinityTech
BiodexaPharm
BioGreenMed
BionanoGenom
Biote
BitFuFu
BlueHatInt
BoneBiologics
Bonk
BrenmillerEner
BridgfordFoods
BTC Digital
C3is
Caesarstone
CalavoGrowers
CantorEqPtrsV
CapricorTherap
CarParts.com
CBLInternational
CCC Intelligent
CDT EnvlTech
CDT Equity
CEA Inds
CellectarBiosci
Cemtrex
Cenntro
Certara
CharterComms
CheerHolding
ChijetMotor
Cibus
CIMG
Cingulate
Classover
CleanEnergyTechs
ClearmindMed
CodereOnline
Codexis
CogentComm
Coincheck
Concentrix
CoreAI
CrackerBarrel
Cre8Enterprise
Crocs
CrownCrafts
CTRL Group
CuranexPharm
CXApp
Cyngn
Cytosorbents
D-MarketElec
DarkIris
Datasea
DeFiTechnologies
DelcathSystems
DentsplySirona
DermataTherap
DescartesSystems
DestinationXL
DevvStream
Digimarc
DigitalAlly
DirectBooking
DirectDigital
DMC Global
Docebo
DocGo
DocuSign
DrivenBrands
E-HomeHousehold
Eastern
ECDAutoDesign
EdibleGarden
ElauwitConnect
EliteExpress
ElongPower
Elutia
Energys
EnphaseEnergy
EnvericBiosci
EnvirotechVeh
EnvoyMedical
enVVenoMed
EpicQuestEduc
EpsilonEnergy
EpsiumEnterprise
EPWK
ErieIndemnity
EuronetWorldwide
Expensify
FAT Brands
FatPipe
Fermi
FG Nexus
FireflyAerospace
FireflyNeuro
FirstService
FirstSunCapBncp
Fitell
FitnessChamps
FloraGrowth
Fly-E
FoxFactory
FreightTech
FunctionalBrands
Fusemachines
GalmedPharm
Gambling.com
GameSquare
Gauzy
GCL Global
GeminiSpace
GEN Restaurant
Genprex
GeoVaxLabs
GIBO
GlobalEngine
GlobalMofyAI
GlobalWaterRscs
Gogoro
GoHealth
GoldenSunHlth
Grande
GreenJane
GreenPowerMotor
HaoxiHlthTech
Haoxin
HCW Biologics
HealthCatalyst
HelenofTroy
HelportAI
HubCyberSecurity
Humacyte
IconEnergy
ICZOOMA
IdealPower
Immersion
Imunon
INLIF
INmuneBio
Inno
Inotiv
InsightEnt
InspireMD
Intchains
IntelligentBio
InteractStrength
Interparfums
iQSTEL
IridiumComm
IspireTechnology
IteriumTherap
J&JSnackFoods
J-Star
JackintheBox
JasperTherap
JayudGlblLogistics
JD.com
Jeffs'Brands
Jet.AI
Jewett-Cameron
JinxinTech
Jiuzi
Kaixin
KALA BIO
KandalMVenture
KellyServices A
KellyServicesB
KindlyMD
KioraPharm
KorroBio
KWaveMedia
Largo
LaRosa
Lazydays
LegacyHousing
Leslie's
Lev2XLgBULLDly
LibertyBroadbandA
LibertyBroadbandC
Lifevantage
LiminatusPharma
Limoneira
Lineage
LinkersIndsA
LivePerson
LM Funding
Longeveron
Lottery.com
Lovesac
LucasGC
Lucid
LuminarTech
LyraTherap
MainzBiomed
MakeMyTrip
Mangoceuticals
ManhattanBridge
MapLightTherap
Maris-Tech
MartenTransport
MicroAlgo
MicroCloudHologram
MillerKnoll
MingtengIntl
MingZhuLogistics
Mint
MkdwellTech
Mobile-health
MobixLabs
Momentus
monday.com
MoolecScience
MuranoGlblInvts
MySize
NamibMinerals
NanoVibronix
NanoXImaging
NatlCineMedia
NauticusRobot
Neo-Concept
Neonode
Netskope
NewcelX
NewCenturyLogistic
NewFortressEner
NewGenIvf
NewtonGolf
NexGel
NexMetalsMining
NextTechnology
NexxenIntl
Nixxy
NN
Nomadar
NortechSystems
NuvveHolding
Nuwellis
Oblong
OFA Group
OldDomFreight
OmegaFlex
Onconetix
ONE GroupHosp
One&OneGreen
OraSureTechs
OutsetMedical
OxbridgeRe
PainReform
Paychex
PDS Biotech
PetMedExpress
PharmaCyteBiotech
Phunware
PicoCELA
Playstudios
PolestarAuto
PomDoctor
Pool
Portillo's
PowellMax
PowerIntegrations
ProceptBio
PropancBiopharma
ProtagenicTherap
QuidelOrtho
Rapid7
Raytech
Rectitude
RedHillBio
RemitlyGlobal
RenovoRx
Repay
RepublicPower
ReToEco-Solutions
RevelationBio
RibbonComms
RobinEnergy
RuanyunEdaiTech
Rubico
SalariusPharm
SamfineCreation
SanaraMedTech
SaverOne2014
ScageFuture
ScienceApplicat
Scienjoy
ScinaiImmun
SCYNEXIS
SemlerScientific
SenmiaoTech
ServiceProperties
SevenHillsRlty
SharpsTech
SHF
ShuttlePharm
SidusSpace
SkyQuarry
SleepNumber
SMX
Solana
SolStrategies
Sonder
SoundThinking
StableXTech
STAK
StrataSkinSci
Strategy
SunCarTechA
SurgeryPartners
TEN Holdings
Tenable
TerraInnovatum
TevogenBio
Texxon
The9
ThomsonReuters
Thryv
TianRuixiang
TivicHealth
TopFinancial
TradeDesk
Transcat
Travelzoo
TreaceMed
TruGolf
TrumpMedia&Tech
TScanTherap
TTEC
TurnTherap
TwinVee
TwistBiosci
UcommuneIntl
UnionBankshares
UnitedGuardian
UnitedHomes
UnivLogistics
UnvlElectronics
Upbound
urban-gro
UrbanOneA
Urgent.ly
UTime
VenusConcept
VersusSystems
Vestand
VividSeats
VS Media
Webull
WebusIntl
WestportFuelSys
WF
WF Intl
WingYipFood
Workhorse
Worksport
XcelBrands
XCFGlobal
Xerox
XIAO-I
XortxTherap
XTL Biopharm
Yimutian
YorkvilleAcqn
YuedaDigital
YY Group
ZaiLab
ZetaNetwork
ZJK Industrial
ZOOZStrategy
zSpace
Zynex

NYSE

NEW HIGHS

AAMissionAcqnII
AECOM
Aflac
AXIAEnergia
AerCap
AffiliatedMgrs
Albemarle
Allete
AllianceLaundry
AmerExpress
AmerHlthcrREIT
AmerIntegrityIns
Amphenol
AngloGoldAsh
AnywhereRealEst
APi Group
Argan
Artivion
Assurant
BKV
BP
Babcock&Wilcox
BBVA
BancoBradesco
BancodeChile
BancSanBrasil
BcoSantChile
BancoSantander
BankofAmerica
BankNY Mellon
BankNovaScotia
Barclays
BarrickMining
BaytexEnergy
BlackHills
BloomEnergy
BorgWarner
BrookdaleSrLiving
BrookfieldInfr
BrookfieldRenew
CACI Intl
CIBC
CardinalHealth
CareTrustREIT
CarpenterTech
Cemex
Cencora
Ciena
Citizens
ClearwayEnergyC
ClearwayEnergyA
Coherent
SABESP
CEMIG
COPEL
COPEL
Vesta
CorpAmAirports
Costamare
Cummins
DHT
DT Midstream
DaqoNewEnergy
DeutscheBank
DigitalOcean
Dillard's
Donaldson
DuPont
ENI
EQT
EQVVenturesIIA
EastmanKodak
EdwardsLife
ElancoAnimal
EmbotellAndinaB
EmbotellAndinaA
EnergyVault
EnerSys
EnovaIntl
Enviri
EverusConstrn
ExpeditorsIntl
Figs
Fastly
FergusonEnts
ForgeGlobal
Fortis
Frontline
GSK
GeneralMotors
Gerdau
GlobalShipLease
GoldmanSachs
GpoAvalAcc
GrupoCibest
GrupoTelevisa
GuardianPharm
GulfportEnergy
HASustInfrCap
HCA Healthcare
HF Sinclair
HSBC
Hafnia
Hagerty
HamiltonIns
HartfordIns
HeclaMining
HeritageInsurance
HowardHughes
IHS Holding
ING Groep
IQVIA
IamGold
Imax
InnovexIntl
IBM
IntlSeaways
ItauUnibanco
JPMorganChase
JinkoSolar
J&J
JohnsonControls
Kellanova
KenonHoldings
Philips
KoreaElecPwr
LSB Inds
LXP Industrial
LasVegasSands
Lemonade
EliLilly
LloydsBanking
Loews
MDU Rscs
MSG Ent
MagnaIntl
ManulifeFinl
MarathonPetrol
Markel
MercuryGeneral
Mettler-Toledo
MiamiIntl
MistrasGroup
MizuhoFin
MorganStanley
MuellerIndustries
NACCO Inds
NGL Energy
NationalGrid
NaturalGasSvcs
NatWest
Navigator
NYTimes A
NorthwestNat
Novartis
NuHoldings
OutfrontMedia
OkeanisEcoTankers
OldRepublic
OmegaHealthcare
Owlet
PBF Energy
ParPacific
ParkerHannifin
PeakstoneRealty
PediatrixMedical
Phillips66
PortlandGenElec
Prudential
RBC Bearings
RalphLauren
ResoluteHldgsMgmt
RexAmerRscs
RithmAcqnA
Rockwell
SeacorMarine
STAG Indl
SafeBulkers
SallyBeauty
SandRidgeEnergy
ScorpioTankers
SealedAir
Shell
ShinhanFin
SOQUIMICH
Somnigroup
SonidaSrLiving
Sony
SphereEnt
Spire
Sprott
SprucePower
St.Joe
StateStreet
Steris
StifelFinancial
SumitomoMits
SuncorEnergy
TIM
TJX
TXNM Energy
TechnipFMC
Teekay
TeekayTankers
TelefonicaBras
TelekomIndns
Tenaris
TetraTech
TevaPharm
Thermon
TopgolfCallaway
TorontoDomBk
Travelers
TsakosEnergy
UltraparPart
UniversalHealthB
UnivInsurance
Valaris
Vale
ValeroEnergy
Ventas
WarriorMetCoal
Wayfair
WellsFargo
Welltower
WescoIntl
XPeng

NEW LOWS

AMC Ent
AMTD Digital
AMTD IDEA
ASGN
agilon health
AlbanyIntl
Alexander&Baldwin
AlexandriaRlEst
Alight
AllurionTech
AlticeUSA
AmerStratInvt
AmericanWell
AmericoldRealty
ArdentHealth
ArrayDigitalInfr
AshfordHosp
AspenAerogels
AtlasEnergy
Auna
BRT Apartments
Barnes&NobleEduc
Bath&BodyWks
BellRing
Biohaven
BlockHR
BlueOwlCapital
BlueLinx
BostonOmaha
BrightView
Bullish
BurfordCapital
CBIZ
CGI A
C3.ai
CableOne
Caleres
CampingWorld
Cannae
Carlisle
CarrierGlobal
Chipotle
Clorox
CompassDiversif
Conmed
ConstBrands A
Coty
DNOW
DouglasEmmett
DreamFinders
EdgewellPersonal
Endava
EthanAllen
Evertec
EvolentHealth
Exzeo
FarmlandPtrs
Figma
FiscalNote
FlowersFoods
FlutterEnt
FrankBSPRealty
FranklinCovey
FutureFuel
GameStop
GrabAGun
GreystoneHousing
GrupoAeromexico
HNI
Hyster-Yale
Insperity
JELD-WEN
JamesHardie
JanusIntl
Kadant
KinderCareLearning
Kinetik
Klarna
La-Z-Boy
LennoxIntl
Louisiana-Pacific
LumentFinance
LyondellBasell
Manpower
MarriottVacations
MolinaHealthcare
MotorolaSol
Newsmax
NineEnergy
Owens&Minor
OwensCorning
OxfordIndustries
Paysafe
Perrigo
PhoenixEducPtrs
PrestigeCnsHlth
Procter&Gamble
QuanexBldg
RELX
RXO
Rafael
ReadyCapital
Redwire
SITE Centers
SableOffshoreA
SelectQuote
ShoulderInnov
SixFlags
Skillsoft
SmurfitWestrock
Stride
StubHub
SturmRuger
Sweetgreen
Tecnoglass
Torrid
TownsquareMedia
TriNet
Trinseo
U-Haul
U-Haul N
UsanaHealth
Unifi
Unisys
UtdParks&Resorts
ViaTransport
VicariousSurgical
VoyagerTech
Walker&Dunlop
Wallbox
WasteConnections
Watsco B
Watsco
WeaveComms
WestlakeChemPtrs
Westlake
Weyerhaeuser
Whirlpool
Wiley A
Wiley B
Yelp

Barron's 50-Stock Average

This index is a weighted average of 50 leading issues. Useful in security valuation. Source: Barron's Stats

	Nov 13 2025	Nov 6 2025	Nov 2024	Yr-to-Yr % Chg
S&P 500 Index	6737.49	6720.32	5967.43	12.90
Barron's 50 Index	15258.74	15263.54	14891	2.47
Projected quarterly earn	169.99	169.99	126.42	34.46
Annualized projected earn	679.95	679.94	505.68	34.46
Annualized projected P/E	22.44	22.45	29.45	–23.79
Five-year average earn	584.94	584.94	516.9	13.15
Five-year average P/E	26.09	26.09	28.80	–9.44
Year-end earn	614.38	614.38	627.4	–2.08
Year-end P/E	24.84	24.84	23.73	4.65
Year-end earns yield, %	4.03	4.03	4.2	–4.46
Best grade bond yields, %	4.23	4.34	4.8	–11.04
Bond yields/stock ylds, %	1.05	1.08	1.13	–6.92
Actual year-end divs	275.95	276.91	262.21	5.24
Actual yr-end divs yld, %	1.81	1.81	1.76	2.69

Distributions & Offerings

Secondary Distributions of common stocks

Company	Shares Offered	Offer Price	Deal Value USD
Annexon	25,096,153	$2.60	$65,249,998
Beeline Holdings	4,620,000	$1.60	$7,392,000
Biohaven Ltd	23,333,334	$7.50	$175,000,005
Cogent Biosciences	9,677,420	$31.00	$300,000,020
Eledon Pharmaceuticals	15,152,485	$1.65	$25,001,600
Gatekeeper Systems	4,800,000	$1.50	$9,619,227
Inovio Pharmaceuticals	13,158,000	$1.90	$25,000,200
Kodiak Gas Services	10,000,000	$33.60	$336,000,000
NanoViricides	1,970,000	$1.68	$3,309,600
PDS Biotechnology	5,741,000	$0.91	$5,224,310
Precision BioSciences	10,815,000	$6.14	$66,404,100
Rollins	17,391,305	$57.50	$1,150,000,000
Salarius Pharmaceuticals	2,514,335	$1.50	$3,771,503
Surf Air Mobility	3,975,901	$3.32	$13,199,991
V2X	2,250,000	$55.86	$125,673,750
Vor Biopharma	10,000,000	$10.00	$100,000,000

Source: LSEG Data & Analytics

U.S. Treasury Bills

Maturity	Bid	Asked	Wkly Chg.	Ask Yld.
November 18	3.83	3.82	0.11	3.87
November 20	3.79	3.78	0.04	3.83
November 25	3.86	3.85	0.06	3.90
November 28	3.86	3.85	0.07	3.91
December 02	3.86	3.85	0.06	3.91
December 04	3.85	3.84	0.06	3.90
December 09	3.88	3.87	0.06	3.93
December 11	3.86	3.85	0.04	3.91
December 16	3.86	3.85	0.09	3.92
December 18	3.88	3.87	0.06	3.93
December 23	3.86	3.85	0.05	3.92
December 26	3.88	3.87	0.06	3.94
December 30	3.85	3.84	0.04	3.91
January 02	3.86	3.85	0.07	3.92
January 06	3.85	3.84	0.05	3.91
January 08	3.81	3.80	0.06	3.87
January 13	3.81	3.80	0.08	3.88
January 15	3.79	3.78	0.05	3.85
January 20	3.76	3.75	0.03	3.83
January 22	3.79	3.78	0.03	3.85
January 27	3.78	3.77	0.02	3.85
January 29	3.77	3.76	0.04	3.84
February 03	3.78	3.77	0.02	3.85
February 05	3.79	3.78	0.02	3.86
February 10	3.77	3.76	0.04	3.85
February 12	3.80	3.79	0.07	3.87
February 17	3.76	3.75	0.03	3.84
February 19	3.78	3.77	0.09	3.86
February 24	3.77	3.76	0.05	3.85
February 26	3.74	3.73	0.03	3.82
March 03	3.78	3.77	0.05	3.86
March 05	3.77	3.76	0.06	3.85
March 10	3.78	3.77	0.04	3.87
March 12	3.73	3.72	0.04	3.82
March 17	3.78	3.77	....	3.87
March 19	3.75	3.74	0.05	3.84
March 26	3.73	3.72	0.04	3.82
April 02	3.72	3.71	0.04	3.82
April 09	3.72	3.71	0.04	3.81
April 16	3.72	3.71	0.05	3.82
April 23	3.72	3.71	0.06	3.82
Apr 30 '26	3.71	3.70	0.04	3.82
May 07 '26	3.72	3.71	0.05	3.82
May 14 '26	3.71	3.70	0.09	3.82
Jun 11 '26	3.57	3.56	0.07	3.65
Jul 09 '26	3.54	3.53	0.04	3.63
Aug 06 '26	3.56	3.55	0.04	3.66
Sep 03 '26	3.55	3.54	0.04	3.66
Oct 01 '26	3.58	3.57	0.08	3.70
Oct 29 '26	3.56	3.55	0.06	3.69

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OTHER VOICES

Labor hoarding has been an unsung hero of the U.S. economy, keeping unemployment low despite weak hiring. We had better hope it continues.

Labor Hoarding Has Kept the Economy Alive. Is It Ending?

BY JEFF KORZENIK AND JOSH WAYNICK

Jeff Korzenik is chief economist at Fifth Third Commercial Bank, and Josh Waynick is senior investment strategist at Fifth Third Private Bank. The opinions expressed are their own and aren't necessarily the opinions of Fifth Third Bank.

Something unusual is going on in the labor markets. Federal Reserve Chair Jerome Powell pointed it out after the most recent Fed meeting on Oct. 29. Despite materially cooler hiring, the unemployment rate isn't rising. "It is a complicated situation," he said.

This oddity is labor hoarding. Employers are reluctant to lay off workers because they aren't confident they can fill roles when labor demand returns. It is likely what has so far saved the U.S. from a recession.

Historically, the hiring rate played a defining and predictable role in the health of the economy. When hiring accelerated, unemployment fell. When hiring slowed, unemployment rose. This relationship is being challenged right now, as we see cooling labor demand and supply. Powell attributes this to declining labor participation and a shrinking supply of immigrant workers. We believe it boils down to labor hoarding.

The past few years seemed to be following the familiar road to a recession: reduced job creation, cutbacks in hours, and reduced reliance on temporary workers. Annual job additions slowed from over seven million in 2021 to two million in 2024. The economy is likely to add fewer than one million jobs this year. Since 2021, average hours worked has also moved lower, while annual wage growth has slowed from more than 5% to 3.7%. The share of temporary workers as a percentage of the labor force moved from 2.1% to below 1.6%, a drop mirrored in past economic recessions. Only the drop from 2005-09 was greater.

The hiring rate, or monthly number of job hires divided by employment, has declined from more than 4.5% to 3.3% over the past few years. That drop is more dramatic than that during the 2001 dot-com bust, the 2008-09 financial crisis, or the short recession during the Covid-19 pandemic.

Yet the unemployment rate has stayed low. It only recently reached 4.3%, thanks to labor hoarding. This phenomenon started as a response to the historic labor gap that began in 2021. At the time, U.S. managers were long accustomed to a surplus of labor: more job seekers than job openings. But the post-Covid reopening of the economy, coupled with accelerated demographic shifts, demanded a shift in focus on talent management.

Evidence supporting this can be found in public companies' filings. Mentions of phrases like "labor shortage" (or synonyms) peaked at the end of 2021. Then, phrases that signal labor hoarding—talent retention, labor investment, minimizing churn—rose, peaking in 2023.

To underscore the impact of this shift, consider the current hiring rate of 3.3%. Outside of the past few years, this low level of hiring would traditionally have been paired with an unemployment rate of greater than 6%—a shift to that level would indicate a recession.

Labor hoarding has helped us avoid such a recessionary outcome.

And yet what the labor shortage created, labor abundance can take away. At its most painful, there was a deficit of 6.1 million workers in March 2022. Today, labor markets appear to be far more in balance. There are 7.2 million job openings and 7.4 million job seekers.

But such a balance is anomalous. From 2001 through 2017, domestic labor markets had a constant labor surplus, with an average of 5.3 million more job seekers than job openings.

Parity in labor markets is new—but we aren't convinced it should be considered the new normal. Employer memories can be short, particularly when they are incentivized to meet short-term bottom-line targets. If businesses no longer fear a labor shortage, they might resume mass layoffs. Layoffs have already affected tens of thousands of workers in recent months, and job cuts are projected to surpass one million by the end of the year. The end of labor hoarding feels near.

If labor hoarding is indeed ending, the question is what will follow. Renewed layoff activity may simply reflect a normalization of the labor market, whereby hiring may pick up to offset job losses. Our analysis suggests that the paralysis in the business community related to tariff and migration policy may be passing. Uncertainty is falling, as measured by surveys of small companies by the National Federation of Independent Business. That offers the possibility that any hiring that had been put on hold this year will soon resume.

Unfortunately, there is another, more troubling possibility supported in the data. The NFIB's surveys have yet to show a pickup in hiring among small companies. A survey of purchasing managers by the Institute of Supply Management shows that hiring is contracting for both the manufacturing and service sectors.

At a minimum, the passing of labor hoarding introduces a new component of risk to economic growth. It cushioned the economy through the worst inflation of the past half-century. It insulated the labor market from some of the largest bank failures in U.S. history—and even gave the "Sahm rule" (a recession indicator) its first false positive signal.

Labor hoarding has been an unsung hero, keeping our economy at full employment. We had better hope it continues. B

Illustration by Remie Geoffroi

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RETIREMENT

Squeeze the Most From A Big New Tax Break

BY ELIZABETH O'BRIEN

President Donald Trump's campaign promise to scrap taxes on Social Security income never progressed in Congress, but many seniors are still getting a new tax break. You can take steps to squeeze the most out of it before year end.

Tax breaks are often capped at income levels, including a big new one for qualifying seniors age 65 and over by year end: a $6,000 deduction. The tax break passed the Republican-controlled Congress in lieu of eliminating taxes on Social Security income. It's available in tax years 2025 through 2028.

Reducing your taxable income always means a lower tax bill—or a bigger refund—but this year, lowering it below the eligibility thresholds could save you even more. "It's almost like a multiplier effect," says Brian Schultz, a tax partner at Plante Moran in Southfield, Mich.

The senior tax break begins to phase out over $75,000 for individuals and $150,000 for joint filers where both spouses are 65 and older by year end. It completely phases out above $175,000 for singles and $250,000 for married couples filing jointly. For most seniors, your modified adjusted gross income for purposes of this deduction is simply your adjusted gross income.

The $6,000 deduction is available to all eligible taxpayers, regardless of whether they itemize or take the standard deduction. For seniors who take the latter, it sits on top of the extra $2,000 deduction allowed in 2025 for single filers 65 and over, or $3,200 for married couples filing jointly.

It's a pretty good deal for middle-income taxpayers, and if your income is on the cusp, it pays to adjust it to qualify.

Retirees who live partly on portfolio withdrawals may have more flexibility to adjust their income than full-time company employees. For example, you could lean more heavily on withdrawals from Roth IRA accounts, which don't affect adjusted gross income. If you work part-time, you could voluntarily reduce your hours or your earnings.

Beyond that, older adults can make a contribution to a traditional, pretax individual retirement account. There's no age limit to making a contribution as long as you have income earned from a job. The tax deductibility of your contribution depends on your income and whether you have access to a 401(k) at work. If you and your spouse (if applicable) don't have access to a retirement plan through work, you can deduct the full IRA contribution of $8,000 for people 50 and older in 2025.

Charitable giving can also lower your taxable income, particularly if you itemize deductions. Itemizing will be available to more taxpayers this year due to the new cap on deducting state and local taxes, or SALT. Republicans increased the cap to $40,000 from $10,000 for people making $500,000 or less.

Another way to avoid adding to your tax bill is by donating appreciated stock, rather than liquidating the position and contributing to a charity with after-tax proceeds. That can be helpful if you don't itemize charitable deductions.

Say you own tech stocks like **Nvidia** or **Apple** in a taxable brokerage account, and the shares have appreciated considerably since you bought them at least a year ago. You might want to pare your position as part of year-end rebalancing. If you sell the stocks, you'd realize a capital gain that will hit your taxable income for the year. If you donate the appreciated stock directly to a charity instead, the gains wouldn't increase your income. (The charity won't owe taxes, either.)

While you won't get the deduction unless you itemize, you will save on the capital-gains tax and potentially bring your income in line with the new senior deduction. B

MAILBAG

The 'Resilient' Rally In Chinese Stocks

To the Editor:
Very interesting article, but it's a bit temerarious to claim that the rally in Chinese stocks could be more "resilient" than that of their U.S. counterparts ("China's Stocks Are Flying as Beijing Doubles Down on Tech. Why the Economy Is Still Struggling," Cover Story, Nov. 7). One must factor in issues regarding an opaque system, blurry accounting practices, a birthrate that historically has been controlled by the government, a disregard for democracy and human rights, no shareholder rights/rule of law for insider trading and other corrupt practices, the whims of a draconian government that can snap up "private" companies at will, et cetera. Moreover, the small investor doesn't have the key institutional network apparatus within China that the likes of Jim Rogers and Howard Marks have.
David Nordlund
On Barrons.com

Witless Protection

To the Editor:
In "It's Not Just Mamdani. Big Brother Is Coming for the Stock Market" (Up & Down Wall Street, Nov. 7), Ben Levisohn writes that "some deals make strategic sense. The U.S. does need to move chip manufacturing back home." I have no problem with trying to keep certain (not many) industries protected, as we need to ensure that other countries can't put a stranglehold on those products. However, having significant tariffs on coffee as well as some other products makes zero sense.
Edward Troup
On Barrons.com

No. 1 in Solar

To the Editor:
I read years ago that Corning invested more dollars in research and development than any of its peers ("Inside Corning's Bold Bid to Revive the U.S. Solar Industry," Nov. 7). I have a lot of faith in this company. It's hard to believe that Corning would put that kind of cash into a business that's destined to fail. I'm thinking of throwing some of my own cash into Corning stock. If management pulls it off, Corning would probably be the No. 1 solar manufacturer in the U.S.
Harris Malkin
On Barrons.com

In Search of a Problem

To the Editor:
Why does anyone think that stablecoins will become the internet's version of the U.S. dollar? ("How 3% Inflation Became the New Normal," Other Voices, Nov. 7.) Even if issuers like Circle eventually cover blockchain transaction costs ("gas" fees), which discourage most people from using stablecoins, U.S. law bars them from paying interest. They pocket nearly all of the yield from the Treasuries backing their coins—a rich rent for doing very little. Stablecoins may have limited uses for cross-border transfers or reaching the unbanked, but for most payments, Fed-linked real-time systems such as Zelle and Venmo already do the job. Stablecoins look like a solution in search of a problem.
Michael A. Rogawski
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Special Advertising Feature

Kourtney Gibson
CEO, Retirement Solutions, TIAA

Planning for an Extended Future

As more Americans live into their 90s and beyond, retirement strategies must evolve to meet new realities

Americans are living longer than ever before. According to U.S. census data, the number of people aged 90 or older tripled between 1980 and 2010. By 2040, it's expected to triple again.* The surge in longevity is reshaping how we think about careers, family — and, of course, retirement.

We spoke with **Kourtney Gibson, CEO of Retirement Solutions at TIAA**, to learn more about how longer lifespans are redefining the way Americans plan for the future. TIAA has a 100-plus-year history of helping people prepare for retirement, but it's the next 100 years Gibson is focused on. We are at a pivotal point economically, culturally and demographically, she explains, and we need to think about retirement differently.

We're hearing more about longevity. People are living longer. Why is this so important?

Kourtney Gibson: Make no mistake — increased longevity will transform our society more profoundly than artificial intelligence or any other technological innovation we're currently discussing. If you're in your 20s today, the odds strongly favor you living to 100 or beyond. This isn't science fiction; it's based on current medical advances and demographic trends.

This reality changes everything about how we need to think about money management, especially for younger people. It will revolutionize culture and society in ways we're only beginning to comprehend.

Initially, this transformation will create more challenges than solutions as our institutions struggle to adapt. We'll need to fundamentally rethink how we treat elderly populations, approach education and career planning, and even design our physical living spaces. The world will be unrecognizable a generation from now as these changes accelerate. The implications touch every aspect of human life, from family structures to economic systems.

How should employers think about all this when considering the retirement benefits they offer?

Gibson: Today's workers are sending a clear message — they want the security their grandparents had with traditional pensions, but within the flexibility of modern 401(k) plans. Lifetime-income-enabled target-date strategies answer this call by seamlessly integrating guaranteed income into the investment vehicles participants already know and trust. We're making lifetime income accessible for today's workforce — and because we're doing this inside a retirement plan, it can be cost-effective for both employers and employees. With growing concerns about Social Security's future and Americans living longer than ever, the time for action is now.

Every American worker deserves a dignified retirement. TIAA was created 107 years ago to help fill that need for America's teachers. Today, we want to ensure all Americans are positioned to save for retirement and ensure those savings last.

SCAN ME

Read the full interview with Kourtney Gibson here.

*SOURCE: U.S. Census Bureau, November 1, 2011. www2.census.gov/library/publications/2011/acs/acs-17.pdf

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